

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	604
No. of shares (bn)	221
Market cap (USDmn)	21,947
Market cap (EGPmn)	402,940
USD:EGP	18.36

EGX30 index performance



Source: EGX

15 May 2022

Market performance. The EGX30 ended the day in the red, albeit on lower than average volumes. The market traded higher in the first half of the session before heavy local selling pressure kicked in and dragged the index lower. COMI led the decline as the stock fell -1.43% and weighed most on the index. HRHO took centre stage today and contributed most to daily turnover after it replaced FWRY in Thursday's MSCI rebalance. Additionally, Amazon agreed to purchase USD10mn worth of HRHO's GDR with an option to replace the investment into valU at a future date based on a current post money valuation of valU of USD235mn. That said, despite increased buying appetite in the name throughout most of the session, the stock was met with heavy selling pressure towards the end of the session. FWRY was also pressured today and further weighed on the index after its downgrade to the MSCI small-cap index.

Turnover and flows. Today's turnover fell -22.9% from Thursday, on a lack of foreign participation, coupled with absence of stock specific driver. Turnover was dominated by HRHO as the stock contributed to 32% of today's total turnover following recent news on the name. Despite printing lower than average volumes, COMI accounted for 4.8% of daily turnover. Local institutions ended the day as net sellers of EGP-103mn, while GCC and foreigners ended the day as net buyers of EGP27mn and EGP13mn, respectively. Local institutions ended the day as net buyers of EGP95mn, despite the EGX70 falling -0.42%.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,678	10,743	10,534	10,534	(1.36)
EGX 70	1,832	1,851	1,825	1,825	(0.42)
EGX 100	2,786	2,807	2,766	2,766	(0.69)

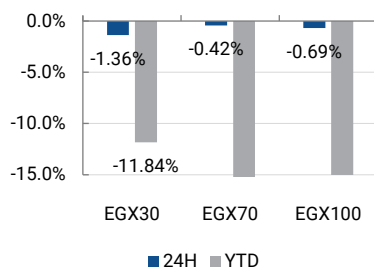
Source: EGX

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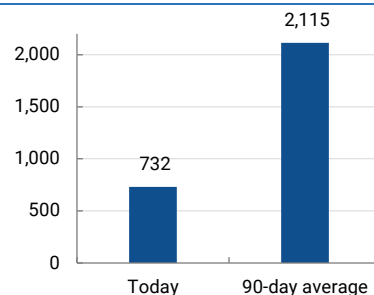
EGX Market Snapshot

Key Indices Performance



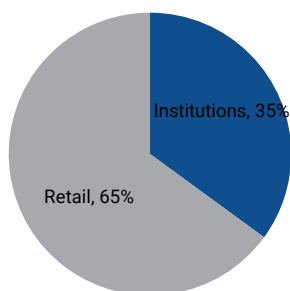
Source: EGX

Market Turnover (EGPmn)



