

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	545
No. of shares (bn)	221
Market cap (USDmn)	22,793
Market cap (EGPmn)	444,467
USD:EGP	19.73

EGX30 index performance



Source: EGX

17 October 2022

Market performance

The EGX extended yesterday's solid performance as sentiment across local institutional investors remained bullish. Buying appetite in large caps led the EGX30 to end the day 0.99% in the green. That said, heavy weight COMI came under strong foreign institutional selling pressure. The stock edged 1.04% lower, preventing the market from stronger gains. ETEL took center stage as we approached the last hour of the session as market chatter circulated regarding M&A activity in the name. Non-banking financial names outperformed, led by EFIH +5.50% and FWRY +1.18%. Real estate names also extended yesterday's strong run as the likes of TMGH +2.64%, PHDC +2.94% and MNHD +1.14% all witnessed moderate gains. Retail investors continued to buoy small and mid-caps, leading the EGX70 to end the day 0.44% higher.

Turnover and flows

Market turnover improved by 43.51% on the back of improved institutional participation across the board. A couple of large crosses took place today in the likes of COMI, HRHO and EFID. Local institutions ended the day as net buyers of EGP268mn, whereas foreign institutions ended as net sellers of EGP298mn. COMI printed almost 2X its average daily volume as foreigners aggressively sold the stock. HRHO came in second after a large cross went through in the name, printing a total of 8.5mn shares on the day. EFID came in third after a cross went through of 5.26mn shares as we approached the end of the session. ETEL also witnessed increased activity today as <A chatter led the stock to print 2.62X its average daily volume.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,048	10,153	10,039	10,148	0.99
EGX 70	2,186	2,202	2,186	2,196	0.44
EGX 100	3,125	3,152	3,125	3,147	0.69

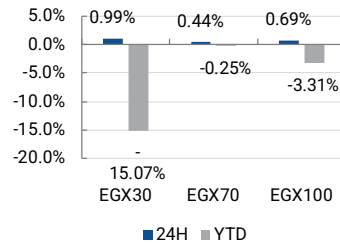
Source: EGX

CI Capital Brokerage

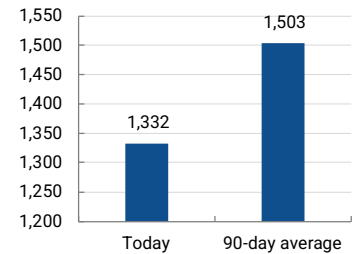
+20 2 2129 2270
reserach@ci-capital.com

EGX Market Snapshot

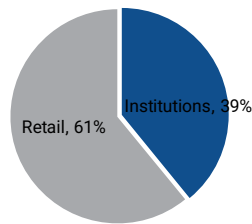
Key Indices Performance



Market Turnover (EGPmn)

