

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	587
No. of shares (bn)	221
Market cap (USDmn)	22,457
Market cap (EGPmn)	434,546
USD:EGP	19.47

EGX30 index performance



Source: EGX

20 September 2022

Market performance

The EGX managed to extend yesterday's momentum today as sentiment across the board improved. The rebound across global and regional equities trickled down to the EGX30, ending the day 1.59% higher. Institutional buying in blue chips led today's gains, as the likes of COMI +2.20%, FWRY +6.22% and EFIH +1.73% witnessed strong buying appetite. Real estate names further added to index gains as TMGH +1.64%, MNHD +4.45% and HELI +1.57% all extended yesterday's strength. EAST -1.29% bucked the general trend on lower-than-average volumes.

Turnover and flows

Market turnover improved by 26% from yesterday's level as institutional participation picked up from recent levels. Local institutions ended the day as net buyers of EGP96mn. Foreign institutions turned into buyers as they further supported the market, capitalizing on recent overall weakness. Foreigners contributed to nearly 10% of activity, with foreign institutions ending as net buyers of EGP14.8mn. Bellwether COMI led today's turnover, although the stock printed lower than average volumes of 2.16mn shares. LCSW extended its stellar performance as it continued to attract local retail buying. The stock printed 5.6mn, contributing to 6% of today's total value traded. FWRY remained in focus and continued to dominate activity as it came in third, printing higher than average volumes of 5.6mn shares.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,854	10,010	9,830	10,010	1.59
EGX 70	2,177	2,198	2,158	2,198	0.96
EGX 100	3,109	3,140	3,086	3,140	1.02

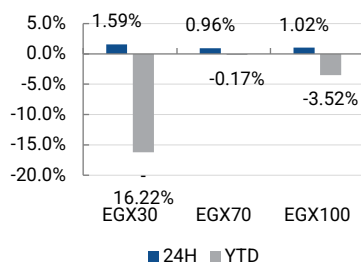
Source: EGX

CI Capital Brokerage

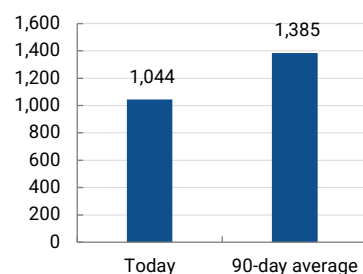
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EGX Market Snapshot

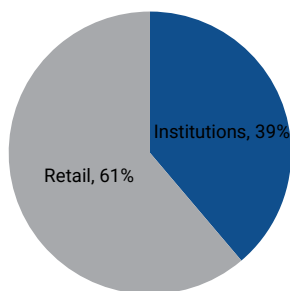
Key Indices Performance



Market Turnover (EGPmn)

