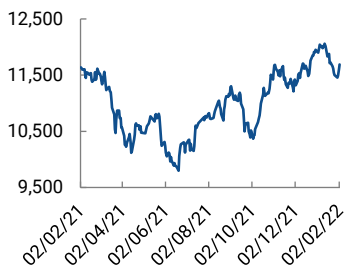


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	523
No. of shares (bn)	221
Market cap (USDmn)	28,201
Market cap (EGPmn)	443,017
USD:EGP	15.71

EGX30 index performance



Source: EGX

02 February 2022

Market performance. It was an impressive session for the EGX, with turnover registering its highest levels since the start of 2022. Market activity came 17% above its 90-day average, with institutions and retail investors splitting flows. The EGX continued to withstand pressure from foreign institutions, on renewed sell-off, with a potential hike in EU interest rates largely to credit for that. Gulf institutions and individuals were there to pick the pieces, closing the session as heavy net buyers. The EGX built on yesterday's momentum, with all three indices closing in the green. The EGX30 rose 0.76%, closing at its highest value. Retail-dominated EGX70 was up 0.57%, surprisingly, despite a sell-off from local individuals. The equal-weight EGX100 finished +0.87%.

Turnover and flows. Turnover came in at EGP1,370mn, its highest level y-t-d. Activity was more fairly distributed among sectors. Real estate continued to get the lion's share, with Heliopolis Housing (HELI) putting in an outstanding EGP52mn turnover, gaining 2.34%. Retail favourite Zahraa Maadi Investment Development (ZMID) traded huge value for a consecutive session, boosting the sector's activity. Non-banking financial solutions came in second. The bulk on Citadel Capital (CCAP), as the name built on yesterday's uptrend, logging EGP54mn value traded, gaining 4.18%. EFG Hermes (HRHO) witnessed increased flows (EGP44mn), gaining 1.48%. Banks finished third, with Commercial International Bank (COMI) leading the way, topping the EGX turnover standings as usual at EGP96mn. Credit Agricole Egypt (CIEB) finished among the session's top gainers (+5.78%), on good volume, trading EGP22mn on the session.

Gainers and losers. It was a great session for the EGX30, building on yesterday's momentum to gain 0.76%. GB Auto (AUTO) led the way on an impressive rally, up 8.67% on EGP59mn traded. The flow came on chatter of another potential partial exit from its NBFS subsidiary MNT-Halan, coupled with December's positive AMIC report (GB Auto grabbing a 22% PC market share). CIEB came second from the top, gaining 5.78%, on increased Arab inflows. Fawry (FWRY) finally started to recover from its recent downtrend. The digital payments giant gained 5.74% after struggling early in the session. MM Group (MTIE) was also among the top performers, +4.20% on good volume. Closing out the top gainers, CCAP continued to rally on its EGX30 inclusion, ending the session 4.18% up. It was not a good session for urea players, as Abu Qir Fertilizers (ABUK) was the only EGX30 stock to report considerable losses, shedding 1.45%. Fellow urea producer Misr Fertilizers (MFPC) lost 0.64%. Madinet Nasr Housing Development (MNHD) put in one of its lowest turnover figures in recent times, losing 0.68%. e-finance suffered the impact of a renewed foreign institution sell-off (-0.56%). Cleopatra Hospitals Group (CLHO) reported marginal losses on low volume, to close out the session's worst performers.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,603	11,692	11,603	11,692	0.76
EGX 70	2,152	2,170	2,152	2,164	0.57
EGX 100	3,171	3,204	3,171	3,199	0.87

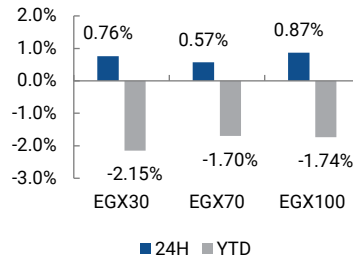
Source: EGX

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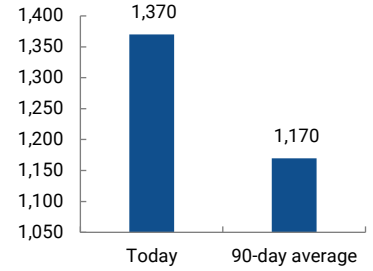
EGX Market Snapshot

Key Indices Performance



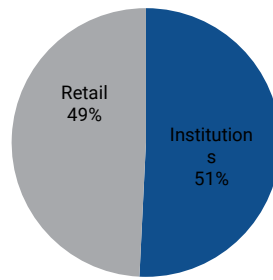
Source: EGX

Market Turnover (EGPmn)



