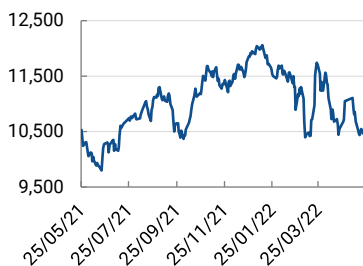


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	604
No. of shares (bn)	221
Market cap (USDmn)	21,021
Market cap (EGPmn)	391,620
USD:EGP	18.63

EGX30 index performance



Source: EGX

25 May 2022

Market performance. Despite rebound across GCC equities, the EGX extended its lacklustre performance, on minimal institutional participation. Retail continued to dominate trading activity, directing the attention to ETRS -17.33%. The name pared yesterday's rally amid increased activity on retail speculation. Real estate and consumer names are struggling to regain their footing amid rising inflationary pressures and import restrictions. AUTO -10.71% underperformed the broader market, following news of international automakers suspending sales to Egypt. HRHO ticked lower, down -0.33%, after reporting 1Q earnings, which were up 43% y-o-y to EGP448mn.

Turnover and flows. Market turnover ticked higher from yesterday's levels, up 13% as overall activity improved during the second half of the session. Retail investors extended their dominance, accounting for 54% of today's activity. ABUK topped the session in terms of turnover, printing EGP75mn and contributing to 11% of activity. Institutional flows in heavy weight COMI remained prevalent as it traded c1.7mn shares, improving by ~10% from yesterday's volumes. FWRY was also among the session's leading stocks in terms of turnover, contributing to 7% of activity. HRHO reported 1Q earnings earlier today, leading to increased institutional flows.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,415	10,448	10,247	10,247	(1.61)
EGX 70	1,832	1,832	1,764	1,765	(3.67)
EGX 100	2,750	2,750	2,660	2,660	(3.29)

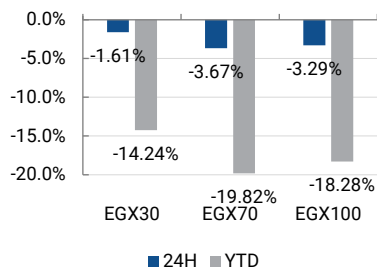
Source: EGX

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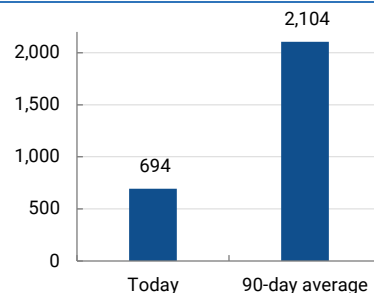
EGX Market Snapshot

Key Indices Performance



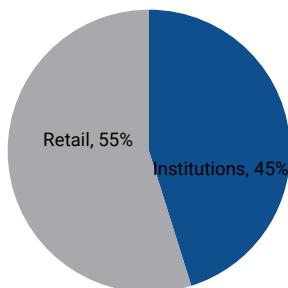
Source: EGX

Market Turnover (EGPmn)



