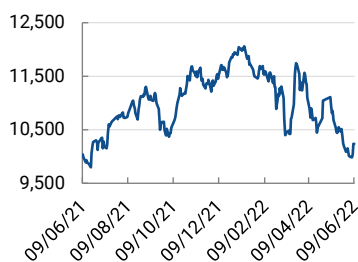


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	582
No. of shares (bn)	221
Market cap (USDmn)	20,864
Market cap (EGPmn)	389,955
USD:EGP	18.68

EGX30 index performance



Source: EGX

09 June 2022

Market performance. The main gauge opened higher on continued local buying before selling pressure kicked in and erased early gains. Inflation figures were reported today, as May CPI increased 13.5% y-o-y from 13.1% in April, up 1.1% m-o-m. COMI was highly pressured in the second half of the session, albeit on lower than average volumes, before ending the day flat in auction. Industrials were mostly under pressure today, as ESRS and ORAS underperformed, while SWDY ended the day flat. TALM and CIRA bucked the trend after amendments to enrolment process for 2022/2023 were approved. The EGX70, on the other hand, outperformed today as retail investors continue to capitalise on the recent weakness on improved local sentiment.

Turnover and flows. Market turnover fell 30% from yesterday as individuals continued to dominate volumes and accounted for 72% of turnover. COMI printed about 1/3 of its volumes in auction as the stock accounted for 10% of today's turnover. Real names further contributed to volumes and accounted for 21% of turnover, mainly led by TMGH, HELI, and MNHD. Local and GCC institutions ended the day as net buyers of EGP51mn and EGP29mn, respectively. Conversely, foreign institutions ended the day as net sellers of EGP23mn. Local retail ended the day as net sellers of EGP45mn, despite supporting the EGX70 higher.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,236	10,266	10,158	10,235	(0.01)
EGX 70	1,837	1,858	1,837	1,857	1.11
EGX 100	2,742	2,765	2,743	2,765	0.81

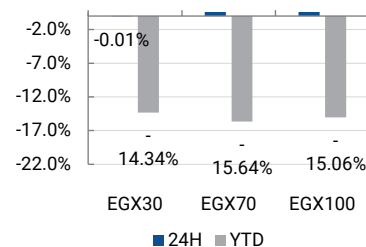
Source: EGX

CI Capital Brokerage

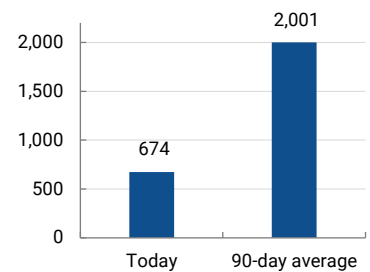
+20 2 2129 2270
reserach@ci-capital.com

EGX Market Snapshot

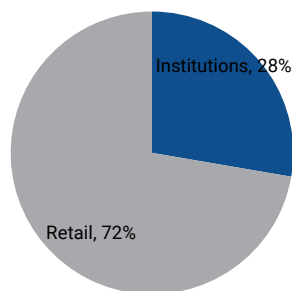
Key Indices Performance



Market Turnover (EGPmn)