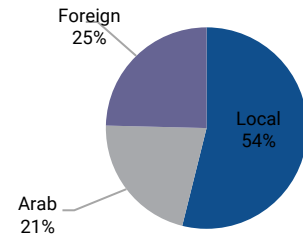
Source: EGX

Trading Activity by Investor Type



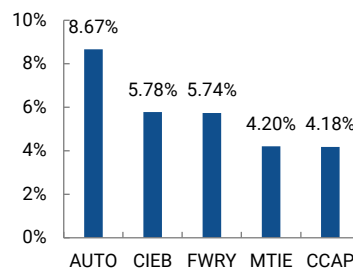
Source: EGX

Trading Activity by Nationality



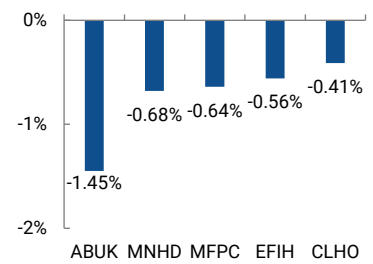
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmm)	Market Cap (USDmm)	GM A DTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,140	264	373,541	4.11	4.14	0.73	5.61	2.97	(3.50)	22.85	(3.04)
	COMI.CA	COMI EY	CIB	102,196	6,505	6,515,487	51.90	51.87	(0.06)	54.15	36.53	(2.66)	19.63	9.57
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	10,750	684	559,494	8.13	8.60	5.78	9.00	5.24	4.62	43.29	23.48
	HRHD.CA	HRHD EY	EPG Hermes	13,955	888	1,142,716	14.91	15.13	1.48	15.45	10.63	2.23	31.91	14.69
	HDBK.CA	HDBK EY	Housing & Dev Bank	6,831	435	304,808	43.88	45.00	2.55	47.97	25.00	3.59	26.55	41.36
	QNBA.CA	QNBA EY	QNB Al Ahli	40,187	2,558	16,394	18.65	18.65	-	20.00	13.00	5.31	14.42	7.87
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	28,640	1,823		18.00	17.90	(0.56)	25.20	0.50	(9.87)		
	FWRY.CA	FWRY EY	Fawry	17,927	1,141	2,566,875	9.93	10.50	5.74	25.99	9.40	(17.13)	(45.14)	(43.89)
	ETEL.CA	ETEL EY	Telecom Egypt	29,003	1,846	901,999	16.90	16.99	0.53	17.55	10.12	1.25	22.32	43.86
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	13,316	848	533,309	2.85	2.94	3.16	3.10	2.12	(2.33)	22.50	6.52
	HELI.CA	HELI EY	Heliopolis Housing	8,758	557	2,203,702	6.41	6.56	2.34	7.40	3.97	(2.67)	33.88	7.89
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,373	278	1,367,864	2.94	2.92	(0.68)	3.93	2.16	-	(10.98)	(24.27)
	ORHD.CA	ORHD EY	ODE	6,387	407	351,035	5.62	5.65	0.53	6.23	4.50	(3.25)	1.25	8.03
	PHDC.CA	PHDC EY	Palm Hills	5,571	355	467,836	1.80	1.81	0.39	2.12	1.55	(7.47)	(2.64)	5.42
	OCDI.CA	OCDI EY	SODIC	5,143	327	267,949	14.44	14.44	-	19.95	14.11	(1.03)	(11.25)	(8.14)
	TMGH.CA	TMGH EY	TMG	18,655	1,187	958,049	9.07	9.04	(0.33)	9.49	5.41	0.89	27.32	20.86
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,365	87	563,452	2.75	2.85	3.64	4.56	2.52	0.35	(35.52)	(13.11)
	DICE.CA	DICE EY	Dice	414	26	333,624	0.78	0.78	-	3.45	0.67	5.54	(39.17)	(71.81)
	DOMT.CA	DOMT EY	Domty	1,204	77	160,546	4.26	4.26	-	5.78	3.71	2.65	(0.47)	(25.52)
	EAST.CA	EAST EY	Eastern Tobacco	23,850	1,518	983,254	10.60	10.60	-	15.00	10.34	(0.47)	(10.09)	(28.86)
	EFID.CA	EFID EY	Edita	5,857	373	264,947	8.19	8.10	(1.10)	9.24	6.86	(4.71)	6.16	(10.40)
	JUFO.CA	JUFO EY	Juhayna	6,590	419	474,211	7.00	7.00	-	7.67	3.97	(8.50)	24.78	1.45
	MTIE.CA	MTIE EY	MTI	7,193	458	1,033,902	7.15	7.44	4.06	10.40	5.61	10.22	(3.38)	0.65
	OLFI.CA	OLFI EY	Obour Land	2,580	164	168,872	6.29	6.45	2.54	8.23	4.73	8.77	9.69	(14.11)
