

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	631
No. of shares (bn)	221
Market cap (USDmn)	22,248
Market cap (EGPmn)	406,909
USD:EGP	18.29

EGX30 index performance



Source: EGX

11 April 2022

Market performance. The main index remained under pressure during today's session, as the sell-off continued to drag the market down. Lack of positive drivers led foreign investors to remain wary, decreasing their exposure to the market, further dampening overall sentiment. As usual, COMI dominated volumes and led today's decline, pressuring the main index -1.55% lower, on hefty sell flows. Other heavyweights followed suit, with ABUK and EAST both plummeting -1.28% and -1.69%, respectively. The sell-off in FWRV's rights remained prevalent, as locals continued to pressure the name, leading to an arbitrage opportunity. Small and mid-cap index started the day on an uptick; however, retail sentiment soured, leading the EGX70 to end the day -2.33% lower.

Turnover and flows. Market turnover increased by 41% from yesterday's level, on increased foreign flows, accounting to c24% of today's turnover. Institutional market share witnessed an uptick, as they contributed to ~50% of turnover. Market bellwether, COMI, extended its dominance in terms of volumes, printing a value of EGP182mn; ~22% of today's activity. HRHO came in second in terms of turnover, as momentum in the name picked up during the second half of the session, ending 1.12% higher. ALCN traded at limit down in the closing minutes of the session as locals dragged the name aggressively lower.

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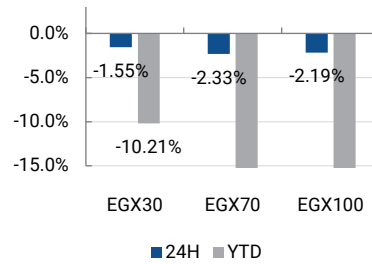
Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,897	10,900	10,708	10,728	(1.55)
EGX 70	1,853	1,855	1,809	1,810	(2.33)
EGX 100	2,816	2,818	2,753	2,755	(2.19)

Source: EGX

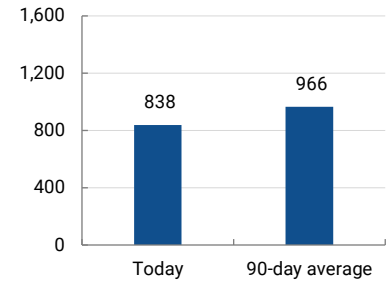
EGX Market Snapshot

Key Indices Performance



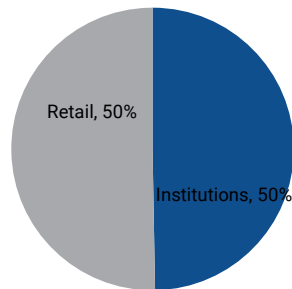
Source: EGX

Market Turnover (EGPmn)



