

## EGYPT MARKET WRAP

### EGX30 index summary

6M avg. daily value (EGPmn)	564
No. of shares (bn)	221
Market cap (USDmn)	22,213
Market cap (EGPmn)	432,040
USD:EGP	19.47

### EGX30 index performance



Source: EGX

## 25 September 2022

### Market performance

The main market index came under pressure earlier in the session as investors were in a state of panic following CBE's decision to hold interest rates during last Thursday's MOC meeting. Banking stocks led today's, led mainly by increased selling in COMI which ended the day 2.14% lower on increased local selling in the name. CIEB -3.13% followed suit and further weighed on the index. AUTO -3.24% was pressure throughout the session after reports came out stating that the company canceled PC reservations on inability to deliver units amid supply shortages. Small and mid-caps however managed to outperform the market as local retail ended the day as net buyers of EGP33mn.

### Turnover and flows

Lack of foreign participation led market turnover to decrease by 11% from Thursday's level. The state of uncertainty across investors due to the hold in interest rates also weighed on overall activity, mainly across large caps. Local institutions ended as net buyer of EGP876K while foreign institutions ended as net sellers of EGP6mn. Locals contributed to nearly 90% of today's turnover on account that it's a Sunday. COMI contributed most to activity as the stock printed 3.7mn shares which is higher than the usual Sunday volumes. MNHD came in second as the stock was pressured and traded at its 52-week as locals continued to book in profits in the name. ABUK +3.39% took its fair share of today's turnover as it contributed to 5% of total activity on higher-than-average volumes

### Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,933	9,933	9,777	9,895	(0.38)
EGX 70	2,192	2,218	2,192	2,209	0.77
EGX 100	3,127	3,149	3,127	3,140	0.41

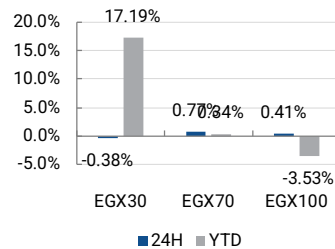
Source: EGX

### CI Capital Brokerage

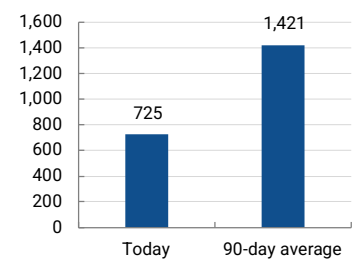
+20 2 2129 2270  
reserach@cicapital.com

