

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	561
No. of shares (bn)	221
Market cap (USDmn)	22,133
Market cap (EGPmn)	430,485
USD:EGP	19.47

EGX30 index performance



Source: EGX

27 September 2022

Market performance

The main gauge ticked higher at open as locals continued to support the market. However, the gains were short-lived as foreign selling kicked in a pressure the market into ending the day on a down tick (-0.11%). Small and mid-caps continued to outperform broader peers as they continued to attract retail speculators. COMI led index losses as the heavyweight bank came under strong selling pressure, albeit on lower-than-average volumes. EAST +2.32% prevented the market from a stronger dip as a couple of crosses went through in the name.

Turnover and flows

Market turnover increased by 12% from yesterday's session, with only EGP1.07bn exchanging hands. Locals accounted for 83% of today's activity as they continued to show their dominance in terms of activity. Local institutions ended the day as net buyers of EGP49mn while foreign institutions ended as net sellers of EGP149mn. Despite printing lower than average volumes, COMI still managed to top the session in terms of activity after printing a total value of EGP95mn. BTFH came in second as the name continued to attract retail speculative flows. EAST contributed strongly to turnover after a couple of crosses went through in the name, leading the stock to trade 6.35X its average daily volume.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,827	9,873	9,805	9,817	(0.11)
EGX 70	2,243	2,280	2,243	2,267	1.08
EGX 100	3,176	3,219	3,176	3,206	0.95

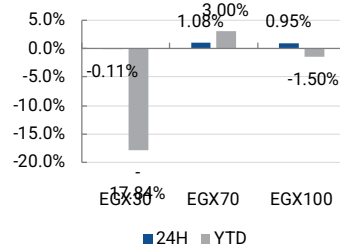
Source: EGX

CI Capital Brokerage

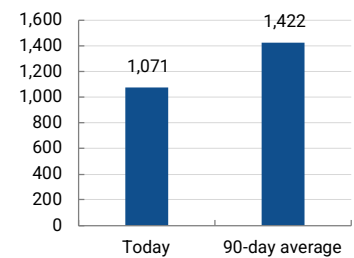
+20 2 2129 2270
reserach@cicapital.com

EGX Market Snapshot

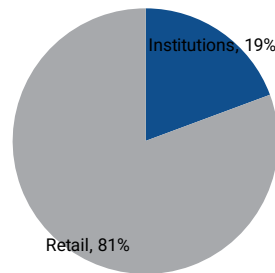
Key Indices Performance



Market Turnover (EGPmn)