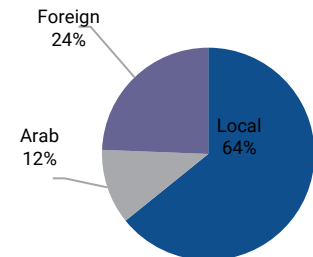
Source: EGX

Trading Activity by Investor Type



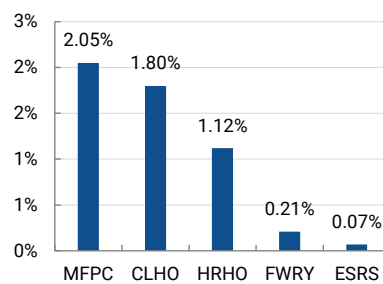
Source: EGX

Trading Activity by Nationality



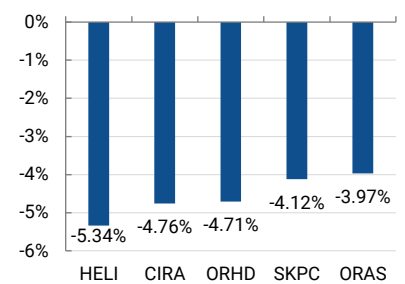
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,940	214	246,022	3.98	3.94	(1.01)	5.61	2.97	2.87	(8.58)	15.20
	COMI.CA	COMI EY	CIB	85,036	4,609	7,424,865	44.21	43.16	(2.38)	54.15	36.53	5.27	(3.01)	4.55
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	9,225	500	407,267	7.48	7.38	(1.34)	9.00	5.24	1.10	13.72	32.63
	HRHO.CA	HRHO EY	ERG Hermes	18,401	997	1,693,238	18.70	18.91	1.12	20.00	10.63	7.02	59.58	56.17
	HDBK.CA	HDBK EY	Housing & Dev Bank	6,072	329	147,898	41.34	40.00	(3.24)	47.97	27.51	(0.87)	2.56	34.72
	QNBA.CA	QNBA EY	QNB Al Ahli	35,555	1,927	119,613	18.00	16.50	(8.33)	20.00	13.00	(2.94)	1.54	4.43
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,271	1,695		17.70	17.59	(0.62)	25.20	0.50	(1.35)		
	FWRY.CA	FWRY EY	Fawry	14,265	773	2,339,873	4.70	4.71	0.21	14.07	4.40	(5.33)	(43.25)	(55.19)
	ETEL.CA	ETEL EY	Telecom Egypt	28,525	1,546	774,285	16.90	16.71	(1.12)	19.75	10.70	(3.63)	25.54	46.71
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	12,229	663	339,849	2.76	2.70	(2.17)	3.25	2.12	5.47	14.89	15.88
	HELI.CA	HELI EY	Heliopolis Housing	7,330	397	2,273,288	5.80	5.49	(5.34)	7.40	3.97	15.09	12.04	15.09
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,355	182	989,128	2.12	2.04	(3.77)	3.24	1.82	6.97	(10.81)	(36.21)
	ORHD.CA	ORHD EY	ODE	4,578	248	295,247	4.25	4.05	(4.71)	6.22	3.71	(1.70)	(14.19)	(23.15)
	PHDC.CA	PHDC EY	Palm Hills	4,625	251	321,054	1.55	1.50	(3.41)	2.12	1.43	0.47	(21.78)	(7.91)
	OCDI.CA	OCDI EY	SODIC	4,274	232	151,392	12.00	12.00	-	19.95	11.29	(3.23)	(34.82)	(25.00)
	TMGH.CA	TMGH EY	TMG	17,540	951	1,192,464	8.60	8.50	(1.16)	9.99	5.41	-	18.38	41.67
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,183	64	154,419	2.47	2.47	-	4.56	2.37	(1.59)	(27.35)	(10.83)
	DICE.CA	DICE EY	Dice	291	16	156,171	0.57	0.55	(3.68)	1.87	0.50	(4.36)	(44.09)	(56.36)
	DOMT.CA	DOMT EY	Domty	1,275	69	259,143	4.58	4.51	(1.53)	4.70	3.40	22.55	13.03	2.50
	EAST.CA	EAST EY	Eastern Tobacco	26,100	1,415	981,483	11.80	11.60	(1.69)	12.77	10.26	5.84	(4.13)	(0.94)
	EFID.CA	EFID EY	Edita	5,430	294	210,738	7.51	7.51	-	8.75	6.55	10.44	7.90	(8.41)
	JUFO.CA	JUFO EY	Juhayna	6,872	372	377,992	7.27	7.30	0.41	7.67	3.97	28.30	30.36	31.06
	MTIE.CA	MTIE EY	MTI	3,664	199	1,042,071	3.85	3.79	(1.56)	8.30	3.75	(26.12)	(42.05)	(49.65)
	OLFI.CA	OLFI EY	Obour Land	2,608	141	202,382	6.50	6.52	0.31	7.30	4.73	9.76	30.14	(1.21)