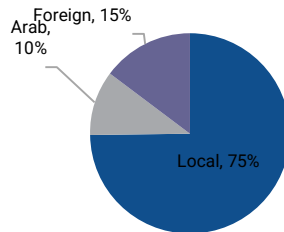


Trading Activity by Investor Type



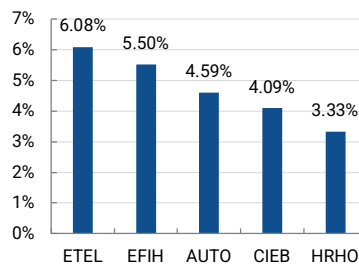
Source: EGX

Trading Activity by Nationality



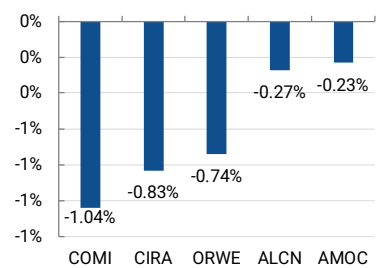
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,320	219	183,350	4.32	4.32	-	4.68	3.45	0.47	23.43	3.60
	COML.CA	COMI.EY	CIB	79,424	4,035	6,906,801	26.91	26.63	(1.04)	35.99	22.49	3.25	(10.23)	(14.98)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	7,950	404	268,040	6.11	6.36	4.09	9.00	4.10	(0.31)	(10.17)	(6.44)
	HRHO.CA	HRHO.EY	EFG Hermes	14,479	736	2,450,936	12.00	12.40	3.33	16.67	9.33	(0.80)	(5.22)	20.00
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,920	301	108,697	38.76	39.00	0.62	47.97	31.01	5.41	2.28	0.91
	QNB.A.CA	QNB.A.EY	QNB Al Ahli	33,615	1,708	10,725	15.60	15.60	-	20.00	11.66	7.00	(10.76)	(4.00)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	27,308	1,387		14.00	14.77	5.50	25.20	0.50	(0.34)		
	FWRY.CA	FWRY.EY	Fawry	11,377	578	2,269,404	3.40	3.44	1.18	9.18	2.77	(13.13)	(28.03)	(61.90)
	ETEL.CA	ETEL.EY	Telecom Egypt	30,676	1,558	618,499	16.94	17.97	6.08	19.75	12.77	6.96	14.10	33.01
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,640	591	281,904	2.55	2.57	0.78	3.25	2.19	4.05	(4.10)	11.26
	HELL.CA	HELL.EY	Helipolis Housing	7,677	390	891,217	5.65	5.75	1.77	7.40	3.97	(6.66)	19.54	19.54
	MNHD.CA	MNHD.EY	Medinet Nasr Housing	5,565	283	2,667,060	2.62	2.65	1.15	3.42	1.62	(13.68)	50.14	28.50
	ORHD.CA	ORHD.EY	ODE	6,455	328	158,031	5.60	5.71	1.96	6.13	3.35	12.40	43.11	19.21
	PHDC.CA	PHDC.EY	Palm Hills	4,263	217	506,311	1.36	1.40	2.94	2.09	1.07	3.01	(4.45)	(27.57)
	OCDI.CA	OCDI.EY	SODIC	4,424	225	25,978	12.30	12.42	0.98	19.95	9.01	8.00	17.73	(33.01)
	TMGH.CA	TMGH.EY	TMG	15,250	775	796,254	7.20	7.39	2.64	9.99	6.50	(2.76)	(15.74)	2.50
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,106	56	149,248	2.29	2.31	0.87	3.43	2.04	(12.17)	1.76	(30.63)
	DICE.CA	DICE.EY	Dice	606	31	834,645	0.34	0.34	0.59	0.60	0.24	(13.30)	21.03	(41.40)
	DOMT.CA	DOMT.EY	Domty	1,470	75	112,400	5.20	5.20	-	5.43	3.40	(3.53)	16.07	28.08
	EAST.CA	EAST.EY	Eastern Tobacco	23,625	1,200	663,000	10.50	10.50	-	12.35	9.53	2.44	(7.49)	(13.58)
	EFID.CA	EFID.EY	Edita	6,941	353	158,434	9.70	9.60	(1.03)	10.00	6.55	(0.21)	31.33	35.21
	JUFO.CA	JUFO.EY	Juhayna	6,788	345	129,335	7.17	7.21	0.56	8.93	5.46	(0.69)	(2.57)	28.06
	MTIE.CA	MTIE.EY	MTI	3,045	155	901,508	3.05	3.15	3.28	8.10	1.85	(10.76)	1.61	(55.13)
	OLFI.CA	OLFI.EY	Obour Land	2,080	106	108,958	5.16	5.20	0.78	7.30	4.10	(2.99)	(12.46)	3.59
	ORWE.CA	ORWE.EY	Oriental Weavers	4,483	228	367,877	6.79	6.74	(0.74)	9.27	6.30	1.35	(19.28)	(20.24)
Education														
	CIRA.CA	CIRA.EY	CIRA	6,935	352	248,893	12.00	11.90	(0.83)	14.85	9.51	3.66	(2.06)	5.68
	TALM.EY	TALM.EY	Taaleem	2,446	124	133,183	3.35	3.35	-	5.40	2.80	(1.76)	(14.76)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,320	321	638,239	3.93	3.95	0.51	5.65	3.81	(3.89)	(23.15)	(5.95)
	PHAR.CA	PHAR.EY	EIPICO	2,858	145	151,680	29.22	28.82	(1.37)	44.43	27.80	(8.25)	(22.11)	(32.98)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,005	102	600,622	1.79	1.79	0.22	3.52	1.10	(9.14)	(13.30)	(36.49)
	IDHC.CA	IDHC.EY	IDH	9,900	503	27,648	16.50	16.50	-	22.50	12.45	(2.94)	(13.61)	
	RMDA.CA	RMDA.EY	Rameda	2,640	134	283,022	2.64	2.64	-	2.96	1.62	(4.35)	27.54	38.87
	SPMD.CA	SPMD.EY	Speed Medical	499	25	668,945	0.45	0.45	(0.22)	2.05	0.41	(4.86)	(19.21)	(75.22)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,515	280	472,275	4.28	4.27	(0.23)	4.48	3.21	1.91	29.79	4.15
	CCAP.CA	CCAP.EY	Qalaa Holding	3,908	199	1,149,177	1.34	1.34	(0.07)	1.58	0.98	4.12	11.03	6.69
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,977	253	453,009	7.82	7.90	1.02	9.52	6.33	3.81	12.54	(0.21)
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	33,175	1,685	1,530,889	26.13	26.29	0.61	30.01	17.90	10.00	8.59	26.21
	EFIC.CA	EFIC.EY	EFIC	2,106	107	199,343	27.00	28.94	7.19	29.40	11.41	31.67	67.67	120.75
	EKHO.CA	EKHO.EY	EK Holding	26,266	1,331	258,035	1.18	1.19	0.25	1.49	1.15	(3.34)	(9.94)	(10.08)
	EKHOA.CA	EKHOA.EY	EK Holding	26,200	1,331	591,737	23.00	23.09	0.39	25.50	19.00	6.16		
	KIMA.CA	KIMA.EY	KIMA	4,758	242	328,840	3.97	4.01	1.01	4.55	2.64	7.80	19.35	7.80
	MFPC.CA	MFPC.EY	MOPCO	24,749	1,257	459,196	107.26	108.02	0.71	115.00	73.73	(0.90)	10.22	11.36
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	100	52,256	5.22	5.22	-	5.40	3.07	-	32.82	51.30
	SWDY.CA	SWDY.EY	Elsewedy Electric	16,687	848	760,668	7.48	7.64	2.14	10.03	5.57	3.24	3.95	(8.28)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,584	385	495,774	13.57	13.96	2.87	17.24	10.68	(0.21)	9.32	(6.93)
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	657	13,727	663.17	663.17	-	750.00	380.13	(4.93)	22.54	41.13
	ORAS.CA	ORAS.EY	Orascom Construction	7,414	377	283,175	63.00	63.50	0.79	86.00	50.00	(3.79)	(13.43)	(10.63)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	16,209	823	173,979	10.91	10.88	(0.27)	11.02	5.85	5.63	60.47	38.78
	CSAG.EY	CSAG.EY	Canal Shipping	3,024	154	111,301	14.79	15.12	2.23	18.50	9.11	6.70	60.51	(15.86)
	AUTO.CA	AUTO.EY	GB Auto	3,742	190	960,668	3.27	3.42	4.59	6.06	2.26	(6.56)	(12.76)	(16.59)