

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	582
No. of shares (bn)	221
Market cap (USDmn)	21,185
Market cap (EGPmn)	517,974
USD:EGP	24.45

EGX30 index performance



Source: EGX

14 November 2022

Market performance

Positive momentum extended into today's session after a fund to fund cross went through in heavyweight COMI earlier in the session of around 40.5mn shares. Local institutions continued to buy into blue-chip, further buoying the main gauge which managed to end the day 1.30% higher. COMI +2.34% and FWRY +6.57% took center stage as they both traded decent volumes. FWRY witnessed a strong pick-up towards session close on increased local buy flows. A handful of stocks reported 3Q earnings today. ETEL +1.42% witnessed gains after NP was up 7.2% YoY at EGP2.39bn. However, ORHD ticked 0.32% lower despite reporting solid 3Q earnings which were up 37.3% YoY at EGP597mn. MTIE +1.82% extended its recent bullish run even though earnings were 10.7% below estimates.

Turnover and flows

Market turnover soared by 142% from yesterday's level on the back of the large cross that went through in COMI earlier in the session. Foreign institutions ended the day as net sellers of EGP57mn while local institutions ended as net buyers of EGP73.9mn. Of course COMI topped today's activity following the 40.5mn share cross. FWRY came in second after printing 4.16X its average daily volume on improved local sentiment in the name. ABUK +0.56% followed, trading 2.9mn shares which is nearly 2.9X its ADV.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,980	12,141	11,973	12,136	1.30
EGX 70	2,279	2,284	2,267	2,283	0.15
EGX 100	3,340	3,348	3,328	3,347	0.23

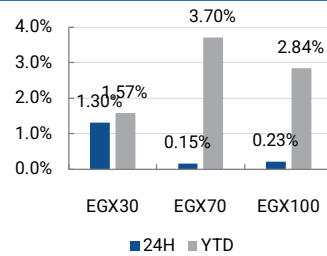
Source: EGX

CI Capital Brokerage

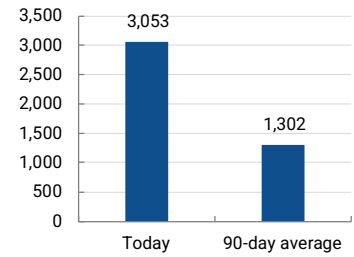
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EGX Market Snapshot

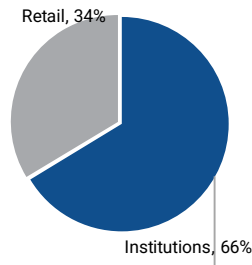
Key Indices Performance



Market Turnover (EGPmn)

