

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	597
No. of shares (bn)	221
Market cap (USDmn)	21,875
Market cap (EGPmn)	404,963
USD:EGP	18.50

EGX30 index performance



Source: EGX

26 April 2022

Market performance. Blue chips and petchems rallied lifting the main market index +1.27%, buoyed by local institutional buying. The rally in the market was capped, on continued selling pressure from local retail investors looking to reduce their risk exposure ahead of Eid holidays. HRHO +4.93% outperformed its financial peers, following reports of its subsidiary, ValU, close to finalising acquisition of payroll card company, Paynas. The stock extended its positive streak, as investors speculate on potential inclusion in MSCI standard index, expected inflows of USD42mn, if materialises.

Turnover and flows. Retail participation remained muted following the Easter break and ahead of Eid holidays, as investors look to remain risk averse. Conversely, foreign participation picked up, accounting for c.24% of total turnover, with net inflows of EGP47mn, first time since 3 April. COMI +2.38% grabbed the lion's share today, accounting for c.17% of volumes, trending higher, despite growing arb gap with the GDR line.

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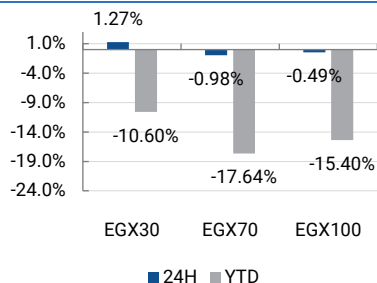
Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,548	10,682	10,529	10,682	1.27
EGX 70	1,831	1,839	1,809	1,813	(0.98)
EGX 100	2,767	2,778	2,741	2,754	(0.49)

Source: EGX

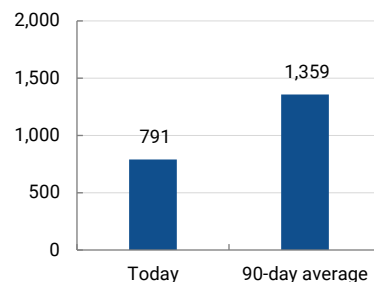
EGX Market Snapshot

Key Indices Performance



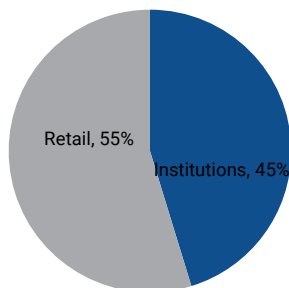
Source: EGX

Market Turnover (EGPmn)



