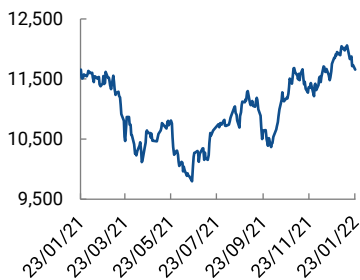


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	521
No. of shares (bn)	221
Market cap (USDmn)	25,604
Market cap (EGPmn)	402,243
USD:EGP	15.71

EGX30 index performance



Source: EGX

23 January 2022

Market performance. It was an abysmal session for the EGX, on increased selling pressure from local institutions early in the session. Increased buying appetite from local individuals fuelled the market into a decent recovery in the closing stages of the day. However, the retail appetite was insufficient as all three market indices closed in the red. The EGX30 lost 0.65%, while retail-dominated EGX70 shed 1.45%, amid low market activity. The equal-weight EGX100 closed -1.57%. All three EGX indices are now down y-t-d, as global monetary tightening policies take their toll on equities.

Turnover and flows. Despite the low market turnover during today's session, real estate was the least affected, on solid flows from locals. Heliopolis Housing (HELI) saw most of the action, amid a strong sell-off from local institutions, down 4.38%. Retail favourite Zahraa Maadi (ZMDI) attracted significant volume, on increased retail flows. IT, Media and Communication came in second, as Fawry's recent sell-off sustained through the session, topping the EGX30 in value traded, with the stock losing another 1.95%. Travel & leisure surprisingly witnessed high turnover, coming third in the overall standings, on increased flows in Rowad Tourism, and heightened selling-appetite in Sharm Dreams Co. (-3.95%). Market turnover recorded EGP513mn, another slow Sunday, well below its 90-day average.

Gainers and losers. It was a terrible session for the blue-chip EGX30, as only four names avoided the drop. Commercial International Bank (COMI) was the EGX30 sole gainer during today's session, as local individuals continued to stock up at attractive entry points amid the recent market sell-off. Cleopatra Hospitals Group (CLHO), Cairo Investment Real-estate Development (CIRA), and Misr Fertilizers (MFPC) all avoided the drop, finishing the session at unchanged valuations (+0.0%). In the red, HELI topped today's long list of losers, shedding 4.38%, on local institutions dump, to sustain its recent downtrend. MM Group (MTIE) also continued to accumulate losses (-3.70). Egyptian Tourism Co. (EGTS), which was among the top gainers on Thursday, could not escape today's massacre, losing a staggering 4.29%. Raya Financial Holding (RAYA) maintained its rollercoaster start to the year, with the name experiencing increased volatility over the past few sessions. The stock lost 3.49% today. Alexandria Mineral Oils Co. (AMOC) closed out today's top losers, shedding 3.34%, in line with a slight drop in oil prices.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,732	11,732	11,585	11,656	(0.65)
EGX 70	2,209	2,209	2,177	2,177	(1.45)
EGX 100	3,232	3,232	3,181	3,181	(1.57)

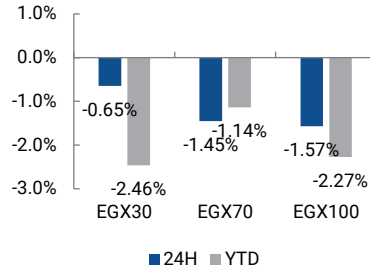
Source: EGX

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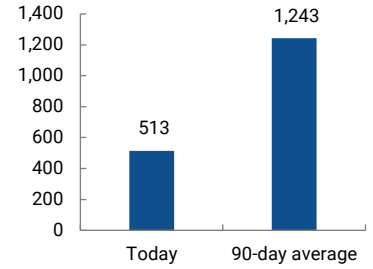
EGX Market Snapshot

Key Indices Performance



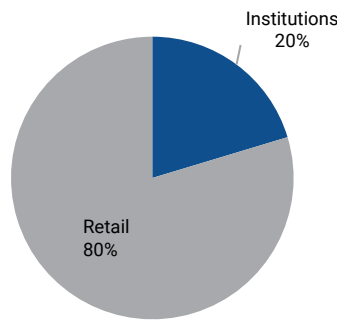
Source: EGX

Market Turnover (EGPmn)



