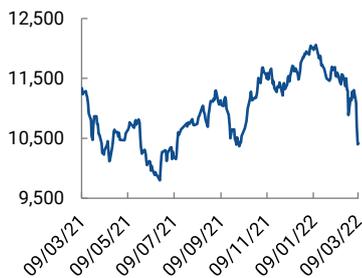


## EGYPT MARKET WRAP

### EGX30 index summary

6M avg. daily value (EGPmn)	523
No. of shares (bn)	221
Market cap (USDmn)	25,648
Market cap (EGPmn)	403,007
USD:EGP	15.71

### EGX30 index performance



Source: EGX

### 09 March 2022

**Market performance.** It was a slim recovery day for the EGX in the aftermath of back-to-back losing sessions. All three indices finished on the up, albeit marginally, as strong local buy appetite overpowered the foreign sell-off. Non-Arab foreigners sustained their broad-based EGX sell-off, albeit at a slower pace, finishing an EGP204mn net sellers. Locals combined for an EGP185mn net buy position, buying the dip. The blue-chip EGX30 gained 0.18%, as major component Commercial International Bank (COMI) closed on a 0.74% gain. The EGX70 benefitted from renewed retail interest, from both local and Gulf individuals, up 0.63%. The equal weight EGX100 edged up 0.48%. We note the EGX indices are all down heavy y-t-d, with the Russia-Ukraine conflict the latest issue to hit the market.

**Turnover and flows.** Following two very high turnover sessions, sparked by increased foreign sell-off, the EGX market activity dropped to EGP864mn, c23% below its 90-day average. However, the distribution standings remained unchanged at the top. Banks came in first, accounting for 31% of today's market operations, on yet another monster session by COMI. The bank's shares continued to change hands intensively, as foreign institutions sustained their EGX sell-off, while local investors buy the dip. Turnover came in at a market leading EGP245mn. Non-Banking Financial Solutions finished second, grabbing a 13% share of flows, once again fuelled by EFG Hermes (HRHO) and Egypt Kuwait Holding EGP (EKHOA), as they traded a combined EGP63mn. Real estate took the third place, on a continued sell-off in EGX30 outfits Talaat Moustafa Group (TMGH) and Heliopolis Housing (HELI), trading a combined 32mn, while shedding 1.87% and 1.08%, respectively.

**Gainers and losers.** The EGX30 made marginal gains during today's session, as the worst performers over the past couple of sessions attracted local inflows. Cleopatra Hospitals Group (CLHO) recovered yesterday's 4.85% loss, up 6.21% today, on good volume. Rameda (RMDA), which was among the top losers on Monday's session, finished second on the top performers list, up 4.17%. Alexandria Mineral Oils Co. (AMOC) continued its recent uptrend, as global oil prices continued to surge, with Russia threatening further (record) hikes, should the EU join the US' oil import ban. The name gained 3.48%, on EGP13mn traded. Ibsina Pharma (ISPH) and Palm Hills Development (PHDC) closed out the top five gainers, on local retail interest, albeit on lower-than-average volume. In the red, e-finance's 4Q21 results released before session tip-off pressured the stock to a 2.92% loss, on a healthy EGP23mn turnover. Telecom Egypt (ETEL) shares continued to drop, building on yesterday's momentum, -2.29% at close. TMGH followed suit, accumulating further losses, on increased foreign sell-off, coupled with disappointing 4Q21 figures, down 1.87%. GB Auto (AUTO) shares continued to suffer the impact of the Russia-Ukraine conflict on the global automotive industry, -1.85%. Finally, closing out the EGX30 top losers, Egypt Kuwait Holding \$ (EKHO) closed the gap to its EGP-listing, -1.08%, on low volume.

### Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,397	10,486	10,395	10,416	0.18
EGX 70	1,861	1,895	1,861	1,873	0.63
EGX 100	2,805	2,847	2,805	2,818	0.48

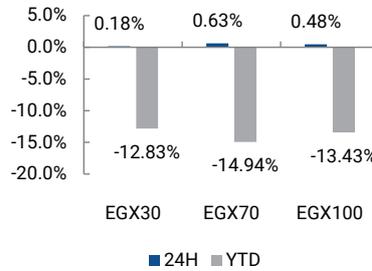
Source: EGX

### CI Capital Brokerage

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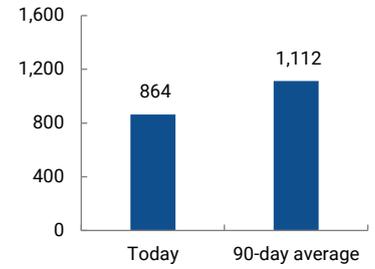
## EGX Market Snapshot

