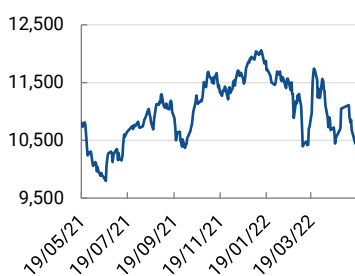


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	604
No. of shares (bn)	221
Market cap (USDmn)	21,922
Market cap (EGPmn)	401,626
USD:EGP	18.32

EGX30 index performance



Source: EGX

18 May 2022

Market performance. The main gauge ticked higher during today's session as local institutional buying remained prevalent. COMI led index gains, albeit on lower-than-average volumes, as institutional appetite in the name buoyed the index 0.27%. Momentum in real estate names failed to extend into today's session, apart from ORHD after it reported decent 1Q22 earnings, gaining 2.19% on the day. TMGH -0.38%, PHDC -0.27%, and MNHD -0.45% all ticked lower, erasing yesterday's gains. SWDY -1.47% inched lower, despite announcing the company launched the first busway dielectric epoxy insulation system facility in Africa, at an investment of cUSD\$10mn. FWRV remained under pressure as it contributed most to index losses as sentiment in the name continued to sour following MSCI exclusion. Fertilisers also witnessed some selling pressure as ABUG and MFPC lost -1.05% and -0.34%, respectively, on increased foreign institutional sell flows.

Turnover and flows. Turnover remained muted during today's session pressure mainly by lower-than-average institutional participation, with only EGP632mn exchanging hands. Locals supported the market in terms of activity as they contributed to 70% of today's turnover, with institutional investors ending as net buyers of EGP85mn. COMI extended its dominance in terms of flows as it printed a total of EGP90mn, contributing to 14% of today's turnover. HRHO came in second in terms of turnover as the investment bank continued to attract increased institutional flows. CLHO printed higher-than-average volumes after a couple of rearranged crosses went through today; printing 3X its ADV.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,438	10,488	10,433	10,467	0.27
EGX 70	1,830	1,850	1,830	1,844	0.76
EGX 100	2,768	2,792	2,768	2,783	0.27

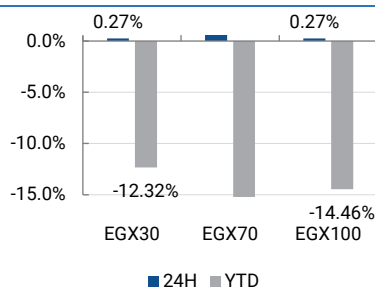
Source: EGX

CI Capital Brokerage

+20 2 2129 2270
reserach@ci-capital.com

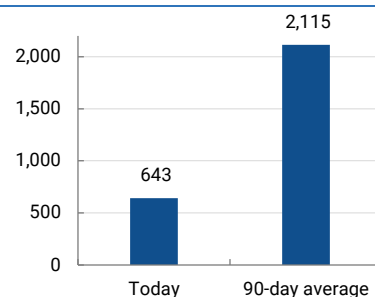
EGX Market Snapshot

Key Indices Performance



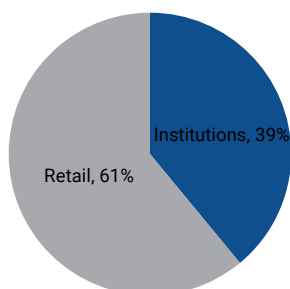
Source: EGX

Market Turnover (EGPmn)