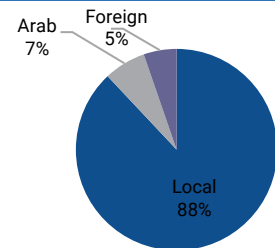
Source: EGX

Trading Activity by Investor Type



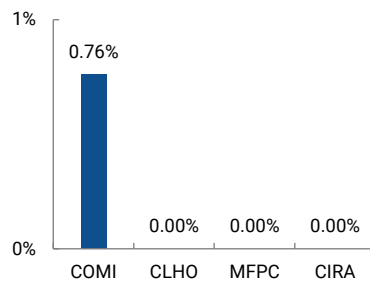
Source: EGX

Trading Activity by Nationality



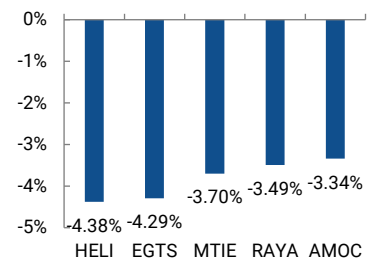
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmm)	Market Cap (USDmm)	GM A DTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,170	265	379,078	4.21	4.17	(0.95)	5.61	2.97	3.47	29.50	(0.48)
	COMI.CA	COMI EY	CIB	102,453	6,521	6,430,530	53.00	52.00	(1.89)	54.15	36.53	2.28	20.71	9.51
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	10,000	637	580,098	8.16	8.00	(1.96)	8.62	5.24	(4.16)	35.02	14.34
	HRHD.CA	HRHD EY	EG Hermes	13,282	845	1,168,740	14.57	14.40	(1.17)	15.45	10.63	(3.42)	28.38	9.64
	HDBK.CA	HDBK EY	Housing & Dev Bank	6,978	444	317,955	45.97	45.97	-	47.97	25.00	4.79	28.62	40.12
	QNBA.CA	QNBA EY	QNB Al Ahli	40,187	2,558	16,591	18.65	18.65	-	20.00	13.00	16.56	13.03	3.67
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	29,008	1,846	18.69	18.69	18.13	(3.00)	25.20	0.50	1.68		
	FWRY.CA	FWRY EY	Fawry	19,941	1,269	2,452,094	11.95	11.68	(2.26)	25.99	10.15	(1.43)	(37.41)	(27.60)
	ETEL.CA	ETEL EY	Telecom Egypt	28,525	1,816	990,563	16.90	16.71	(1.12)	17.55	10.12	4.83	20.13	41.73
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	13,362	850	534,401	3.00	2.95	(1.67)	3.10	2.12	(1.67)	21.90	17.06
	HELI.CA	HELI EY	Heliopolis Housing	8,611	548	2,176,661	6.52	6.45	(1.07)	7.40	3.97	(4.73)	34.94	6.44
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,073	259	1,368,355	2.77	2.72	(1.81)	3.96	2.16	2.26	(14.54)	(27.09)
	ORHD.CA	ORHD EY	ODE	6,274	399	346,171	5.53	5.55	0.36	6.23	4.50	(2.63)	3.74	14.91
	PHDC.CA	PHDC EY	Palm Hills	5,549	353	456,144	1.84	1.80	(1.96)	2.12	1.46	(6.05)	(3.74)	20.79
	OCDI.CA	OCDI EY	SODIC	5,240	334	273,748	14.76	14.71	(0.34)	19.95	14.11	(2.19)	(15.02)	(5.95)
	TMGH.CA	TMGH EY	TMG	18,696	1,190	895,091	8.97	9.06	1.00	9.49	5.41	4.38	27.79	26.18
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,356	86	646,843	2.83	2.83	-	4.56	2.52	-	(7.52)	(11.01)
	DICE.CA	DICE EY	Dice	385	25	357,653	0.73	0.73	(0.27)	3.45	0.67	2.54	(40.02)	(64.54)
	DOMT.CA	DOMT EY	Domty	1,187	76	151,883	4.20	4.20	-	5.78	3.71	1.45	4.48	(21.79)
	EAST.CA	EAST EY	Eastern Tobacco	24,300	1,547	987,067	10.80	10.80	-	15.39	10.34	0.09	(9.40)	(24.05)
	EFID.CA	EFID EY	Edita	6,001	382	265,566	8.30	8.30	-	9.32	6.86	1.10	7.79	(9.88)
	JUFO.CA	JUFO EY	Juhayna	6,693	426	459,205	7.08	7.11	0.42	7.67	3.97	1.57	27.65	4.56
	MTIE.CA	MTIE EY	MTI	7,415	472	984,286	8.02	7.67	(4.36)	10.40	5.61	21.36	9.57	2.32
	OLFI.CA	OLFI EY	Obour Land	2,424	154	168,912	6.00	6.06	1.00	8.23	4.73	5.39	9.39	(8.46)
