

## EGYPT MARKET WRAP

### EGX30 index summary

|                             |         |
|-----------------------------|---------|
| 6M avg. daily value (EGPmn) | 554     |
| No. of shares (bn)          | 221     |
| Market cap (USDmn)          | 19,026  |
| Market cap (EGPmn)          | 359,966 |
| USD:EGP                     | 18.92   |

### EGX30 index performance



Source: EGX

### 27 July 2022

**Market performance.** The market failed to extend early gains as institutional selling kicked in and pressured the main gauge, ending the day 0.67% lower. NBFS names came under increased selling as FWRV -4.01%, MTIE -4.62% and AUTO -3.65% contributed strongly to index losses. Heavyweight COMI ended the day relatively flat, even though the stock started the day on a positive note, yet foreign selling remained prevalent in the name. OLF1 -0.78% ticked lower after reporting 2Q earnings earlier today, with NP coming in at EGP90.2mn; up 21.6% YoY. ARCC +10.47% rallied after a cross went through in the name, leading the stock to print 2X its ADV.

**Turnover and flows.** Market turnover decreased by 24.9% from yesterday's levels as retail participation decreased from recent levels, contributing to only 43% of today's activity. Local institutions turned into net sellers of EGP9.28mn, while foreigners surprisingly ended as net buyers of EGP1.5mn. COMI and FWRV contributed most to total turnover as they a value of EGP159.8mn and EGP55.4mn, respectively. Both contributed to 26% of today's activity. ISPH continued to attract local flows, printing a total of 17mn shares which is nearly 1.9X its ADV.

### Key Indices Performance

| Index   | Open  | High  | Low   | Close | Change (%) |
|---------|-------|-------|-------|-------|------------|
| EGX 30  | 9,350 | 9,411 | 9,283 | 9,287 | (0.67)     |
| EGX 70  | 1,845 | 1,860 | 1,833 | 1,833 | (0.62)     |
| EGX 100 | 2,704 | 2,723 | 2,685 | 2,686 | (0.68)     |

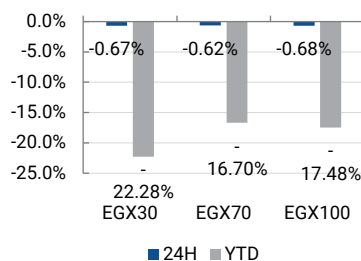
Source: EGX

### CI Capital Brokerage

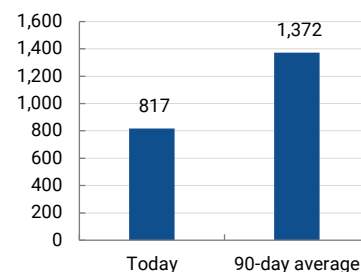
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## EGX Market Snapshot

