

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	597
No. of shares (bn)	221
Market cap (USDmn)	21,713
Market cap (EGPmn)	399,521
USD:EGP	18.40

EGX30 index performance



Source: EGX

21 April 2022

Market performance. The EGX30 ended the week on a high note; bouncing back from its key support level of 10.5k, and closing +0.99% higher, as local institutions intensified their buying appetite. Small and mid-caps extended their strong performance with the EGX70 outperforming the main index and rallying +3.78% higher as volumes picked up.

Turnover and flows. Large crosses across RMDA and FWRY (EGP189mn combined) led market turnover to spike 68% higher. Excluding the crosses, locals continued to dominate trading volumes, with new set of results being announced, namely OCDI, FWRY, and OLF. Volumes were supported by a recovery in local retail activity who continued to free up liquidity ahead of holidays season.

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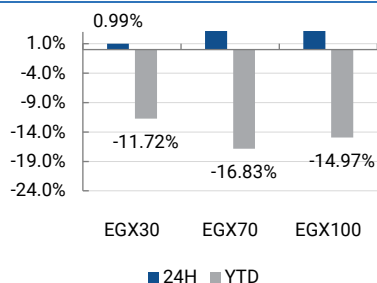
Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,444	10,580	10,443	10,548	0.99
EGX 70	1,748	1,838	1,748	1,831	4.72
EGX 100	2,667	2,774	2,666	2,767	3.78

Source: EGX

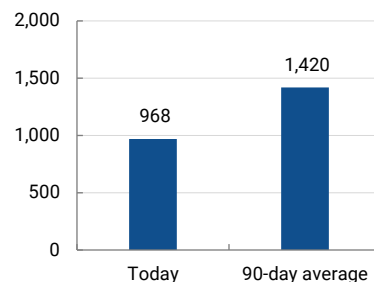
EGX Market Snapshot

Key Indices Performance



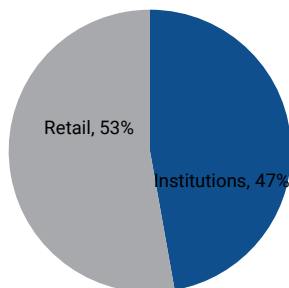
Source: EGX

Market Turnover (EGPmn)



