

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	559
No. of shares (bn)	221
Market cap (USDmn)	19,882
Market cap (EGPmn)	481,151
USD:EGP	24.20

EGX30 index performance



Source: EGX

3 November 2022

Market performance

The main market index witnessed a pretty slow session today, ticking 0.74% lower on increased local retail sell flows. Large caps came under pressure as the likes of ABUK -2.12%, EFIH -1.28% and COMI -0.31% witnessed heavy sell-flows. Investors continued their round of profit booked after the market witnessed a strong spell last week due to changed in macro policies. AUTO +5.50% bucked the general trend on increased local institutional flows in the name. Small and mid-cap index managed to nudge 0.29% higher despite local retail investors ending the day as net sellers of EGP20.26mn. Property names underperformed, led by TMGH -0.61%, EMFD -1.98% and PHDC -0.84%.

Turnover and flows

Market turnover dropped by 19.64% from Thursday's level on the back of minimal foreign flows. Local institutions ended the day as net buyers of EGP12.7mn. Foreign institutions also ended as net buyers of EGP3.05mn. EGAS topped the session in terms of activity on increased retail flows in the name, leading the stock to print 2.5mn shares. The stock outperformed the market and managed to rally by 5.92%. COMI witnessed lower than average activity yet managed to come in second in terms of activity, printing 1.5mn shares on the day. MNHD +0.73% ticked higher as the heavyweight realtor started the day off on a positive note. However, selling pressure kicked in, leading the stock to end only 0.73% higher.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,262	11,285	11,178	11,179	(0.74)
EGX 70	2,213	2,227	2,213	2,219	0.29
EGX 100	3,226	3,241	3,222	3,226	-

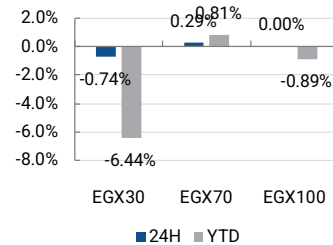
Source: EGX

CI Capital Brokerage

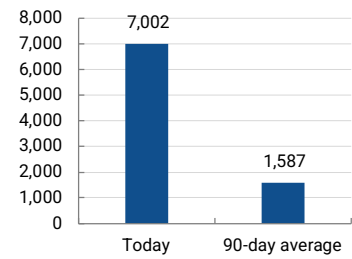
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EGX Market Snapshot

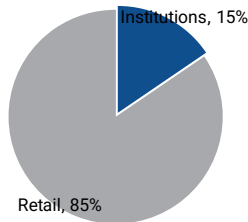
Key Indices Performance



Market Turnover (EGPmn)

