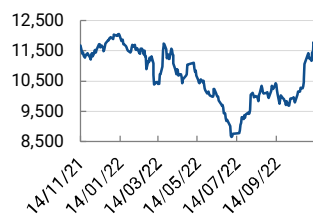


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	566
No. of shares (bn)	221
Market cap (USDmn)	20,984
Market cap (EGPmn)	513,0053
USD:EGP	24.45

EGX30 index performance



Source: EGX

13 November 2022

Market performance

The market extended its recent strong run as sentiment across locals remained bearish, leading the main gauge to trade 1.91% higher. Buying appetite in large caps, led by COMI +1.62%, FWRY +5.04% and EKHOA +4.74% buoyed the main market index. NBFS names witnessed increased buying as the likes of EFIH +6.40%, FWRY +5.04% and MTIE +7.87% rallied. Nothing major was out on those names; however, FWRY announced earlier today that its launching Tamweelak Fawry mobile app under its microfinance business. Real estate names further supported the market, led by TMGH + 2.87%, EMFD +3.64% and PHDC +4.06%.

Turnover and flows

Market turnover slightly dropped by 3.15% even though it's a Sunday and foreign participation in minimal. Institutional participation came in at 22% from total activity. Foreign institutions ended as net sellers of EGP121K while local institutions ended as net buyers of EGP64mn. Despite printing lower than average volumes, COMI still managed to top the session in terms of activity, trading a total value of EGP125.9mn. FWRY came in second after local institutional buying buoyed the stock, leading it to print 3.1X its average daily volume. Real estate names dominated activity today as MNHD and HELI both traded EGP66.3mn and EGP51mn respectively.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,756	11,980	11,753	11,980	1.91
EGX 70	2,231	2,279	2,231	2,279	2.18
EGX 100	3,275	3,340	3,275	3,340	1.98

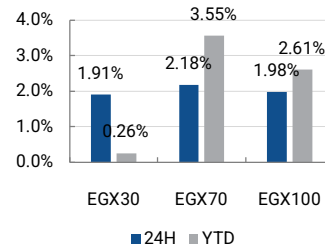
Source: EGX

CI Capital Brokerage

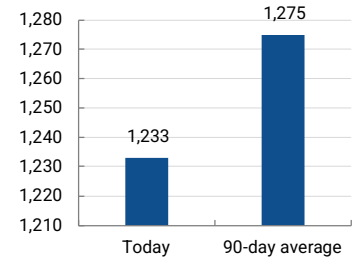
+20 2 2129 2270
reserach@cicapital.com

EGX Market Snapshot

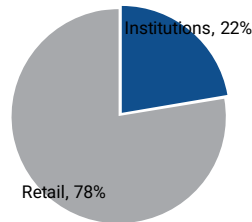
Key Indices Performance



Market Turnover (EGPmn)

