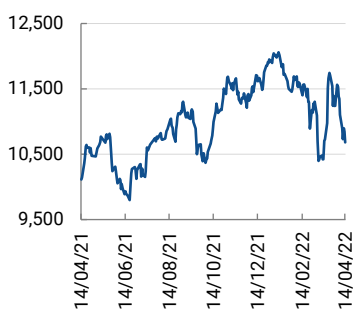


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	603
No. of shares (bn)	221
Market cap (USDmn)	21,943
Market cap (EGPmn)	403,309
USD:EGP	18.41

EGX30 index performance



Source: EGX

14 April 2022

Market performance. HRHO took centre stage after FAB announced, earlier today, that it withdrew its non-binding offer in the heavy-weight investment bank. The name witnessed increased selling and dominated volumes, as it traded at limit down for most of the session, accounting for c15% of total turnover. The broader market followed suit, as foreign selling pressure continued to drag the index lower, ending -1.55% in the red. However, COMI +0.67% and FWRY +2.74% witnessed gains, as they attempted to support the market, buoyed by Arab buying. CIRA +10.29% bucked the general trend and ended the day in the green after reporting decent 1H21/22 results, which were up 19.6% y-o-y.

Turnover and flows. Market turnover increased by 33% from yesterday's level as HRHO dominated the session in terms of volumes. The stock printed a total value of EGP144mn, 3.3x its 30-day average. Banks grabbed c22% of turnover, led by both COMI and CIEB, as the former continued its dominance and traded 2.8mn shares, while the latter printed a value of EGP76mn following a prearranged cross. EKHOA and IDHC witnessed higher-than-average flows after multiple crosses went through in both names; combined, they accounted for 12% of activity.

CI Capital Brokerage

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reserach@cicapital.com

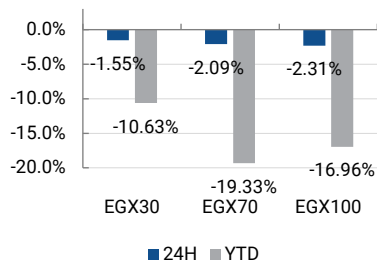
Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,847	10,847	10,614	10,679	(1.55)
EGX 70	1,814	1,815	1,776	1,776	(2.09)
EGX 100	2,767	2,767	2,701	2,703	(2.31)

Source: EGX

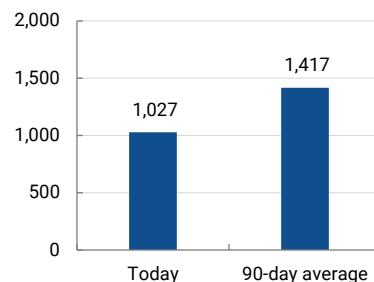
EGX Market Snapshot

Key Indices Performance



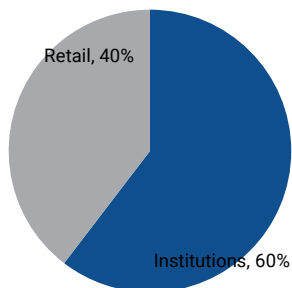
Source: EGX

Market Turnover (EGPmn)



