

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	565
No. of shares (bn)	221
Market cap (USDmn)	20,670
Market cap (EGPmn)	505,374
USD:EGP	24.45

EGX30 index performance



Source: EGX

10 November 2022

Market performance

Selling pressure in both COMI -4.67% and EAST -4.18% outweighed the index, preventing it from a strong rally after most EGX30 stock ended the day in the green territory. The selling pressure was evident as investors booked profits in both names following yesterday's strong gains during auction. The EGX30 ended on a downtick -0.21% with only COMI, EAST and EKHO ending the day on a negative note. AUTO +4.47% witnessed moderate gains after plummeting during yesterday's session following announcement that the company's chairman passed away. PHDC +1.67% managed to inch higher after reporting solid 3Q earnings which were up 1.02X, coming in at EGP352.4mn. ETEL +4.32% extended yesterday's gains on continued M&A chatter in the name.

Turnover and flows

Market turnover slightly improved from yesterday's session, gaining 3.06%. Selling pressure in both COMI and EAST led both local and foreign institutions to end the day as net sellers of EGP18.38mn and EGP1.58mn respectively. COMI dominated activity today, printing 7.3mn shares and contributing to nearly 19.7% of today's total value traded. HRHO came in second, printing 7mn shares which is 1.59X its average daily volume. MFPC took center stage today as the stock soared and traded at the EGP120 level, printing higher than average volumes of 760K shares.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,781	11,816	11,575	11,756	(0.21)
EGX 70	2,210	2,235	2,209	2,231	0.95
EGX 100	3,232	3,277	3,228	3,275	1.32

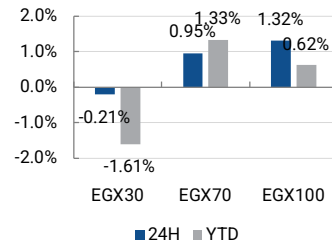
Source: EGX

CI Capital Brokerage

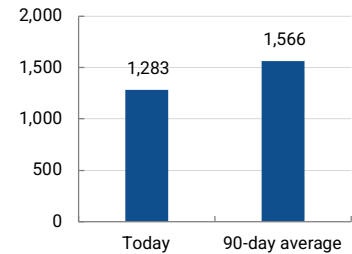
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EGX Market Snapshot

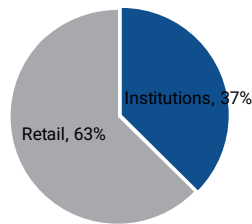
Key Indices Performance



Market Turnover (EGPmn)

