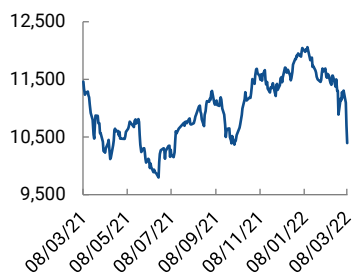


## EGYPT MARKET WRAP

### EGX30 index summary

6M avg. daily value (EGPmn)	523
No. of shares (bn)	221
Market cap (USDmn)	25,692
Market cap (EGPmn)	403,698
USD:EGP	15.71

### EGX30 index performance



Source: EGX

### 08 March 2022

**Market performance.** It was the same story again as the non-Arab foreign institutional sell-off (net EGP470mn) continued to dictate market activity. Commercial International Bank (COMI) stole the spotlight, trading EGP487mn and grabbing a massive 38% share of the EGX action. Local institutions and retail investors combined to buy the dip, taking an EGP468mn net buy position. Nonetheless, their efforts could not prevent a broad-based market drop. The blue-chip EGX30 shed 2.84%, dragged down by major component COMI. The EGX70 had a quiet session, as local retail investors focused on EGX30 names at attractive entry points. Some opted to dump their EGX70 positions in favour of blue chips, pressuring the index to a -0.52% close. The EGX100 lost 1.04% on the session.

**Turnover and flows.** Market activity remained elevated for a second consecutive session, albeit falling short of yesterday's year high. EGX turnover was at EGP1.29bn, a 16% beat on its 90-day average. The distribution of flows remained nearly unchanged from yesterday's session, as COMI's dominance (noted earlier) once again powered the banking sector into the top spot of the turnover rankings, accounting for 39% total market activity. Non-Banking Financial Solutions maintained its second place, as EFG Hermes (HRHO) attracted local interest, gaining 1.06% on EGP63mn traded. Egypt Kuwait Holding EGP (EKHOA) supported the sector's volume, facing an intense sell-off, following yesterday's marginal gains, trading EGP38mn. Real estate reclaimed third spot, after losing out to Basic Resources yesterday. The bulk came on renewed foreign sell-off in EGX30 heavyweights Heliopolis Housing (HELI) and Talaat Moustafa Group (TMGH).

**Gainers and losers.** As COMI dragged the index down, the EGX30 suffered broad-based losses on renewed significant foreign outflows. Only three names avoided the drop. Orascom Construction (ORAS) topped the session's gains, at +1.22%, as investors deemed the stock a strong defensive position, relying on a heavy backlog. HRHO came in second, on high volume, gaining 1.06%. FAB's ongoing EGP19/share tender offer makes the name seem a safe bet at current levels. Abu Dhabi Islamic Bank - Egypt (ADIB) was the last gainer of the day, a marginal 0.22%, on relatively low volume. In the red, MM Group (MTIE) is in freefall mode. The name figured among the worst performers yesterday, before losing a further 8.57% on today's transactions, as the company faces the looming threat of a currency depreciation. Heliopolis Housing (HELI) sustained recent downtrend, shedding 5.51%, on further foreign outflows. COMI grabbed all the attention trading a market year high EGP487mn. The bank lost 4.91%, despite strong support from local investors. Cleopatra Hospitals Group (CLHO), another foreign institutional favourite, figured on the list, losing 4.85%, on EGP41mn turnover. Closing out the worst performers, Telecom Egypt (ETEL) partially reversed its impressive gains accumulated last week, losing 4.16%, as Gulf institutions turned net sellers on today's session.

### Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,701	10,701	10,358	10,397	(2.84)
EGX 70	1,871	1,878	1,847	1,861	(0.52)
EGX 100	2,834	2,834	2,787	2,805	(1.04)

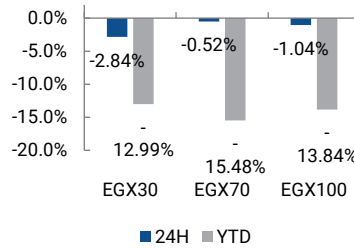
Source: EGX

### CI Capital Brokerage

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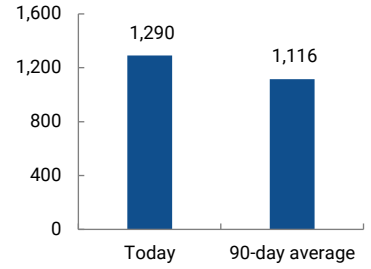
## EGX Market Snapshot