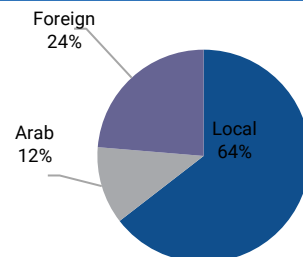
Source: EGX

Trading Activity by Investor Type



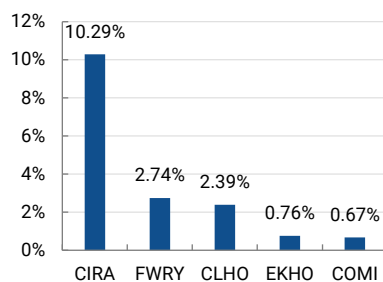
Source: EGX

Trading Activity by Nationality



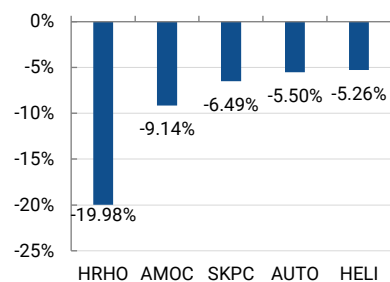
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,800	207	249,661	3.95	3.80	(3.80)	5.61	2.97	-	(9.31)	15.15
	COMI.CA	COMI EY	CIB	86,297	4,694	7,496,693	43.51	43.80	0.67	54.15	36.53	5.04	(4.78)	8.17
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	8,875	483	403,087	7.31	7.10	(2.87)	9.00	5.24	(2.74)	5.21	28.99
	HRHO.CA	HRHO EY	ERG Hermes	15,044	818	1,804,417	19.32	15.46	(19.98)	20.00	10.63	(9.96)	27.56	32.51
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,949	324	148,631	39.21	39.19	(0.05)	47.97	27.51	(2.15)	1.40	31.92
	QNBA.CA	QNBA EY	QNB Al Ahli	37,666	2,049	121,293	17.48	17.48	-	20.00	13.00	2.82	7.57	6.78
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,378	1,707		17.59	17.65	0.34	25.20	0.50	1.44		
	FWRY.CA	FWRY EY	Fawry	14,812	806	2,370,583	4.75	4.88	2.74	14.07	4.40	(0.06)	(45.00)	(57.43)
	ETEL.CA	ETEL EY	Telecom Egypt	26,733	1,454	787,231	16.51	15.66	(5.15)	19.75	10.70	(7.56)	14.47	41.59
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	12,229	665	341,234	2.74	2.70	(1.46)	3.25	2.12	5.47	16.88	22.17
	HELI.CA	HELI EY	Heliopolis Housing	6,729	366	2,306,437	5.32	5.04	(5.26)	7.40	3.97	8.62	5.22	13.77
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,370	183	992,454	2.10	2.05	(2.38)	3.24	1.82	4.54	(10.71)	(33.27)
	ORHD.CA	ORHD EY	ODE	4,522	246	293,534	4.10	4.00	(2.44)	6.22	3.71	0.25	(15.43)	(23.37)
	PHDC.CA	PHDC EY	Palm Hills	4,533	247	321,551	1.54	1.47	(4.54)	2.12	1.43	1.10	(22.78)	(8.41)
	OCDI.CA	OCDI EY	SODIC	3,911	213	143,452	12.00	10.98	(8.50)	19.95	10.55	(8.50)	(40.26)	(30.20)
	TMGH.CA	TMGH EY	TMG	17,953	977	1,213,052	8.79	8.70	(1.02)	9.99	5.41	8.75	22.71	52.36
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,145	62	143,158	2.49	2.39	(4.02)	4.56	2.37	(1.65)	(28.87)	(10.15)
	DICE.CA	DICE EY	Dice	284	15	155,316	0.55	0.54	(3.07)	1.87	0.50	(2.72)	(44.80)	(56.56)
	DOMT.CA	DOMT EY	Domty	1,269	69	257,749	4.53	4.49	(0.88)	4.70	3.40	26.84	11.41	6.65
	EAST.CA	EAST EY	Eastern Tobacco	25,403	1,382	993,207	11.30	11.29	(0.09)	12.77	10.26	5.02	(8.73)	(0.70)
	EFID.CA	EFID EY	Edita	5,351	291	207,902	7.40	7.40	-	8.75	6.55	9.47	4.23	(9.31)
	JUFO.CA	JUFO EY	Juhayna	6,900	375	376,378	7.38	7.33	(0.68)	7.67	3.97	33.27	30.89	32.31
	MTIE.CA	MTIE EY	MTI	3,596	196	1,036,990	3.88	3.72	(4.12)	8.30	3.66	(26.77)	(46.47)	(44.58)
	OLFI.CA	OLFI EY	Obour Land	2,368	129	204,865	6.12	5.92	(3.27)	7.30	4.73	(0.34)	15.18	(10.17)
