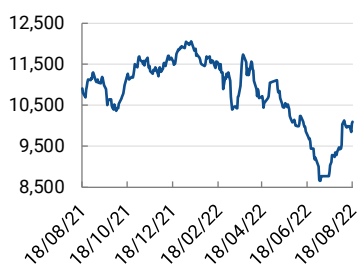


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	856
No. of shares (bn)	221
Market cap (USDmn)	22,879
Market cap (EGPmn)	437,440
USD:EGP	19.12

EGX30 index performance



Source: EGX

18 August 2022

Market performance. The main gauge ticked 0.5% today after uncertainty dominated the general sentiment following yesterday's resignation of the CBE governor. COMI managed to tick higher at the end of the session and closed at EGP38.81 in auction. ABUK and MFPC contributed most to index gains as buying appetite in both names buoyed the stocks 4.39% and 3.14%, respectively. ORAS plummeted -6.23%, albeit on lower-than-average volumes, and weighed most on the index. MNHD continued to print higher than average volumes on improved local appetite in the name after the company's shareholders rejected OCDI's offer.

Turnover and flows. Market turnover decreased by 23% from yesterday's levels as institutional participation ticked lower than average, contributing to only 25 % of activity. Local institutions ended the day as net buyers of EGP174mn. On the other hand, foreign institutions ended as net sellers of EGP195mn. COMI contributed most to turnover after the stock witnessed increased activity towards the session's close. The heavy weight bank traded a total of 3.2mn shares, contributing to nearly 10% of today's activity. Local buying appetite in MNHD led the stock to print 1.32X its ADV.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,058	10,153	10,058	10,094	0.36
EGX 70	2,161	2,173	2,156	2,159	(0.12)
EGX 100	3,095	3,114	3,092	3,093	(0.04)

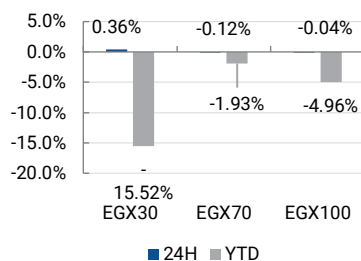
Source: EGX

CI Capital Brokerage

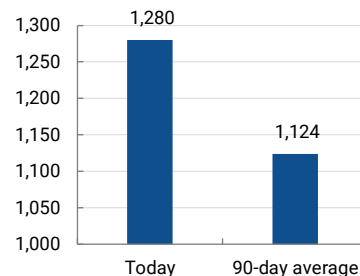
+20 2 2129 2270
 research@cicapital.com

EGX Market Snapshot

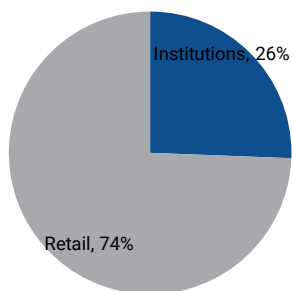
Key Indices Performance



Market turnover (EGPmn)