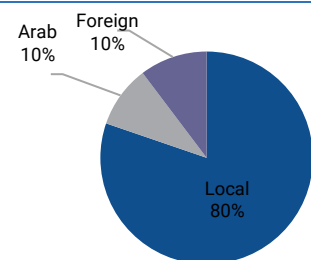


Trading Activity by Investor Type



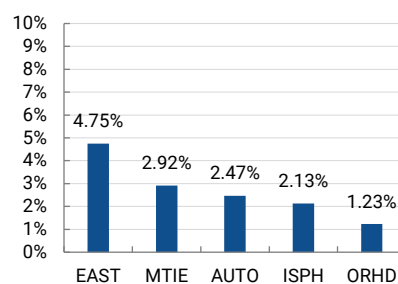
Source: EGX

Trading Activity by Nationality



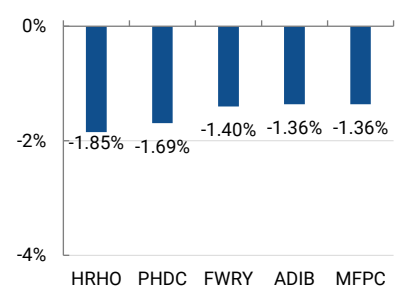
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,160	222	283,723	4.20	4.16	(0.95)	5.61	3.14	6.67	-	14.60
	COMI.CA	COMI EY	CIB	80,668	4,314	6,770,063	40.69	40.69	-	54.15	36.53	6.67	(5.64)	7.47
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,488	400	381,134	6.00	5.99	(0.17)	9.00	5.47	(6.99)	(20.97)	5.67
	HRHO.CA	HRHO EY	ERG Hermes	13,448	719	2,652,556	14.08	13.82	(1.85)	20.00	10.63	(14.69)	(21.12)	21.41
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,576	298	128,811	36.36	36.73	1.02	47.97	29.11	(2.91)	(14.58)	14.54
	QNBA.CA	QNBA EY	QNB Al Ahli	35,555	1,901	121,633	16.50	16.50	-	20.00	13.00	(5.61)	4.70	(3.00)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	29,194	1,561		15.75	15.79	0.25	25.20	0.50	(10.54)		
	FWRV.CA	FWRV EY	Fawry	13,767	736	2,320,850	4.30	4.24	(1.40)	17.23	3.91	(12.40)	(55.19)	(74.33)
	ETEL.CA	ETEL EY	Telecom Egypt	26,272	1,405	641,250	15.42	15.39	(0.19)	19.75	12.31	(4.17)	(2.96)	19.39
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,550	618	320,109	2.61	2.55	(2.30)	3.25	2.12	(7.27)	(5.56)	11.35
	HELI.CA	HELI EY	Heliopolis Housing	6,302	337	2,328,659	4.73	4.72	(0.21)	7.40	3.97	(17.19)	(25.08)	(3.48)
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,864	207	905,305	2.39	2.38	(0.42)	2.96	1.82	(2.06)	5.26	(17.10)
	ORHD.CA	ORHD EY	ODE	4,658	249	240,644	4.07	4.12	1.23	6.13	3.71	(8.65)	(28.97)	(28.10)
	PHDC.CA	PHDC EY	Palm Hills	3,886	208	329,351	1.30	1.28	(1.69)	2.12	1.07	(20.08)	(29.97)	(24.56)
	OCDI.CA	OCDI EY	SODIC	4,025	215	86,518	10.86	11.30	4.05	19.95	10.50	(0.88)	(42.05)	(33.53)
	TMGH.CA	TMGH EY	TMG	16,818	899	1,306,654	8.10	8.15	0.62	9.99	5.68	(3.89)	(6.32)	32.95
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,073	57	107,464	2.25	2.24	(0.44)	4.56	2.11	(6.28)	(18.25)	(28.89)
	DICE.CA	DICE EY	Dice	349	19	130,775	0.28	0.33	19.49	0.84	0.25	2.06	(25.45)	(59.76)
	DOMT.CA	DOMT EY	Domty	1,246	67	268,169	4.41	4.41	-	4.70	3.40	(2.86)	6.01	1.61
	EAST.CA	EAST EY	Eastern Tobacco	25,808	1,380	734,230	10.95	11.47	4.75	12.77	10.26	2.78	6.11	(2.80)
	EFID.CA	EFID EY	Edita	5,495	294	181,189	7.60	7.60	-	8.75	6.55	(3.06)	(6.98)	(10.38)
	JUFO.CA	JUFO EY	Juhayna	7,559	404	354,102	8.03	8.03	-	8.93	5.15	2.95	16.21	49.26
	MTIE.CA	MTIE EY	MTI	2,726	146	1,030,928	2.74	2.82	2.92	8.30	2.41	(12.42)	(55.02)	(61.18)
	OLFI.CA	OLFI EY	Obour Land	2,092	112	178,147	5.21	5.23	0.38	7.30	4.73	(6.61)	(9.83)	(20.64)
