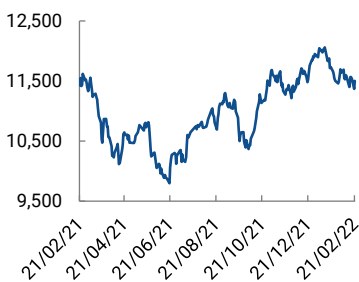


## EGYPT MARKET WRAP

### EGX30 index summary

6M avg. daily value (EGPmn)	525
No. of shares (bn)	221
Market cap (USDmn)	27,670
Market cap (EGPmn)	434,523
USD:EGP	15.71

### EGX30 index performance



Source: EGX

### 21 February 2022

**Market performance.** Coming off a disappointing Sunday session, the EGX put in a solid performance today, building on renewed appetite, mainly from local institutions, supported by a surprisingly solid demand from Arab individuals. Locals accounted for 80% of market activity, on tremendous flows from retail investors. All three indices finished in the green, recovering from back-to-back drops. The blue chip EGX30 made the most of local institutions' money injection, up 1.15%, spread across the board, with only six names in the red at close. The EGX70 gained 0.35%, despite local individuals closing the session as net sellers, as Arab retail investors held an EGP26mn net buy position. The equal weight EGX100 rose 0.50%. We note breaking the 11.6k mark should trigger the end of the recent weakness for the EGX30. All three indices remain down considerably on a y-t-d basis.

**Turnover and flows.** Non-Banking Financial Solutions dominated market activity, accounting for 21.5% of flows, as EGX30 outfits Citadel Capital (CCAP) and EFG Hermes (HRHO) sustained high interest, combining for EGP85mn traded. The happy surprise came from Al Tawfeek Leasing Company (ATLC), trading a tremendous EGP25mn, gaining 10.15% in the process, on increased Gulf retail appetite. Real estate came in a close second, as local institutional demand sparked activity into Talaat Moustafa Group (TMGH) and Heliopolis Housing (HELI). On the retail side, EGX70 name Zahraa Maadi Investment Development (ZMID) shed 2.29%, on a local retail sell-off. Industrial Goods, Services and Auto finished third, as Elsewedy Electric (SWDY) put in a solid performance, up 0.71%, on EGP58mn turnover. Retail outfit El Arabia Engineering Industries (EEII) was also at the end of the local sell-off, losing 3.05%. Market turnover was at EGP625mn, improving from yesterday's slow session, yet underperforming last week's average activity.

**Gainers and losers.** It was a great session for the EGX30 to reverse recent losses. Ezz Steel (ESRS) finished as the largest gainer, at +7.56%, on good volume. The name continues to build on high performance expectations, as a direct beneficiary of the global commodity rally. Credit Agricole (CIEB) gained 5.79%, claiming the second spot on a successful results release, with EPS up 11% y-o-y. Fawry (FWRY) continued to rebound off its horrendous start to the year, up 3.66%, on EGP38mn traded. Nonetheless, the stock remains down 35% y-t-d. Cairo Investment Real Estate Development (CIRA) joined the top performers list, gaining 3.63%, albeit on low volume. MM Group (MTIE) made equal gains, recovering from its weak performance last week, to close out today's EGX30 top gainers. Only six names finished in the red, with Ibsina Pharma (ISPH) in the lead, down 2.48%, on low volume. The name continued to slide, following its market leading 4.51% gain on 17 February. Misr Fertilizers (MFPC) followed suit, losing 2.26%. Egypt Kuwait Holding EGP (EKHOA) sustained recent downtrend, -2.10%, on low volume. GB Auto (AUTO) was at the end of small volume retail sell-off, pressured to a -1.43% close. Finally, CCAP put in great volume, nearly GP50mn, as investors continue to cash out accumulated gains, following the stock's EGX30 inclusion. The stock lost 1.24% on today's transactions.

### Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,371	11,507	11,370	11,502	1.15
EGX 70	1,954	1,966	1,949	1,961	0.35
EGX 100	2,942	2,960	2,935	2,956	0.50

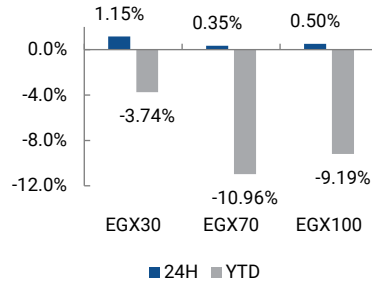
Source: EGX

### CI Capital Brokerage

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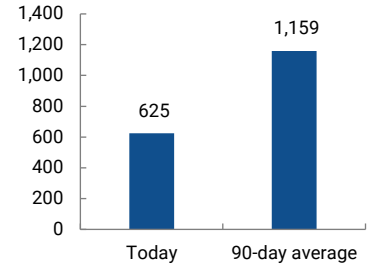
## EGX Market Snapshot

