

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	563
No. of shares (bn)	221
Market cap (USDmn)	20,536
Market cap (EGPmn)	502,109
USD:EGP	24.45

EGX30 index performance



Source: EGX

9 November 2022

Market performance

The market witnessed heightened volatility today as it started the day off on a negative note, yet institutional buying appetite was persistent, leading the main gauge to end the day 4.56% higher. The rally was mainly due to increased institutional flows during the auction, in which COMI and EAST gained 11.42% and 15.60% respectively. ETEL EY +3.88% rallied despite a slow start following news of QIA US\$1bn deposit to Egypt. Locals speculating that funds could be to finalize ETEL's stake sale in VFE. Other blue chips followed suit as the likes of ABUK +1.86%, HRHO +1.50% and MNHD +4.00% managed to witness moderate gains. AUTO -1.85% came under pressure after their chairman Raouf Ghabbour passed away.

Turnover and flows

Market turnover dropped by 8.12% despite the strong buying seeing during today's auction. Local institutions ended the day as net sellers of EGP54mn while foreign institutions ended as net buyers of EGP100.67mn on the back of COI buy flows. COMI contributed most to index gains and dominated activity on 1.59X its average daily volume. MNHD came in second on the back of increased institutional buying in the name. BTFH started off the session on good note, however, selling pressure kicked in, leading the stock to print a total value of EGP74.3mn.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,268	11,781	1,128	11,781	4.56
EGX 70	2,231	2,239	2,207	2,210	(0.95)
EGX 100	3,241	3,256	3,218	3,232	(0.28)

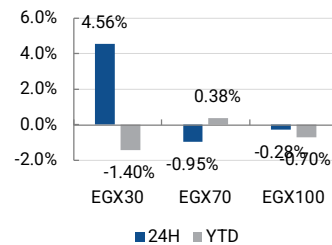
Source: EGX

CI Capital Brokerage

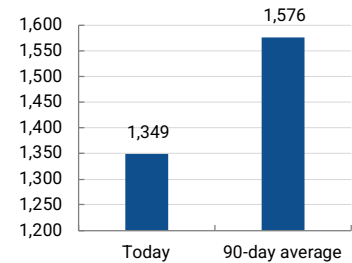
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EGX Market Snapshot

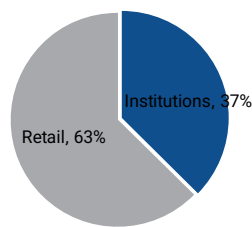
Key Indices Performance



Market Turnover (EGPmn)