### Key Indices Performance



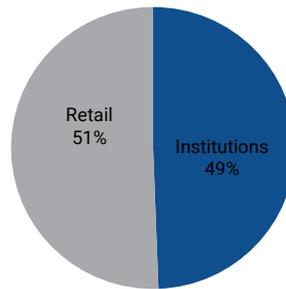
Source: EGX

### Market Turnover (EGPmn)



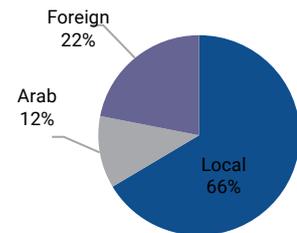
Source: EGX

### Trading Activity by Investor Type



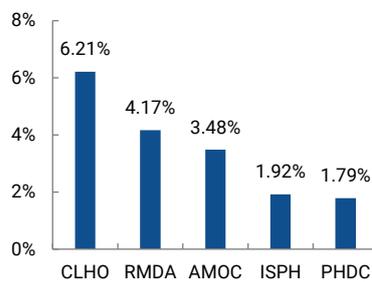
Source: EGX

### Trading Activity by Nationality



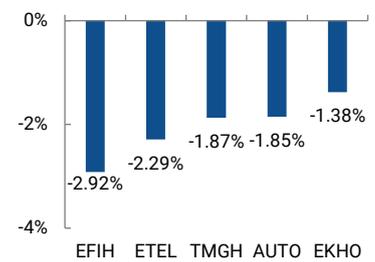
Source: EGX

### EGX30 Top Performing Stocks



Source: EGX

### EGX30 Worst Performing Stocks



Source: EGX

## Select EGX Stocks' Performance

Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
CICH EY	CI Capital	3,780	241	282,649	3.78	3.78	-	5.61	2.97	(10.85)	(21.58)	(17.29)
COMI EY	CIB	80,780	5,144	7,478,462	40.70	41.00	0.74	54.15	36.53	(19.45)	(10.83)	(11.73)
CIEB EY	Crédit Agricole Egypt	9,125	581	428,050	7.35	7.30	(0.68)	9.00	5.24	(13.81)	7.50	16.88
HRHO EY	EFG Hermes	16,863	1,074	1,542,925	17.18	17.33	0.87	18.80	10.63	0.76	41.82	43.22
HDBK EY	Housing & Dev Bank	6,115	389	191,955	39.99	40.28	0.73	47.97	25.00	(7.21)	4.08	34.23
QNBA EY	QNB Al Ahli	36,632	2,333	17,191	17.00	17.00	-	20.00	13.00	(8.85)	2.41	1.86
EFIH EY	E-finance	31,307	1,994		18.14	17.61	(2.92)	25.20	0.50	(4.03)		
FWRY EY	Fawry	15,263	972	2,536,207	8.90	8.94	0.45	25.99	8.47	(1.54)	(46.27)	(54.26)
ETEL EY	Telecom Egypt	29,191	1,859	860,232	17.50	17.10	(2.29)	19.75	10.12	(3.06)	19.58	53.23
EMFD EY	Emaar Misr	11,595	738	474,229	2.53	2.56	1.19	3.10	2.12	(16.07)	3.64	5.35
HELI EY	Heliopolis Housing	6,115	389	2,327,366	4.63	4.58	(1.08)	7.40	3.97	(29.65)	(18.51)	(12.60)
MNHD EY	Madinet Nasr Housing	3,114	198	1,148,160	1.88	1.88	0.16	3.28	1.82	(25.37)	(26.63)	(41.58)
ORHD EY	ODE	4,635	295	284,107	4.06	4.10	0.99	6.23	4.01	(26.79)	(15.11)	(26.92)
PHDC EY	Palm Hills	4,560	290	418,771	1.45	1.48	1.79	2.12	1.43	(18.68)	(22.92)	(13.30)
OCDI EY	SODIC	4,559	290	231,246	12.80	12.80	-	19.95	11.40	(10.68)	(24.71)	(22.00)
TMGH EY	TMG	17,334	1,104	1,248,823	8.56	8.40	(1.87)	9.99	5.41	(11.11)	13.98	30.03
POUL EY	Cairo Poultry	1,212	77	275,100	2.54	2.53	(0.39)	4.56	2.37	(9.32)	(29.53)	(21.18)
DICE EY	Dice	306	20	226,037	0.57	0.58	1.40	3.10	0.56	(21.25)	(49.21)	(79.72)
DOMT EY	Domty	1,029	66	191,971	3.59	3.64	1.39	5.17	3.54	(15.15)	(11.86)	(28.21)
EAST EY	Eastern Tobacco	24,750	1,576	1,033,586	11.04	11.00	(0.36)	14.20	10.26	4.76	(12.70)	(21.32)
EFID EY	Edita	4,924	314	239,915	7.00	6.81	(2.71)	8.90	6.75	(14.55)	(9.20)	(21.00)
JUFO EY	Juhayna	5,357	341	432,952	5.67	5.69	0.35	7.67	3.97	(15.20)	6.95	1.25