### Key Indices Performance



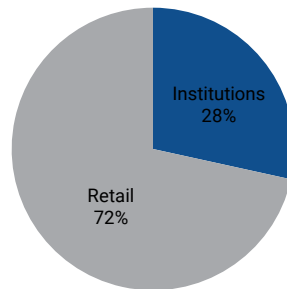
Source: EGX

### Market Turnover (EGPmn)



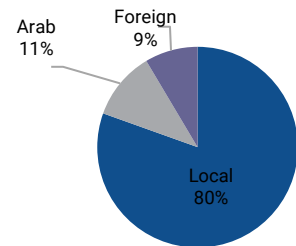
Source: EGX

### Trading Activity by Investor Type



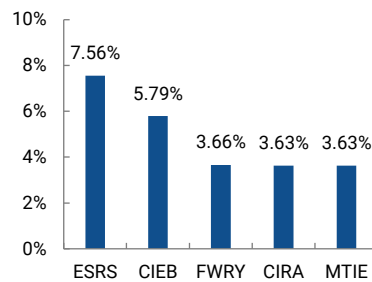
Source: EGX

### Trading Activity by Nationality



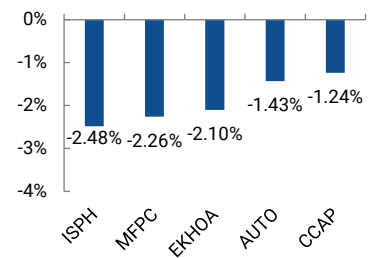
Source: EGX

### EGX30 Top Performing Stocks



Source: EGX

### EGX30 Worst Performing Stocks



Source: EGX

## Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmm)	Market Cap (USDmm)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
<b>Financials</b>														
	CICH.CA	CICH EY	CI Capital	4,240	269	370,363	3.98	4.24	6.53	5.61	2.97	(6.19)	21.49	(6.81)
	COMI.CA	COMI EY	CIB	100,285	6,369	6,548,386	50.80	50.90	0.20	54.15	36.53	(3.34)	15.56	11.35
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	10,588	672	554,813	8.59	8.47	(1.40)	9.00	5.24	1.07	39.90	21.31
	HRHD.CA	HRHD EY	EPG Hermes	15,864	1,007	1,252,329	15.74	17.20	9.28	18.80	10.63	16.22	51.54	30.96
	HDBK.CA	HDBK EY	Housing & Dev Bank	6,590	418	287,674	43.99	43.41	(1.32)	47.97	25.00	(5.57)	22.87	34.02
	QNBA.CA	QNBA EY	QNB Al Ahli	40,187	2,552	15,912	18.65	18.65	-	20.00	13.00	-	12.96	10.42
<b>FinTech &amp; telecom</b>														
	EFIH.CA	EFIH EY	E-finance	29,360	1,865		18.30	18.35	0.27	25.20	0.50	(6.47)		
	FWRY.CA	FWRY EY	Fawry	15,502	984	2,594,521	9.45	9.08	(3.92)	25.99	9.04	(29.50)	(49.47)	(54.49)
	ETEL.CA	ETEL EY	Telecom Egypt	30,113	1,912	875,199	17.15	17.64	2.86	18.10	10.12	4.50	17.91	53.12
<b>Real Estate</b>														
	EMFD.CA	EMFD EY	Emaar Misr	13,814	877	516,214	2.96	3.05	3.04	3.10	2.12	0.66	25.51	17.31
	HELI.CA	HELI EY	Heliopolis Housing	8,691	552	2,281,210	6.38	6.51	2.04	7.40	3.97	(3.98)	33.68	12.63
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,328	275	1,378,672	2.83	2.89	2.12	3.87	2.16	(5.56)	(12.16)	(21.52)
	ORHD.CA	ORHD EY	ODE	6,331	402	330,488	5.46	5.60	2.56	6.23	4.50	(2.61)	8.11	12.22
	PHDC.CA	PHDC EY	Palm Hills	5,608	356	459,517	1.82	1.82	(0.05)	2.12	1.55	(5.80)	3.35	8.33
	OCDI.CA	OCDI EY	SODIC	5,104	324	271,728	14.33	14.33	-	19.95	14.11	(2.12)	(11.16)	(8.73)
	TMGH.CA	TMGH EY	TMG	19,501	1,238	980,550	9.00	9.45	5.00	9.93	5.41	3.17	33.66	32.17
<b>Consumer</b>														
	POUL.CA	POUL EY	Cairo Poultry	1,336	85	441,156	2.78	2.79	0.36	4.56	2.52	(4.45)	(23.14)	(11.99)
	DICE.CA	DICE EY	Dice	389	25	312,200	0.75	0.73	(2.13)	3.45	0.67	(5.66)	(45.43)	(72.92)
	DOMT.CA	DOMT EY	Domty	1,212	77	169,396	4.30	4.29	(0.23)	5.54	3.71	(0.92)	(1.15)	(19.51)
	EAST.CA	EAST EY	Eastern Tobacco	23,625	1,500	972,682	10.55	10.50	(0.47)	15.00	10.34	(3.58)	(8.14)	(27.98)
	EFID.CA	EFID EY	Edita	5,763	366	265,824	7.97	7.97	-	9.24	6.86	(5.23)	0.25	(12.42)
	JUFO.CA	JUFO EY	Juhayna	6,317	401	464,913	6.75	6.71	(0.59)	7.67	3.97	(4.82)	14.31	14.12
	MTIE.CA	MTIE EY	MTI	6,671	424	1,029,835	7.10	6.90	(2.82)	10.40	5.61	(7.51)	(11.20)	(3.09)
