

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	598
No. of shares (bn)	221
Market cap (USDmn)	22,585
Market cap (EGPmn)	413,078
USD:EGP	18.29

EGX30 index performance



Source: EGX

10 April 2022

Market performance. Sentiment continued to sour, extending last week's weak streak, as local and Arab retail selling pressured the main market index -1.84% lower. Market bellwether, COMI -2.08%, reacted negatively to heavy sell flow in the GDRs during Friday's session, slightly closing the arb gap between the two lines. FWRY -7.11% also continued its sell-off, along with the rights, on heavy local retail and foreign institutional selling pressure. The two lines accounted for more than c.10% of today's total turnover.

Turnover and flows. The EGX30 witnessed a relatively muted session, as turnover regressed 40.5% from Thursday's levels, on lack of international flows. As usual, COMI's dominance, in terms of volumes, remained prevalent, accounting for c15% of today's activity. FWRY and FWRYR2 also took their fair share of today's turnover. Combined, they traded for a total value of EGP63mn, as the sell-off triggered increased flows in both names. DOMT bucked the general trend and ended the day +1.55% in the green, extending its recent bullish run following its non-binding offer.

Gainers and losers. COMI ended the day as the main index worst performer, losing 2.08% as local selling in the heavyweight bank led today's decline. FWRY -7.11% and FWRYR2 -7.22% tumbled, as locals pressured the rights, creating an arbitrage opportunity, leading FWRY to follow suit. HRHO -1.58% sunk lower for the second consecutive session, as investors booked profits in the name. Conversely, EKHOA ticked higher, albeit on lower-than-average volumes. Its USD line also ended the day on an uptick, 0.09% higher. DOMT + 1.55% continued to build on its recent momentum, as buying appetite in the name remained prevalent. MCRO +1.57% was also among the session's top gainers on higher-than-average volumes

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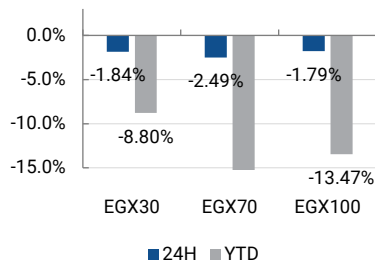
Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,101	11,101	10,872	10,897	(1.84)
EGX 70	1,901	1,902	1,853	1,853	(2.49)
EGX 100	2,882	2,883	2,816	2,816	(1.79)

Source: EGX

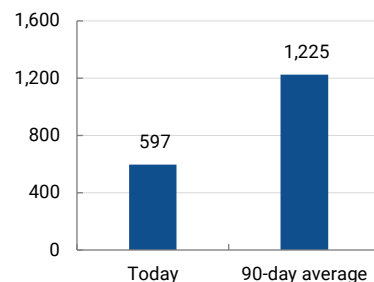
EGX Market Snapshot

Key Indices Performance



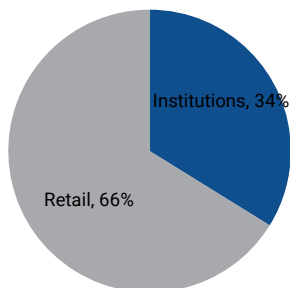
Source: EGX

Market Turnover (EGPmn)