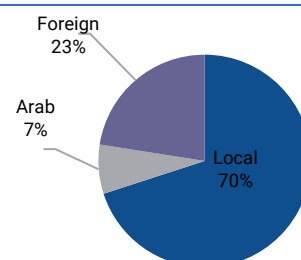
Source: EGX

Trading Activity by Investor Type



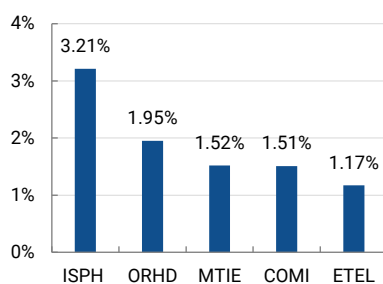
Source: EGX

Trading Activity by Nationality



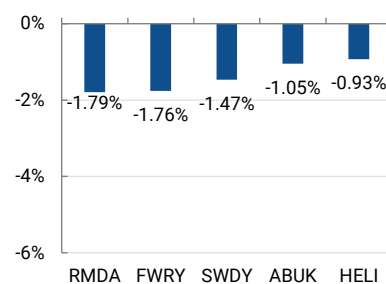
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,900	214	280,638	3.92	3.90	(0.51)	5.61	3.10	8.94	(1.76)	19.27
	COMI.CA	COMI EY	CIB	81,105	4,441	7,280,744	40.30	40.91	1.51	54.15	36.53	(8.72)	(21.30)	(4.95)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,700	422	417,048	6.11	6.16	0.82	9.00	5.47	(16.64)	(14.48)	7.68
	HRHO.CA	HRHO EY	EFG Hermes	14,645	802	2,398,188	15.19	15.05	(0.92)	20.00	10.63	0.33	19.07	27.09
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,705	312	141,413	37.50	37.58	0.21	47.97	28.77	3.13	(4.06)	28.85
	QNBA.CA	QNBA EY	QNB Al Ahli	35,555	1,947	127,132	16.50	16.50	-	20.00	13.00	(5.61)	6.45	(2.14)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,431	1,721		17.00	17.00	-	25.20	0.50	(2.35)		
	FWRY.CA	FWRY EY	Fawry	14,160	775	2,497,375	4.55	4.47	(1.76)	12.99	4.40	(7.64)	(35.24)	(63.99)
	ETEL.CA	ETEL EY	Telecom Egypt	27,996	1,533	762,968	16.21	16.40	1.17	19.75	11.00	3.14	13.10	42.98
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	12,003	657	316,321	2.65	2.65	-	3.25	2.12	(1.12)	6.00	12.77
	HELI.CA	HELI EY	Heliopolis Housing	7,143	391	2,552,391	5.40	5.35	(0.93)	7.40	3.97	8.30	28.92	9.18
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,625	198	1,020,909	2.23	2.22	(0.45)	2.96	1.82	12.12	11.05	(21.99)
	ORHD.CA	ORHD EY	ODE	4,737	259	259,013	4.11	4.19	1.95	6.20	3.71	4.75	(24.37)	(29.93)
	PHDC.CA	PHDC EY	Palm Hills	4,579	251	315,779	1.49	1.49	(0.27)	2.12	1.42	2.62	(12.95)	(11.28)
	OCDI.CA	OCDI EY	SODIC	4,082	224	124,950	11.46	11.46	-	19.95	10.50	8.63	(36.72)	(36.26)
	TMGH.CA	TMGH EY	TMG	16,302	893	1,380,309	7.93	7.90	(0.38)	9.99	5.44	(9.20)	5.33	31.45
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,150	63	125,664	2.43	2.40	(1.23)	4.56	2.20	5.26	(10.78)	(15.49)
	DICE.CA	DICE EY	Dice	297	16	137,591	0.55	0.56	1.82	1.87	0.43	17.65	(25.43)	(67.23)
	DOMT.CA	DOMT EY	Domty	1,272	70	268,941	4.51	4.50	(0.22)	4.70	3.40	0.45	9.76	4.90
	EAST.CA	EAST EY	Eastern Tobacco	24,525	1,343	941,435	10.90	10.90	-	12.77	10.26	(2.59)	(8.33)	(9.92)
	EFID.CA	EFID EY	Edita	5,734	314	210,141	7.93	7.93	-	8.75	6.55	7.16	8.04	2.19
	JUFO.CA	JUFO EY	Juhayna	7,917	433	380,294	8.36	8.41	0.60	8.49	3.97	13.65	30.59	82.83
	MTIE.CA	MTIE EY	MTI	3,229	177	1,054,219	3.29	3.34	1.52	8.30	2.86	8.44	(43.87)	(54.96)
	OLFI.CA	OLFI EY	Obour Land	2,212	121	206,521	5.53	5.53	-	7.30	4.73	(3.32)	(4.98)	(14.26)