MTIE EY	MTI	4,979	317	1,047,224	5.12	5.15	0.59	9.35	5.05	(25.36)	(33.20)	(43.53)
OLFI EY	Obour Land	2,368	151	184,958	5.80	5.92	2.07	7.65	4.73	(5.28)	6.09	(21.07)
ORWE EY	Oriental Weavers	5,188	330	307,113	7.81	7.80	(0.13)	9.42	5.78	(9.20)	(15.95)	8.94
CIRA EY	CIRA	6,055	386	448,458	10.32	10.39	0.68	14.85	9.99	(14.42)	(17.15)	(19.83)
TALM EY	Taaleem	2,519	160	308,431	3.32	3.45	3.92	6.22	1.00	(18.82)	(33.65)	
CLHO EY	Cleopatra Hospitals Group	7,472	476	639,809	4.51	4.67	3.55	5.30	3.70	(3.91)	0.65	(9.32)
PHAR EY	EIPICO	3,760	239	130,909	37.91	37.91	-	49.00	37.01	(5.81)	(18.70)	(12.55)
ISPH EY	Ibnsina Pharma (ISP)	3,024	193	419,520	3.13	3.15	0.64	5.16	2.99	(15.32)	(19.85)	(38.24)
IDHC EY	IDH	11,868	756	61,342	19.78	19.78	-	22.00	3.94	(10.05)	9.89	
RMDA EY	Rameda	2,000	127	421,661	1.92	2.00	4.17	2.93	1.62	(18.03)	(11.79)	(16.33)
SPMD EY	Speed Medical	985	63	1,373,912	0.88	0.89	1.14	3.07	0.86	(23.05)	(54.23)	(69.06)
AMOC EY	AMOC	4,998	318	798,049	3.74	3.87	3.48	4.48	2.33	2.11	9.01	22.47
CCAP EY	Qalaa Holding	4,001	255	887,482	1.42	1.41	(1.06)	1.58	1.09	(1.89)	18.17	1.15
SKPC EY	Sidi Kerir Petrochemicals	4,920	313	841,746	7.78	7.81	0.39	10.88	6.33	2.09	(3.08)	(16.10)
ABUK EY	Abu Qir Fertilizers	27,282	1,737	1,314,726	21.50	21.62	0.56	22.89	17.90	5.41	16.17	0.65
EFIC EY	EFIC	1,065	68	128,005	14.53	14.63	0.69	15.90	9.60	6.17	7.49	18.27
EKHO EY	EK Holding	-	1,554	588,210	1.45	1.43	(1.45)	1.49	0.94	2.15	22.74	40.58
EKHOA EY	EK Holding	24,411	1,555	#VALUE!	20.39	20.62	1.13	23.70	17.25	(3.51)		
KIMA EY	KIMA	4,189	267	92,853	3.46	3.53	2.02	5.00	2.64	(7.11)	(19.59)	(12.62)
MFPC EY	MOPCO	20,845	1,327	500,320	89.97	90.98	1.12	106.00	64.05	3.28	10.92	20.76
ARCC EY	Arabian Cement	1,629	104	116,149	4.30	4.30	-	6.18	2.56	(4.66)	(2.49)	37.82
SWDY EY	Elsewedy Electric	16,775	1,068	1,472,495	7.71	7.68	(0.39)	10.03	7.41	(17.86)	(5.42)	(18.90)
ESRS EY	Ezz Dekheila	7,932	505	1,290,462	14.61	14.60	(0.07)	16.75	8.55	5.11	1.60	40.66
IRAX EY	Ezz Steel	8,817	562	68,528	451.88	451.88	-	524.90	310.01	7.81	10.68	16.95
ORAS EY	Orascom Construction	7,739	493	387,906	67.97	66.28	(2.49)	94.10	66.00	(9.74)	(12.70)	(28.72)
ALCN EY	Alex Containers	9,326	594	249,952	6.18	6.26	1.29	11.18	5.76	(15.52)	(32.83)	(13.30)
CSAG EY	Canal Shipping	2,210	141	62,049	11.05	11.05	-	21.20	8.56	(19.93)	(34.34)	(2.64)
AUTO EY	GB Auto	5,798	369	693,210	5.40	5.30	(1.85)	6.06	3.14	(9.09)	36.95	36.60

Source: EGX