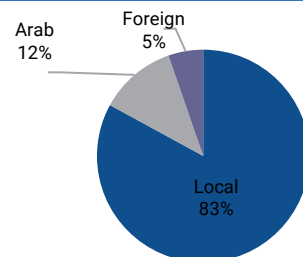
Source: EGX

Trading Activity by Investor Type



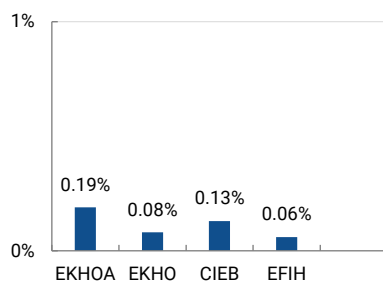
Source: EGX

Trading Activity by Nationality



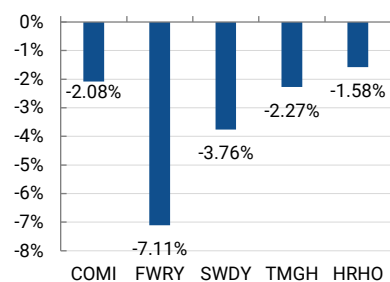
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,980	217	244,112	4.10	3.98	(2.93)	5.61	2.97	3.92	(7.44)	16.72
	COMI.CA	COMI EY	CIB	87,104	4,750	7,489,702	45.15	44.21	(2.08)	54.15	36.53	7.83	0.91	7.02
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	9,350	510	409,762	7.47	7.48	0.13	9.00	5.24	2.47	17.10	34.19
	HRHO.CA	HRHO EY	EFG Hermes	18,196	992	1,691,322	19.00	18.70	(1.58)	20.00	10.63	5.83	59.28	55.83
	HDBK.CA	HDBK EY	Housing & Dev Bank	6,275	342	149,777	41.34	41.34	-	47.97	27.51	2.45	7.38	40.97
	QNBA.CA	QNBA EY	QNB Al Ahli	38,787	2,115	121,289	18.00	18.00	-	20.00	13.00	5.88	10.77	12.50
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,467	1,716		17.69	17.70	0.06	25.20	0.50	(0.73)		
	FWRY.CA	FWRY EY	Fawry	14,408	786	2,355,288	5.06	4.70	(7.11)	14.07	4.40	(5.53)	(42.50)	(52.42)
	ETEL.CA	ETEL EY	Telecom Egypt	28,850	1,573	780,677	16.90	16.90	-	19.75	10.70	(2.54)	28.32	47.99
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	12,501	682	343,993	2.81	2.76	(1.78)	3.25	2.12	7.81	17.95	19.48
	HELI.CA	HELI EY	Heliopolis Housing	7,743	422	2,293,421	5.97	5.80	(2.85)	7.40	3.97	21.59	18.37	22.11
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,475	189	993,982	2.25	2.12	(5.78)	3.24	1.82	11.17	(7.66)	(33.01)
	ORHD.CA	ORHD EY	ODE	4,805	262	298,918	4.38	4.25	(2.97)	6.22	3.71	3.16	(11.46)	(18.27)
	PHDC.CA	PHDC EY	Palm Hills	4,788	261	324,604	1.60	1.55	(2.69)	2.12	1.43	4.02	(19.10)	(3.12)
	OCDI.CA	OCDI EY	SODIC	4,274	233	153,072	12.09	12.00	(0.74)	19.95	11.29	(3.23)	(34.46)	(24.34)
	TMGH.CA	TMGH EY	TMG	17,747	968	1,208,066	8.80	8.60	(2.27)	9.99	5.41	1.18	17.97	44.78
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,183	65	155,597	2.51	2.47	(1.59)	4.56	2.37	(1.59)	(27.35)	(8.86)
	DICE.CA	DICE EY	Dice	302	16	157,846	0.58	0.57	(1.38)	1.87	0.50	(0.70)	(42.13)	(54.40)
	DOMT.CA	DOMT EY	Domty	1,294	71	234,818	4.51	4.58	1.55	4.70	3.40	24.46	14.21	7.76
	EAST.CA	EAST EY	Eastern Tobacco	26,550	1,448	995,217	11.80	11.80	-	12.77	7.66	(4.07)	(0.92)	
	EFID.CA	EFID EY	Edita	5,430	296	213,537	7.51	7.51	-	8.75	6.55	10.44	9.32	(7.97)
	JUFO.CA	JUFO EY	Juhayna	6,844	373	382,638	7.20	7.27	0.97	7.67	3.97	27.77	30.52	31.94
	MTIE.CA	MTIE EY	MTI	3,722	203	1,048,997	4.00	3.85	(3.75)	8.30	3.82	(24.95)	(40.77)	(47.06)
	OLFI.CA	OLFI EY	Obour Land	2,600	142	198,630	6.49	6.50	0.15	7.30	4.73	9.43	28.71	(1.52)