### Key Indices Performance



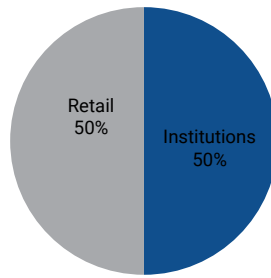
Source: EGX

### Market Turnover (EGPmn)



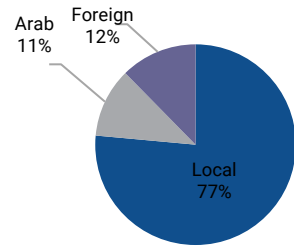
Source: EGX

### Trading Activity by Investor Type



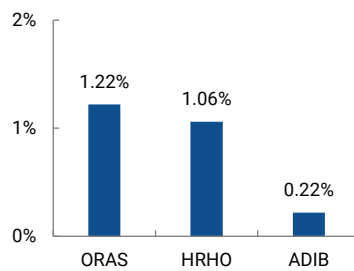
Source: EGX

### Trading Activity by Nationality



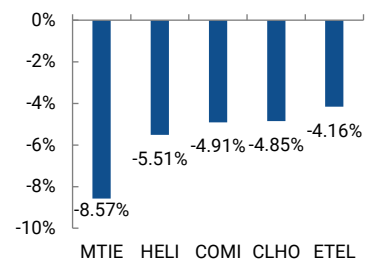
Source: EGX

### EGX30 Top Performing Stocks



Source: EGX

### EGX30 Worst Performing Stocks



Source: EGX

## Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmm)	Market Cap (USDmm)	GM A DTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
<b>Financials</b>														
	CICH.CA	CICH EY	CI Capital	3,780	240	284,572	3.92	3.78	(3.57)	5.61	2.97	(5.03)	(23.17)	(17.47)
	COMI.CA	COMI EY	CIB	80,189	5,097	7,236,048	42.80	40.70	(4.91)	54.15	36.53	(19.88)	(12.94)	(12.81)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	9,188	584	427,056	7.53	7.35	(2.39)	9.00	5.24	(14.44)	7.57	17.73
	HRHO.CA	HRHO EY	EFG Hermes	16,717	1,063	1,515,513	17.00	17.18	1.06	18.80	10.63	9.15	38.33	39.67
	HDBK.CA	HDBK EY	Housing & Dev Bank	6,070	386	191,270	40.01	39.99	(0.05)	47.97	25.00	(9.09)	4.19	29.94
	QNBA.CA	QNBA EY	QNB Al Ahli	36,632	2,329	17,325	17.00	17.00	-	20.00	13.00	(8.85)	2.97	1.86
<b>Fintech &amp; telecom</b>														
	EFIH.CA	EFIH EY	E-finance	32,249	2,050	18,59	18.59	18.14	(2.42)	25.20	0.50	(0.87)		
	FWRY.CA	FWRY EY	Fawry	15,195	966	2,527,804	9.05	8.90	(1.66)	25.99	8.47	(5.82)	(47.34)	(55.40)
	ETEL.CA	ETEL EY	Telecom Egypt	29,874	1,899	851,144	18.26	17.50	(4.16)	19.75	10.12	2.04	20.86	55.42
<b>Real Estate</b>														
	EMFD.CA	EMFD EY	Emaar Misr	11,459	728	468,030	2.62	2.53	(3.44)	3.10	2.12	(14.53)	2.02	4.55
	HELI.CA	HELI EY	Heliopolis Housing	6,181	393	2,322,292	4.90	4.63	(5.51)	7.40	3.97	(27.43)	(19.34)	(10.27)
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,101	197	1,151,072	1.96	1.88	(4.28)	3.28	1.82	(23.90)	(27.49)	(41.52)
	ORHD.CA	ORHD EY	ODE	4,590	292	283,862	4.12	4.06	(1.46)	6.23	4.01	(25.64)	(15.77)	(28.40)
	PHDC.CA	PHDC EY	Palm Hills	4,480	285	418,303	1.47	1.45	(1.29)	2.12	1.43	(20.15)	(25.05)	(14.52)
	OCDI.CA	OCDI EY	SODIC	4,559	290	230,915	13.11	12.80	(2.36)	19.95	11.40	(10.68)	(25.15)	(22.19)
	TMGH.CA	TMGH EY	TMG	17,664	1,123	1,239,679	8.79	8.56	(2.62)	9.99	5.41	(4.89)	15.05	30.69
<b>Consumer</b>														
	POUL.CA	POUL EY	Cairo Poultry	1,217	77	273,929	2.60	2.54	(2.31)	4.56	2.37	(8.63)	(32.09)	(21.60)
	DICE.CA	DICE EY	Dice	302	19	227,677	0.58	0.57	(1.55)	3.17	0.56	(24.00)	(50.43)	(81.43)
	DOMT.CA	DOMT EY	Domty	1,015	64	191,290	3.61	3.59	(0.55)	5.17	3.54	(16.51)	(14.93)	(29.19)
	EAST.CA	EAST EY	Eastern Tobacco	24,840	1,579	1,033,300	11.29	11.04	(2.21)	14.40	10.26	4.64	(6.44)	(22.36)
	EFID.CA	EFID EY	Edita	5,061	322	240,705	7.41	7.00	(5.53)	8.90	6.86	(12.17)	(6.67)	(20.36)
	JUFO.CA	JUFO EY	Juhayna	5,338	339	436,073	5.70	5.67	(0.53)	7.67	3.97	(16.00)	5.00	0.89