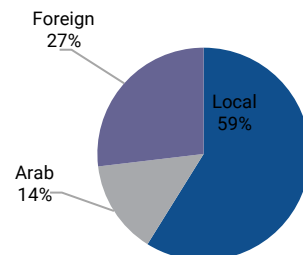
Source: EGX

Trading Activity by Investor Type



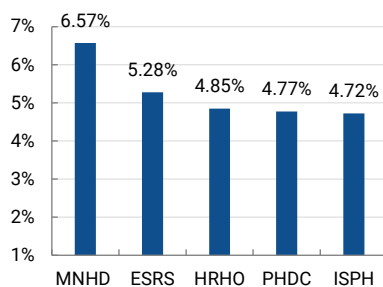
Source: EGX

Trading Activity by Nationality



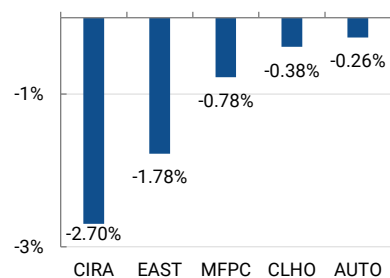
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,750	202	250,158	3.63	3.75	3.31	5.61	2.97	(8.54)	(6.72)	10.29
	COMI.CA	COMI EY	CIB	83,266	4,488	7,451,000	41.86	42.00	0.33	54.15	36.53	(12.50)	(11.11)	(5.36)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	8,213	443	420,999	6.51	6.57	0.92	9.00	5.35	(13.55)	(10.66)	20.01
	HRHO.CA	HRHO EY	ERG Hermes	15,997	862	1,917,014	15.68	16.44	4.85	20.00	10.63	(10.07)	33.33	37.67
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,630	303	147,537	37.09	37.09	-	47.97	27.51	(13.08)	(5.62)	27.82
	QNBA.CA	QNBA EY	QNB Al Ahli	37,666	2,030	119,986	17.48	17.48	-	20.00	13.00	(11.27)	7.57	2.82
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	30,951	1,668		17.24	17.41	0.99	25.20	0.50	(4.71)		
	FWRV.CA	FWRV EY	Fawry	14,828	799	2,269,220	4.83	4.88	1.04	14.07	4.40	(5.31)	(43.66)	(57.09)
	ETEL.CA	ETEL EY	Telecom Egypt	27,160	1,464	779,564	15.26	15.91	4.26	19.75	10.70	(7.82)	15.79	35.87
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	12,229	659	339,776	2.66	2.70	1.50	3.25	2.12	(10.89)	15.38	20.54
	HELI.CA	HELI EY	Heliopolis Housing	7,223	389	2,322,002	5.21	5.41	3.84	7.40	3.97	(2.87)	16.59	14.62
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,699	199	981,717	2.13	2.27	6.57	3.24	1.82	(5.02)	(2.25)	(28.46)
	ORHD.CA	ORHD EY	ODE	4,669	252	278,682	4.02	4.13	2.74	6.22	3.71	(6.77)	(17.40)	(24.22)
	PHDC.CA	PHDC EY	Palm Hills	4,733	255	308,910	1.47	1.54	4.77	2.12	1.42	(8.13)	(21.79)	(5.19)
	OCDI.CA	OCDI EY	SODIC	4,196	226	131,313	10.55	11.78	11.66	19.95	10.50	(5.99)	(36.19)	(27.24)
	TMGH.CA	TMGH EY	TMG	17,726	955	1,222,855	8.60	8.59	(0.12)	9.99	5.44	(7.63)	18.32	51.50
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,150	62	131,544	2.31	2.40	3.90	4.56	2.20	(8.75)	(22.08)	(14.29)
	DICE.CA	DICE EY	Dice	285	15	149,881	0.50	0.54	7.83	1.87	0.43	(8.67)	(41.69)	(61.42)
	DOMT.CA	DOMT EY	Domty	1,286	69	262,973	4.55	4.55	-	4.70	3.40	22.31	11.25	8.33
	EAST.CA	EAST EY	Eastern Tobacco	24,773	1,335	956,090	11.21	11.01	(1.78)	12.77	10.26	(4.26)	(7.56)	(5.90)
	EFID.CA	EFID EY	Edita	5,748	310	207,009	7.81	7.95	1.79	8.75	6.55	20.45	14.72	3.25
	JUFO.CA	JUFO EY	Juhayna	7,061	381	366,378	7.45	7.50	0.67	7.67	3.97	13.29	26.05	30.89
	MTIE.CA	MTIE EY	MTI	3,326	179	999,046	3.40	3.44	1.18	8.30	2.86	(35.82)	(46.42)	(51.96)
	OLFI.CA	OLFI EY	Obour Land	2,400	129	201,245	6.04	6.00	(0.66)	7.30	4.73	(1.32)	17.42	(6.98)
	ORWE.CA	ORWE EY	Oriental Weavers	4,995	269	308,552	7.50	7.51	0.13	9.42	5.78	(15.24)	(10.60)	0.94
Education														
	CIRA.CA	CIRA EY	CIRA	6,708	362	526,060	11.83	11.51	(2.70)	14.85	9.51	10.25	(1.12)	(7.92)
	TALM.EY	TALM EY	Taaleem	2,848	154	261,426	3.90	3.90	-	5.82	3.08	12.72	(7.14)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,448	455	438,486	5.30	5.28	(0.38)	5.33	3.70	12.58	23.08	17.86
	PHAR.CA	PHAR EY	EIPICO	3,486	188	112,733	35.46	35.15	(0.87)	49.00	34.50	(11.99)	(16.73)	(16.07)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,554	138	375,990	2.54	2.66	4.72	4.40	2.37	(15.02)	(17.65)	(31.79)
	IDHC.CA	IDHC EY	IDH	11,460	618	65,212	19.10	19.10	-	22.00	3.94	(6.23)	4.95	
	RMDA.CA	RMDA EY	Rameda	2,160	116	407,545	2.10	2.16	2.86	2.93	1.62	3.85	20.20	4.86
	SPMD.CA	SPMD EY	Speed Medical	695	37	1,034,585	0.59	0.63	7.18	2.72	0.54	(19.20)	(65.17)	(74.20)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,559	246	788,129	3.49	3.53	1.15	4.48	2.78	(17.52)	(13.27)	14.24
	CCAP.CA	CCAP EY	Qalaa Holding	3,888	210	954,732	1.27	1.33	4.50	1.58	1.11	(3.71)	8.78	10.60
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,832	260	713,648	7.36	7.67	4.21	10.88	6.33	(8.91)	(4.03)	(8.60)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	31,206	1,682	1,540,770	24.40	24.73	1.35	27.50	17.90	(4.88)	25.53	24.77
	EFIC.CA	EFIC EY	EFIC	1,166	63	159,879	15.91	16.02	0.69	18.09	10.63	1.14	22.01	48.06
	EKHO.CA	EKHO EY	EK Holding	25,491	1,385	542,614	1.25	1.25	(0.08)	1.49	0.96	(7.41)	(8.76)	23.52
	EKHOA.CA	EKHOA EY	EK Holding	25,699	1,385	986,205	22.25	22.25	-	25.00	17.25	(4.30)		
	KIMA.CA	KIMA EY	KIMA	4,355	235	187,659	3.60	3.67	1.94	5.00	2.64	(13.85)	0.55	12.23
	MFPC.CA	MFPC EY	MOPCO	21,823	1,176	611,830	96.00	95.25	(0.78)	110.00	69.00	(11.02)	(4.75)	28.73
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	80	75,085	3.93	3.93	-	6.18	3.20	(8.60)	13.58	11.65
	SWDY.CA	SWDY EY	Elsowedy Electric	16,338	881	1,314,745	7.34	7.48	1.91	10.03	7.01	(12.00)	(11.58)	(7.08)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,584	409	1,082,500	13.26	13.96	5.28	17.24	9.66	(12.86)	(12.70)	41.15
	IRAX.CA	IRAX EY	Ezz Steel	10,446	563	45,504	541.19	535.36	(1.08)	585.00	316.05	8.01	10.62	56.03
	ORAS.CA	ORAS EY	Orascom Construction	8,629	465	337,251	71.32	73.90	3.62	88.00	64.00	2.43	1.03	(12.96)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	10,979	592	351,066	7.17	7.37	2.79	11.18	5.85	(26.00)	(8.79)	(1.21)
	CSAG.EY	CSAG EY	Canal Shipping	2,086	112	46,433	10.11	10.43	3.17	21.20	9.02	(21.04)	(35.74)	13.49
	AUTO.CA	AUTO EY	GB Auto	4,234	228	659,034	3.88	3.87	(0.26)	6.06	3.14	(28.86)	(8.51)	6.91

Source: EGX