

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	543
No. of shares (bn)	221
Market cap (USDmn)	22,584
Market cap (EGPmn)	439,251
USD:EGP	19.47

EGX30 index performance



Source: EGX

16 October 2022

Market performance

Sentiment was bullish across the board today as local buying appetite was prevalent on the back of anticipation that the IMF deal will be announced very soon. Institutional buying by locals led the main gauge to end the day 1.98% higher; with COMI leading today's gains and contributing strongly to index gains. Small and mid-caps also managed to witness moderate gains, with the EG70 ending 1.61% in the green. HRHO +4.35% outperformed the market after UAE basked e-commerce company is reportedly looking into potentially acquiring majority stake in EFG's ValU. Other financials followed suit as CIEB +2.00% and COMI +3.50% witnessed strong gains. Real-estate names were able to further add to index gains as the likes of ORHD +7.49%, MNHD +3.97% and HELI +3.29% rallied on decent volumes.

Turnover and flows

Market turnover decreased by only 7.26% from Thursday's level which is considered decent given the fact that it's a Sunday and foreign participation was minimal. Locals accounted for nearly 87% of today's total value traded. Local institutions ended the day as net buyer of EGP30mn, while foreign institutions ended as net sellers of EGP74mn. ADPC came under strong selling pressure and contributed strongly to today's activity. The stock printed a total of 47mn shares and accounted for nearly 10% of today's activity. COMI +3.50% witnessed increased local institutional buy flows and managed to print decent volumes even though it's a Sunday. EAST witnessed a couple of crosses throughout the session, leading the stock to contribute strongly to today's activity on 4.2mn shares.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,853	10,048	9,853	10,048	1.98
EGX 70	2,151	2,197	2,151	2,186	1.61
EGX 100	3,077	3,138	3,077	3,125	1.56

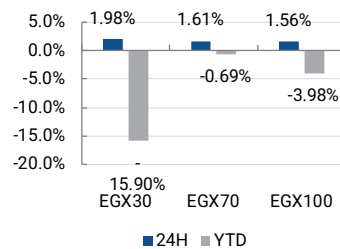
Source: EGX

CI Capital Brokerage

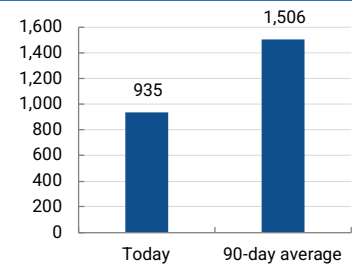
+20 2 2129 2270
reserach@ci-capital.com

EGX Market Snapshot

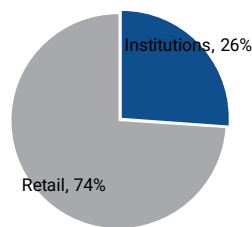
Key Indices Performance



Market Turnover (EGPmn)