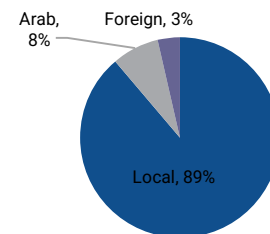


Trading Activity by Investor Type



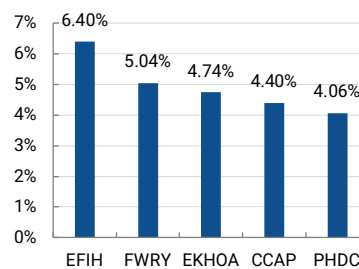
Source: EGX

Trading Activity by Nationality



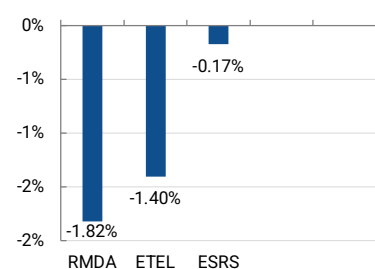
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,650	191	140,821	4.57	4.65	1.75	4.77	3.45	7.64	12.86	18.93
	COML.CA	COMI.EY	CIB	104,627	4,291	5,978,875	34.52	35.08	1.62	36.21	22.49	34.92	25.36	(0.20)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	9,575	393	220,078	7.62	7.66	0.52	9.00	4.10	27.88	22.76	6.75
	HRHO.CA	HRHO.EY	EFG Hermes	15,951	654	2,063,488	13.51	13.66	1.11	16.67	9.33	18.78	6.58	28.26
	HDBK.CA	HDBK.EY	Housing & Dev Bank	6,179	253	97,152	11.63	11.63	-	13.71	8.86	5.70	8.20	1.79
	QNBK.CA	QNBK.EY	QNBK Al Ahli	32,128	1,318	17,383	15.11	14.91	(1.32)	20.00	11.66	(4.42)	(14.70)	(6.81)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	30,137	1,236		15.32	16.30	6.40	20.80	11.25	19.85		
	FWRY.CA	FWRY.EY	Fawry	13,097	537	1,777,857	3.77	3.96	5.04	7.84	2.77	20.36	(18.35)	(48.63)
	ETEL.CA	ETEL.EY	Telecom Egypt	36,190	1,484	614,836	21.50	21.20	(1.40)	21.79	12.77	24.85	32.09	47.12
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,595	476	222,542	2.47	2.56	3.64	3.25	2.19	2.40	(4.12)	(1.16)
	HELI.CA	HELI.EY	Helipolis Housing	7,850	322	707,479	5.73	5.88	2.62	7.40	4.00	7.50	6.52	35.48
	NRHO.CA	NRHO.EY	Medinet Nasr Housing	6,195	254	2,227,084	2.92	2.95	1.03	3.42	1.62	17.06	43.88	46.36
	ORHO.CA	ORHO.EY	ODE	7,088	291	169,701	6.10	6.27	2.79	6.58	3.35	20.35	46.50	11.96
	PHDC.CA	PHDC.EY	Palm Hills	4,439	182	411,053	1.40	1.46	4.06	2.03	1.07	9.20	(3.31)	(22.21)
	OCDI.CA	OCDI.EY	SODIC	4,474	183	25,202	12.63	12.56	(0.55)	19.95	9.01	3.80	9.60	(30.57)
	TMGH.CA	TMGH.EY	TMG	17,767	729	626,011	8.37	8.61	2.87	9.99	6.50	19.92	6.17	12.11
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,169	48	119,933	2.42	2.44	0.83	3.05	2.04	7.96	4.27	(12.86)
	DICE.CA	DICE.EY	Dice	629	26	715,670	0.34	0.35	0.51	0.51	0.24	4.76	9.13	(29.27)
	DOMT.CA	DOMT.EY	Domty	1,385	57	75,335	4.90	4.90	-	5.43	3.40	(9.09)	7.46	16.11
	EAST.CA	EAST.EY	Eastern Tobacco	28,767	1,180	567,284	12.85	12.90	0.39	13.41	9.53	22.86	20.00	9.41
	EFID.CA	EFID.EY	Edita	8,691	356	250,692	12.20	12.02	(1.48)	12.50	6.55	23.92	58.16	62.43
	JUFO.CA	JUFO.EY	Juhayna	6,712	275	94,143	7.08	7.13	0.71	8.93	5.46	(13.15)	11.41	(11.41)
	MTIE.CA	MTIE.EY	MTI	3,713	152	711,579	3.56	3.84	7.87	8.10	1.85	27.57	17.43	(37.76)
	OLFI.CA	OLFI.EY	Obour Land	2,508	103	89,550	6.14	6.27	2.12	7.30	4.10	21.98	12.57	8.85
	ORWE.CA	ORWE.EY	Oriental Weavers	5,321	218	321,405	7.79	8.00	2.70	9.27	6.30	22.14	3.36	(3.50)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,693	315	196,648	13.20	13.20	-	14.85	9.51	10.09	12.24	(1.49)
	TALM.EY	TALM.EY	Taaleem	2,410	99	114,805	3.30	3.30	-	5.40	2.72	(1.49)	(15.38)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	7,408	304	519,484	4.50	4.63	2.89	5.65	3.81	15.46	(14.26)	(7.40)
	PHAR.CA	PHAR.EY	EIPICO	3,157	129	138,790	31.00	31.83	2.68	43.50	27.80	9.80	(0.47)	(17.02)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,938	79	482,287	1.73	1.73	-	3.52	1.10	(2.26)	(15.85)	(39.54)
	IDHC.CA	IDHC.EY	IDH	10,200	418	22,419	17.00	17.00	-	22.50	12.45	3.03	(10.99)	
	RMDA.CA	RMDA.EY	Rameda	2,700	111	158,918	2.75	2.70	(1.82)	2.96	1.80	2.27	19.47	25.76
	SPMD.CA	SPMD.EY	Speed Medical	477	20	520,322	0.42	0.43	2.63	2.05	0.40	(1.60)	(32.18)	(76.76)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,256	216	366,556	4.01	4.07	1.50	4.46	3.21	(3.55)	5.71	2.78
	CCAP.CA	CCAP.EY	Qalaa Holding	3,895	160	951,703	1.27	1.33	4.40	1.58	0.98	(0.08)	1.37	6.74
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	5,387	221	397,930	8.35	8.55	2.40	9.52	6.33	11.62	6.34	20.42
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	36,304	1,489	1,227,712	28.14	28.77	2.24	30.01	17.90	12.21	2.93	48.53
	EFIC.CA	EFIC.EY	EFIC	2,164	89	184,918	28.96	29.74	2.69	36.20	11.41	16.31	65.68	141.99
	EKHO.CA	EKHO.EY	EK Holding	32,370	1,324	212,826	1.16	1.19	2.16	1.49	1.15	(0.59)	(8.28)	(15.48)
	EKHOA.CA	EKHOA.EY	EK Holding	32,273	1,324	466,326	27.00	28.28	4.74	29.90	19.00	23.22		
	KIMA.CA	KIMA.EY	KIMA	5,375	220	305,841	4.50	4.53	0.67	4.76	3.07	17.97	10.49	35.22
	MFPC.CA	MFPC.EY	MOPCO	26,743	1,097	365,031	115.00	116.72	1.50	120.50	73.73	8.07	10.11	28.26
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,041	84	45,621	5.39	5.39	-	5.59	3.07	3.26	37.15	41.10
	SWDY.CA	SWDY.EY	Elsewedy Electric	18,500	759	614,795	8.40	8.47	0.83	10.03	5.57	16.99	8.45	1.19
	ESRS.CA	ESRS.EY	Ezz Dekheila	9,518	390	542,921	17.55	17.52	(0.17)	18.00	10.68	32.83	25.14	25.59
	IRAX.CA	IRAX.EY	Ezz Steel	13,529	555	10,126	700.00	693.36	(0.95)	755.00	380.13	4.55	1.97	53.20
	ORAS.CA	ORAS.EY	Orascom Construction	8,054	330	243,701	67.99	68.98	1.46	86.00	50.00	9.53	(14.84)	(1.99)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	19,546	802	133,721	12.97	13.12	1.16	13.51	5.85	23.42	46.27	68.42
	CSAG.EY	CSAG.EY	Canal Shipping	3,412	140	107,823	16.01	17.06	6.56	17.20	9.11	14.11	59.59	14.88
	AUTO.CA	AUTO.EY	GB Auto	4,820	198	839,959	4.44	4.44	-	6.11	2.28	37.67	10.14	11.81