

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	603
No. of shares (bn)	221
Market cap (USDmn)	20,387
Market cap (EGPmn)	380,221
USD:EGP	18.65

EGX30 index performance



Source: EGX

02 June 2022

Market performance. Another dull session on the EGX, characterised by minimal institutional participation, as MSCI rebalance activity ends. COMI (2.44%) volumes dropped significantly, with GDR markets off for Spring Bank Holiday. ISPH EY +7.10% bucked the general trend, dominating trading volumes after the BoD approved a 10% share buy-back to support stock price. Small and mid-cap index ticked higher, up 0.54%, with CICH rallying +11.58%, on rumours of a potential offer by FAB. The stock was trading at limit up by mid-session, but momentum waned after the company denied any knowledge of the rumoured offer. DOMT reported 1Q22 earnings of EGP50.4mn; the stock ended the day 0.68% higher.

Turnover and flows Market turnover decreased by 30% from yesterday's level, with only EGP449mn exchanging hands. Local institutions ended the day as net buyers of EGP68mn, while foreign institutions were net sellers of EGP55mn. COMI topped the session in terms of turnover, coming under increased selling pressure and trading a total of 1.5mn shares. The heavy weight bank contributed to 17.6% of today's activity. HELI came in second after a couple of prearranged crosses went through, trading 9.7mn shares, which is 2.5x its ADV. CICH witnessed higher than average activity, on chatter regarding M&A activity; the stock printed a value of EGP21.5mn and contributed to 5% of today's activity.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,083	10,097	9,990	10,007	(0.76)
EGX 70	1,726	1,739	1,722	1,735	0.54
EGX 100	2,596	2,610	2,588	2,608	0.45

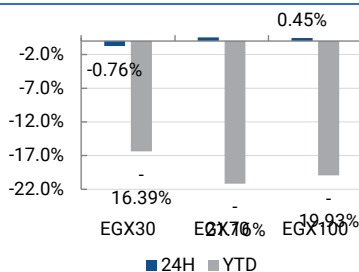
Source: EGX

CI Capital Brokerage

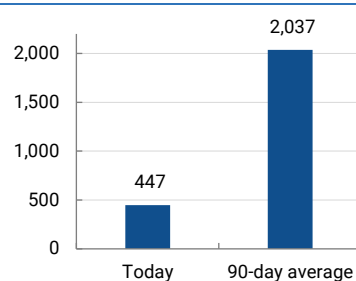
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EGX Market Snapshot

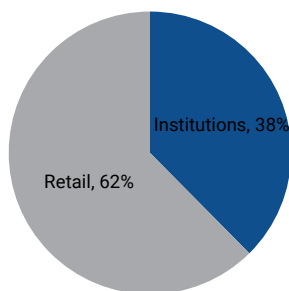
Key Indices Performance



Market Turnover (EGPmn)

