

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	550
No. of shares (bn)	221
Market cap (USDmn)	18,986
Market cap (EGPmn)	359,206
USD:EGP	18.92

EGX30 index performance



Source: EGX

21 July 2022

Market performance. Another strong session saw the EGX30 climb 1.94% supported mainly by continued buying from local institutions. Most EGX30 names were in the green today, with the exception of EKHO, which ended the day flat, and EAST which fell 0.60%. ISPH extended its bullish run today as the stock ended the day up 10.89% on significantly high volumes. HRHO outperformed today, erasing all of yesterday's losses, as the stock further supported the main gauge. Consumer sector had a strong session today as JUFO +1.22%, EFID +2.00% and OLFI +5.65% all outperformed on decent volumes.

Turnover and flows. Turnover increased by 9% today and was mainly dominated by individuals who accounted for 66%. COMI printed lower-than-average volumes, however, it still accounted for 8% of today's total turnover. Healthcare names printed higher-than-average volumes today as ISPH, CLHO, and SPMD accounted for 12% of turnover combined. Local retail were net sellers today of EGP56mn, despite supporting the EGX70 higher. Local institutions extended their buying spree and ended the day as net buyers of EGP 141mn. On the other hand, foreign institutions were net sellers of EGP 75mn.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,112	9,289	9,112	9,289	1.94
EGX 70	1,756	1,798	1,756	1,798	2.39
EGX 100	2,580	2,642	2,580	2,642	2.40

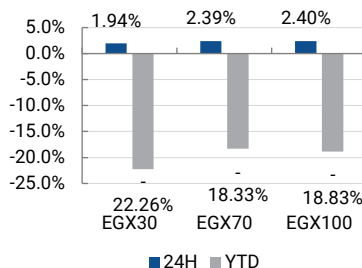
Source: EGX

CI Capital Brokerage

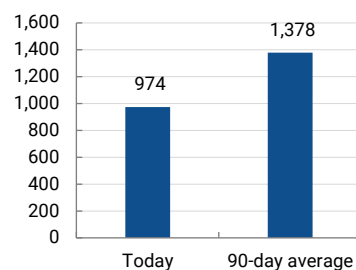
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EGX Market Snapshot

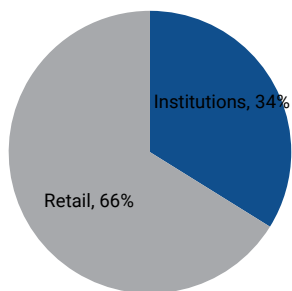
Key Indices Performance



Market turnover (EGPmn)