	OLFI.CA	OLFI EY	Obour Land	2,500	159	170,449	6.25	6.25	-	8.23	4.73	5.22	1.63	(14.97)
	ORWE.CA	ORWE EY	Oriental Weavers	5,713	363	310,955	8.53	8.59	0.70	9.42	5.78	(1.15)	3.62	25.22
<b>Education</b>														
	CIRA.CA	CIRA EY	CIRA	7,075	449	409,727	12.29	12.14	(1.22)	14.85	10.72	(9.94)	4.66	(10.21)
	TALM.EY	TALM EY	Taaleem	3,104	197	299,854	4.33	4.25	(1.85)	6.22	1.00	(17.64)	(11.27)	
<b>Healthcare</b>														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	7,776	494	643,702	4.86	4.86	-	5.50	3.70	(2.61)	9.46	(8.13)
	PHAR.CA	PHAR EY	EIPICO	3,992	253	141,408	41.16	40.25	(2.21)	49.00	37.01	(3.66)	(12.99)	(2.47)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	3,571	227	475,205	3.74	3.72	(0.53)	5.78	2.99	(5.82)	(8.82)	(25.75)
	IDHC.CA	IDHC EY	IDH	13,194	838	56,977	21.99	21.99	-	22.00	3.94	8.65	22.17	
	RMDA.CA	RMDA EY	Rameda	2,440	155	410,532	2.42	2.44	0.83	2.93	1.62	(3.56)	5.82	(8.25)
	SPMD.CA	SPMD EY	Speed Medical	1,280	81	1,707,393	1.11	1.15	3.68	3.99	0.96	(7.38)	(45.82)	(57.88)
<b>Industrials</b>														
	AMOC.CA	AMOC EY	AMOC	4,895	311	818,586	3.78	3.79	0.26	4.48	2.33	(1.30)	1.34	15.55
	CCAP.CA	CCAP EY	Qalaa Holding	4,040	257	586,405	1.45	1.43	(1.10)	1.59	1.09	14.10	10.24	(8.44)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,820	306	910,381	7.66	7.65	(0.13)	10.88	6.33	(2.42)	(27.03)	(10.09)
<b>Fertilizers</b>														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	25,881	1,644	1,166,556	20.78	20.51	(1.30)	23.07	17.90	(2.05)	1.99	(6.69)
	EFIC.CA	EFIC EY	EFIC	1,003	64	151,116	13.76	13.78	0.15	15.90	9.60	2.23	(11.04)	13.98
	EKHO.CA	EKHO EY	EK Holding	24,419	1,555	707,332	1.39	1.40	0.36	1.49	0.94	(1.06)	41.62	42.48
	EKHOA.CA	EKHOA EY	EK Holding	24,467	1,558	20,54	21.37	21.37	4.04	23.70	17.25	3.49		
	KIMA.CA	KIMA EY	KIMA	4,509	286	136,502	3.80	3.80	-	5.00	2.64	(2.31)	(12.24)	(8.65)
	MFPC.CA	MFPC EY	MOPCO	20,183	1,282	476,430	88.06	88.09	0.03	106.00	64.05	(4.99)	13.34	15.95
<b>Construction &amp; materials</b>														
	ARCC.CA	ARCC EY	Arabian Cement	1,708	108	159,978	4.51	4.51	-	6.18	2.56	(0.44)	(22.91)	34.63
	SWDY.CA	SWDY EY	Elsowedy Electric	20,422	1,297	1,399,395	9.40	9.35	(0.53)	10.32	7.41	(5.17)	7.22	(8.33)
	ESRS.CA	ESRS EY	Ezz Dekhella	7,546	479	1,363,310	13.95	13.89	(0.43)	16.75	8.55	(3.41)	(10.96)	35.12
	IRAX.CA	IRAX EY	Ezz Steel	8,178	519	75,903	419.15	419.15	-	524.90	310.01	(0.20)	(2.46)	4.82
	ORAS.CA	ORAS EY	Orascom Construction	8,574	544	414,405	73.58	73.43	(0.20)	96.85	68.00	(5.85)	0.60	(22.84)
<b>Transport</b>														
	ALCN.CA	ALCN EY	Alex Containers	11,039	701	347,108	7.50	7.41	(1.20)	11.18	5.76	(11.89)	(29.36)	(3.14)
	CSAG EY	CSAG EY	Canal Shipping	2,760	175	84,715	14.00	13.80	(1.43)	21.20	8.56	(0.93)	(26.95)	10.58
	AUTO.CA	AUTO EY	GB Auto	6,378	405	690,946	5.55	5.83	5.05	6.06	3.14	17.07	49.87	53.42

Source: EGX