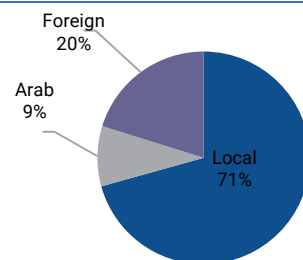


Trading Activity by Investor Type



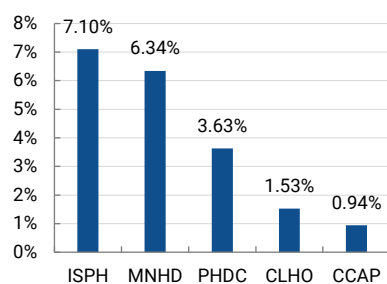
Source: EGX

Trading Activity by Nationality



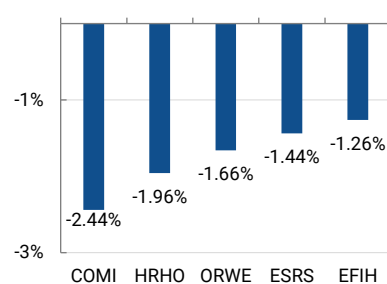
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmm)	Market Cap (USDmm)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,240	227	278,338	3.80	4.24	11.58	5.61	3.14	12.77	2.91	12.77
	COMI.CA	COMI EY	CIB	79,301	4,252	6,890,730	41.00	40.00	(2.44)	54.15	36.53	(10.71)	(21.48)	1.01
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,438	399	391,366	5.95	5.95	-	9.00	5.47	(9.71)	(16.45)	4.50
	HRHO.CA	HRHO EY	ERG Hermes	13,136	704	2,644,918	13.77	13.50	(1.96)	20.00	10.63	(20.63)	(4.26)	18.08
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,518	296	138,342	36.28	36.35	0.19	47.97	29.11	(4.17)	(9.10)	19.12
	QNBA.CA	QNBA EY	QNB Al Ahli	35,555	1,906	122,734	16.50	16.50	-	20.00	13.00	(5.61)	4.70	(3.00)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	29,360	1,574		16.11	15.88	(1.43)	25.20	0.50	(9.10)		
	FWRV.CA	FWRV EY	Fawry	13,460	722	2,405,222	4.05	4.06	0.25	19.04	3.91	(12.12)	(61.69)	(78.16)
	ETEL.CA	ETEL EY	Telecom Egypt	25,521	1,368	725,928	15.06	14.95	(0.73)	19.75	11.00	(8.39)	0.67	31.60
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,550	619	300,481	2.59	2.55	(1.54)	3.25	2.12	(9.89)	(2.30)	15.91
	HELI.CA	HELI EY	Heliopolis Housing	5,861	314	2,514,884	4.36	4.39	0.69	7.40	3.97	(23.65)	(13.75)	(8.35)
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,565	191	992,864	2.05	2.18	6.34	2.96	1.82	(9.17)	5.37	(18.59)
	ORHD.CA	ORHD EY	ODE	4,545	244	243,827	4.02	4.02	-	6.13	3.71	(8.43)	(30.33)	(27.31)
	PHDC.CA	PHDC EY	Palm Hills	3,564	191	345,771	1.13	1.17	3.63	2.12	1.07	(29.69)	(34.49)	(29.31)
	OCDI.CA	OCDI EY	SODIC	3,915	210	88,141	11.05	10.99	(0.54)	19.95	10.50	(6.07)	(44.04)	(33.80)
	TMGH.CA	TMGH EY	TMG	16,096	863	1,360,431	7.80	7.80	-	9.99	5.44	(10.34)	(3.58)	40.04
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,020	55	118,877	2.12	2.13	0.47	4.56	2.11	(13.06)	(22.83)	(27.30)
	DICE.CA	DICE EY	Dice	238	13	141,693	0.46	0.45	(2.81)	1.46	0.43	(19.82)	(40.45)	(68.18)
	DOMT.CA	DOMT EY	Domty	1,252	67	270,162	4.40	4.43	0.68	4.70	3.40	(1.56)	7.52	16.89
	EAST.CA	EAST EY	Eastern Tobacco	24,435	1,310	769,899	10.80	10.86	0.56	12.77	10.26	0.84	(3.89)	(7.81)
	EFID.CA	EFID EY	Edita	5,495	295	191,635	7.60	7.60	-	8.75	6.55	(5.00)	(5.00)	(0.78)
	JUFO.CA	JUFO EY	Juhayna	7,795	418	369,004	8.28	8.28	-	8.93	4.02	8.38	18.45	95.74
	MTIE.CA	MTIE EY	MTI	2,398	129	1,027,925	2.50	2.48	(0.80)	8.30	2.41	(26.19)	(59.34)	(63.66)
	OLFI.CA	OLFI EY	Obour Land	2,068	111	179,465	5.21	5.17	(0.77)	7.30	4.73	(6.85)	(10.40)	(20.46)