	MTIE.CA	MTIE EY	MTI	4,950	315	1,038,795	5.60	5.12	(8.57)	9.35	5.05	(27.89)	(33.76)	(42.19)
	OLFI.CA	OLFI EY	Obour Land	2,320	147	184,004	5.93	5.80	(2.19)	7.80	4.73	(7.20)	3.57	(24.18)
	ORWE.CA	ORWE EY	Oriental Weavers	5,194	330	310,188	7.87	7.81	(0.76)	9.42	5.78	(8.44)	(13.89)	9.38
<b>Education</b>														
	CIRA.CA	CIRA EY	CIRA	6,014	382	445,097	10.75	10.32	(4.00)	14.85	10.26	(16.03)	(17.70)	(20.62)
	TALM.EY	TALM EY	Taaleem	2,424	154	311,579	3.52	3.32	(5.68)	6.22	1.00	(23.33)	(35.53)	
<b>Healthcare</b>														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	7,216	459	636,322	4.74	4.51	(4.85)	5.39	3.70	(7.20)	(3.43)	(14.91)
	PHAR.CA	PHAR EY	EIPICO	3,760	239	130,462	38.14	37.91	(0.60)	49.00	37.01	(7.90)	(17.28)	(12.31)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	3,005	191	420,053	3.16	3.13	(0.95)	5.23	2.99	(16.31)	(20.76)	(38.75)
	IDHC.CA	IDHC EY	IDH	11,868	754	61,228	19.78	19.78	-	22.00	3.94	(10.05)	9.89	
	RMDA.CA	RMDA EY	Rameda	1,920	122	412,831	2.00	1.92	(4.00)	2.93	1.62	(20.66)	(12.35)	(20.44)
	SPMD.CA	SPMD EY	Speed Medical	974	62	1,396,185	0.92	0.88	(4.46)	3.07	0.86	(21.11)	(54.97)	(69.08)
<b>Industrials</b>														
	AMOC.CA	AMOC EY	AMOC	4,830	307	793,315	3.84	3.74	(2.60)	4.48	2.33	(1.06)	3.89	15.79
	CCAP.CA	CCAP EY	Qalaa Holding	4,023	256	879,211	1.45	1.42	(2.07)	1.58	1.09	(1.93)	18.83	0.64
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,901	312	839,466	7.87	7.78	(1.14)	10.88	6.33	1.57	(5.12)	(16.72)
<b>Fertilizers</b>														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	27,130	1,725	1,309,081	21.80	21.50	(1.38)	23.00	17.90	3.46	14.97	(5.04)
	EFIC.CA	EFIC EY	EFIC	1,057	67	125,459	14.36	14.53	1.18	15.90	9.60	5.60	5.83	15.59
	EKHO.CA	EKHO EY	EK Holding	24,531	1,561	593,384	1.45	1.45	(0.07)	1.49	0.94	4.03	24.98	40.26
	EKHOA.CA	EKHOA EY	EK Holding	24,525	1,559	20,89	20.89	20.39	(2.39)	23.70	17.25	(0.73)		
	KIMA.CA	KIMA EY	KIMA	4,106	261	92,474	3.54	3.46	(2.26)	5.00	2.64	(8.95)	(23.11)	(16.43)
	MFPC.CA	MFPC EY	MOPCO	20,614	1,310	496,037	90.50	89.97	(0.59)	106.00	64.05	2.17	8.66	18.60
<b>Construction &amp; materials</b>														
	ARCC.CA	ARCC EY	Arabian Cement	1,629	104	121,263	4.30	4.30	-	6.18	2.56	(4.66)	(6.52)	37.38
	SWDY.CA	SWDY EY	Elsewedy Electric	16,840	1,070	1,461,709	7.79	7.71	(1.03)	10.03	7.41	(17.98)	(6.88)	(19.10)
	ESRS.CA	ESRS EY	Ezz Deikhella	7,937	505	1,287,908	14.90	14.61	(1.95)	16.75	8.55	4.73	1.32	36.67
	IRAX.CA	IRAX EY	Ezz Steel	8,817	560	69,048	465.01	451.88	(2.82)	524.90	310.01	7.81	10.22	15.16
	ORAS.CA	ORAS EY	Orascom Construction	7,936	504	379,001	67.15	67.97	1.22	94.10	66.00	(7.62)	(9.97)	(27.69)
<b>Transport</b>														
	ALCN.CA	ALCN EY	Alex Containers	9,207	585	249,991	6.24	6.18	(0.96)	11.18	5.76	(17.60)	(34.33)	(16.71)
	CSAG.EY	CSAG EY	Canal Shipping	2,210	140	62,043	10.93	11.05	1.10	21.20	8.56	(21.07)	(35.27)	0.55
	AUTO.CA	AUTO EY	GB Auto	5,908	376	687,319	5.51	5.40	(2.00)	6.06	3.14	(2.70)	33.33	38.46

Source: EGX