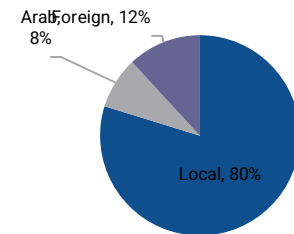


Trading Activity by Investor Type



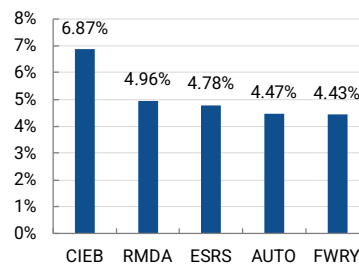
Source: EGX

Trading Activity by Nationality



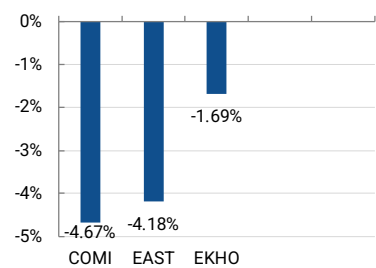
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,570	187	143,457	4.56	4.57	0.22	4.77	3.45	6.03	13.97	18.70
	COML.CA	COMI.EY	CIB	102,956	4,215	5,934,353	36.21	34.52	(4.67)	36.21	22.49	33.80	20.19	(2.01)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	9,525	390	216,224	7.13	7.62	6.87	9.00	4.10	24.10	19.06	8.87
	HRHO.CA	HRHO.EY	EFG Hermes	15,775	646	2,049,955	13.50	13.51	0.07	16.67	9.33	17.27	2.54	27.96
	HDBK.CA	HDBK.EY	Housing & Dev Bank	6,179	253	96,516	11.38	11.63	2.20	13.71	8.86	6.14	7.60	3.79
	QNBK.CA	QNBK.EY	QNB Al Ahli	32,559	1,333	15,536	14.50	15.11	4.21	20.00	11.66	(3.14)	(13.56)	(5.56)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	28,325	1,160		15.00	15.32	2.13	21.20	11.25	9.43		
	FWRY.CA	FWRY.EY	Fawry	12,469	510	1,773,562	3.61	3.77	4.43	7.84	2.77	6.50	(19.96)	(50.26)
	ETEL.CA	ETEL.EY	Telecom Egypt	36,702	1,502	607,401	20.61	21.50	4.32	21.53	12.77	25.44	35.48	55.46
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,187	458	222,298	2.45	2.47	0.82	3.25	2.19	(1.20)	(9.19)	(3.14)
	HELI.CA	HELI.EY	Helipolis Housing	7,650	313	701,327	5.55	5.73	3.24	7.40	3.97	1.60	1.42	39.42
	MRHO.CA	MRHO.EY	Medinet Nasr Housing	6,132	251	2,211,954	2.86	2.92	2.10	3.42	1.62	14.06	37.06	61.73
	ORHO.CA	ORHO.EY	ODE	6,896	282	172,114	6.00	6.10	1.67	6.58	3.35	13.59	38.95	13.81
	PHDC.CA	PHDC.EY	Palm Hills	4,266	175	409,563	1.38	1.40	1.67	2.03	1.07	3.24	(12.54)	(24.34)
	OCDC.CA	OCDC.EY	SODIC	4,499	184	24,158	12.11	12.63	4.29	19.95	9.01	1.53	10.11	(30.18)
	TMGH.CA	TMGH.EY	TMG	17,272	707	628,209	8.20	8.37	2.07	9.99	6.50	15.13	0.12	10.13
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,159	47	119,189	2.41	2.42	0.41	3.05	2.04	5.22	2.54	(11.03)
	DICE.CA	DICE.EY	Dice	613	25	710,496	0.34	0.34	1.18	0.52	0.24	(3.11)	6.34	(28.63)
	DOMT.CA	DOMT.EY	Domty	1,385	57	76,102	4.90	4.90	-	5.43	3.40	(9.09)	7.46	17.51
	EAST.CA	EAST.EY	Eastern Tobacco	28,656	1,173	566,874	13.41	12.85	(4.18)	13.41	9.62	21.06	15.78	8.21
	EFID.CA	EFID.EY	Edita	8,821	361	251,979	11.50	12.20	6.09	12.37	6.55	25.77	60.53	67.81
	JUFO.CA	JUFO.EY	Juhayna	6,665	273	100,558	7.01	7.08	1.00	8.93	5.46	(1.94)	(9.46)	10.63
	MTIE.CA	MTIE.EY	MTI	3,442	141	713,153	3.45	3.56	3.19	8.10	1.85	12.66	13.38	(41.25)
	OLFI.CA	OLFI.EY	Obour Land	2,456	101	89,851	6.00	6.14	2.33	7.30	4.10	21.83	9.06	6.60
	ORWE.CA	ORWE.EY	Oriental Weavers	5,181	212	318,397	7.60	7.79	2.50	9.27	6.30	17.50	0.26	(5.92)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,693	315	196,735	12.81	13.20	3.04	14.85	9.51	10.55	10.46	(1.49)
	TALM.EY	TALM.EY	Taaleem	2,410	99	114,144	3.30	3.30	-	5.40	2.72	(1.79)	(15.38)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	7,200	295	519,639	4.33	4.50	3.93	5.65	3.81	15.68	(18.03)	(8.35)
	PHAR.CA	PHAR.EY	EIPICO	3,074	126	128,200	29.88	31.00	3.75	43.50	27.80	5.12	(3.46)	(21.70)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,938	79	482,027	1.70	1.73	1.70	3.52	1.10	(3.08)	(19.22)	(37.86)
	IDHC.CA	IDHC.EY	IDH	10,200	418	22,379	17.00	17.00	-	22.50	12.45	3.03	(10.99)	
	RMDA.CA	RMDA.EY	Rameda	2,750	113	159,837	2.62	2.75	4.96	2.96	1.80	-	22.22	31.33
	SPMD.CA	SPMD.EY	Speed Medical	465	19	518,118	0.41	0.42	2.20	2.05	0.40	(5.42)	(32.09)	(77.94)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,179	212	366,657	3.94	4.01	1.78	4.46	3.21	(5.42)	6.08	5.53
	CCAP.CA	CCAP.EY	Qalaa Holding	3,816	156	952,767	1.27	1.27	0.63	1.58	0.98	(7.41)	(4.28)	4.08
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	5,261	215	395,062	8.21	8.35	1.71	9.52	6.33	10.60	3.99	18.78
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	35,509	1,454	1,235,042	27.39	28.14	2.74	30.01	17.90	8.90	4.07	44.31
	EFIC.CA	EFIC.EY	EFIC	2,107	86	182,944	27.84	28.96	4.02	36.20	11.41	11.38	61.34	141.94
	EKHO.CA	EKHO.EY	EK Holding	31,334	1,282	215,182	1.18	1.16	(1.69)	1.49	1.15	(4.13)	(11.72)	(16.61)
	EKHOA.CA	EKHOA.EY	EK Holding	31,335	1,283	463,753	26.00	27.00	3.85	27.19	19.00	17.34		
	KIMA.CA	KIMA.EY	KIMA	5,340	219	307,740	4.31	4.50	4.41	4.76	3.01	17.19	15.09	36.36
	MFPC.CA	MFPC.EY	MOPCO	26,348	1,079	339,262	112.00	115.00	2.68	120.50	73.73	5.77	11.16	27.78
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,041	84	45,193	5.35	5.39	0.75	5.51	3.07	3.26	37.15	49.31
	SWDY.CA	SWDY.EY	Elsewedy Electric	18,347	751	619,636	8.29	8.40	1.33	10.03	5.57	11.41	6.87	2.44
	ESRS.CA	ESRS.EY	Ezz Dekheila	9,534	390	534,900	16.75	17.55	4.78	17.70	10.68	28.01	21.12	30.00
	IRAX.CA	IRAX.EY	Ezz Steel	13,658	559	10,138	700.00	700.00	-	755.00	380.13	5.55	5.02	54.67
	ORAS.CA	ORAS.EY	Orascom Construction	7,939	325	240,708	67.25	67.99	1.10	86.00	50.00	7.92	(14.33)	(1.88)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	19,322	791	136,391	12.70	12.97	2.13	13.25	5.85	24.35	51.17	68.66
	CSAG.EY	CSAG.EY	Canal Shipping	3,202	131	106,717	15.60	16.01	2.63	16.40	9.11	10.34	49.77	7.81
	AUTO.CA	AUTO.EY	GB Auto	4,820	197	829,352	4.25	4.44	4.47	6.11	2.28	29.57	11.81	10.14