	ORWE.CA	ORWE EY	Oriental Weavers	4,343	233	328,561	6.64	6.53	(1.66)	9.42	6.50	(15.41)	(23.18)	(10.67)
Education														
	CIRA.CA	CIRA EY	CIRA	7,023	377	493,008	12.08	12.05	(0.25)	14.85	9.51	(0.41)	(12.30)	4.78
	TALM.EY	TALM EY	Taaleem	2,519	135	203,209	3.45	3.45	-	5.70	3.08	(11.54)	(28.13)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,496	456	473,445	5.23	5.31	1.53	5.65	3.70	(3.45)	17.22	42.36
	PHAR.CA	PHAR EY	EIPICO	3,019	162	83,987	30.73	30.44	(0.94)	49.00	30.40	(10.52)	(23.58)	(25.85)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,859	100	382,686	1.55	1.66	7.10	3.77	1.54	(25.47)	(46.76)	(45.41)
	IDHC.CA	IDHC EY	IDH	11,460	615	45,612	19.10	19.10	-	22.00	16.21	-	0.53	
	RMDA.CA	RMDA EY	Rameda	2,100	113	434,940	2.10	2.10	-	2.93	1.62	(5.83)	(14.29)	5.49
	SPMD.CA	SPMD EY	Speed Medical	632	34	896,440	0.56	0.57	1.24	2.67	0.54	(11.21)	(68.95)	(73.49)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,611	247	835,215	3.59	3.57	(0.56)	4.48	2.78	(8.23)	2.88	24.39
	CCAP.CA	CCAP EY	Qalaa Holding	3,686	198	974,264	1.17	1.18	0.94	1.58	1.11	(10.78)	0.51	(7.87)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,782	256	560,146	7.66	7.59	(0.91)	10.88	6.33	(10.50)	11.78	(10.27)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	32,607	1,748	1,876,133	25.73	25.84	0.43	30.01	17.90	(8.66)	37.45	37.30
	EFIC.CA	EFIC EY	EFIC	1,346	72	163,730	18.50	18.50	-	19.00	11.41	(1.33)	52.39	41.33
	EKHO.CA	EKHO EY	EK Holding	27,312	1,476	499,275	1.34	1.34	(0.22)	1.49	0.96	3.95	(1.32)	34.10
	EKHOA.CA	EKHOA EY	EK Holding	27,537	1,477	1,049,917	23.90	23.60	(1.26)	25.50	17.25	0.43		
	KIMA.CA	KIMA EY	KIMA	4,236	227	312,315	3.53	3.57	1.13	5.00	2.64	(6.79)	4.39	-
	MFPC.CA	MFPC EY	MOPCO	23,095	1,238	655,453	100.05	100.80	0.75	114.00	69.00	(8.36)	7.03	37.67
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,250	67	53,420	3.30	3.30	-	6.18	3.10	(16.03)	(15.60)	(22.90)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,639	839	1,234,119	7.13	7.16	0.42	10.03	6.91	(8.56)	(15.27)	(7.37)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,682	358	824,795	12.48	12.30	(1.44)	17.24	9.90	(16.38)	(4.65)	21.54
	IRAX.CA	IRAX EY	Ezz Steel	10,927	586	19,757	560.01	560.01	-	690.00	316.05	(10.91)	24.45	61.45
	ORAS.CA	ORAS EY	Orascom Construction	7,922	425	367,937	67.29	67.85	0.83	86.00	64.00	(12.90)	(3.94)	(14.62)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,022	645	400,654	8.03	8.07	0.50	11.18	5.85	(5.06)	5.08	0.12
	CSAG.EY	CSAG EY	Canal Shipping	2,232	120	40,999	10.95	11.16	1.92	21.20	9.11	4.49	(10.72)	(12.88)
	AUTO.CA	AUTO EY	GB Auto	3,184	171	701,876	2.89	2.91	0.69	6.06	2.62	(31.53)	(27.43)	(14.16)

Source: EGX