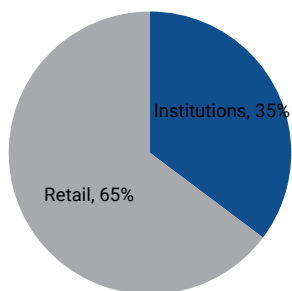
### Key Indices Performance



### Market turnover (EGPmn)

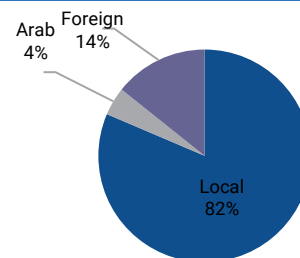


### Trading activity by investor type



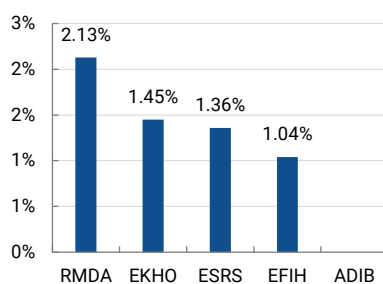
Source: EGX

### Trading activity by nationality



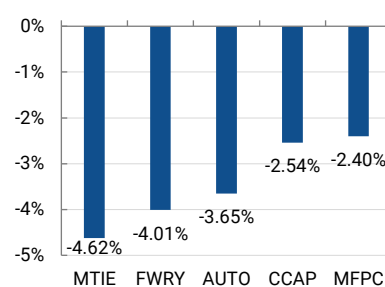
Source: EGX

### EGX30 top performing stocks



Source: EGX

### EGX30 worst performing stocks



Source: EGX

## Select EGX Stocks' Performance

|                                     | Reuters  | Bloomberg | Company                   | Market Cap (EGPmn) | Market Cap (USDmn) | 6M ADTV (USD) | Open Price | Closing Price | Change (%) | 52-week High | 52-week Low | 1M Change (%) | 6M Change (%) | 12M Change (%) |
|-------------------------------------|----------|-----------|---------------------------|--------------------|--------------------|---------------|------------|---------------|------------|--------------|-------------|---------------|---------------|----------------|
| <b>Financials</b>                   |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | CICH.CA  | CICH EY   | CI Capital                | 3,890              | 206                | 205,321       | 3.92       | 3.89          | (0.77)     | 5.61         | 3.27        | (0.26)        | (3.23)        | 16.12          |
|                                     | COMI.CA  | COMI EY   | CIB                       | 74,205             | 3,922              | 7,062,407     | 37.45      | 37.43         | (0.05)     | 54.15        | 33.83       | 0.11          | (27.81)       | (12.66)        |
|                                     | CIEB.CA  | CIEB EY   | Crédit Agricole Egypt     | 6,775              | 358                | 366,531       | 5.43       | 5.42          | (0.18)     | 9.00         | 4.10        | 3.83          | (32.17)       | (8.71)         |
|                                     | HRHO.CA  | HRHO EY   | EGF Hermes                | 13,487             | 713                | 2,862,650     | 11.78      | 11.55         | (1.95)     | 16.67        | 9.33        | 13.24         | (5.07)        | 20.21          |
|                                     | HDBK.CA  | HDBK EY   | Housing & Dev Bank        | 4,979              | 263                | 87,488        | 33.21      | 32.80         | (1.23)     | 47.97        | 31.01       | (7.13)        | (27.06)       | (4.90)         |
|                                     | QNBA.CA  | QNBA EY   | QNB Al Ahli               | 31,310             | 1,655              | 130,297       | 14.53      | 14.53         | -          | 20.00        | 11.66       | (9.19)        | (22.09)       | (11.94)        |
| <b>Fintech &amp; telecom</b>        |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | EFIH.CA  | EFIH EY   | E-finance                 | 25,219             | 1,333              |               | 13.50      | 13.64         | 1.04       | 25.20        | 0.50        | 2.87          |               |                |
|                                     | FWRV.CA  | FWRV EY   | Fawry                     | 10,286             | 544                | 2,137,280     | 3.24       | 3.11          | (4.01)     | 10.77        | 2.77        | (10.37)       | (44.06)       | (70.60)        |
|                                     | ETEL.CA  | ETEL EY   | Telecom Egypt             | 23,097             | 1,221              | 565,680       | 13.70      | 13.53         | (1.24)     | 19.75        | 12.77       | (3.01)        | (16.64)       | (4.58)         |
| <b>Real Estate</b>                  |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | EMFD.CA  | EMFD EY   | Emaar Misr                | 10,689             | 565                | 279,429       | 2.37       | 2.36          | (0.42)     | 3.25         | 2.19        | 4.89          | (15.71)       | -              |
|                                     | HELI.CA  | HELI EY   | Heliopolis Housing        | 7,076              | 374                | 1,392,507     | 5.39       | 5.30          | (1.67)     | 7.40         | 3.97        | 8.83          | (14.93)       | 11.81          |
|                                     | MNHD.CA  | MNHD EY   | Madinet Nasr Housing      | 5,204              | 275                | 1,327,983     | 2.84       | 2.78          | (2.11)     | 3.00         | 1.82        | 12.55         | 15.38         | (2.02)         |
|                                     | ORHD.CA  | ORHD EY   | ODE                       | 4,296              | 227                | 197,911       | 3.79       | 3.80          | 0.26       | 6.13         | 3.35        | 8.57          | (27.06)       | (29.76)        |
|                                     | PHDC.CA  | PHDC EY   | Palm Hills                | 3,737              | 197                | 296,337       | 1.24       | 1.23          | (1.21)     | 2.15         | 1.07        | 0.82          | (30.14)       | (35.56)        |