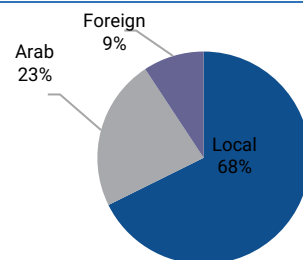


Trading Activity by Investor Type



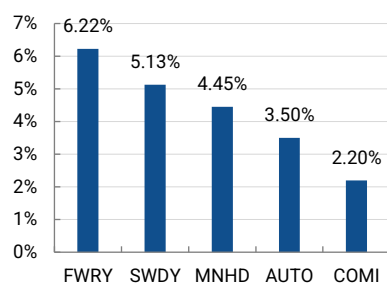
Source: EGX

Trading Activity by Nationality



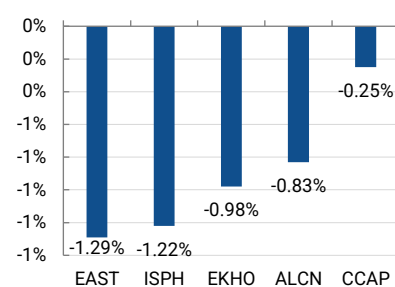
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,200	216	226,669	4.25	4.20	(1.18)	4.80	3.45	(0.47)	5.26	(2.33)
	COMI.CA	COMI EY	CIB	77,358	3,983	7,208,145	38.18	39.02	2.20	54.15	33.83	0.54	(13.10)	(11.30)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	8,013	413	352,775	6.42	6.41	(0.16)	9.00	4.10	0.94	(11.59)	(5.43)
	HRHO.CA	HRHO EY	EFG Hermes	14,573	750	2,726,963	12.23	12.48	2.04	16.67	9.33	(3.41)	(15.20)	23.87
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,620	289	106,056	37.00	37.02	0.05	47.97	31.01	3.58	(11.22)	(7.38)
	QNBA.CA	QNBA EY	QNB Al Ahli	33,615	1,731	122,297	15.60	15.60	-	20.00	11.66	(2.50)	(8.24)	(6.02)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	27,179	1,399		14.45	14.70	1.73	25.20	0.50	(8.24)		
	FWRV.CA	FWRV EY	Fawry	12,998	669	2,632,412	3.70	3.93	6.22	9.18	2.77	3.42	(25.62)	(51.08)
	ETEL.CA	ETEL EY	Telecom Egypt	27,876	1,435	613,400	16.20	16.33	0.80	19.75	12.77	7.29	(5.39)	12.70
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mirr	11,142	574	285,405	2.46	2.46	-	3.25	2.19	(8.89)	(13.07)	(1.60)
	HELI.CA	HELI EY	Heliopolis Housing	7,770	400	1,204,137	5.73	5.82	1.57	7.40	3.97	(0.17)	14.57	10.86
	MNHD.CA	MNHD EY	Madinet Nasr Housing	6,405	330	2,488,970	2.92	3.05	4.45	3.42	1.62	16.41	57.67	40.47
	ORHD.CA	ORHD EY	ODE	5,732	295	219,870	5.10	5.07	(0.59)	6.13	3.35	18.46	23.66	7.64
	PHDC.CA	PHDC EY	Palm Hills	4,108	211	488,736	1.33	1.35	1.43	2.09	1.07	2.89	(14.38)	(31.28)
	OCDI.CA	OCDI EY	SODIC	4,128	213	27,320	11.23	11.59	3.21	19.95	9.01	(3.42)	0.26	(38.12)
	TMGH.CA	TMGH EY	TMG	15,353	790	914,704	7.32	7.44	1.64	9.99	6.50	(4.74)	(10.58)	1.50
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,202	62	147,594	2.52	2.51	(0.40)	3.97	2.04	(0.79)	(2.33)	(23.24)
	DICE.CA	DICE EY	Dice	649	33	673,827	0.36	0.36	0.83	0.64	0.24	12.38	7.25	(40.41)
	DOMT.CA	DOMT EY	Domty	1,523	78	224,665	5.39	5.39	-	5.43	3.40	11.36	44.12	32.76
	EAST.CA	EAST EY	Eastern Tobacco	22,388	1,153	605,849	10.08	9.95	(1.29)	12.70	9.53	(5.42)	(11.56)	(18.97)
	EFID.CA	EFID EY	Edita	7,086	365	180,725	9.71	9.80	0.93	10.00	6.55	3.38	48.48	33.88
	JUFO.CA	JUFO EY	Juhayna	6,919	356	176,587	7.25	7.35	1.38	8.93	5.25	4.85	13.43	35.86
	MTIE.CA	MTIE EY	MTI	3,268	168	1,063,273	3.39	3.38	(0.29)	8.10	1.85	(8.40)	(34.87)	(51.71)
	OLFI.CA	OLFI EY	Obour Land	2,080	107	155,877	5.06	5.20	2.77	7.30	4.10	(0.19)	(15.17)	(2.80)