	ORWE.CA	ORWE EY	Oriental Weavers	5,713	310	283,983	8.85	8.59	(2.94)	9.42	5.78	7.38	0.12	13.77
Education														
	CIRA.CA	CIRA EY	CIRA	5,828	316	517,729	10.50	10.00	(4.76)	14.85	9.51	(0.89)	(15.25)	(25.09)
	TALM.EY	TALM EY	Taaleem	2,936	159	268,167	4.04	4.02	(0.50)	5.98	3.08	16.52	(8.84)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,144	441	546,438	5.00	5.09	1.80	5.25	3.70	12.36	21.19	6.04
	PHAR.CA	PHAR EY	EIPICO	3,679	199	115,124	38.05	37.10	(2.50)	49.00	37.01	(3.51)	(13.72)	(9.86)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,410	131	382,743	2.60	2.51	(3.46)	4.40	2.50	(21.56)	(22.29)	(39.37)
	IDHC.CA	IDHC EY	IDH	12,600	683	55,140	21.00	21.00	-	22.00	3.94	6.17	14.13	
	RMDA.CA	RMDA EY	Rameda	2,090	113	415,730	2.16	2.09	(3.24)	2.93	1.62	4.50	7.73	3.00
	SPMD.CA	SPMD EY	Speed Medical	707	38	1,059,600	0.67	0.64	(5.35)	2.77	0.63	(26.95)	(63.81)	(76.41)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,662	253	766,339	3.70	3.61	(2.43)	4.48	2.51	(5.25)	(11.08)	41.57
	CCAP.CA	CCAP EY	Qalaa Holding	3,854	209	949,064	1.35	1.30	(3.70)	1.58	1.09	(5.93)	11.96	10.44
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,838	262	764,874	8.01	7.68	(4.12)	10.88	6.33	0.79	(1.22)	(8.84)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,159	1,635	1,533,872	24.21	23.90	(1.28)	27.50	17.90	9.94	20.83	18.38
	EFIC.CA	EFIC EY	EFIC	1,205	65	150,360	16.20	16.56	2.22	18.09	10.20	9.74	27.38	52.07
	EKHO.CA	EKHO EY	EK Holding	25,246	1,380	571,910	1.29	1.29	-	1.49	0.94	(8.80)	4.05	27.80
	EKHOA.CA	EKHOA EY	EK Holding	25,469	1,380	1,077,738	21.10	21.00	(0.47)	24.15	17.25			
	KIMA.CA	KIMA EY	KIMA	4,438	241	165,923	3.98	3.74	(6.03)	5.00	2.64	5.35	(1.58)	13.68
	MFPC.CA	MFPC EY	MOPCO	21,750	1,179	614,731	93.02	94.93	2.05	110.00	66.03	5.48	1.11	33.16
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	81	93,431	3.93	3.93	-	6.18	3.20	(7.53)	11.97	8.26
	SWDY.CA	SWDY EY	Elsewedy Electric	16,862	914	1,328,129	7.94	7.72	(2.77)	10.03	7.40	0.26	(3.62)	(14.98)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,731	419	1,138,860	14.22	14.23	0.07	17.24	8.80	(5.01)	4.63	49.79
	IRAX.CA	IRAX EY	Ezz Steel	10,560	572	53,529	541.19	541.19	-	585.00	310.01	18.94	31.98	54.52
	ORAS.CA	ORAS EY	Orascom Construction	8,533	462	364,829	76.10	73.08	(3.97)	90.00	64.00	10.26	0.11	(17.63)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	11,486	623	329,307	9.63	7.71	(19.94)	11.18	5.85	25.16	(2.65)	7.53
	CSAG EY	CSAG EY	Canal Shipping	2,432	132	48,450	12.16	12.16	-	21.20	8.56	10.05	(34.23)	28.27
	AUTO.CA	AUTO EY	GB Auto	4,278	232	678,974	3.98	3.91	(1.76)	6.06	3.14	(26.23)	(3.46)	3.44

Source: EGX