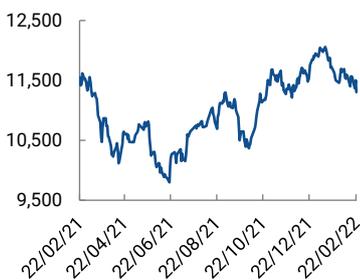


## EGYPT MARKET WRAP

### EGX30 index summary

6M avg. daily value (EGPmn)	526
No. of shares (bn)	221
Market cap (USDmn)	27,670
Market cap (EGPmn)	434,523
USD:EGP	15.71

### EGX30 index performance



Source: EGX

## 22 February 2022

**Market performance.** As Russia-Ukraine tensions intensified, global equity markets had a day to remember, and the EGX was no different. While turnover came in at a healthy EGP837mn, as local institutions bought the dip, all three indices accumulated losses, on increased sell-off by retail investors and foreign institutions. The EGX30 was the session's biggest loser, as major component Commercial International Bank (COMI) finished in the red, -2.78%, on a disappointing dividend announcement. The blue-chip index was down 1.73%, while the EGX70 lost 1.05%, as local and Gulf individuals closed the session marginal net sellers. The equal weight EGX100 lost 1.20%. The retail dominated EGX70 and EGX100 are now down more than 10% y-t-d.

**Turnover and flows.** The same sectors continued to dominate market activity, as Real estate just edged Non-Banking Financial Solutions to nick the top spot. This came on huge turnover in EGX30 heavyweights Heliopolis Housing (HELI) and Talaat Moustafa Group (TMGH), with local institutions buying the dip off of foreign shareholders. Retail favourite Zahraa Maadi Investment Development (ZMID) recovered partially from yesterday's losses, up 0.53%, on EGP11mn traded. Non-Banking Financial Solutions secured the second spot on the turnover standings, as Citadel Capital (CCAP), EFG Hermes (HRHO), and Egypt Kuwait Holding \$ (EKHO) all finished in the green, despite only five names managing the feat in the EGX30. The aforementioned stocks traded ~EGP100mn, with retail stocks providing further volume. In third place came banks, on tremendous activity in COMI. The bank was unable to meet dividend expectations on last night's announcement, thereby faced a huge sell-off during today's session, shedding 2.78%, on EGP120mn traded.

**Gainers and losers.** Amid a disappointing session for the EGX, four EGX30 names accumulated marginal gains. Eastern Company (EAST) was the biggest winner, up 1.44%, on increased volume. CCAP came second in gains and turnover, recovering most of its losses from yesterday's session (+0.91%). HRHO followed suit, as speculation on a potential acquisition by FAB continues to drive interest in the stock (+0.45%). Finally, EKHO was the EGX30's last gainer, making up ground to its EGP listing, with the company attracting interest for its USD-denominated dividend amid chatter of a potential currency rerate. In the red, healthcare names suffered the impact of the foreign sell-off, with three figuring among the EGX30 worst performers. Cleopatra Hospitals Group (CLHO) topped the list, shedding 4.35%, on good volume. Ibsina Pharma (ISPH) came in a close second, adding to yesterday's losses (-2.48%), losing a further 4.23%. Cairo Investment Real Estate Development (CIRA) sustained its recent downturn, to finish among the session's top losers at -4.17%. Credit Agricole Egypt (CIEB) was among the top gainers yesterday, following stellar 4Q21 results. However, as Russia-Ukraine tensions intensified, investors chose to cash out their gains, pressuring the name to a -3.64% close. Rameda (RMDA) was the final name on the list, losing 3.20%, on EGP5mn traded.

### Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,502	11,502	11,257	11,302	(1.73)
EGX 70	1,961	1,961	1,916	1,940	(1.05)
EGX 100	2,956	2,956	2,889	2,921	(1.20)

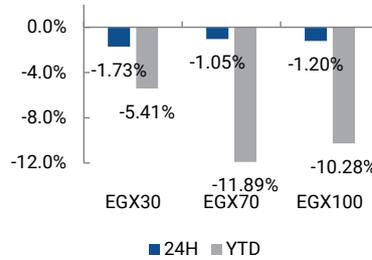
Source: EGX

### CI Capital Brokerage

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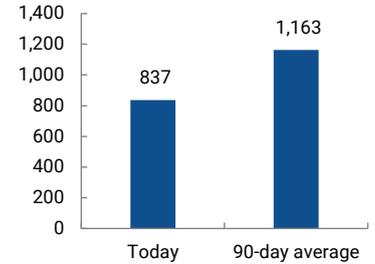
## EGX Market Snapshot