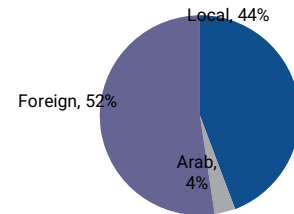


Trading Activity by Investor Type



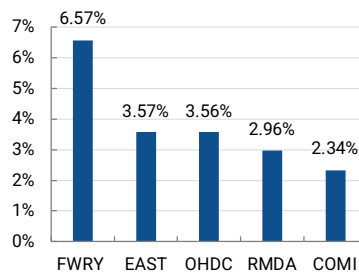
Source: EGX

Trading Activity by Nationality



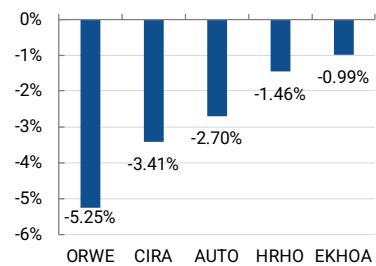
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,650	191	135,823	4.65	4.65	-	4.77	3.45	7.64	12.86	16.54
	COML.CA	COMI.EY	CIB	107,072	4,388	6,022,391	35.08	35.90	2.34	36.21	22.49	38.08	28.29	0.99
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	9,638	395	219,784	7.66	7.71	0.65	9.00	4.10	28.71	23.56	6.81
	HRHO.CA	HRHO.EY	EFG Hermes	15,717	644	2,061,748	13.66	13.46	(1.46)	16.67	9.33	17.04	5.02	24.25
	HDBK.CA	HDBK.EY	Housing & Dev Bank	6,269	257	99,043	11.63	11.80	1.46	13.71	8.86	7.24	9.78	3.38
	QNBK.CA	QNBK.EY	QNB Al Ahli	32,085	1,315	18,891	14.91	14.89	(0.13)	20.00	11.66	(4.55)	(14.82)	(6.94)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	30,470	1,249		16.30	16.48	1.10	20.80	11.25	21.18		
	FWRY.CA	FWRY.EY	Fawry	13,957	572	1,813,495	3.96	4.22	6.57	7.84	2.77	28.27	(12.99)	(45.22)
	ETEL.CA	ETEL.EY	Telecom Egypt	36,702	1,504	614,806	21.20	21.50	1.42	21.96	12.77	26.62	33.96	47.26
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,731	481	226,539	2.56	2.59	1.17	3.25	2.19	3.60	(3.00)	0.78
	HELL.CA	HELL.EY	Heliopolis Housing	7,837	321	725,426	5.88	5.87	(0.17)	7.40	4.00	7.31	6.34	36.83
	MNHD.CA	MNHD.EY	Madinet Nasr Housing	6,216	255	2,254,372	2.95	2.96	0.34	3.42	1.62	17.46	44.37	50.94
	ORHD.CA	ORHD.EY	ODE	7,065	290	173,705	6.27	6.25	(0.32)	6.58	3.35	19.96	46.03	13.84
	PHDC.CA	PHDC.EY	Palm Hills	4,597	188	415,973	1.46	1.51	3.56	2.03	1.07	13.09	0.14	(18.38)
	OCDI.CA	OCDI.EY	SODIC	4,467	183	25,290	12.56	12.54	(0.16)	19.95	9.01	3.64	9.42	(30.33)
	TMGH.CA	TMGH.EY	TMG	17,829	731	608,294	8.61	8.64	0.35	9.99	6.50	20.33	6.54	12.79
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,150	47	121,698	2.44	2.40	(1.64)	3.05	2.04	6.19	2.56	(14.29)
	DICE.CA	DICE.EY	Dice	618	25	731,673	0.35	0.35	(1.70)	0.51	0.24	2.98	7.27	(31.05)
	DOMT.CA	DOMT.EY	Domty	1,385	57	73,663	4.90	4.90	-	5.43	3.40	(9.09)	7.46	17.51
	EAST.CA	EAST.EY	Eastern Tobacco	29,793	1,221	552,087	12.90	13.36	3.57	13.59	9.53	27.24	24.28	13.22
	EFID.CA	EFID.EY	Edita	8,915	365	252,621	12.02	12.33	2.58	12.50	6.55	27.11	62.24	66.62
	JUFO.CA	JUFO.EY	Juhayna	6,712	275	79,049	7.13	7.13	-	8.93	5.46	(0.56)	(13.15)	10.54
	MTIE.CA	MTIE.EY	MTI	3,780	155	705,348	3.84	3.91	1.82	8.10	1.85	29.90	19.57	(36.01)
	OLFI.CA	OLFI.EY	Obour Land	2,520	103	90,432	6.27	6.30	0.48	7.30	4.10	22.57	13.11	9.37
	ORWE.CA	ORWE.EY	Oriental Weavers	5,042	207	324,014	8.00	7.58	(5.25)	9.27	6.30	15.73	(2.07)	(10.51)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,431	305	182,769	13.20	12.75	(3.41)	14.85	9.51	6.34	8.42	(4.14)
	TALM.EY	TALM.EY	Taaleem	2,483	102	116,598	3.30	3.40	3.03	5.40	2.72	1.49	(12.82)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	7,552	309	511,604	4.63	4.72	1.94	5.65	3.81	17.71	(12.59)	(5.60)
	PHAR.CA	PHAR.EY	ELPICO	3,197	131	141,755	31.83	32.24	1.29	43.50	27.80	11.21	0.81	(16.26)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,949	80	474,746	1.73	1.74	0.58	3.52	1.10	(1.69)	(15.37)	(39.91)
	IDHC.CA	IDHC.EY	IDH	10,200	418	22,728	17.00	17.00	-	22.50	12.45	3.03	(10.99)	
	RMDA.CA	RMDA.EY	Rameda	2,780	114	152,954	2.70	2.78	2.96	2.96	1.80	5.30	23.01	27.52
	SPMD.CA	SPMD.EY	Speed Medical	477	20	520,033	0.43	0.43	-	2.05	0.40	(1.60)	(32.18)	(77.89)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,256	215	364,239	4.07	4.07	-	4.46	3.21	(3.55)	5.71	5.71
	CCAP.CA	CCAP.EY	Qalaa Holding	3,884	159	974,082	1.33	1.32	(0.60)	1.58	0.98	(0.68)	0.76	6.79
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	5,368	220	404,377	8.55	8.52	(0.35)	9.52	6.33	11.23	5.97	21.71
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	36,506	1,496	1,190,609	28.77	28.93	0.56	30.01	17.90	12.83	3.51	41.19
	EFIC.CA	EFIC.EY	EFIC	2,172	89	187,142	29.74	29.85	0.37	36.20	11.41	16.74	66.30	142.68
	EKHO.CA	EKHO.EY	EK Holding	32,402	1,325	209,032	1.19	1.20	0.93	1.49	1.15	0.34	(7.43)	(17.17)
	EKHOA.CA	EKHOA.EY	EK Holding	32,350	1,326	470,249	28.28	28.00	(0.99)	29.90	19.00	22.00		
	KIMA.CA	KIMA.EY	KIMA	5,351	219	282,903	4.53	4.51	(0.44)	4.76	3.07	17.45	10.00	34.63
	MFPC.CA	MFPC.EY	MOPCO	26,635	1,091	355,260	116.72	116.25	(0.40)	120.50	73.73	7.64	9.67	26.37
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,041	84	46,315	5.39	5.39	-	5.59	3.07	3.26	37.15	31.14
	SWDY.CA	SWDY.EY	Elsewedy Electric	18,566	761	619,115	8.47	8.50	0.35	10.03	5.57	17.40	8.83	1.67
	ESRS.CA	ESRS.EY	Ezz Dekheila	9,534	391	550,350	17.52	17.55	0.17	18.00	10.68	33.06	25.36	34.48
	IRAX.CA	IRAX.EY	Ezz Steel	13,529	554	9,688	693.36	693.36	-	755.00	380.13	4.55	1.97	54.08
	ORAS.CA	ORAS.EY	Orascom Construction	8,057	330	247,108	68.98	69.00	0.03	86.00	50.00	9.56	(14.81)	(1.96)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	19,367	794	130,667	13.12	13.00	(0.91)	13.51	5.85	22.30	44.93	67.10
	CSAG.EY	CSAG.EY	Canal Shipping	3,486	143	111,644	17.06	17.43	2.17	17.75	9.11	16.59	63.05	24.23
	AUTO.CA	AUTO.EY	GB Auto	4,689	192	846,763	4.44	4.32	(2.70)	6.11	2.28	33.95	7.16	11.92