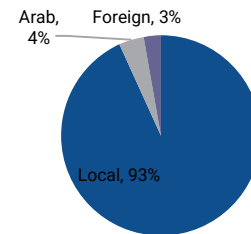


Trading Activity by Investor Type



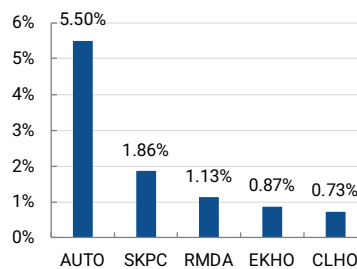
Source: EGX

Trading Activity by Nationality



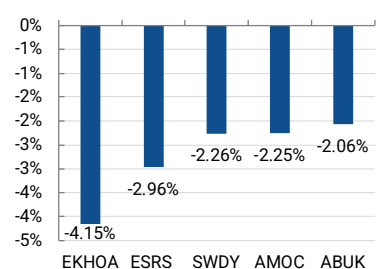
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,650	192	149,058	4.65	4.65	-	4.77	3.45	9.15	23.67	21.09
	COML.CA	COMI.EY	CIB	95,440	3,935	5,838,998	32.10	32.00	(0.31)	35.89	22.49	22.46	7.46	(10.02)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	8,763	361	221,369	6.96	7.01	0.72	9.00	4.10	12.70	6.37	1.30
	HRHO.CA	HRHO.EY	EFG Hermes	15,227	628	2,055,385	13.08	13.04	(0.31)	16.67	9.33	11.45	(8.01)	20.83
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,988	247	98,486	11.27	11.27	-	13.71	8.86	5.75	3.99	(1.39)
	QNBK.CA	QNBK.EY	QNB Al Ahli	32,365	1,334	10,253	15.99	15.02	(6.07)	20.00	11.66	(3.72)	(14.07)	(6.13)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	28,473	1,174	1,851,519	15.60	15.40	(1.28)	21.59	11.25	7.99		
	FWRY.CA	FWRY.EY	Fawry	12,204	503		3.75	3.69	(1.60)	8.03	2.77	1.37	(20.13)	(54.10)
	ETEL.CA	ETEL.EY	Telecom Egypt	32,520	1,341	579,199	19.40	19.05	(1.80)	19.75	12.77	11.40	16.73	37.64
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,187	461	228,313	2.52	2.47	(1.98)	3.25	2.19	(2.37)	(12.72)	(0.40)
	HELL.CA	HELL.EY	Heliopolis Housing	7,610	314	723,461	5.71	5.70	(0.18)	7.40	3.97	(2.40)	(0.87)	36.04
	MNHD.CA	MNHD.EY	Madinet Nasr Housing	5,796	239	2,237,435	2.74	2.76	0.73	3.42	1.62	5.34	29.01	59.04
	ORHD.CA	ORHD.EY	ODE	6,772	279	164,062	5.98	5.99	0.17	6.58	3.35	14.10	36.45	6.96
	PHDC.CA	PHDC.EY	Palm Hills	4,305	178	418,431	1.43	1.42	(0.84)	2.03	1.07	3.96	(16.18)	(26.69)
	OCDI.CA	OCDI.EY	SODIC	4,442	183	24,711	12.47	12.47	-	19.95	9.01	0.24	6.58	(31.75)
	TMGH.CA	TMGH.EY	TMG	16,715	689	655,977	8.15	8.10	(0.61)	9.99	6.50	9.61	(6.90)	6.16
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,111	46	120,420	2.32	2.32	-	3.05	2.04	(0.85)	(5.31)	(15.64)
	DICE.CA	DICE.EY	Dice	611	25	711,099	0.34	0.34	-	0.53	0.24	(7.57)	3.57	(30.62)
	DOMT.CA	DOMT.EY	Domty	1,385	57	78,102	4.90	4.90	-	5.43	3.40	(9.09)	8.89	15.84
	EAST.CA	EAST.EY	Eastern Tobacco	25,623	1,056	555,984	11.56	11.49	(0.61)	12.36	9.62	9.71	5.74	(3.41)
	EFID.CA	EFID.EY	Edita	7,375	304	258,376	10.20	10.20	-	10.50	6.55	5.15	27.50	40.30
	JUFO.CA	JUFO.EY	Juhayna	6,618	273	106,697	7.10	7.03	(0.99)	8.93	5.46	(3.43)	(7.98)	10.71
	MTIE.CA	MTIE.EY	MTI	3,567	147	729,897	3.63	3.69	1.65	8.10	1.85	13.54	9.82	(39.71)
	OLFI.CA	OLFI.EY	Obour Land	2,404	99	90,422	6.00	6.01	0.17	7.30	4.10	18.77	8.29	3.44
	ORWE.CA	ORWE.EY	Oriental Weavers	4,962	205	317,246	7.45	7.46	0.13	9.27	6.30	11.34	(3.37)	(9.58)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,291	301	202,380	12.51	12.51	-	14.85	9.51	4.25	3.39	(8.89)
	TALM.EY	TALM.EY	Taaleem	2,476	102	114,681	3.39	3.39	-	5.40	2.80	(0.29)	(13.08)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,592	272	524,989	4.09	4.12	0.73	5.65	3.81	5.64	(25.09)	(17.10)
	PHAR.CA	PHAR.EY	ELPICO	3,056	126	130,211	30.77	30.82	0.16	43.50	27.80	2.66	(9.41)	(23.49)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,964	81	494,551	1.78	1.75	(1.41)	3.52	1.10	(2.56)	(21.25)	(35.21)
	IDHC.CA	IDHC.EY	IDH	10,200	421	23,079	17.00	17.00	-	22.50	12.45	3.03	(10.99)	
	RMDA.CA	RMDA.EY	Rameda	2,680	110	163,307	2.65	2.68	1.13	2.96	1.80	0.37	20.18	41.20
	SPMD.CA	SPMD.EY	Speed Medical	471	19	530,762	0.43	0.43	(1.62)	2.05	0.41	(8.80)	(33.80)	(76.44)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,050	208	377,770	4.00	3.91	(2.25)	4.46	3.21	(7.13)	0.51	(9.07)
	CCAP.CA	CCAP.EY	Qalaa Holding	3,830	158	966,498	1.28	1.28	0.55	1.58	0.98	(6.82)	(3.17)	0.94
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	5,185	214	392,317	8.08	8.23	1.86	9.52	6.33	11.67	(2.95)	11.07
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	33,806	1,394	1,258,996	27.37	26.79	(2.12)	30.01	17.90	4.36	(5.30)	39.68
	EFIC.CA	EFIC.EY	EFIC	2,099	87	182,886	27.94	28.85	3.26	36.20	11.41	9.03	53.87	139.62
	EKHO.CA	EKHO.EY	EK Holding	30,757	1,271	225,454	1.16	1.17	0.87	1.49	1.15	(2.92)	(9.69)	(14.65)
	EKHOA.CA	EKHOA.EY	EK Holding	30,629	1,263	468,495	27.00	25.88	(4.15)	27.19	19.00	11.55		
	KIMA.CA	KIMA.EY	KIMA	5,446	225	310,886	4.66	4.59	(1.50)	4.76	2.64	20.47	19.84	39.94
	MFPC.CA	MFPC.EY	MOPCO	25,130	1,036	351,459	111.99	109.68	(2.06)	116.90	73.73	1.56	(0.29)	19.30
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,932	80	45,463	5.00	5.10	2.00	5.40	3.07	(2.30)	29.77	36.00
	SWDY.CA	SWDY.EY	Elsewedy Electric	17,910	738	652,035	8.39	8.20	(2.26)	10.03	5.57	7.05	4.73	(1.68)
	ESRS.CA	ESRS.EY	Ezz Dekheila	9,078	374	536,949	17.22	16.71	(2.96)	17.70	10.68	20.48	13.60	25.17
	IRAX.CA	IRAX.EY	Ezz Steel	13,658	563	10,727	700.00	700.00	-	755.00	380.13	5.55	11.36	45.84
	ORAS.CA	ORAS.EY	Orascom Construction	7,763	320	248,488	67.00	66.49	(0.76)	86.00	50.00	3.89	(14.65)	(6.06)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	18,711	771	148,563	12.61	12.56	(0.40)	13.25	5.85	27.00	47.76	65.70
	CSAG.EY	CSAG.EY	Canal Shipping	3,138	129	108,296	15.47	15.69	1.42	16.40	9.11	18.42	46.91	12.31
	AUTO.CA	AUTO.EY	GB Auto	4,581	189	809,334	4.00	4.22	5.50	6.11	2.28	22.08	(1.48)	(4.62)