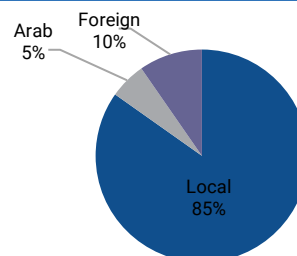


Trading activity by investor type



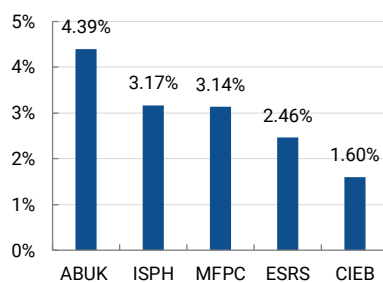
Source: EGX

Trading activity by nationality



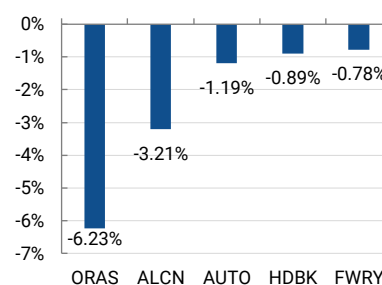
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,220	220	189,132	4.09	4.22	3.18	5.61	3.45	7.65	4.71	9.04
	COMI.CA	COMI EY	CIB	76,941	4,019	7,644,552	38.70	38.81	0.28	54.15	33.83	7.81	(23.90)	(15.28)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,938	415	355,763	6.25	6.35	1.60	9.00	4.10	27.25	(23.77)	(2.15)
	HRHO.CA	HRHO EY	EGG Hermes	15,086	788	2,843,790	12.90	12.92	0.16	16.67	9.33	23.44	(14.34)	34.23
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,425	283	91,020	36.06	35.74	(0.89)	47.97	31.01	11.44	(15.81)	(3.82)
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,801	127,216	16.00	16.00	-	20.00	11.66	10.12	(8.57)	(3.03)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	29,619	1,547		16.05	16.02	(0.19)	25.20	0.50	37.51		
	FWRV.CA	FWRV EY	Fawry	12,568	656	2,295,254	3.83	3.80	(0.78)	9.87	2.77	31.94	(23.78)	(60.09)
	ETEL.CA	ETEL EY	Telecom Egypt	25,982	1,357	623,989	15.03	15.22	1.26	19.75	12.77	15.13	(14.88)	1.60
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	12,229	639	294,161	2.60	2.70	3.85	3.25	2.19	14.89	(6.90)	12.50
	HELI.CA	HELI EY	Heliopolis Housing	7,784	407	1,283,810	5.87	5.83	(0.68)	7.40	3.97	14.54	(1.69)	16.60
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,502	287	1,530,078	2.58	2.62	1.55	2.69	1.62	2.41	38.64	8.60
	ORHD.CA	ORHD EY	ODE	4,838	253	194,349	4.24	4.28	0.94	6.13	3.35	21.59	(19.09)	(17.85)
	PHDC.CA	PHDC EY	Palm Hills	3,992	209	334,508	1.31	1.31	0.61	2.15	1.07	9.51	(23.87)	(26.17)
	OCDI.CA	OCDI EY	SODIC	4,274	223	34,737	11.99	12.00	0.08	19.95	9.01	8.11	(16.26)	(27.62)
	TMGH.CA	TMGH EY	TMG	16,116	842	1,057,298	7.80	7.81	0.13	9.99	6.50	13.19	(18.65)	11.73
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,212	63	119,381	2.53	2.53	-	4.20	2.04	15.53	(1.94)	(31.99)
	DICE.CA	DICE EY	Dice	174	9	186,574	0.33	0.32	(2.12)	0.77	0.24	13.33	(17.63)	(57.47)
	DOMT.CA	DOMT EY	Domty	1,368	71	245,970	4.82	4.84	0.41	4.86	3.40	4.54	14.42	13.08
	EAST.CA	EAST EY	Eastern Tobacco	23,670	1,236	748,912	10.60	10.52	(0.75)	12.77	9.53	7.24	0.19	(7.56)
	EFID.CA	EFID EY	Edita	6,855	358	162,933	9.20	9.48	3.04	9.70	6.55	28.11	20.61	19.85
	JUFO.CA	JUFO EY	Juhayna	6,599	345	244,199	7.01	7.01	-	8.93	5.15	(5.53)	9.53	21.07
	MTIE.CA	MTIE EY	MTI	3,567	186	1,013,982	3.50	3.69	5.43	8.30	1.85	75.71	(41.05)	(51.25)
	OLFI.CA	OLFI EY	Obour Land	2,084	109	182,511	5.27	5.21	(1.14)	7.30	4.10	8.09	(11.69)	(14.45)
	ORWE.CA	ORWE EY	Oriental Weavers	4,656	243	347,129	6.90	7.00	1.45	9.42	6.30	9.72	(16.96)	(15.66)
Education														
	CIRA.CA	CIRA EY	CIRA	6,580	344	478,314	11.29	11.29	-	14.85	9.51	9.61	(3.59)	(3.17)
	TALM.EY	TALM EY	Taaleem	2,366	124	103,517	3.20	3.24	1.25	5.45	2.80	4.52	(16.92)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,480	338	640,030	4.05	4.05	-	5.65	4.00	(5.81)	(13.46)	(8.37)
	PHAR.CA	PHAR EY	EIPICO	2,926	153	66,222	29.51	29.50	(0.03)	47.99	27.80	1.62	(26.27)	(34.94)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,080	109	586,205	1.80	1.86	3.17	3.77	1.10	60.09	(40.28)	(46.48)
	IDHC.CA	IDHC EY	IDH	9,900	517	53,493	16.50	16.50	-	22.50	12.45	(13.61)	(16.58)	
	RMDA.CA	RMDA EY	Rameda	2,740	143	346,655	2.75	2.74	(0.36)	2.93	1.62	25.11	25.69	19.63
	SPMD.CA	SPMD EY	Speed Medical	590	31	642,181	0.52	0.53	2.11	2.45	0.44	15.40	(53.17)	(76.87)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,153	269	674,554	4.00	3.99	(0.25)	4.48	3.16	11.76	6.40	10.22
	CCAP.CA	CCAP EY	Qalaa Holding	3,739	195	870,016	1.22	1.22	0.08	1.58	0.98	19.14	(19.74)	(2.79)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,719	246	521,338	7.52	7.49	(0.40)	9.52	6.33	9.50	-	(14.89)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	31,509	1,646	1,903,998	23.92	24.97	4.39	30.01	17.90	16.74	17.23	30.19
	EFIC.CA	EFIC EY	EFIC	1,438	75	217,252	19.48	19.76	1.44	21.45	11.41	6.81	41.04	35.53
	EKHO.CA	EKHO EY	EK Holding	27,712	1,449	386,962	1.31	1.31	-	1.49	1.04	4.64	(6.37)	23.98
	EKHOA.CA	EKHOA EY	EK Holding	27,728	1,448	831,566	23.95	24.00	0.21	25.50	17.25	14.29		
	KIMA.CA	KIMA EY	KIMA	4,438	232	346,798	3.72	3.74	0.54	5.00	2.64	10.98	5.06	(16.52)
	MFPD.CA	MFPD EY	MOPCO	24,518	1,281	725,463	103.75	107.01	3.14	114.00	73.73	13.77	23.00	40.38
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,629	85	59,674	4.30	4.30	-	5.81	3.07	30.70	(3.15)	(25.09)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,879	829	903,879	7.29	7.27	(0.27)	10.03	5.57	16.69	(14.67)	(16.44)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,024	367	649,387	12.62	12.93	2.46	17.24	10.68	13.62	(10.08)	(10.08)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	464	17,991	455.30	455.30	-	690.00	380.13	-	8.62	9.29
	ORAS.CA	ORAS EY	Orascom Construction	6,813	356	363,670	62.23	58.35	(6.23)	86.00	50.00	6.01	(18.97)	(17.70)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	14,391	752	378,921	9.98	9.66	(3.21)	11.02	5.85	32.69	39.80	(4.64)
	CSAG.EY	CSAG EY	Canal Shipping	2,648	138	78,565	13.50	13.24	(1.93)	21.20	9.11	23.62	11.64	(34.00)
	AUTO.CA	AUTO EY	GB Auto	3,643	190	788,275	3.37	3.33	(1.19)	6.06	2.26	23.33	(42.09)	(14.83)

Source: EGX