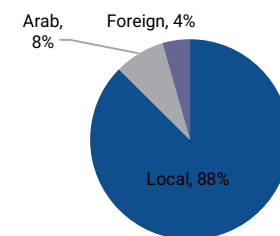


Trading Activity by Investor Type



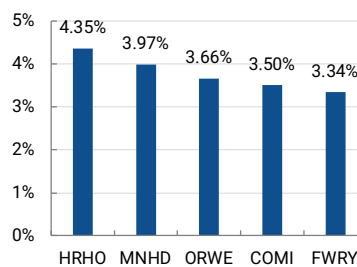
Source: EGX

Trading Activity by Nationality



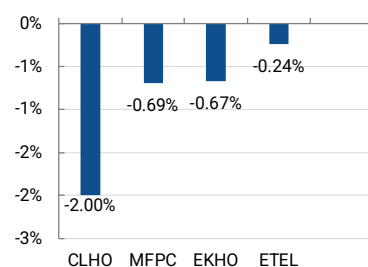
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,320	220	185,957	4.32	4.32	-	4.68	3.45	0.47	13.68	3.10
	COML.CA	COMI.EY	CIB	80,259	4,082	6,939,424	26.00	26.91	3.50	35.99	22.49	4.34	(7.57)	(11.99)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	7,638	388	298,615	5.99	6.11	2.00	9.00	4.10	(4.23)	(13.94)	(9.46)
	HRHO.CA	HRHO.EY	EFG Hermes	14,012	713	2,513,304	11.50	12.00	4.35	16.67	9.33	(4.00)	(6.86)	18.81
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,884	299	108,473	38.51	38.76	0.65	47.97	31.01	4.76	(1.10)	0.28
	QNBK.CA	QNBK.EY	QNB Al Ahli	33,615	1,710	10,656	15.60	15.60	-	20.00	11.66	7.00	(10.76)	(4.00)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	25,884	1,316		13.60	14.00	2.94	25.20	0.50	(5.53)		
	FWRY.CA	FWRY.EY	Fawry	11,245	572	2,255,910	3.29	3.40	3.34	9.18	2.77	(14.14)	(30.33)	(61.68)
	ETEL.CA	ETEL.EY	Telecom Egypt	28,918	1,471	620,595	16.98	16.94	(0.24)	19.75	12.77	0.83	8.17	23.83
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,550	587	280,841	2.50	2.55	2.00	3.25	2.19	3.24	(5.56)	10.39
	HELL.CA	HELL.EY	Helipolis Housing	7,543	384	899,231	5.47	5.65	3.29	7.40	3.97	(8.28)	12.10	17.95
	NRHO.CA	NRHO.EY	Madinet Nasr Housing	5,502	280	2,639,348	2.52	2.62	3.97	3.42	1.62	(14.66)	43.37	28.01
	ORHO.CA	ORHO.EY	ODE	6,331	322	156,910	5.21	5.60	7.49	6.13	3.35	10.24	40.00	18.39
	PHDC.CA	PHDC.EY	Palm Hills	4,141	211	501,594	1.34	1.36	1.87	2.09	1.07	0.07	(8.63)	(29.45)
	OCDI.CA	OCDI.EY	SODIC	4,381	223	26,177	12.10	12.30	1.65	19.95	9.01	6.96	12.02	(33.08)
	TMGH.CA	TMGH.EY	TMG	14,858	756	817,712	7.18	7.20	0.28	9.99	6.50	(5.26)	(17.24)	1.55
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,097	56	148,600	2.26	2.29	1.33	3.43	2.04	(12.93)	(4.18)	(31.85)
	DICE.CA	DICE.EY	Dice	602	31	818,811	0.34	0.34	0.30	0.60	0.24	(13.81)	6.62	(41.14)
	DOMT.CA	DOMT.EY	Domty	1,470	75	120,403	5.39	5.20	(3.53)	5.43	3.40	(3.53)	15.81	29.03
	EAST.CA	EAST.EY	Eastern Tobacco	23,625	1,201	650,511	10.50	10.50	-	12.35	9.53	2.44	(7.00)	(15.12)
	EFID.CA	EFID.EY	Edita	7,014	357	158,096	9.70	9.70	-	10.00	6.55	0.83	31.08	36.62
	JUFO.CA	JUFO.EY	Juhayna	6,750	343	135,208	7.17	7.17	-	8.93	5.46	(1.24)	(2.18)	28.04
	MTIE.CA	MTIE.EY	MTI	2,949	150	897,227	3.01	3.05	1.33	8.10	1.85	(13.60)	(18.01)	(56.12)
	OLFI.CA	OLFI.EY	Obour Land	2,064	105	111,870	5.14	5.16	0.39	7.30	4.10	(3.73)	(12.84)	0.39
	ORWE.CA	ORWE.EY	Oriental Weavers	4,516	230	371,047	6.55	6.79	3.66	9.27	6.30	2.11	(17.09)	(20.02)
Education														
	CIRA.CA	CIRA.EY	CIRA	6,993	356	262,539	11.99	12.00	0.08	14.85	9.51	4.53	-	4.35
	TALM.EY	TALM.EY	Taaleem	2,446	124	134,582	3.35	3.35	-	5.40	2.80	(1.76)	(14.10)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,288	320	635,658	4.01	3.93	(2.00)	5.65	3.81	(4.38)	(23.54)	(6.65)
	PHAR.CA	PHAR.EY	EIPICO	2,898	147	150,333	28.99	29.22	0.79	44.43	27.80	(6.97)	(21.03)	(32.05)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,000	102	598,050	1.77	1.79	0.90	3.52	1.10	(9.34)	(18.24)	(34.85)
	IDHC.CA	IDHC.EY	IDH	9,900	503	39,672	16.50	16.50	-	22.50	12.45	(2.94)	(13.61)	
	RMDA.CA	RMDA.EY	Rameda	2,640	134	282,252	2.64	2.64	-	2.96	1.62	(4.35)	28.78	38.22
	SPMD.CA	SPMD.EY	Speed Medical	500	25	661,149	0.44	0.45	3.20	2.05	0.41	(4.65)	(26.19)	(74.48)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,528	281	484,609	4.22	4.28	1.42	4.48	3.21	2.15	30.49	4.14
	CCAP.CA	CCAP.EY	Qalaa Holding	3,909	199	1,136,529	1.33	1.34	0.68	1.58	0.98	4.20	5.93	13.56
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,927	251	451,947	7.66	7.82	2.09	9.52	6.33	2.76	8.61	0.90
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	32,973	1,677	1,532,067	25.64	26.13	1.91	30.01	17.90	9.33	5.62	23.66
	EFIC.CA	EFIC.EY	EFIC	1,965	100	200,088	25.57	27.00	5.59	27.73	11.41	22.84	56.16	104.55
	EKHO.CA	EKHO.EY	EK Holding	26,157	1,328	272,868	1.19	1.18	(0.67)	1.49	1.15	(3.58)	(10.98)	(10.24)
	EKHOA.CA	EKHOA.EY	EK Holding	26,103	1,328	643,191	22.95	23.00	0.22	25.50	19.00	5.75		
	KIMA.CA	KIMA.EY	KIMA	4,711	240	327,241	3.84	3.97	3.39	4.55	2.64	6.72	9.67	9.67
	MFPC.CA	MFPC.EY	MOPCO	24,575	1,250	468,628	108.00	107.26	(0.69)	115.00	73.73	1.60	9.84	10.66
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	101	51,974	5.22	5.22	-	5.40	3.07	-	32.82	61.11
	SWDY.CA	SWDY.EY	Elsewedy Electric	16,338	831	767,301	7.24	7.48	3.31	10.03	5.57	1.08	(0.40)	(8.00)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,372	375	500,238	13.19	13.57	2.88	17.24	10.68	(3.00)	3.12	(0.22)
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	658	13,764	663.17	663.17	-	750.00	380.13	(4.93)	22.54	61.95
	ORAS.CA	ORAS.EY	Orascom Construction	7,356	374	284,095	62.98	63.00	0.03	86.00	50.00	(4.55)	(14.86)	(10.01)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	16,253	827	177,995	10.63	10.91	2.63	11.02	5.85	5.92	49.45	38.98
	CSAG.EY	CSAG.EY	Canal Shipping	2,958	150	108,435	14.95	14.79	(1.07)	18.50	9.11	4.38	33.85	(17.70)
	AUTO.CA	AUTO.EY	GB Auto	3,577	182	955,145	3.20	3.27	2.19	6.06	2.26	(10.66)	(13.49)	(18.86)