

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	560
No. of shares (bn)	221
Market cap (USDmn)	20,336
Market cap (EGPmn)	492,123
USD:EGP	24.20

EGX30 index performance



Source: EGX

7 November 2022

Market performance

Sentiment was bullish across the board today, led mainly by increased buying appetite across large caps. COMI+ 3.75% dominated activity and led today's gains, leading the main gauge to end the day 2.37% higher. Property names further supported the market, led by TMGH +4.69%, MNHD +1.45% and ORHD +4.34%. ETEL +5.04% managed to extend last week's gains on increased M&A chatter in the name. AUTO also remained in center stage as the stock continued to attract increased local buy flows. SKPC +0.24% ticked higher after reporting solid 3Q earnings which came ahead of expectations by 62.6%, at EGP296mn.

Turnover and flows

Market turnover improved by 64.86% from yesterday's level on the return of foreign flows. Surprisingly, local institutions ended the day as net sellers of EGP14mn. On the other hand, foreign institutions ended the day as net buyers of EGP233.8mn mainly on the back of the block trade that went through in AUTO earlier in the session. The seller of AUTO's transaction was indicated as local retail. COMI topped the session in terms of activity as it traded 8.4mn shares, contributing to 23.8% of today's total turnover. ETEL came in second after the stock managed to trade at its 52-week high on increased institutional appetite in the name.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,179	11,444	11,179	11,443	2.37
EGX 70	2,219	2,245	2,219	2,237	0.81
EGX 100	3,226	3,262	3,226	3,260	1.06

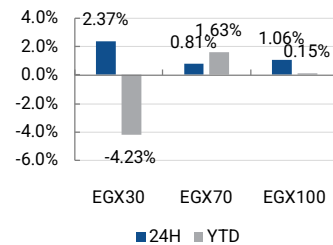
Source: EGX

CI Capital Brokerage

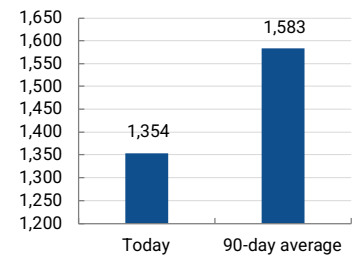
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EGX Market Snapshot

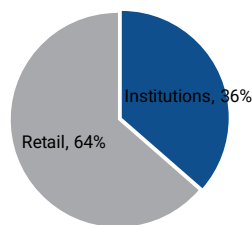
Key Indices Performance



Market Turnover (EGPmn)