|                                     | OCDI.CA  | OCDI EY   | SODIC                     | 4,249              | 225                | 45,229        | 11.93      | 11.93         | -          | 19.95        | 9.01        | 8.36          | (16.57)       | (29.49)        |
|                                     | TMGH.CA  | TMGH EY   | TMG                       | 14,754             | 780                | 1,251,437     | 7.20       | 7.15          | (0.69)     | 9.99         | 6.50        | 1.85          | (18.75)       | 0.70           |
| <b>Consumer</b>                     |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | POUL.CA  | POUL EY   | Cairo Poultry             | 1,116              | 59                 | 99,394        | 2.33       | 2.33          | -          | 4.56         | 2.04        | 8.88          | (14.34)       | (30.65)        |
|                                     | DICE.CA  | DICE EY   | Dice                      | 169                | 9                  | 154,759       | 0.32       | 0.31          | (2.18)     | 0.83         | 0.24        | 12.14         | (31.64)       | (58.56)        |
|                                     | DOMT.CA  | DOMT EY   | Domty                     | 1,328              | 70                 | 251,869       | 4.70       | 4.70          | -          | 4.84         | 3.40        | 3.07          | 11.11         | 10.33          |
|                                     | EAST.CA  | EAST EY   | Eastern Tobacco           | 22,163             | 1,171              | 663,341       | 9.90       | 9.85          | (0.51)     | 12.77        | 9.75        | (4.46)        | (5.29)        | (17.23)        |
|                                     | EFID.CA  | EFID EY   | Edita                     | 5,756              | 304                | 170,502       | 7.89       | 7.96          | 0.89       | 8.70         | 6.55        | 10.40         | (0.50)        | 3.38           |
|                                     | JUFO.CA  | JUFO EY   | Juhayna                   | 7,051              | 373                | 279,154       | 7.49       | 7.49          | -          | 8.93         | 5.15        | 4.03          | 5.49          | 34.95          |
|                                     | MTIE.CA  | MTIE EY   | MTI                       | 2,398              | 127                | 855,367       | 2.60       | 2.48          | (4.62)     | 8.30         | 1.85        | 14.81         | (64.21)       | (65.65)        |
|                                     | OLFI.CA  | OLFI EY   | Obour Land                | 2,040              | 108                | 181,222       | 5.14       | 5.10          | (0.78)     | 7.30         | 4.10        | 13.59         | (17.07)       | (5.38)         |
|                                     | ORWE.CA  | ORWE EY   | Oriental Weavers          | 4,390              | 232                | 286,902       | 6.68       | 6.60          | (1.20)     | 9.42         | 6.30        | 2.33          | (21.15)       | (20.96)        |
| <b>Education</b>                    |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | CIRA.CA  | CIRA EY   | CIRA                      | 6,277              | 332                | 520,895       | 10.93      | 10.77         | (1.46)     | 14.85        | 9.51        | (8.81)        | (20.16)       | (6.27)         |
|                                     | TALM.EY  | TALM EY   | Taaleem                   | 2,410              | 127                | 133,387       | 3.30       | 3.30          | -          | 5.45         | 2.80        | 8.91          | (31.68)       |                |
| <b>Healthcare</b>                   |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | CLHO.CA  | CLHO EY   | Cleopatra Hospitals Group | 6,768              | 358                | 569,000       | 4.26       | 4.23          | (0.70)     | 5.65         | 4.00        | (10.00)       | (13.14)       | (9.03)         |
|                                     | PHAR.CA  | PHAR EY   | EIPICO                    | 2,838              | 150                | 55,998        | 29.05      | 28.62         | (1.48)     | 49.00        | 27.80       | (1.68)        | (29.77)       | (39.00)        |
|                                     | ISPH.CA  | ISPH EY   | Ibnsina Pharma (ISP)      | 1,714              | 91                 | 440,752       | 1.53       | 1.53          | 0.13       | 3.77         | 1.10        | 1.39          | (52.12)       | (52.63)        |
|                                     | IDHC.CA  | IDHC EY   | IDH                       | 8,784              | 464                | 46,991        | 14.64      | 14.64         | -          | 22.50        | 14.00       | (23.35)       | (26.10)       |                |
|                                     | RMDA.CA  | RMDA EY   | Rameda                    | 2,400              | 127                | 327,776       | 2.35       | 2.40          | 2.13       | 2.93         | 1.62        | 9.59          | 5.26          | 13.96          |