	ORWE.CA	ORWE EY	Oriental Weavers	4,855	266	326,808	7.34	7.30	(0.54)	9.42	6.82	(13.51)	(14.62)	0.55
Education														
	CIRA.CA	CIRA EY	CIRA	6,988	383	534,546	12.00	11.99	(0.08)	14.85	9.51	1.35	(8.47)	(2.44)
	TALM.EY	TALM EY	Taaleem	2,702	148	245,831	3.90	3.70	(5.13)	5.82	3.08	(5.85)	(21.28)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,800	482	456,000	5.49	5.50	0.18	5.60	3.70	7.00	11.79	29.72
	PHAR.CA	PHAR EY	EIPICO	3,173	174	116,558	31.93	32.00	0.22	49.00	31.00	(13.51)	(15.79)	(23.85)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,160	118	367,101	2.18	2.25	3.21	4.40	2.17	(10.00)	(34.21)	(44.03)
	IDHC.CA	IDHC EY	IDH	11,460	627	49,580	19.10	19.10	-	22.00	3.94	-	2.80	
	RMDA.CA	RMDA EY	Rameda	2,190	120	463,962	2.23	2.19	(1.79)	2.93	1.62	5.80	4.29	(0.37)
	SPMD.CA	SPMD EY	Speed Medical	692	38	972,231	0.61	0.62	2.30	2.67	0.54	11.63	(68.05)	(74.84)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,024	275	830,172	3.85	3.89	1.04	4.48	2.78	8.66	6.28	23.10
	CCAP.CA	CCAP EY	Qalaa Holding	3,835	210	992,975	1.29	1.29	(0.08)	1.58	1.11	5.57	11.81	(1.00)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,065	277	602,025	8.00	8.04	0.50	10.88	6.33	8.80	21.27	(13.70)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	34,323	1,879	1,804,709	27.49	27.20	(1.05)	30.01	17.90	14.29	37.58	31.08
	EFIC.CA	EFIC EY	EFIC	1,253	69	167,473	17.24	17.22	(0.12)	19.00	11.41	(0.69)	43.74	39.89
	EKHO.CA	EKHO EY	EK Holding	27,344	1,493	507,350	1.35	1.34	(0.45)	1.49	0.96	0.68	(8.08)	28.79
	EKHOA.CA	EKHOA EY	EK Holding	27,252	1,492	1,044,782	23.65	23.72	0.30	25.00	17.25	1.76		
	KIMA.CA	KIMA EY	KIMA	4,806	263	297,494	4.09	4.05	(0.98)	5.00	2.64	17.73	26.96	11.26
	MFPC.CA	MFPC EY	MOPCO	23,565	1,290	653,039	103.20	102.85	(0.34)	114.00	69.00	7.16	12.89	32.52
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	81	56,991	3.93	3.93	-	6.18	3.20	-	(1.50)	(10.88)
	SWDY.CA	SWDY EY	Elsewedy Electric	16,076	880	1,282,799	7.47	7.36	(1.47)	10.03	7.01	(0.27)	(10.24)	(15.50)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,660	419	890,300	13.94	14.10	1.15	17.24	9.86	7.47	10.33	25.89
	IRAX.CA	IRAX EY	Ezz Steel	13,268	726	19,609	679.99	679.99	-	690.00	316.05	25.65	51.11	89.90
	ORAS.CA	ORAS EY	Orascom Construction	8,794	482	370,102	76.00	75.32	(0.89)	86.00	64.00	4.38	8.00	(9.81)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	13,706	750	403,059	8.84	9.20	4.07	11.18	5.85	33.33	25.00	13.02
	CSAG EY	CSAG EY	Canal Shipping	2,424	133	43,829	11.62	12.12	4.30	21.20	9.11	28.66	10.68	8.89
	AUTO.CA	AUTO EY	GB Auto	4,135	226	688,488	3.78	3.78	-	6.06	3.17	(6.67)	0.27	4.42

Source: EGX