### Key Indices Performance



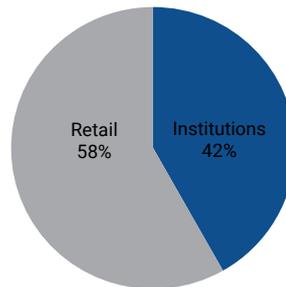
Source: EGX

### Market Turnover (EGPmn)



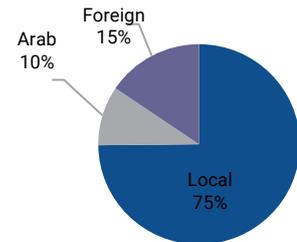
Source: EGX

### Trading Activity by Investor Type



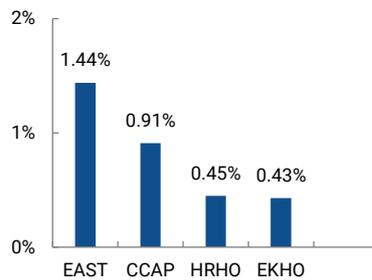
Source: EGX

### Trading Activity by Nationality



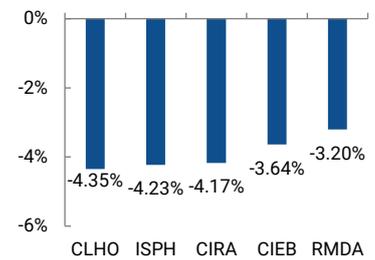
Source: EGX

### EGX30 Top Performing Stocks



Source: EGX

### EGX30 Worst Performing Stocks



Source: EGX

## Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmm)	Market Cap (USDmm)	GM A DTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
<b>Financials</b>														
	CICH.CA	CICH EY	CI Capital	3,970	253	359,339	4.00	3.97	(0.75)	5.61	2.97	(5.70)	1.53	(13.70)
	COMI.CA	COMI EY	CIB	98,512	6,270	6,583,672	51.43	50.00	(2.78)	54.15	36.53	(4.76)	11.38	8.54
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	10,250	652	485,956	8.51	8.20	(3.64)	9.00	5.24	2.24	27.38	23.01
	HRHD.CA	HRHD EY	EFG Hermes	17,496	1,114	1,459,425	17.90	17.98	0.45	18.80	10.63	23.15	56.76	39.11
	HDBK.CA	HDBK EY	Housing & Dev Bank	6,266	399	272,699	41.46	41.28	(0.43)	47.97	25.00	(10.14)	6.25	27.44
	QNBA.CA	QNBA EY	QNB Al Ahli	36,675	2,334	16,435	17.50	17.02	(2.74)	20.00	13.00	(8.74)	4.03	5.06
<b>Fintech &amp; telecom</b>														
	EFIH.CA	EFIH EY	E-finance	28,016	1,783		17.87	17.51	(2.01)	25.20	0.50	(3.63)		
	FWRY.CA	FWRY EY	Fawry	15,741	1,002	2,629,407	9.35	9.22	(1.39)	25.99	8.47	(18.41)	(42.95)	(56.79)
	ETEL.CA	ETEL EY	Telecom Egypt	30,130	1,918	800,987	17.80	17.65	(0.84)	18.37	10.12	6.26	21.47	54.55
<b>Real Estate</b>														
	EMFD.CA	EMFD EY	Emaar Misr	12,410	790	503,364	2.75	2.74	(0.36)	3.10	2.12	(7.12)	15.13	9.60
	HELI.CA	HELI EY	Heliopolis Housing	7,410	472	2,332,973	5.64	5.55	(1.60)	7.40	3.97	(13.28)	14.20	(3.14)
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,370	214	1,269,592	2.06	2.01	(2.43)	3.37	1.89	(15.66)	(23.25)	(36.32)
	ORHD.CA	ORHD EY	ODE	5,765	367	301,875	5.10	5.10	-	6.23	4.50	(7.61)	(0.20)	4.72
	PHDC.CA	PHDC EY	Palm Hills	4,973	317	457,611	1.66	1.61	(2.71)	2.12	1.55	(10.03)	(8.61)	(5.34)
	OCDI.CA	OCDI EY	SODIC	5,104	325	266,225	14.33	14.33	-	19.95	13.40	(2.58)	(12.46)	(11.43)
	TMGH.CA	TMGH EY	TMG	19,604	1,248	1,146,674	9.52	9.50	(0.21)	9.99	5.41	5.67	38.89	36.30
<b>Consumer</b>														
	POUL.CA	POUL EY	Cairo Poultry	1,202	77	348,938	2.54	2.51	(1.18)	4.56	2.46	(11.31)	(35.81)	(28.69)
	DICE.CA	DICE EY	Dice	340	22	265,313	0.66	0.64	(2.13)	3.45	0.64	(11.20)	(48.80)	(80.95)
	DOMT.CA	DOMT EY	Domty	1,164	74	179,137	4.16	4.12	(0.96)	5.54	3.71	(1.67)	(1.67)	(22.12)
	EAST.CA	EAST EY	Eastern Tobacco	23,850	1,518	996,972	10.45	10.60	1.44	14.95	10.34	(1.85)	(6.44)	(26.95)
	EFID.CA	EFID EY	Edita	5,575	355	235,116	7.95	7.71	(3.02)	9.10	6.86	(7.11)	(1.66)	(15.27)
	JUFO.CA	JUFO EY	Juhayna	5,884	374	445,889	6.25	6.25	-	7.67	3.97	(11.47)	11.41	7.20