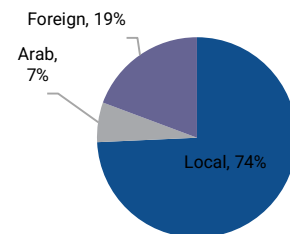


Trading Activity by Investor Type



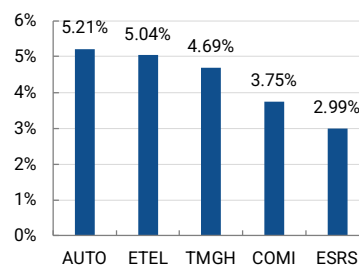
Source: EGX

Trading Activity by Nationality



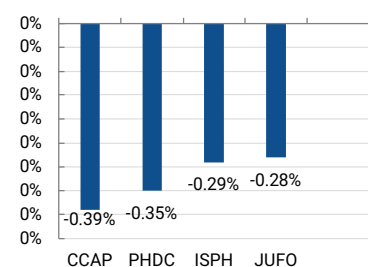
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,650	191	148,028	4.65	4.65	-	4.77	3.45	9.15	23.67	22.37
	COML.CA	COMI.EY	CIB	99,019	4,074	5,796,896	32.00	33.20	3.75	35.89	22.49	27.06	11.49	(5.39)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	8,925	367	219,410	7.01	7.14	1.85	9.00	4.10	14.79	8.35	2.70
	HRHO.CA	HRHO.EY	EFG Hermes	15,413	634	2,041,084	13.04	13.20	1.23	16.67	9.33	12.82	(6.88)	21.01
	HDBK.CA	HDBK.EY	Housing & Dev Bank	6,009	247	98,213	11.27	11.31	0.35	13.71	8.86	6.13	4.36	(0.64)
	QNBK.CA	QNBK.EY	QNB Al Ahli	32,646	1,343	10,639	15.02	15.15	0.87	20.00	11.66	(2.88)	(13.33)	(5.31)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	28,565	1,175		15.40	15.45	0.32	21.59	11.25	8.35		
	FWRY.CA	FWRY.EY	Fawry	12,270	505	1,837,125	3.69	3.71	0.54	8.03	2.77	1.92	(19.70)	(52.11)
	ETEL.CA	ETEL.EY	Telecom Egypt	34,159	1,405	576,684	19.05	20.01	5.04	20.01	12.77	17.02	22.61	44.58
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,369	468	226,734	2.47	2.51	1.62	3.25	2.19	(0.79)	(11.31)	(2.71)
	HELL.CA	HELL.EY	Helipolis Housing	7,610	313	717,775	5.70	5.70	-	7.40	3.97	(2.40)	(0.87)	37.02
	MNHD.CA	MNHD.EY	Madinet Nasr Housing	5,880	242	2,227,609	2.76	2.80	1.45	3.42	1.62	6.87	30.88	60.62
	ORHD.CA	ORHD.EY	ODE	7,065	291	163,557	5.99	6.25	4.34	6.58	3.35	19.05	42.37	13.84
	PHDC.CA	PHDC.EY	Palm Hills	4,290	177	415,822	1.42	1.41	(0.35)	2.03	1.07	3.60	(16.47)	(26.02)
	OCDI.CA	OCDI.EY	SODIC	4,442	183	24,510	12.47	12.47	-	19.95	9.01	0.24	6.58	(31.07)
	TMGH.CA	TMGH.EY	TMG	17,499	720	650,191	8.10	8.48	4.69	9.99	6.50	14.75	(2.53)	10.56
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,150	47	119,352	2.32	2.40	3.45	3.05	2.04	2.56	(2.04)	(12.73)
	DICE.CA	DICE.EY	Dice	622	26	707,100	0.34	0.35	1.75	0.53	0.24	(5.95)	5.39	(30.81)
	DOMT.CA	DOMT.EY	Domty	1,385	57	77,325	4.90	4.90	-	5.43	3.40	(9.09)	8.89	14.75
	EAST.CA	EAST.EY	Eastern Tobacco	26,113	1,074	550,876	11.49	11.71	1.91	12.36	9.62	11.81	7.76	(1.64)
	EFID.CA	EFID.EY	Edita	7,599	313	255,812	10.20	10.51	3.04	10.74	6.55	8.35	31.38	44.57
	JUFO.CA	JUFO.EY	Juhayna	6,599	272	105,840	7.03	7.01	(0.28)	8.93	5.46	(3.71)	(8.25)	10.74
	MTIE.CA	MTIE.EY	MTI	3,587	148	723,389	3.69	3.71	0.54	8.10	1.85	14.15	10.42	(40.16)
	OLFI.CA	OLFI.EY	Obour Land	2,404	99	89,826	6.01	6.01	-	7.30	4.10	18.77	8.29	3.44
	ORWE.CA	ORWE.EY	Oriental Weavers	5,068	209	315,798	7.46	7.62	2.14	9.27	6.30	13.73	(1.30)	(9.39)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,291	300	200,372	12.51	12.51	-	14.85	9.51	4.25	3.39	(9.41)
	TALM.EY	TALM.EY	Taaleem	2,446	101	113,573	3.39	3.35	(1.18)	5.40	2.80	(1.47)	(14.10)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,640	273	520,803	4.12	4.15	0.73	5.65	3.81	6.41	(24.55)	(17.00)
	PHAR.CA	PHAR.EY	ELPICO	3,054	126	129,878	30.82	30.80	(0.06)	43.50	27.80	2.60	(9.47)	(21.99)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,959	81	490,268	1.75	1.75	(0.29)	3.52	1.10	(2.83)	(21.47)	(37.56)
	IDHC.CA	IDHC.EY	IDH	10,200	420	22,853	17.00	17.00	-	22.50	12.45	3.03	(10.99)	
	RMDA.CA	RMDA.EY	Rameda	2,700	111	162,382	2.68	2.70	0.75	2.96	1.80	1.12	21.08	34.87
	SPMD.CA	SPMD.EY	Speed Medical	474	19	526,992	0.43	0.43	0.47	2.05	0.41	(8.37)	(33.49)	(76.74)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,179	213	375,713	3.91	4.01	2.56	4.46	3.21	(4.75)	3.08	(7.82)
	CCAP.CA	CCAP.EY	Qalaa Holding	3,823	157	962,284	1.28	1.28	(0.39)	1.58	0.98	(7.18)	(3.54)	1.43
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	5,198	214	391,392	8.23	8.25	0.24	9.52	6.33	11.94	(2.71)	9.42
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	34,727	1,429	1,248,846	26.79	27.52	2.72	30.01	17.90	7.21	(2.72)	41.13
	EFIC.CA	EFIC.EY	EFIC	2,114	87	184,508	28.85	29.05	0.69	36.20	11.41	9.79	54.93	141.88
	EKHO.CA	EKHO.EY	EK Holding	31,494	1,301	224,824	1.17	1.20	2.75	1.49	1.15	(0.25)	(7.21)	(11.99)
	EKHOA.CA	EKHOA.EY	EK Holding	31,626	1,301	465,162	25.88	26.58	2.70	27.19	19.00	14.57		
	KIMA.CA	KIMA.EY	KIMA	5,387	222	310,758	4.59	4.54	(1.09)	4.76	2.64	19.16	18.54	41.43
	MFPC.CA	MFPC.EY	MOPCO	25,615	1,054	348,678	109.68	111.80	1.93	116.90	73.73	3.52	1.64	23.10
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,049	84	45,252	5.10	5.41	6.08	5.47	3.07	3.64	37.66	44.27
	SWDY.CA	SWDY.EY	Elsewedy Electric	18,107	745	646,335	8.20	8.29	1.10	10.03	5.57	8.22	5.87	(0.96)
	ESRS.CA	ESRS.EY	Ezz Dekheila	9,350	385	537,030	16.71	17.21	2.99	17.70	10.68	24.08	17.00	24.62
	IRAX.CA	IRAX.EY	Ezz Steel	13,658	562	10,628	700.00	700.00	-	755.00	380.13	5.55	11.36	45.84
	ORAS.CA	ORAS.EY	Orascom Construction	7,902	325	246,353	66.49	67.68	1.79	86.00	50.00	5.75	(13.12)	(5.21)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	18,920	778	148,692	12.56	12.70	1.11	13.25	5.85	28.41	49.41	66.67
	CSAG.EY	CSAG.EY	Canal Shipping	3,132	129	107,771	15.69	15.66	(0.19)	16.40	9.11	18.19	46.63	12.10
	AUTO.CA	AUTO.EY	GB Auto	4,820	198	807,616	4.22	4.44	5.21	6.11	2.28	28.44	3.66	5.14