	ORWE.CA	ORWE EY	Oriental Weavers	5,886	321	285,594	8.85	8.85	-	9.42	5.78	10.63	3.51	18.95
Education														
	CIRA.CA	CIRA EY	CIRA	6,119	334	524,874	10.50	10.50	-	14.85	9.51	4.06	(11.02)	(21.35)
	TALM.EY	TALM EY	Taaleem	2,950	161	271,665	4.07	4.04	(0.74)	5.98	3.08	17.10	(11.79)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,000	436	553,214	5.00	5.00	-	5.25	3.70	10.38	17.92	7.30
	PHAR.CA	PHAR EY	EIPICO	3,773	206	116,603	38.05	38.05	-	49.00	37.01	(1.04)	(13.27)	(7.06)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,496	136	382,365	2.76	2.60	(5.80)	4.40	2.55	(18.75)	(19.50)	(36.59)
	IDHC.CA	IDHC EY	IDH	12,600	687	55,914	21.00	21.00	-	22.00	3.94	6.17	12.30	
	RMDA.CA	RMDA EY	Rameda	2,160	118	419,047	2.17	2.16	(0.46)	2.93	1.62	8.00	11.80	5.65
	SPMD.CA	SPMD EY	Speed Medical	746	41	1,072,876	0.72	0.67	(7.04)	2.77	0.67	(22.82)	(62.13)	(73.81)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,779	261	773,867	3.79	3.70	(2.37)	4.48	2.51	(2.89)	(7.50)	48.00
	CCAP.CA	CCAP EY	Qalaa Holding	3,925	214	947,208	1.41	1.35	(3.84)	1.58	1.09	(2.31)	16.07	17.89
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,046	275	774,198	8.23	8.01	(2.67)	10.88	6.33	5.12	4.03	(2.42)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,550	1,666	1,547,444	24.41	24.21	(0.82)	27.50	17.90	11.36	21.41	18.44
	EFIC.CA	EFIC EY	EFIC	1,179	64	151,848	16.30	16.20	(0.61)	18.09	10.20	7.36	28.67	55.47
	EKHO.CA	EKHO EY	EK Holding	25,348	1,386	573,365	1.28	1.29	0.08	1.49	0.94	(8.80)	3.63	26.54
	EKHOA.CA	EKHOA EY	EK Holding	25,423	1,386	1,090,940	21.06	21.10	0.19	24.15	17.25	0.48		
	KIMA.CA	KIMA EY	KIMA	4,723	258	158,254	3.88	3.98	2.58	5.00	2.64	12.11	4.74	22.46
	MFPC.CA	MFPC EY	MOPCO	21,312	1,162	620,988	93.75	93.02	(0.78)	110.00	66.03	3.36	0.02	33.08
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	81	94,590	4.20	3.93	(6.43)	6.18	3.20	(7.53)	9.47	18.37
	SWDY.CA	SWDY EY	Elsewedy Electric	17,342	946	1,342,227	8.25	7.94	(3.76)	10.03	7.40	3.12	1.02	(12.07)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,725	421	1,152,369	14.57	14.22	(2.40)	17.24	8.80	(5.07)	5.33	54.06
	IRAX.CA	IRAX EY	Ezz Steel	10,560	576	54,195	541.19	541.19	-	580.00	310.01	18.94	31.98	54.70
	ORAS.CA	ORAS EY	Orascom Construction	8,886	485	368,744	76.56	76.10	(0.60)	90.00	64.00	14.82	4.18	(14.22)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	14,346	782	326,394	10.01	9.63	(3.80)	11.18	5.85	56.33	21.59	37.38
	CSAG.EY	CSAG EY	Canal Shipping	2,432	133	49,055	12.16	12.16	-	21.20	8.56	10.05	(33.08)	31.89
	AUTO.CA	AUTO EY	GB Auto	4,354	237	686,540	4.11	3.98	(3.16)	6.06	3.14	(24.91)	(0.75)	14.37

Source: EGX