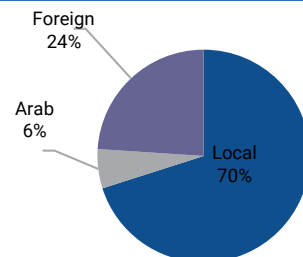
Source: EGX

Trading Activity by Investor Type



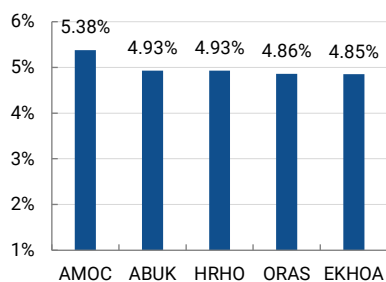
Source: EGX

Trading Activity by Nationality



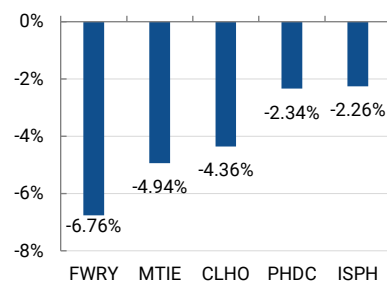
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,690	199	249,096	3.75	3.69	(1.60)	5.61	2.97	(11.08)	(5.38)	8.21
	COMI.CA	COMI EY	CIB	85,248	4,607	7,439,718	42.00	43.00	2.38	54.15	36.53	(12.37)	(11.38)	(2.18)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	8,125	439	421,235	6.57	6.50	(1.07)	9.00	5.47	(16.45)	(4.97)	18.57
	HRHO.CA	HRHO EY	ERG Hermes	16,785	907	1,943,633	16.44	17.25	4.93	20.00	10.63	(5.63)	39.79	44.86
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,630	304	146,968	37.09	37.09	-	47.97	27.51	(12.63)	(6.17)	27.09
	QNBA.CA	QNBA EY	QNB Al Ahli	37,666	2,036	120,298	17.48	17.48	-	20.00	13.00	(2.89)	9.25	2.88
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	30,756	1,662		17.41	17.30	(0.63)	25.20	0.50	(6.08)		
	FWRV.CA	FWRV EY	Fawry	13,848	748	2,297,119	4.88	4.55	(6.76)	14.07	4.40	(15.10)	(43.86)	(57.89)
	ETEL.CA	ETEL EY	Telecom Egypt	27,023	1,460	780,990	15.91	15.83	(0.50)	19.75	10.70	(8.50)	14.38	43.00
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	12,229	661	340,067	2.70	2.70	-	3.25	2.12	(7.22)	16.88	20.00
	HELI.CA	HELI EY	Heliopolis Housing	7,063	382	2,342,597	5.41	5.29	(2.22)	7.40	3.97	(11.24)	20.50	13.28
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,655	197	985,074	2.27	2.24	(1.32)	3.24	1.82	(8.57)	15.58	(29.59)
	ORHD.CA	ORHD EY	ODE	4,612	249	276,085	4.13	4.08	(1.21)	6.22	3.71	(4.23)	(23.88)	(29.53)
	PHDC.CA	PHDC EY	Palm Hills	4,622	250	309,575	1.54	1.50	(2.34)	2.12	1.42	(10.23)	(22.88)	(6.72)
	OCDI.CA	OCDI EY	SODIC	4,196	227	131,055	11.78	11.78	-	19.95	10.50	(5.38)	(36.63)	(30.13)
	TMGH.CA	TMGH EY	TMG	17,437	942	1,228,769	8.59	8.45	(1.63)	9.99	5.44	(3.21)	14.65	48.77
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,130	61	130,241	2.40	2.36	(1.67)	4.56	2.20	(11.28)	(16.90)	(16.01)
	DICE.CA	DICE EY	Dice	285	15	148,901	0.54	0.54	0.19	1.87	0.43	(9.88)	(33.42)	(61.32)
	DOMT.CA	DOMT EY	Domty	1,275	69	263,733	4.55	4.51	(0.88)	4.70	3.40	18.37	9.73	8.94
	EAST.CA	EAST EY	Eastern Tobacco	25,425	1,374	956,284	11.01	11.30	2.63	12.77	10.26	(5.83)	(2.59)	(4.07)
	EFID.CA	EFID EY	Edita	5,806	314	209,876	7.95	8.03	1.01	8.75	6.55	7.07	15.37	6.50
	JUFO.CA	JUFO EY	Juhayna	7,098	384	363,525	7.50	7.54	0.53	7.67	6.35	22.60	34.64	34.64
	MTIE.CA	MTIE EY	MTI	3,161	171	997,342	3.44	3.27	(4.94)	8.30	2.86	(38.42)	(48.91)	(52.53)
	OLFI.CA	OLFI EY	Obour Land	2,276	123	203,235	6.00	5.69	(5.17)	7.30	4.73	(8.08)	4.21	(12.73)
	ORWE.CA	ORWE EY	Oriental Weavers	5,048	273	308,207	7.51	7.59	1.07	9.42	5.78	(16.23)	(8.11)	21.25
Education														
	CIRA.CA	CIRA EY	CIRA	6,976	377	529,507	11.51	11.97	4.00	14.85	9.51	19.94	(3.62)	(4.24)
	TALM.EY	TALM EY	Taaleem	2,848	154	261,699	3.90	3.90	-	5.82	3.08	2.63	(9.72)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,080	437	438,289	5.28	5.05	(4.36)	5.38	3.70	5.21	8.37	12.22
	PHAR.CA	PHAR EY	EIPICO	3,373	182	113,341	35.15	34.01	(3.24)	49.00	34.00	(13.77)	(19.43)	(16.93)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,496	135	373,419	2.66	2.60	(2.26)	4.40	2.37	(14.75)	(17.46)	(32.47)
	IDHC.CA	IDHC EY	IDH	11,460	619	65,385	19.10	19.10	-	22.00	3.94	0.53	3.24	
	RMDA.CA	RMDA EY	Rameda	2,150	116	471,383	2.16	2.15	(0.46)	2.93	1.62	7.50	20.85	5.56
	SPMD.CA	SPMD EY	Speed Medical	682	37	1,031,707	0.63	0.62	(1.91)	2.67	0.54	(23.89)	(63.84)	(75.10)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,804	260	788,227	3.53	3.72	5.38	4.48	2.78	(12.88)	(11.00)	24.83
	CCAP.CA	CCAP EY	Qalaa Holding	3,850	208	962,393	1.33	1.30	(2.04)	1.58	1.11	(4.14)	8.17	3.59
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,939	267	711,424	7.67	7.84	2.22	10.88	6.33	(13.18)	(8.21)	(8.04)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	32,746	1,770	1,548,836	24.73	25.95	4.93	27.50	17.90	(0.73)	16.52	30.01
	EFIC.CA	EFIC EY	EFIC	1,218	66	160,043	16.02	16.74	4.49	18.09	10.63	1.89	26.82	51.77
	EKHO.CA	EKHO EY	EK Holding	26,543	1,434	535,301	1.25	1.28	2.40	1.49	0.96	(2.66)	(5.88)	27.49
	EKHOA.CA	EKHOA EY	EK Holding	26,523	1,433	999,449	22.25	23.33	4.85	25.00	17.25	0.69		
	KIMA.CA	KIMA EY	KIMA	4,343	235	193,084	3.67	3.66	(0.27)	5.00	2.64	(16.06)	(3.17)	5.48
	MFPC.CA	MFPC EY	MOPCO	22,678	1,226	609,471	95.25	98.98	3.92	110.00	69.00	(9.14)	(3.85)	42.44
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	80	73,787	3.93	3.93	-	6.18	3.20	(8.60)	7.67	8.26
	SWDY.CA	SWDY EY	Elsewedy Electric	16,272	879	1,300,912	7.48	7.45	(0.40)	10.03	7.01	(11.10)	(12.97)	(7.80)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,541	408	1,081,182	13.96	13.88	(0.57)	17.24	9.73	(15.78)	(15.11)	40.63
	IRAX.CA	IRAX EY	Ezz Steel	11,467	620	44,297	535.36	587.69	9.77	610.00	316.05	6.43	17.38	66.05
	ORAS.CA	ORAS EY	Orascom Construction	9,048	489	339,176	73.90	77.49	4.86	88.00	64.00	7.92	4.59	(8.84)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	10,786	583	351,785	7.37	7.24	(1.76)	11.18	5.85	(30.52)	(9.27)	1.12
	CSAG.EY	CSAG EY	Canal Shipping	2,086	113	46,311	10.43	10.43	-	21.20	9.11	(18.45)	(36.90)	9.44
	AUTO.CA	AUTO EY	GB Auto	4,267	231	654,698	3.87	3.90	0.78	6.06	3.14	(26.42)	(9.09)	10.80

Source: EGX