## EGX Market Snapshot

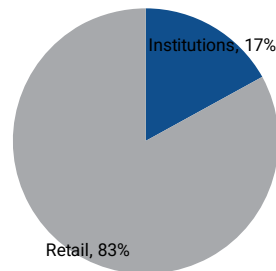
### Key Indices Performance



### Market Turnover (EGPmn)

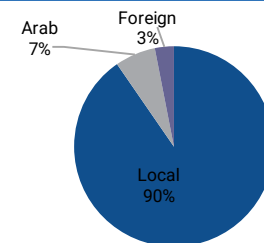


### Trading Activity by Investor Type



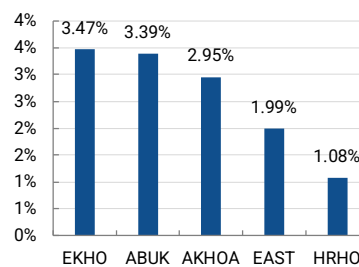
Source: EGX

### Trading Activity by Nationality



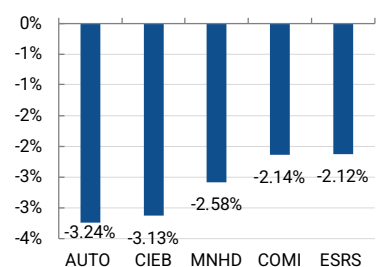
Source: EGX

### EGX30 Top Performing Stocks



Source: EGX

### EGX30 Worst Performing Stocks



Source: EGX

## Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADIV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
<b>Financials</b>														
	CICHA.CA	OCHE.Y	O Capital	4,260	219	218,159	4.04	4.26	5.45	4.80	3.45	(0.70)	2.65	(9.55)
	COML.CA	COMB.Y	GB	76,472	3,924	7,141,663	26.20	25.64	(2.14)	35.99	22.49	(4.29)	(21.39)	(11.10)
	CIEB.CA	CEB.Y	Credit Agricole Egypt	7,750	398	331,916	6.45	6.20	(3.88)	9.00	4.10	(2.36)	(20.31)	(6.71)
	HRHO.CA	HRHO.Y	EGF Hermes	14,246	731	2,662,331	12.07	12.20	1.08	16.67	9.33	(7.22)	(19.91)	19.22
	HDBK.CA	HDBK.Y	Housing & Dev Bank	5,673	291	103,031	37.50	37.37	(0.35)	47.97	31.01	(1.40)	(11.97)	(6.46)
	QNBK.CA	QNBK.Y	QNB Al Ahli	33,615	1,725	119,862	15.60	15.60	-	20.00	11.66	(2.50)	(13.33)	(5.57)
<b>Fintech &amp; telecom</b>														
	EFH.CA	EFH.Y	E-finance	26,642	1,367		14.50	14.41	(0.62)	25.20	0.50	(7.03)		
	FWRY.CA	FWRY.Y	Fawry	12,039	618	2,620,490	3.70	3.64	(1.62)	9.18	2.77	(3.96)	(32.08)	(54.75)
	ETEL.CA	ETEL.Y	Telecom Egypt	27,996	1,437	574,264	16.36	16.40	0.24	19.75	12.77	8.32	(5.20)	14.69
<b>Real Estate</b>														
	EMFD.CA	EMFD.Y	Emara Msr	10,825	556	287,736	2.38	2.39	0.42	3.25	2.19	(9.13)	(17.87)	(2.05)
	HELL.CA	HELL.Y	Heliopolis Housing	7,490	384	1,152,055	5.80	5.61	(3.28)	7.40	3.97	(10.53)	(5.87)	7.68
	MNHD.CA	MNHD.Y	Medinet Nasr Housing	5,544	285	2,552,119	2.71	2.64	(2.58)	3.42	1.62	(17.76)	20.88	23.36
	ORHD.CA	ORHD.Y	ODE	5,551	285	203,431	5.01	4.91	(2.00)	6.13	3.35	(6.65)	15.26	0.41
	PHDC.CA	PHDC.Y	Palm Hills	4,032	207	485,340	1.35	1.33	(1.92)	2.09	1.07	(4.40)	(21.69)	(34.57)
	OCDC.CA	OCDC.Y	SOHC	4,499	231	25,061	12.60	12.63	0.24	18.95	9.01	5.16	1.45	(31.58)
	TMGH.CA	TMGH.Y	TMG	15,394	790	880,229	7.48	7.46	(0.27)	9.99	6.50	(4.73)	(14.55)	3.04
<b>Consumer</b>														
	POUL.CA	POUL.Y	Cairo Poultry	1,202	62	144,927	2.49	2.51	0.80	3.97	2.04	(9.06)	(5.64)	(29.69)
	DICE.CA	DICE.Y	Dice	643	33	693,887	0.35	0.36	1.69	0.63	0.24	4.35	2.26	(41.18)
	DOMT.CA	DOMT.Y	Domty	1,523	78	214,610	5.29	5.39	1.89	5.43	3.40	11.13	41.47	31.46
	EAST.CA	EAST.Y	Eastern Tobacco	23,063	1,184	606,536	10.18	10.25	0.69	12.70	9.53	(2.47)	(14.58)	(16.12)
	EFID.CA	EFID.Y	Edia	7,100	364	178,607	9.90	9.82	(0.81)	10.00	6.55	3.37	30.93	35.45
	JUFO.CA	JUFO.Y	Juhayna	6,919	355	174,044	7.35	7.35	-	8.93	5.37	0.14	3.67	32.43
	MTIE.CA	MTIE.Y	Mil	3,132	161	1,042,375	3.29	3.24	(1.52)	8.10	1.85	(12.90)	(38.98)	(53.65)