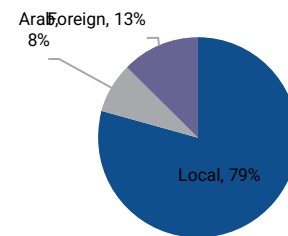


Trading Activity by Investor Type



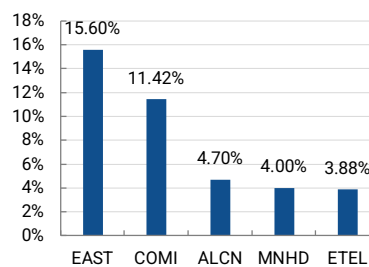
Source: EGX

Trading Activity by Nationality



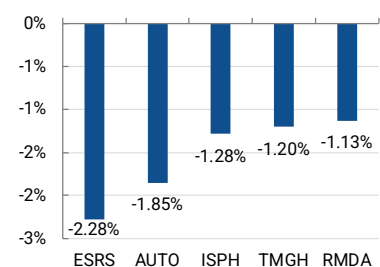
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,560	187	145,637	4.53	4.56	0.66	4.77	3.45	4.59	16.92	19.69
	COML.CA	COMI.EY	CIB	107,997	4,431	5,870,397	32.50	36.21	11.42	36.21	22.49	40.35	26.33	1.35
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	8,913	366	217,908	7.09	7.13	0.56	9.00	4.10	15.56	10.71	2.45
	HRHO.CA	HRHO.EY	EFG Hermes	15,764	647	2,050,144	13.30	13.50	1.50	16.67	9.33	16.28	-	26.07
	HDBK.CA	HDBK.EY	Housing & Dev Bank	6,046	248	97,253	11.43	11.38	(0.44)	13.71	8.86	6.58	5.29	0.25
	QNBK.CA	QNBK.EY	QNB Al Ahli	31,245	1,282	14,548	14.97	14.50	(3.14)	20.00	11.66	(7.05)	(17.05)	(9.38)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	27,733	1,138		14.99	15.00	0.07	21.45	11.25	7.07		
	FWRY.CA	FWRY.EY	Fawry	11,939	490	1,814,432	3.63	3.61	(0.55)	7.85	2.77	1.69	(25.41)	(53.04)
	ETEL.CA	ETEL.EY	Telecom Egypt	35,183	1,444	594,483	19.84	20.61	3.88	21.25	12.77	19.83	28.33	49.89
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,097	455	223,553	2.46	2.45	(0.41)	3.25	2.19	(2.00)	(10.91)	(3.92)
	HELL.CA	HELL.EY	Heliopolis Housing	7,410	304	715,062	5.56	5.55	(0.18)	7.40	3.97	(2.63)	(2.63)	35.70
	MNHD.CA	MNHD.EY	Madinet Nasr Housing	6,006	246	2,207,024	2.75	2.86	4.00	3.42	1.62	12.16	32.03	63.34
	ORHD.CA	ORHD.EY	ODE	6,783	278	171,997	6.08	6.00	(1.32)	6.58	3.35	14.29	33.04	11.11
	PHDC.CA	PHDC.EY	Palm Hills	4,196	172	411,190	1.39	1.38	(0.79)	2.03	1.07	2.53	(14.83)	(26.63)
	OCDI.CA	OCDI.EY	SODIC	4,314	177	24,252	12.11	12.11	-	19.95	9.01	(2.65)	6.23	(32.76)
	TMGH.CA	TMGH.EY	TMG	16,921	694	643,365	8.30	8.20	(1.20)	9.99	6.50	13.42	(3.30)	8.61
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,154	47	119,988	2.41	2.41	-	3.05	2.04	3.88	0.84	(12.68)
	DICE.CA	DICE.EY	Dice	606	25	709,569	0.34	0.34	(1.17)	0.53	0.24	(6.87)	4.53	(33.23)
	DOMT.CA	DOMT.EY	Domty	1,385	57	76,639	4.90	4.90	-	5.43	3.40	(9.09)	7.93	13.95
	EAST.CA	EAST.EY	Eastern Tobacco	29,904	1,227	556,628	11.60	13.41	15.60	13.41	9.62	26.34	19.09	13.11
	EFID.CA	EFID.EY	Edita	8,315	341	251,527	10.63	11.50	8.18	11.68	6.55	18.56	46.68	58.62
	JUFO.CA	JUFO.EY	Juhayna	6,599	271	104,417	7.01	7.01	-	8.93	5.46	(2.91)	(10.13)	8.85
	MTIE.CA	MTIE.EY	MTI	3,335	137	713,738	3.58	3.45	(3.63)	8.10	1.85	8.83	7.14	(44.08)
	OLFI.CA	OLFI.EY	Obour Land	2,400	98	89,757	6.00	6.00	-	7.30	4.10	18.58	7.14	3.27
	ORWE.CA	ORWE.EY	Oriental Weavers	5,055	207	317,169	7.48	7.60	1.60	9.27	6.30	13.43	(3.43)	(9.20)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,466	306	196,909	12.55	12.81	2.07	14.85	9.51	6.75	6.75	(4.19)
	TALM.EY	TALM.EY	Taaleem	2,410	99	113,263	3.40	3.30	(2.94)	5.40	2.72	(1.49)	(15.38)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,928	284	522,126	4.21	4.33	2.85	5.65	3.81	11.60	(17.52)	(13.57)
	PHAR.CA	PHAR.EY	ELPICO	2,963	122	128,310	30.05	29.88	(0.57)	43.50	27.80	0.61	(9.89)	(24.53)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,905	78	483,711	1.72	1.70	(1.28)	3.52	1.10	(6.02)	(22.13)	(40.73)
	IDHC.CA	IDHC.EY	IDH	10,200	419	22,429	17.00	17.00	-	22.50	12.45	3.03	(10.99)	
	RMDA.CA	RMDA.EY	Rameda	2,620	107	160,221	2.65	2.62	(1.13)	2.96	1.80	(4.73)	16.44	24.82
	SPMD.CA	SPMD.EY	Speed Medical	455	19	519,042	0.42	0.41	(3.07)	2.05	0.41	(6.82)	(34.61)	(78.27)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,089	209	374,466	3.98	3.94	(1.01)	4.46	3.21	(7.73)	3.14	0.25
	CCAP.CA	CCAP.EY	Qalaa Holding	3,804	156	953,560	1.27	1.27	(0.24)	1.58	0.98	(9.89)	(6.22)	0.56
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	5,172	212	395,078	8.09	8.21	1.48	9.52	6.33	12.01	(0.12)	13.71
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	34,563	1,418	1,243,088	26.89	27.39	1.86	30.01	17.90	6.41	(2.53)	41.55
	EFIC.CA	EFIC.EY	EFIC	2,026	83	183,685	28.32	27.84	(1.69)	36.20	11.41	5.65	50.41	131.81
	EKHO.CA	EKHO.EY	EK Holding	31,227	1,277	222,958	1.18	1.18	(0.34)	1.49	1.15	(2.48)	(10.27)	(15.71)
	EKHOA.CA	EKHOA.EY	EK Holding	31,159	1,278	461,854	25.93	26.00	0.27	27.19	19.00	12.07		
	KIMA.CA	KIMA.EY	KIMA	5,114	210	313,149	4.40	4.31	(2.05)	4.76	3.01	13.42	7.75	26.39
	MFPC.CA	MFPC.EY	MOPCO	25,661	1,053	346,998	111.76	112.00	0.21	116.90	73.73	4.88	6.68	27.19
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,026	83	45,293	5.35	5.35	-	5.50	3.07	2.49	36.13	42.29
	SWDY.CA	SWDY.EY	Elsewedy Electric	18,107	743	641,249	8.20	8.29	1.10	10.03	5.57	10.53	4.67	0.12
	ESRS.CA	ESRS.EY	Ezz Dekheila	9,100	373	539,589	17.14	16.75	(2.28)	17.70	10.68	22.89	13.95	20.76
	IRAX.CA	IRAX.EY	Ezz Steel	13,658	560	10,447	700.00	700.00	-	755.00	380.13	5.55	5.02	45.84
	ORAS.CA	ORAS.EY	Orascom Construction	7,852	322	246,153	67.39	67.25	(0.21)	86.00	50.00	5.08	(17.69)	(4.17)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	18,920	776	147,385	12.13	12.70	4.70	13.25	5.85	24.02	44.65	62.20
	CSAG.EY	CSAG.EY	Canal Shipping	3,120	128	106,896	15.51	15.60	0.58	16.40	9.11	10.56	45.93	5.05
	AUTO.CA	AUTO.EY	GB Auto	4,613	189	816,612	4.33	4.25	(1.85)	6.11	2.28	24.76	7.03	4.38