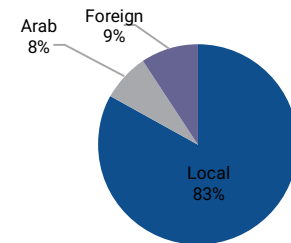


Trading Activity by Investor Type



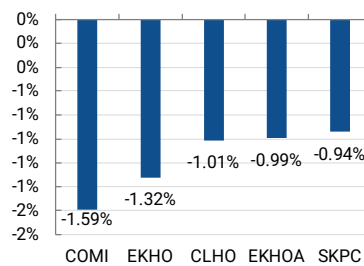
Source: EGX

Trading Activity by Nationality



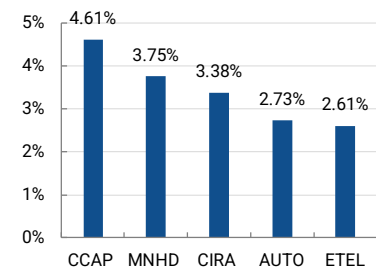
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,230	217	206,129	4.31	4.23	(1.86)	4.68	3.45	(1.40)	3.17	(3.20)
	COML.CA	COMI.EY	CIB	73,728	3,779	7,019,386	25.12	24.72	(1.59)	35.99	22.49	(7.72)	(22.52)	(13.53)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	7,675	393	316,576	6.10	6.14	0.66	9.00	4.10	(3.31)	(20.26)	(5.46)
	HRHO.CA	HRHO.EY	EFG Hermes	13,954	715	2,638,175	12.00	11.95	(0.42)	16.67	9.33	(9.13)	(20.99)	19.10
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,620	288	101,280	37.00	37.02	0.05	47.97	31.01	(2.32)	(11.22)	(5.25)
	QNBK.CA	QNBK.EY	QNB Al Ahli	33,615	1,723	120,284	15.60	15.60	-	20.00	11.66	(2.50)	(13.33)	(5.57)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	26,088	1,337		14.11	14.11	-	25.20	0.50	(8.97)		
	FWRY.CA	FWRY.EY	Fawry	12,072	619	2,407,882	3.65	3.65	-	9.18	2.77	(3.69)	(30.85)	(52.48)
	ETEL.CA	ETEL.EY	Telecom Egypt	28,901	1,481	579,101	16.50	16.93	2.61	19.75	12.77	11.82	(2.31)	20.84
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,006	564	288,562	2.41	2.43	0.83	3.25	2.19	(7.60)	(14.74)	1.25
	HELL.CA	HELL.EY	Heliopolis Housing	7,757	398	1,065,516	5.70	5.81	1.93	7.40	3.97	(7.34)	(4.28)	15.51
	MNHD.CA	MNHD.EY	Madinet Nasr Housing	5,817	298	2,582,661	2.67	2.77	3.75	3.42	1.62	(13.71)	29.47	33.31
	ORHD.CA	ORHD.EY	ODE	5,777	296	178,481	5.11	5.11	-	6.13	3.35	(2.85)	22.54	6.02
	PHDC.CA	PHDC.EY	Palm Hills	4,084	209	488,130	1.33	1.34	1.21	2.09	1.07	(3.17)	(18.69)	(31.33)
	OCDI.CA	OCDI.EY	SODIC	4,588	235	25,887	12.89	12.88	(0.08)	19.95	9.01	7.24	3.45	(30.19)
	TMGH.CA	TMGH.EY	TMG	15,250	782	849,914	7.43	7.39	(0.54)	9.99	6.50	(5.62)	(15.83)	0.41
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,198	61	144,218	2.50	2.50	-	3.97	2.04	(9.42)	(2.34)	(31.88)
	DICE.CA	DICE.EY	Dice	679	35	726,088	0.38	0.38	(0.26)	0.63	0.24	10.14	10.54	(37.01)
	DOMT.CA	DOMT.EY	Domty	1,523	78	205,970	5.39	5.39	-	5.43	3.40	11.13	41.47	33.42
	EAST.CA	EAST.EY	Eastern Tobacco	22,838	1,171	593,352	9.92	10.15	2.32	12.63	9.53	(3.43)	(15.42)	(16.80)
	EFID.CA	EFID.EY	Edita	7,086	363	158,699	9.80	9.80	-	10.00	6.55	3.16	30.15	36.11
	JUFO.CA	JUFO.EY	Juhayna	6,919	355	156,171	7.35	7.35	-	8.93	5.37	0.14	2.65	35.36
	MTIE.CA	MTIE.EY	MTI	3,364	172	1,029,511	3.31	3.48	5.14	8.10	1.85	(6.45)	(21.97)	(46.21)
	OLFI.CA	OLFI.EY	Obour Land	1,996	102	153,734	5.04	4.99	(0.99)	7.30	4.10	(5.85)	(22.15)	(7.25)
	ORWE.CA	ORWE.EY	Oriental Weavers	4,443	228	378,123	6.67	6.68	0.15	9.27	6.30	(7.35)	(25.45)	(23.48)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,139	366	300,219	11.85	12.25	3.38	14.85	9.51	8.89	25.26	2.08
	TALM.EY	TALM.EY	Taaleem	2,578	132	149,764	3.60	3.53	(1.94)	5.40	2.80	13.14	(4.59)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,304	323	642,798	3.98	3.94	(1.01)	5.65	3.82	(4.83)	(17.92)	(15.09)
	PHAR.CA	PHAR.EY	ELPICO	3,061	157	147,841	31.11	30.87	(0.77)	44.99	27.80	(0.42)	(21.73)	(29.63)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,059	106	624,182	1.84	1.84	(0.27)	3.52	1.10	(4.57)	(28.48)	(35.37)
	IDHC.CA	IDHC.EY	IDH	10,200	523	38,235	17.00	17.00	-	22.50	12.45	3.03	(10.53)	
	RMDA.CA	RMDA.EY	Rameda	2,710	139	310,372	2.70	2.71	0.37	2.96	1.62	(7.19)	38.27	30.92
	SPMD.CA	SPMD.EY	Speed Medical	522	27	644,269	0.48	0.47	(0.84)	2.05	0.41	(12.45)	(39.77)	(73.37)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,321	273	575,274	4.12	4.12	-	4.48	3.21	1.73	(4.85)	19.77
	CCAP.CA	CCAP.EY	Qalaa Holding	3,813	195	1,060,398	1.22	1.27	4.61	1.58	0.98	(2.53)	(2.60)	12.47
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,631	237	479,857	7.42	7.35	(0.94)	9.52	6.33	(2.78)	(22.14)	0.46
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	30,941	1,586	1,671,620	24.50	24.52	0.08	30.01	17.90	(1.57)	(5.40)	25.87
	EFIC.CA	EFIC.EY	EFIC	1,726	88	226,688	23.61	23.72	0.47	24.30	11.41	19.86	45.61	93.47
	EKHO.CA	EKHO.EY	EK Holding	26,064	1,340	289,800	1.21	1.20	(1.32)	1.49	1.14	(7.64)	(9.12)	4.36
	EKHOA.CA	EKHOA.EY	EK Holding	26,147	1,340	679,067	23.24	23.01	(0.99)	25.50	17.50	(4.44)		
	KIMA.CA	KIMA.EY	KIMA	4,651	238	369,481	3.92	3.92	-	4.55	2.64	0.51	(9.26)	(1.26)
	MFPC.CA	MFPC.EY	MOPCO	24,160	1,238	523,026	105.45	105.45	-	115.00	73.73	(0.49)	(1.09)	17.32
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	101	59,260	5.22	5.22	-	5.40	3.07	21.40	21.11	19.72
	SWDY.CA	SWDY.EY	Elsewedy Electric	16,469	844	822,073	7.54	7.54	-	10.03	5.57	(2.08)	(11.08)	(6.22)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,475	383	566,479	13.75	13.76	0.07	17.24	10.68	7.08	(13.13)	14.57
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	663	15,073	663.17	663.17	-	750.00	380.13	45.66	20.10	61.74
	ORAS.CA	ORAS.EY	Orascom Construction	7,927	406	363,091	67.96	67.89	(0.10)	86.00	50.00	13.38	(2.05)	(5.26)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	14,912	764	262,650	9.91	10.01	1.01	11.02	5.85	(0.89)	(4.48)	18.18
	CSAG.EY	CSAG.EY	Canal Shipping	2,550	131	87,522	12.84	12.75	(0.70)	20.29	9.11	(1.70)	(0.08)	(32.75)
	AUTO.CA	AUTO.EY	GB Auto	3,709	190	1,038,125	3.30	3.39	2.73	6.06	2.26	(5.57)	(22.95)	(19.09)