	OLFI.CA	OLFI.Y	Osairi Land	2,080	107	152,794	5.20	5.20	-	7.30	4.10	(1.89)	(15.99)	(4.34)
	ORWE.CA	ORWE.Y	Oriental Weavers	4,430	227	382,912	6.72	6.66	(0.89)	9.27	6.30	(7.63)	(26.49)	(24.32)
<b>Education</b>														
	CIRAC.CA	CIRAC.Y	CIRA	6,906	354	328,991	11.80	11.85	0.42	14.85	9.51	5.33	18.74	(1.66)
	TALMEY.CA	TALMEY.Y	Taaleem	2,629	135	149,847	3.61	3.60	(0.28)	5.40	2.80	15.38	(5.26)	
<b>Healthcare</b>														
	CLHO.CA	CLHO.Y	Geopatra Hospitals Group	6,352	326	643,440	4.00	3.97	(0.75)	5.65	3.82	(4.11)	(17.29)	(11.78)
	PHAR.CA	PHAR.Y	EPICO	3,119	160	147,808	31.50	31.45	(0.16)	44.99	27.80	1.45	(20.26)	(26.03)
	ISPH.CA	ISPH.Y	Ibsina Pharma (ISP)	2,048	105	652,265	1.85	1.83	(1.08)	3.52	1.10	(5.04)	(30.00)	(37.57)
	IDHC.CA	IDHC.Y	IDH	10,200	523	40,816	17.00	17.00	-	22.50	12.45	3.03	(10.53)	
	RMDC.CA	RMDC.Y	Remeda	2,720	140	322,384	2.75	2.72	(1.09)	2.96	1.62	(6.85)	36.00	28.91
	SPMD.CA	SPMD.Y	Speed Medical	521	27	650,442	0.44	0.47	6.58	2.05	0.41	(12.64)	(41.83)	(75.39)
<b>Industrials</b>														
	AMOC.CA	AMOC.Y	AMOC	5,295	272	618,047	4.12	4.10	(0.49)	4.48	3.21	1.23	(3.98)	17.48
	CCAP.CA	CCAP.Y	Qalaa Holding	3,719	191	1,073,532	1.22	1.21	(0.82)	1.58	0.98	(7.59)	(10.93)	5.05
	SKPC.CA	SKPC.Y	Sidi Kentir Petrochemicals	4,580	235	521,759	7.31	7.27	(0.55)	9.52	6.33	(3.84)	(19.49)	(2.96)
<b>Fertilizers</b>														
	ABUK.CA	ABUK.Y	Abu Qir Fertilizers	30,790	1,580	1,690,367	23.80	24.40	2.52	30.01	17.90	(2.05)	(6.66)	23.80
	EFIC.CA	EFIC.Y	EFIC	1,698	87	232,001	23.25	23.34	0.39	24.30	11.41	17.94	42.06	83.49
	EKHO.CA	EKHO.Y	EK Holding	25,703	1,321	290,273	1.17	1.19	1.88	1.49	1.13	(7.80)	(9.20)	5.57
	EKHOA.CA	EKHOA.Y	EK Holding	25,810	1,325	681,084	21.66	22.30	2.95	25.50	17.50	(7.39)		
	KIMA.CA	KIMA.Y	KIMA	4,224	217	374,574	3.57	3.56	(0.28)	4.55	2.64	(8.72)	(18.35)	(9.64)
	MFPC.CA	MFPC.Y	MOPCO	24,467	1,256	555,727	104.32	106.79	2.37	115.00	73.73	0.77	(1.97)	19.33
<b>Construction &amp; materials</b>														
	ARCC.CA	ARCC.Y	Arabian Cement	1,977	101	65,690	5.22	5.22	-	5.40	3.07	21.40	21.40	16.52
	SWDY.CA	SWDY.Y	Elwehdy Electric	16,491	846	852,885	7.51	7.55	0.53	10.03	5.57	(1.95)	(9.90)	(9.15)
	ESRS.CA	ESRS.Y	Ezz Dekhella	7,269	373	588,772	13.67	13.38	(2.12)	17.24	10.68	4.12	(18.81)	(1.33)
	IRAX.CA	IRAX.Y	Ezz Steel	12,940	664	15,806	650.02	663.17	2.02	750.00	380.13	45.66	20.10	61.74
	ORAS.CA	ORAS.Y	Orascom Construction	7,904	406	369,365	68.50	67.69	(1.18)	86.00	50.00	13.04	(5.72)	(6.80)
<b>Transport</b>														
	ALON.CA	ALON.Y	Alex Containers	14,763	758	302,893	9.88	9.91	0.30	11.02	5.85	(1.88)	(4.89)	15.23
	CSAG.CA	CSAG.Y	Canal Shipping	2,544	131	87,904	12.83	12.72	(0.86)	21.00	9.11	(1.93)	(0.55)	(30.98)
	AUTO.CA	AUTO.Y	GB Auto	3,588	184	1,028,198	3.39	3.28	(3.24)	6.06	2.26	(8.64)	(38.11)	(21.15)