	ORWE.CA	ORWE EY	Oriental Weavers	5,747	366	316,124	8.55	8.64	1.05	9.42	5.78	0.47	4.35	22.55
Education														
	CIRA.CA	CIRA EY	CIRA	7,518	479	403,363	12.63	12.90	2.14	14.85	10.72	(4.37)	10.07	(7.19)
	TALM.EY	TALM EY	Taaleem	3,272	208	291,270	4.60	4.48	(2.61)	6.22	1.00	(14.01)	(10.22)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	7,760	494	668,413	4.87	4.85	(0.41)	5.62	3.70	(3.39)	2.75	(5.27)
	PHAR.CA	PHAR EY	EIPICO	4,047	258	141,664	41.08	40.81	(0.66)	49.00	37.01	(0.34)	(13.45)	(0.92)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	3,686	235	493,060	3.77	3.84	1.86	5.78	2.99	(4.00)	(3.03)	(26.15)
	IDHC.CA	IDHC EY	IDH	11,886	757	64,020	19.81	19.81	-	22.00	3.94	(2.12)	10.06	
	RMDA.CA	RMDA EY	Rameda	2,390	152	427,887	2.32	2.39	3.02	2.93	1.62	(2.05)	1.95	(12.16)
	SPMD.CA	SPMD EY	Speed Medical	1,201	76	1,776,194	1.09	1.08	(0.82)	3.99	0.96	(15.32)	(49.15)	(51.87)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,972	317	861,092	3.84	3.85	0.26	4.48	2.33	4.05	1.32	14.58
	CCAP.CA	CCAP EY	Qalaa Holding	3,881	247	458,495	1.27	1.32	4.18	1.65	1.09	9.45	4.85	(17.40)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,782	304	923,879	7.43	7.59	2.15	10.88	6.33	(2.69)	(28.79)	(14.72)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	26,537	1,689	1,149,590	21.34	21.63	(1.45)	24.00	17.90	1.01	5.63	(10.59)
	EFIC.CA	EFIC EY	EFIC	946	60	175,021	13.03	13.00	(0.23)	15.90	9.60	(0.69)	(12.63)	0.08
	EKHO.CA	EKHO EY	EK Holding	24,095	1,534	711,779	1.39	1.39	0.07	1.49	0.94	5.38	41.79	41.54
	EKHOA.CA	EKHOA EY	EK Holding	24,090	1,533	20,600	20.60	20.70	0.49	23.70	17.25	5.45		
	KIMA.CA	KIMA EY	KIMA	4,497	286	173,510	3.82	3.79	(0.79)	5.00	2.64	(3.81)	(7.33)	(12.47)
	MFPC.CA	MFPC EY	MOPCO	20,488	1,304	466,237	90.00	89.42	(0.64)	106.00	64.05	(4.15)	16.07	17.26
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,636	104	171,395	4.25	4.32	1.65	6.18	2.56	(4.42)	(16.28)	20.67
	SWDY.CA	SWDY EY	Elsewedy Electric	20,400	1,299	1,408,311	9.30	9.34	0.43	10.54	7.41	(3.81)	6.86	(9.23)
	ESRS.CA	ESRS EY	Ezz Dekhella	7,633	486	1,442,430	13.94	14.05	0.79	16.75	8.55	(5.39)	(6.95)	28.55
	IRAX.CA	IRAX EY	Ezz Steel	8,195	522	80,975	420.00	420.00	-	524.90	310.01	-	(0.04)	2.55
	ORAS.CA	ORAS EY	Orascom Construction	8,561	545	429,681	72.86	73.32	0.63	102.80	68.00	(3.39)	(4.77)	(27.40)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	11,337	722	460,392	7.47	7.61	1.87	11.18	5.76	(9.51)	(23.98)	(4.76)
	CSAG.EY	CSAG EY	Canal Shipping	2,790	178	96,880	13.48	13.95	3.49	21.20	8.56	0.65	(29.86)	6.73
	AUTO.CA	AUTO EY	GB Auto	5,897	375	665,671	4.96	5.39	8.67	5.47	3.14	8.45	38.56	46.07

Source: EGX