|                                     | SPMD.CA  | SPMD EY   | Speed Medical             | 656                | 35                 | 476,762       | 0.59       | 0.59          | 0.85       | 2.45         | 0.44        | 6.68          | (45.13)       | (73.73)        |
| <b>Industrials</b>                  |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | AMOC.CA  | AMOC EY   | AMOC                      | 4,946              | 261                | 676,795       | 3.86       | 3.83          | (0.78)     | 4.48         | 3.16        | 10.37         | 4.93          | 6.39           |
|                                     | CCAP.CA  | CCAP EY   | Qalaa Holding             | 3,695              | 195                | 1,003,498     | 1.22       | 1.19          | (2.54)     | 1.58         | 0.98        | 1.19          | 2.41          | (1.49)         |
|                                     | SKPC.CA  | SKPC EY   | Sidi Kerir Petrochemicals | 4,467              | 236                | 468,458       | 7.11       | 7.09          | (0.28)     | 10.88        | 6.33        | (4.83)        | (1.66)        | (33.01)        |
| <b>Fertilizers</b>                  |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | ABUK.CA  | ABUK EY   | Abu Qir Fertilizers       | 28,316             | 1,496              | 1,753,537     | 22.81      | 22.44         | (1.62)     | 30.01        | 17.90       | 1.22          | 4.62          | 10.49          |
|                                     | EFIC.CA  | EFIC EY   | EFIC                      | 1,362              | 72                 | 167,961       | 18.71      | 18.72         | 0.05       | 19.50        | 11.41       | (3.36)        | 44.44         | 26.32          |
|                                     | EKHO.CA  | EKHO EY   | EK Holding                | 25,784             | 1,363              | 490,334       | 1.24       | 1.26          | 1.45       | 1.49         | 0.97        | (2.93)        | (9.68)        | 28.05          |
|                                     | EKHOA.CA | EKHOA EY  | EK Holding                | 25,783             | 1,363              | 869,225       | 21.39      | 21.49         | 0.47       | 25.50        | 17.25       | 4.07          |               |                |
|                                     | KIMA.CA  | KIMA EY   | KIMA                      | 4,236              | 224                | 331,844       | 3.63       | 3.57          | (1.65)     | 5.00         | 2.64        | 0.85          | (4.03)        | (2.72)         |
|                                     | MFPC.CA  | MFPC EY   | MOPCO                     | 22,362             | 1,182              | 595,560       | 100.00     | 97.60         | (2.40)     | 114.00       | 73.73       | 2.45          | 8.90          | 25.05          |
| <b>Construction &amp; materials</b> |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | ARCC.CA  | ARCC EY   | Arabian Cement            | 1,439              | 76                 | 54,862        | 3.44       | 3.80          | 10.47      | 6.18         | 3.07        | 18.38         | (10.59)       | (28.44)        |
|                                     | SWDY.CA  | SWDY EY   | Elsewedy Electric         | 14,306             | 756                | 962,225       | 6.69       | 6.55          | (2.09)     | 10.03        | 5.57        | 0.77          | (27.46)       | (26.07)        |
|                                     | ESRS.CA  | ESRS EY   | Ezz Dekheila              | 6,465              | 342                | 642,520       | 11.74      | 11.90         | 1.36       | 17.24        | 10.68       | (0.08)        | (10.79)       | (12.44)        |
|                                     | IRAX.CA  | IRAX EY   | Ezz Steel                 | 8,884              | 469                | 18,809        | 455.30     | 455.30        | -          | 690.00       | 380.13      | (18.70)       | 8.40          | 16.52          |
|                                     | ORAS.CA  | ORAS EY   | Orascom Construction      | 6,771              | 358                | 315,545       | 58.00      | 57.99         | (0.02)     | 86.00        | 50.00       | 3.19          | (20.52)       | (23.73)        |
| <b>Transport</b>                    |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | ALCN.CA  | ALCN EY   | Alex Containers           | 11,993             | 634                | 358,145       | 8.13       | 8.05          | (0.98)     | 11.18        | 5.85        | 10.88         | 6.62          | (13.53)        |
|                                     | CSAG.EY  | CSAG EY   | Canal Shipping            | 2,208              | 117                | 54,197        | 11.22      | 11.04         | (1.60)     | 21.20        | 9.11        | 2.99          | (18.10)       | (41.93)        |
|                                     | AUTO.CA  | AUTO EY   | GB Auto                   | 3,173              | 168                | 656,306       | 3.01       | 2.90          | (3.65)     | 6.06         | 2.26        | 19.83         | (39.58)       | (25.06)        |

Source: EGX