	ORWE.CA	ORWE EY	Oriental Weavers	4,549	243	330,537	6.85	6.84	(0.15)	9.42	6.50	(13.09)	(19.34)	(12.87)
Education														
	CIRA.CA	CIRA EY	CIRA	6,993	374	488,228	11.98	12.00	0.17	14.85	9.51	-	(13.98)	4.35
	TALM.EY	TALM EY	Taaleem	2,702	144	167,981	3.45	3.70	7.25	5.60	3.08	(5.13)	(24.34)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,480	453	488,099	5.30	5.30	-	5.65	3.83	0.95	13.98	32.50
	PHAR.CA	PHAR EY	EIPICO	3,164	169	84,173	31.56	31.90	1.08	49.00	29.90	(3.80)	(20.49)	(25.57)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,878	100	391,208	1.64	1.68	2.13	3.77	1.54	(23.23)	(46.95)	(46.95)
	IDHC.CA	IDHC EY	IDH	11,460	613	45,349	19.10	19.10	-	22.00	17.00	-	0.53	
	RMDA.CA	RMDA EY	Rameda	2,160	116	405,693	2.15	2.16	0.47	2.93	1.62	(4.00)	(11.84)	1.09
	SPMD.CA	SPMD EY	Speed Medical	678	36	823,801	0.61	0.61	(0.16)	2.67	0.54	(2.55)	(50.53)	(74.33)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,843	259	823,636	3.79	3.75	(1.06)	4.48	2.78	(1.83)	1.35	24.58
	CCAP.CA	CCAP EY	Qalaa Holding	3,814	204	960,321	1.26	1.27	1.19	1.58	1.11	(5.70)	7.88	(3.19)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,116	274	547,302	8.21	8.12	(1.10)	10.88	6.33	(1.22)	11.69	(11.58)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	32,216	1,723	1,868,942	25.85	25.53	(1.24)	30.01	17.90	(9.15)	15.47	35.94
	EFIC.CA	EFIC EY	EFIC	1,372	73	162,362	18.98	18.86	(0.63)	19.15	11.41	1.89	43.10	45.64
	EKHO.CA	EKHO EY	EK Holding	27,400	1,466	502,688	1.32	1.32	(0.15)	1.49	0.96	0.53	(2.72)	30.37
	EKHOA.CA	EKHOA EY	EK Holding	27,384	1,464	961,451	23.79	23.73	(0.25)	25.50	17.25	(0.84)		
	KIMA.CA	KIMA EY	KIMA	4,509	241	317,790	3.81	3.80	(0.26)	5.00	2.64	(5.00)	6.44	(6.63)
	MFPC.CA	MFPC EY	MOPCO	23,725	1,269	651,793	104.98	103.55	(1.36)	114.00	72.51	(1.37)	12.26	39.07
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,337	71	53,695	3.53	3.53	-	6.18	3.10	(10.18)	(7.35)	(23.92)
	SWDY.CA	SWDY EY	Elsawedy Electric	15,966	854	1,176,003	7.31	7.31	-	10.03	6.91	(7.70)	(20.20)	(7.00)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,144	382	819,183	13.32	13.15	(1.28)	17.24	10.11	(10.54)	(5.53)	22.21
	IRAX.CA	IRAX EY	Ezz Steel	10,927	584	19,724	560.01	560.01	-	690.00	316.05	(15.98)	27.27	62.63
	ORAS.CA	ORAS EY	Orascom Construction	7,934	424	325,938	68.69	67.95	(1.08)	86.00	64.00	(16.83)	(5.65)	(15.15)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,380	662	397,570	8.42	8.31	(1.31)	11.18	5.85	(5.35)	7.09	3.75
	CSAG.EY	CSAG EY	Canal Shipping	2,374	127	39,565	12.17	11.87	(2.47)	21.20	9.11	11.04	(1.08)	(4.74)
	AUTO.CA	AUTO EY	GB Auto	3,632	194	661,181	3.24	3.32	2.47	6.06	2.62	(15.74)	(31.12)	(2.35)

Source: EGX