	ORWE.CA	ORWE EY	Oriental Weavers	4,430	228	393,916	6.67	6.66	(0.15)	9.27	6.30	(4.86)	(19.37)	(25.17)
Education														
	CIRA.CA	CIRA EY	CIRA	6,836	352	359,244	11.66	11.73	0.60	14.85	9.51	3.90	18.48	(6.16)
	TALM.EY	TALM EY	Taaleem	2,636	136	161,467	3.41	3.61	5.87	5.40	2.80	11.42	11.08	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,400	330	636,792	3.99	4.00	0.25	5.65	3.82	(1.23)	(13.04)	(11.11)
	PHAR.CA	PHAR EY	EIPICO	3,123	161	151,848	31.04	31.49	1.45	46.30	27.80	6.75	(18.74)	(31.99)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,081	107	665,490	1.88	1.86	(1.22)	3.52	1.10	0.05	(27.22)	(38.03)
	IDHC.CA	IDHC EY	IDH	10,200	525	42,084	17.00	17.00	-	22.50	12.45	3.03	(14.05)	
	RMDA.CA	RMDA EY	Rameda	2,850	147	313,097	2.82	2.85	1.06	2.96	1.62	4.01	37.68	31.96
	SPMD.CA	SPMD EY	Speed Medical	494	25	661,270	0.45	0.45	(1.98)	2.05	0.41	(16.35)	(40.82)	(76.53)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,256	271	653,850	4.06	4.07	0.25	4.48	3.16	2.01	8.24	17.63
	CCAP.CA	CCAP EY	Qalaa Holding	3,739	193	1,091,045	1.22	1.22	(0.25)	1.58	0.98	-	(8.27)	4.27
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,656	240	544,999	7.34	7.39	0.68	9.52	6.33	(1.34)	(5.38)	(5.66)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,033	1,546	1,794,715	23.49	23.80	1.32	30.01	17.90	(4.69)	(4.80)	22.87
	EFIC.CA	EFIC EY	EFIC	1,636	84	237,284	22.12	22.48	1.63	24.30	11.41	13.77	46.54	78.41
	EKHO.CA	EKHO EY	EK Holding	25,663	1,319	302,358	1.23	1.22	(0.98)	1.49	1.11	(7.03)	(13.45)	7.61
	EKHOA.CA	EKHOA EY	EK Holding	25,639	1,320	687,917	21.35	21.48	0.61	25.50	17.25	(10.50)		
	KIMA.CA	KIMA EY	KIMA	4,272	220	390,109	3.57	3.60	0.84	4.55	2.64	(3.74)	(16.08)	(9.77)
	MFFC.CA	MFFC EY	MOPCO	24,516	1,262	590,882	105.61	107.00	1.32	115.00	73.73	(0.01)	3.88	23.70
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,977	102	67,071	5.22	5.22	-	5.40	3.07	21.40	22.82	15.23
	SWDY.CA	SWDY EY	Elsewedy Electric	16,556	852	890,143	7.21	7.58	5.13	10.03	5.57	4.26	(2.57)	(9.87)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,579	390	618,380	13.73	13.95	1.60	17.24	10.68	7.89	(8.52)	(3.39)
	IRAX.CA	IRAX EY	Ezz Steel	12,940	666	16,388	697.55	663.17	(4.93)	750.00	380.13	45.66	44.17	61.74
	ORAS.CA	ORAS EY	Orascom Construction	7,554	389	376,382	64.48	64.70	0.34	86.00	50.00	10.88	(2.24)	(9.89)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	14,212	732	348,695	9.62	9.54	(0.83)	11.02	5.85	(1.24)	0.53	10.67
	CSAG.EY	CSAG EY	Canal Shipping	2,624	135	91,733	13.13	13.12	(0.08)	21.00	9.11	(0.91)	3.23	(25.33)
	AUTO.CA	AUTO EY	GB Auto	3,884	200	1,031,481	3.43	3.55	3.50	6.06	2.26	6.61	(31.20)	(11.25)