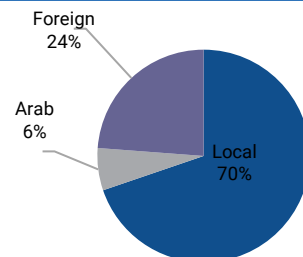
Source: EGX

Trading Activity by Investor Type



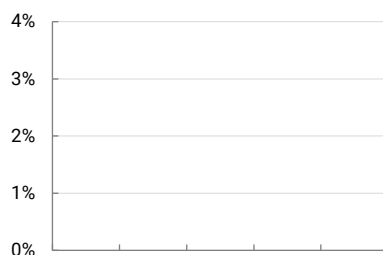
Source: EGX

Trading Activity by Nationality



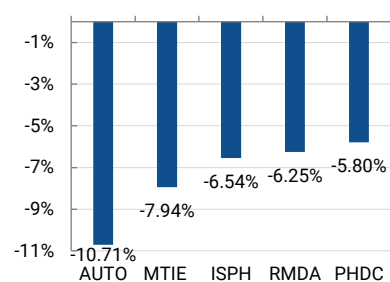
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,700	199	281,672	3.79	3.70	(2.37)	5.61	3.10	(1.33)	(8.64)	15.99
	COMI.CA	COMI EY	CIB	82,076	4,408	7,055,738	42.25	41.40	(2.01)	54.15	36.53	(1.43)	(19.63)	(3.48)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,388	397	411,329	6.02	5.91	(1.83)	9.00	5.47	(10.05)	(18.04)	3.31
	HRHO.CA	HRHO EY	ERG Hermes	14,703	790	2,401,603	15.16	15.11	(0.33)	20.00	10.63	(8.09)	7.65	28.14
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,696	306	140,287	37.69	37.52	(0.45)	47.97	28.77	1.16	(3.67)	23.25
	QNBA.CA	QNBA EY	QNB Al Ahli	35,555	1,910	124,598	16.50	16.50	-	20.00	13.00	(5.61)	6.45	(3.00)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,061	1,668		17.00	16.80	(1.18)	25.20	0.50	(3.50)		
	FWRV.CA	FWRV EY	Fawry	13,357	717	2,431,272	4.10	4.00	(2.44)	22.72	4.00	(18.03)	(67.48)	(81.74)
	ETEL.CA	ETEL EY	Telecom Egypt	27,245	1,463	759,391	16.15	15.96	(1.18)	19.75	11.00	0.31	9.32	41.74
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	11,957	642	308,688	2.65	2.64	(0.38)	3.25	2.12	(2.22)	(0.75)	15.28
	HELI.CA	HELI EY	Heliopolis Housing	6,582	354	2,503,135	5.09	4.93	(3.14)	7.40	3.97	(8.87)	7.88	1.65
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,445	185	1,018,181	2.18	2.10	(3.67)	2.96	1.82	(7.49)	0.65	(23.73)
	ORHD.CA	ORHD EY	ODE	4,556	245	252,192	4.12	4.03	(2.18)	6.13	3.71	(2.42)	(30.52)	(30.40)
	PHDC.CA	PHDC EY	Palm Hills	3,953	212	306,810	1.36	1.28	(5.80)	2.12	1.28	(16.47)	(29.70)	(20.56)
	OCDI.CA	OCDI EY	SODIC	4,082	219	114,307	11.46	11.46	-	19.95	10.50	(2.72)	(40.62)	(31.95)
	TMGH.CA	TMGH EY	TMG	15,786	848	1,379,839	7.72	7.65	(0.91)	9.99	5.44	(10.94)	(6.13)	29.44
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,078	58	124,944	2.34	2.25	(3.85)	4.56	2.20	(6.25)	(19.93)	(21.33)
	DICE.CA	DICE EY	Dice	270	14	142,779	0.55	0.51	(8.12)	1.65	0.43	(5.21)	(30.46)	(67.54)
	DOMT.CA	DOMT EY	Domty	1,241	67	267,211	4.44	4.39	(1.13)	4.70	3.40	(3.52)	5.78	10.58
	EAST.CA	EAST EY	Eastern Tobacco	24,300	1,305	830,421	10.95	10.80	(1.37)	12.77	10.26	(1.91)	(9.62)	(9.85)
	EFID.CA	EFID EY	Edita	5,568	299	188,233	7.70	7.70	-	8.75	6.55	(3.14)	1.18	1.99
	JUFO.CA	JUFO EY	Juhayna	8,275	444	393,665	8.85	8.79	(0.68)	8.93	3.97	17.20	27.58	91.92
	MTIE.CA	MTIE EY	MTI	2,804	151	1,030,219	3.15	2.90	(7.94)	8.30	2.86	(15.70)	(50.60)	(59.86)
	OLFI.CA	OLFI EY	Obour Land	2,088	112	197,001	5.28	5.22	(1.14)	7.30	4.73	(13.00)	(10.15)	(19.57)