	ORWE.CA	ORWE EY	Oriental Weavers	5,447	296	289,468	8.53	8.19	(3.99)	9.42	5.78	2.76	(3.53)	13.12
Education														
	CIRA.CA	CIRA EY	CIRA	6,993	380	529,621	10.88	12.00	10.29	14.85	9.51	20.24	4.35	(1.96)
	TALM.EY	TALM EY	Taaleem	2,848	155	268,013	4.03	3.90	(3.23)	5.82	3.08	13.37	(6.02)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,224	447	500,840	5.02	5.14	2.39	5.25	3.70	14.99	22.09	12.97
	PHAR.CA	PHAR EY	EIPICO	3,669	200	115,617	37.90	37.00	(2.37)	49.00	37.00	(3.55)	(13.95)	(9.18)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,448	133	387,834	2.61	2.55	(2.30)	4.40	2.47	(16.94)	(20.31)	(32.00)
	IDHC.CA	IDHC EY	IDH	11,460	623	50,025	21.00	19.10	(9.05)	22.00	3.94	(3.44)	5.52	
	RMDA.CA	RMDA EY	Rameda	2,050	112	417,368	2.07	2.05	(0.97)	2.93	1.62	7.33	7.33	3.38
	SPMD.CA	SPMD EY	Speed Medical	678	37	1,060,327	0.64	0.61	(4.68)	2.72	0.60	(21.16)	(65.42)	(72.60)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,236	230	766,268	3.61	3.28	(9.14)	4.48	2.72	(12.53)	(20.19)	13.49
	CCAP.CA	CCAP EY	Qalaa Holding	3,803	207	957,719	1.30	1.27	(2.84)	1.58	1.09	(3.36)	7.20	11.55
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,536	247	754,549	7.70	7.20	(6.49)	10.88	6.33	(4.26)	(7.10)	(12.20)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	31,219	1,698	1,584,533	24.99	24.74	(1.00)	27.50	17.90	9.32	17.08	25.78
	EFIC.CA	EFIC EY	EFIC	1,258	68	153,602	17.69	17.29	(2.26)	18.09	10.20	13.30	30.98	66.89
	EKHO.CA	EKHO EY	EK Holding	26,193	1,425	560,197	1.32	1.33	0.76	1.49	0.94	(4.59)	0.83	38.80
	EKHOA.CA	EKHOA EY	EK Holding	26,192	1,425	1,046,835	21.79	21.50	(1.33)	24.15	17.25	1.27		
	KIMA.CA	KIMA EY	KIMA	4,295	234	172,701	3.81	3.62	(4.99)	5.00	2.64	(0.55)	-	15.65
	MFPC.CA	MFPC EY	MOPCO	22,373	1,217	622,621	99.74	97.65	(2.10)	110.00	68.00	7.06	0.74	41.69
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	81	89,169	3.93	3.93	-	6.18	3.20	(3.68)	21.30	15.93
	SWDY.CA	SWDY EY	Elsewedy Electric	16,403	892	1,342,168	7.60	7.51	(1.18)	10.03	7.40	(0.92)	(7.63)	(1.96)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,149	389	1,138,889	13.77	13.16	(4.43)	17.24	8.80	(10.84)	(3.24)	43.20
	IRAX.CA	IRAX EY	Ezz Steel	10,560	574	53,209	541.19	541.19	-	585.00	310.01	20.26	32.16	69.71
	ORAS.CA	ORAS EY	Orascom Construction	8,640	470	367,077	75.00	74.00	(1.33)	88.00	64.00	12.05	5.70	(15.12)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	10,875	592	357,127	7.37	7.30	(0.95)	11.18	5.85	18.31	(7.01)	8.15
	CSAG.EY	CSAG EY	Canal Shipping	2,210	120	47,464	11.05	11.05	-	21.20	8.56	-	(38.51)	24.30
	AUTO.CA	AUTO EY	GB Auto	4,135	225	682,467	4.00	3.78	(5.50)	6.06	3.14	(28.81)	(6.20)	8.00

Source: EGX