	MTIE.CA	MTIE EY	MTI	5,907	376	1,036,612	6.28	6.11	(2.71)	10.40	5.61	(19.29)	(17.32)	(28.42)
	OLFI.CA	OLFI EY	Obour Land	2,404	153	164,607	5.96	6.01	0.84	8.23	4.73	-	(0.66)	(20.92)
	ORWE.CA	ORWE EY	Oriental Weavers	5,361	341	320,148	8.24	8.06	(2.18)	9.42	5.78	(6.28)	(2.77)	14.81
<b>Education</b>														
	CIRA.CA	CIRA EY	CIRA	6,702	427	403,238	12.00	11.50	(4.17)	14.85	10.72	(14.75)	(6.20)	(14.81)
	TALM.EY	TALM EY	Taaleem	2,811	179	308,035	3.85	3.85	-	6.22	1.00	(20.29)	(18.26)	
<b>Healthcare</b>														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	7,040	448	606,747	4.60	4.40	(4.35)	5.50	3.70	(12.00)	1.85	(13.73)
	PHAR.CA	PHAR EY	EIPICO	3,937	251	141,302	39.70	39.70	-	49.00	37.01	(3.99)	(9.59)	(7.72)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	3,264	208	455,611	3.55	3.40	(4.23)	5.78	2.99	(9.09)	(13.71)	(37.38)
	IDHC.CA	IDHC EY	IDH	11,868	755	68,045	19.78	19.78	-	22.00	3.94	(0.15)	13.03	
	RMDA.CA	RMDA EY	Rameda	2,120	135	416,375	2.19	2.12	(3.20)	2.93	1.62	(10.55)	(4.89)	(18.87)
	SPMD.CA	SPMD EY	Speed Medical	1,224	78	1,597,546	1.11	1.10	(0.72)	3.99	0.96	(1.43)	(49.82)	(66.75)
<b>Industrials</b>														
	AMOC.CA	AMOC EY	AMOC	4,624	294	815,813	3.66	3.58	(2.19)	4.48	2.33	(7.97)	3.77	12.58
	CCAP.CA	CCAP EY	Qalaa Holding	4,062	259	738,078	1.44	1.45	0.91	1.58	1.09	20.47	18.49	(3.92)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,605	293	856,838	7.35	7.31	(0.54)	10.88	6.33	(2.14)	(14.17)	(17.48)
<b>Fertilizers</b>														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	26,058	1,658	1,218,227	20.97	20.65	(1.53)	23.07	17.90	(4.13)	9.72	(4.71)
	EFIC.CA	EFIC EY	EFIC	1,030	66	127,710	14.00	14.15	1.07	15.90	9.60	8.02	0.14	20.43
	EKHO.CA	EKHO EY	EK Holding	24,215	1,542	636,815	1.38	1.39	0.65	1.49	0.94	(0.43)	27.92	33.24
	EKHOA.CA	EKHOA EY	EK Holding	24,273	1,545		21.00	20.98	(0.10)	23.70	17.25	0.05		
	KIMA.CA	KIMA EY	KIMA	4,034	257	105,797	3.49	3.40	(2.58)	5.00	2.64	(13.27)	(23.94)	(16.26)
	MFPC.CA	MFPC EY	MOPCO	19,246	1,225	486,871	85.03	84.00	(1.21)	106.00	64.05	(7.12)	11.17	5.57
<b>Construction &amp; materials</b>														
	ARCC.CA	ARCC EY	Arabian Cement	1,682	107	138,694	4.44	4.44	-	6.18	2.56	4.47	(17.16)	37.89
	SWDY.CA	SWDY EY	Elsowedy Electric	18,216	1,159	1,443,810	8.46	8.34	(1.42)	10.03	7.41	(9.94)	(2.80)	(12.39)
	ESRS.CA	ESRS EY	Ezz Dekhella	7,269	463	1,275,417	13.66	13.38	(2.05)	16.75	8.55	(1.55)	(4.22)	27.07
	IRAX.CA	IRAX EY	Ezz Steel	8,178	521	72,872	419.15	419.15	-	524.90	310.01	(0.20)	3.56	4.66
	ORAS.CA	ORAS EY	Orascom Construction	8,304	529	399,652	72.01	71.12	(1.24)	96.00	68.00	(7.64)	(2.47)	(24.57)
<b>Transport</b>														
	ALCN.CA	ALCN EY	Alex Containers	9,728	619	277,531	6.69	6.53	(2.39)	11.18	5.76	(23.98)	(32.19)	(12.93)
	CSAG.EY	CSAG EY	Canal Shipping	2,372	151	69,801	11.86	11.86	-	21.20	8.56	(13.11)	(39.95)	(0.42)
	AUTO.CA	AUTO EY	GB Auto	5,886	375	693,862	5.51	5.38	(2.36)	6.06	3.14	12.08	35.18	41.21

Source: EGX