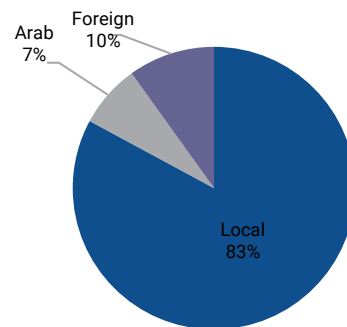


Trading activity by investor type



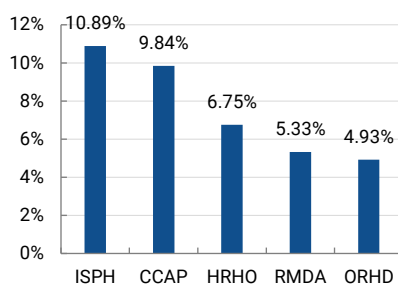
Source: EGX

Trading activity by nationality



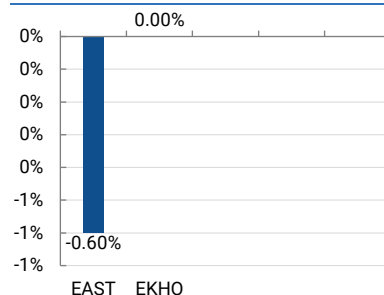
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,020	212	208,189	3.91	4.02	2.81	5.61	3.20	0.75	(4.51)	24.84
	COMI.CA	COMI EY	CIB	74,741	3,946	7,043,437	37.00	37.70	1.89	54.15	33.83	(2.96)	(28.19)	(12.49)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,400	338	359,401	5.01	5.12	2.20	9.00	4.10	(6.06)	(36.16)	(13.58)
	HRHO.CA	HRHO EY	ERG Hermes	13,288	702	2,833,279	10.66	11.38	6.75	16.67	9.33	9.69	(6.47)	21.75
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,087	269	83,085	33.23	33.51	0.84	47.97	31.01	(6.92)	(27.00)	(6.24)
	QNBA.CA	QNBA EY	QNB Al Ahli	31,310	1,653	130,216	14.53	14.53	-	20.00	11.66	(9.19)	(22.09)	(11.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	23,999	1,267		12.65	12.98	2.61	25.20	0.50	(9.36)		
	FWRV.CA	FWRV EY	Fawry	10,385	548	2,167,481	3.06	3.14	2.61	10.77	2.77	(21.70)	(48.67)	(68.92)
	ETEL.CA	ETEL EY	Telecom Egypt	23,011	1,215	539,869	13.25	13.48	1.74	19.75	12.77	(7.03)	(18.84)	(3.09)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,052	583	269,104	2.46	2.44	(0.81)	3.25	2.19	-	(17.29)	0.83
	HELI.CA	HELI EY	Heliopolis Housing	7,196	380	1,412,019	5.37	5.39	0.37	7.40	3.97	5.89	(15.78)	12.76
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,054	267	1,252,262	2.90	2.90	-	3.00	1.82	14.62	21.68	4.37
	ORHD.CA	ORHD EY	ODE	4,330	229	191,532	3.65	3.83	4.93	6.13	3.35	(3.53)	(30.62)	(28.41)
	PHDC.CA	PHDC EY	Palm Hills	3,862	204	296,922	1.25	1.27	1.76	2.15	1.07	3.50	(30.14)	(33.02)
	OCDI.CA	OCDI EY	SODIC	4,285	226	45,962	11.10	12.03	8.38	19.95	9.01	0.84	(18.22)	(30.50)
	TMGH.CA	TMGH EY	TMG	14,672	775	1,245,852	7.07	7.11	0.57	9.99	6.50	(6.32)	(20.91)	0.28
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,073	57	97,417	2.21	2.24	1.36	4.56	2.04	(1.32)	(20.85)	(26.80)
	DICE.CA	DICE EY	Dice	164	9	137,782	0.29	0.31	6.64	0.83	0.24	2.69	(28.46)	(57.32)
	DOMT.CA	DOMT EY	Domty	1,320	70	256,546	4.64	4.67	0.65	4.84	3.40	-	11.46	16.17
	EAST.CA	EAST EY	Eastern Tobacco	22,365	1,181	658,281	10.00	9.94	(0.60)	12.77	9.75	(5.33)	(7.96)	(16.61)
	EFID.CA	EFID EY	Edita	5,539	292	168,190	7.51	7.66	2.00	8.70	6.55	2.13	(7.71)	(0.52)
	JUFO.CA	JUFO EY	Juhayna	7,004	370	306,047	7.35	7.44	1.22	8.93	5.15	4.06	5.38	33.57
	MTIE.CA	MTIE EY	MTI	2,156	114	836,639	2.18	2.23	2.29	8.30	1.85	(10.80)	(70.54)	(68.14)
	OLFI.CA	OLFI EY	Obour Land	1,944	103	170,712	4.60	4.86	5.65	7.30	4.10	3.40	(19.13)	(12.27)
	ORWE.CA	ORWE EY	Oriental Weavers	4,450	235	272,290	6.47	6.69	3.40	9.42	6.30	3.88	(22.21)	(16.69)
Education														
	CIRA.CA	CIRA EY	CIRA	6,673	352	504,164	11.36	11.45	0.79	14.85	9.51	(3.78)	(15.12)	(3.70)
	TALM.EY	TALM EY	Taaleem	2,410	127	132,564	3.25	3.30	1.54	5.45	2.80	3.45	(31.68)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,560	346	532,778	4.05	4.10	1.23	5.65	4.00	(16.33)	(18.00)	(10.87)
	PHAR.CA	PHAR EY	EIPICO	2,787	147	46,460	28.02	28.10	0.29	49.00	27.80	(6.02)	(32.04)	(37.58)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,540	81	379,956	1.24	1.38	10.89	3.77	1.10	(12.36)	(57.08)	(56.85)
	IDHC.CA	IDHC EY	IDH	9,198	486	43,778	19.10	15.33	(19.74)	22.50	15.28	(19.74)	(22.61)	
	RMDA.CA	RMDA EY	Rameda	2,370	125	325,362	2.25	2.37	5.33	2.93	1.62	7.73	-	10.13
	SPMD.CA	SPMD EY	Speed Medical	588	31	456,502	0.49	0.53	7.72	2.45	0.44	(9.40)	(52.68)	(75.58)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,050	267	706,831	3.73	3.91	4.83	4.48	3.16	10.14	0.51	8.01
	CCAP.CA	CCAP EY	Qalaa Holding	3,702	195	983,387	1.09	1.19	9.84	1.58	0.98	(3.16)	(0.67)	2.05
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,549	240	464,314	7.02	7.22	2.85	10.88	6.33	(6.11)	(3.35)	(30.41)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	28,392	1,499	1,743,765	22.03	22.50	2.13	30.01	17.90	(5.46)	4.46	14.04
	EFIC.CA	EFIC EY	EFIC	1,376	73	162,865	18.64	18.91	1.45	19.50	11.41	2.38	44.35	34.21
	EKHO.CA	EKHO EY	EK Holding	25,650	1,356	429,926	1.25	1.25	-	1.49	0.97	(4.58)	(10.65)	27.94
	EKHOA.CA	EKHOA EY	EK Holding	25,669	1,355	877,489	21.48	21.49	0.05	25.50	17.25	(1.78)		
	KIMA.CA	KIMA EY	KIMA	4,224	223	328,737	3.45	3.56	3.19	5.00	2.64	(1.92)	(9.18)	3.49
	MFPC.CA	MFPC EY	MOPCO	22,722	1,200	593,021	98.28	99.17	0.91	114.00	73.73	(0.43)	9.65	25.67
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,246	66	54,639	3.29	3.29	-	6.18	3.07	(6.80)	(22.59)	(37.81)
	SWDY.CA	SWDY EY	Elsewedy Electric	14,088	744	967,906	6.29	6.45	2.54	10.03	5.57	(7.86)	(30.35)	(24.12)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,416	339	636,735	11.78	11.81	0.25	17.24	10.68	(2.40)	(13.10)	(8.52)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	469	18,742	455.30	455.30	-	690.00	380.13	(18.70)	8.40	19.79
	ORAS.CA	ORAS EY	Orascom Construction	6,659	352	305,076	55.93	57.03	1.97	86.00	50.00	(9.99)	(25.94)	(23.61)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,082	638	364,637	8.10	8.11	0.12	11.18	5.85	3.44	(5.59)	(1.82)
	CSAG.EY	CSAG EY	Canal Shipping	2,206	116	50,612	10.94	11.03	0.82	21.20	9.11	2.41	(19.19)	(34.70)
	AUTO.CA	AUTO EY	GB Auto	3,227	170	619,224	2.83	2.95	4.24	6.06	2.26	(0.67)	(38.54)	(14.99)

Source: EGX