	ORWE.CA	ORWE EY	Oriental Weavers	5,793	369	317,976	8.72	8.71	(0.11)	9.42	5.78	4.94	8.47	19.32
Education														
	CIRA.CA	CIRA EY	CIRA	7,809	497	399,424	14.00	13.40	(4.29)	14.85	10.72	(4.08)	12.70	(4.22)
	TALM.EY	TALM EY	Taaleem	3,527	225	299,174	4.96	4.83	(2.62)	6.22	1.00	(7.12)	(8.00)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,000	509	708,482	5.03	5.00	(0.60)	5.62	3.70	2.88	8.70	3.09
	PHAR.CA	PHAR EY	EIPICO	4,072	259	145,691	41.24	41.06	(0.44)	49.00	37.01	(0.22)	(8.80)	(3.09)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	3,571	227	567,998	3.76	3.72	(1.06)	5.78	2.99	(3.38)	-	(29.41)
	IDHC.CA	IDHC EY	IDH	11,886	757	68,417	19.81	19.81	-	22.00	3.94	3.72	13.20	
	RMDA.CA	RMDA EY	Rameda	2,380	151	478,222	2.45	2.38	(2.86)	2.93	1.62	(10.53)	10.59	(13.75)
	SPMD.CA	SPMD EY	Speed Medical	1,254	80	1,836,267	1.14	1.13	(0.79)	3.99	0.96	(4.96)	(47.88)	(44.99)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,179	330	883,970	4.12	4.01	(2.67)	4.48	2.33	10.77	10.77	22.63
	CCAP.CA	CCAP EY	Qalaa Holding	3,721	237	447,893	1.22	1.21	(1.07)	1.65	1.09	(1.87)	3.16	(22.63)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,706	300	945,108	7.57	7.47	(1.32)	10.88	6.33	4.92	(28.00)	(18.36)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	26,979	1,717	1,115,728	21.48	21.38	(0.47)	24.24	17.90	7.44	8.36	0.09
	EFIC.CA	EFIC EY	EFIC	938	60	209,787	12.89	12.89	-	15.90	9.60	(0.77)	(8.52)	5.57
	EKHO.CA	EKHO EY	EK Holding	24,213	1,541	714,282	1.40	1.40	(0.07)	1.49	0.94	3.79	43.09	43.85
	EKHOA.CA	EKHOA EY	EK Holding	24,213	1,541	20.90	20.90	20.80	(0.48)	23.70	17.25	0.43		
	KIMA.CA	KIMA EY	KIMA	4,604	293	179,056	3.92	3.88	(1.02)	5.00	2.64	6.89	12.79	(6.28)
	MFPC.CA	MFPC EY	MOPCO	20,847	1,327	467,033	92.00	90.99	(1.10)	106.00	64.05	(1.10)	15.31	33.10
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,610	102	180,168	4.25	4.25	-	6.18	2.56	1.43	(19.66)	16.44
	SWDY.CA	SWDY EY	Elsewedy Electric	20,422	1,300	1,442,800	9.45	9.35	(1.06)	10.65	7.41	(1.58)	10.00	(10.61)
	ESRS.CA	ESRS EY	Ezz Deikhella	7,421	472	1,474,780	13.77	13.66	(0.80)	16.75	8.55	(5.66)	5.81	24.29
	IRAX.CA	IRAX EY	Ezz Steel	8,195	522	83,304	420.00	420.00	-	524.90	310.01	(3.39)	10.50	3.35
	ORAS.CA	ORAS EY	Orascom Construction	8,874	565	444,965	76.00	76.00	-	102.80	68.00	(0.01)	1.79	(18.66)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,827	816	506,791	8.57	8.61	0.47	11.18	5.76	8.99	4.24	14.65
	CSAG.EY	CSAG EY	Canal Shipping	2,748	175	113,086	13.63	13.74	0.81	21.20	8.56	13.46	(18.65)	(3.17)
	AUTO.CA	AUTO EY	GB Auto	5,197	331	695,949	4.84	4.75	(1.86)	5.17	3.14	(2.46)	36.89	33.05

Source: EGX