	ORWE.CA	ORWE EY	Oriental Weavers	4,749	255	320,515	7.23	7.14	(1.24)	9.42	6.82	(4.93)	(15.90)	3.63
Education														
	CIRA.CA	CIRA EY	CIRA	7,174	385	521,297	12.43	12.31	(0.97)	14.85	9.51	6.95	(11.25)	4.50
	TALM.EY	TALM EY	Taaleem	2,592	139	223,496	3.70	3.55	(4.05)	5.82	3.08	(8.97)	(25.89)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,560	460	451,813	5.35	5.35	-	5.65	3.70	1.33	13.11	33.42
	PHAR.CA	PHAR EY	EIPICO	3,118	167	94,975	31.21	31.44	0.74	49.00	30.50	(10.55)	(17.28)	(23.32)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,920	103	371,615	2.14	2.00	(6.54)	4.40	1.98	(24.81)	(43.02)	(47.51)
	IDHC.CA	IDHC EY	IDH	11,460	615	48,609	19.10	19.10	-	22.00	16.21	-	0.53	
	RMDA.CA	RMDA EY	Rameda	2,100	113	446,795	2.24	2.10	(6.25)	2.93	1.62	(2.78)	(5.83)	(1.72)
	SPMD.CA	SPMD EY	Speed Medical	648	35	927,857	0.62	0.58	(5.81)	2.67	0.54	(6.86)	(68.28)	(75.25)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,559	245	838,641	3.62	3.53	(2.49)	4.48	2.78	-	(4.59)	20.89
	CCAP.CA	CCAP EY	Qalaa Holding	3,752	201	976,219	1.26	1.23	(2.46)	1.58	1.11	(7.25)	5.67	(1.36)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,908	264	575,150	7.83	7.79	(0.51)	10.88	6.33	1.56	14.56	(12.47)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	32,771	1,760	1,808,996	26.10	25.97	(0.50)	30.01	17.90	5.01	35.54	31.63
	EFIC.CA	EFIC EY	EFIC	1,246	67	163,954	17.18	17.13	(0.29)	19.00	11.41	6.93	40.41	40.87
	EKHO.CA	EKHO EY	EK Holding	27,271	1,464	505,467	1.34	1.33	(0.37)	1.49	0.96	6.40	(4.66)	33.40
	EKHOA.CA	EKHOA EY	EK Holding	27,198	1,461	1,047,377	23.48	23.30	(0.77)	25.50	17.25	4.72	13.80	10.75
	KIMA.CA	KIMA EY	KIMA	4,402	236	305,853	3.83	3.71	(3.13)	5.00	2.64	1.09	13.80	10.75
	MFPC.CA	MFPC EY	MOPCO	23,576	1,266	655,378	102.96	102.90	(0.06)	114.00	69.00	8.03	10.91	33.29
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,250	67	54,572	3.93	3.30	(16.03)	6.18	3.20	(16.03)	(13.16)	(25.17)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,661	841	1,260,030	7.21	7.17	(0.55)	10.03	7.01	(4.14)	(16.24)	(16.24)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,937	373	847,833	13.33	12.77	(4.20)	17.24	9.86	(8.52)	(1.47)	23.62
	IRAX.CA	IRAX EY	Ezz Steel	12,643	679	19,541	650.85	647.94	(0.45)	690.00	316.05	21.03	43.99	82.95
	ORAS.CA	ORAS EY	Orascom Construction	7,995	429	372,511	69.56	68.47	(1.57)	86.00	64.00	(7.35)	(0.91)	(15.78)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	11,948	642	403,520	8.45	8.02	(5.09)	11.18	5.85	8.82	2.82	(0.99)
	CSAG.EY	CSAG EY	Canal Shipping	2,320	125	43,395	11.95	11.60	(2.93)	21.20	9.11	11.22	(1.44)	2.29
	AUTO.CA	AUTO EY	GB Auto	3,282	176	678,691	3.36	3.00	(10.71)	6.06	2.97	(22.48)	(23.08)	(14.53)

Source: EGX