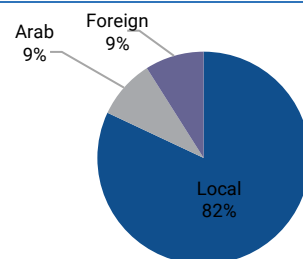
Source: EGX

Trading Activity by Investor Type



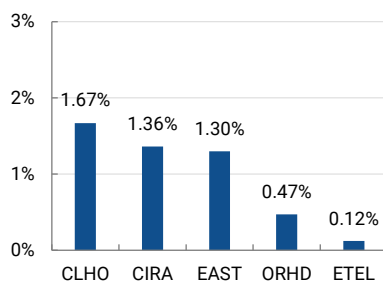
Source: EGX

Trading Activity by Nationality



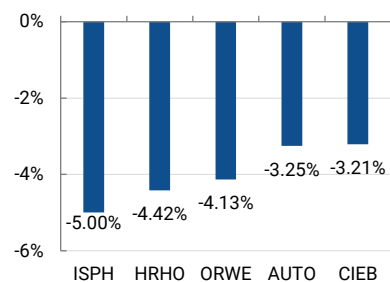
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,110	224	272,217	4.12	4.11	(0.24)	5.61	3.10	8.16	4.05	26.46
	COMI.CA	COMI EY	CIB	82,274	4,492	7,305,125	42.10	41.50	(1.43)	54.15	36.53	(5.25)	(21.31)	(7.84)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,525	411	409,817	6.24	6.02	(3.53)	9.00	5.47	(15.21)	(16.57)	5.09
	HRHO.CA	HRHO EY	EFG Hermes	14,304	781	2,106,215	15.38	14.70	(4.42)	20.00	10.63	(4.92)	13.87	24.84
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,717	312	142,771	37.62	37.66	0.11	47.97	28.77	(3.90)	(4.92)	27.99
	QNBA.CA	QNBA EY	QNB Al Ahli	37,666	2,056	126,740	17.48	17.48	-	20.00	13.00	-	12.77	2.82
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,450	1,717		17.04	17.01	(0.18)	25.20	0.50	(3.63)		
	FWRY.CA	FWRY EY	Fawry	14,569	795	2,511,725	4.85	4.71	(2.89)	14.07	4.40	(3.48)	(35.07)	(60.33)
	ETEL.CA	ETEL EY	Telecom Egypt	27,433	1,498	776,664	16.05	16.07	0.12	19.75	11.00	2.62	12.46	43.23
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,912	650	316,452	2.67	2.63	(1.50)	3.25	2.12	(2.59)	5.20	14.35
	HELI.CA	HELI EY	Heliopolis Housing	7,250	396	2,540,271	5.52	5.43	(1.63)	7.40	3.97	7.74	28.37	17.53
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,669	200	1,008,417	2.30	2.25	(2.17)	2.96	1.82	9.76	6.06	(18.28)
	ORHD.CA	ORHD EY	ODE	4,861	265	259,694	4.28	4.30	0.47	6.20	3.71	7.50	(20.22)	(27.97)
	PHDC.CA	PHDC EY	Palm Hills	4,505	246	318,554	1.49	1.46	(1.88)	2.12	1.42	(0.61)	(16.46)	(10.20)
	OCDI.CA	OCDI EY	SODIC	4,082	223	126,886	11.46	11.46	-	19.95	10.50	4.37	(36.33)	(32.83)
	TMGH.CA	TMGH EY	TMG	16,715	913	1,335,360	8.11	8.10	(0.12)	9.99	5.44	(6.90)	9.46	40.62
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,102	60	123,629	2.34	2.30	(1.71)	4.56	2.20	(3.77)	(16.36)	(22.30)
	DICE.CA	DICE EY	Dice	285	16	137,466	0.55	0.54	(1.65)	1.87	0.43	0.37	(35.10)	(63.53)
	DOMT.CA	DOMT EY	Domty	1,275	70	266,349	4.56	4.51	(1.10)	4.70	3.40	0.45	8.94	7.38
	EAST.CA	EAST EY	Eastern Tobacco	24,503	1,338	957,879	10.75	10.89	1.30	12.77	10.26	(3.54)	(8.10)	(9.33)
	EFID.CA	EFID EY	Edita	5,568	304	214,244	7.60	7.70	1.32	8.75	6.55	4.05	4.05	(0.39)
	JUFO.CA	JUFO EY	Juhayna	7,804	426	373,248	8.21	8.29	0.97	8.49	3.97	13.10	30.55	72.35
	MTIE.CA	MTIE EY	MTI	3,094	169	1,050,957	3.27	3.20	(2.14)	8.30	2.86	(13.98)	(47.02)	(56.33)
	OLFI.CA	OLFI EY	Obour Land	2,244	123	204,137	5.57	5.61	0.72	7.30	4.73	(5.24)	(2.60)	(13.02)
	ORWE.CA	ORWE EY	Oriental Weavers	4,968	271	333,047	7.74	7.47	(3.49)	9.42	6.80	(8.79)	(12.43)	9.37
Education														
	CIRA.CA	CIRA EY	CIRA	6,988	382	511,086	11.76	11.99	1.96	14.85	9.51	(0.08)	(11.19)	(3.54)
	TALM.EY	TALM EY	Taaleem	2,848	155	251,797	3.90	3.90	-	5.82	3.08	-	(13.53)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,784	480	445,490	5.40	5.49	1.67	5.60	3.70	6.81	12.04	28.27
	PHAR.CA	PHAR EY	EIPICO	3,143	172	119,935	31.98	31.69	(0.91)	49.00	31.50	(14.35)	(16.69)	(23.62)
	ISPH.CA	ISPH EY	Ibsinsina Pharma (ISP)	2,198	120	366,423	2.40	2.29	(4.58)	4.40	2.28	(10.20)	(32.45)	(43.32)
	IDHC.CA	IDHC EY	IDH	11,460	626	49,452	19.10	19.10	-	22.00	3.94	-	2.80	
	RMDA.CA	RMDA EY	Rameda	2,250	123	478,954	2.26	2.25	(0.44)	2.93	1.62	9.76	(2.17)	0.94
	SPMD.CA	SPMD EY	Speed Medical	698	38	988,869	0.63	0.63	(0.79)	2.67	0.54	2.95	(67.92)	(73.90)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,959	271	795,898	3.85	3.84	(0.26)	4.48	2.78	17.07	1.59	23.47
	CCAP.CA	CCAP EY	Qalaa Holding	3,837	209	985,517	1.31	1.29	(1.75)	1.58	1.11	1.90	6.97	1.42
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,015	274	615,148	8.04	7.96	(1.00)	10.88	6.33	10.56	15.53	(12.53)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	34,273	1,871	1,771,812	27.95	27.16	(2.83)	30.01	17.90	9.78	32.62	36.28
	EFIC.CA	EFIC EY	EFIC	1,288	70	170,625	17.95	17.70	(1.39)	19.00	11.41	2.37	47.87	51.80
	EKHO.CA	EKHO EY	EK Holding	26,467	1,442	512,583	1.29	1.29	(0.15)	1.49	0.96	(3.01)	(10.10)	29.13
	EKHOA.CA	EKHOA EY	EK Holding	26,399	1,441	1,039,316	23.50	23.14	(1.53)	25.00	17.25	7.63		
	KIMA.CA	KIMA EY	KIMA	4,806	262	276,788	4.10	4.05	(1.22)	5.00	2.64	11.88	25.78	15.71
	MFPC.CA	MFPC EY	MOPCO	24,046	1,313	657,899	106.00	104.95	(0.99)	114.00	69.00	7.48	13.73	41.08
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	81	62,327	3.93	3.93	-	6.18	3.20	-	(2.72)	(1.01)
	SWDY.CA	SWDY EY	Elsewedy Electric	16,600	906	1,278,468	7.81	7.60	(2.69)	10.03	7.01	1.20	(8.43)	(10.38)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,557	413	936,924	14.00	13.91	(0.64)	17.24	9.86	5.70	10.31	28.56
	IRAX.CA	IRAX EY	Ezz Steel	13,268	724	19,802	679.99	679.99	-	690.00	316.05	25.65	51.11	89.90
	ORAS.CA	ORAS EY	Oracon Construction	9,248	505	358,182	81.00	79.20	(2.22)	86.00	64.00	7.03	12.34	(5.71)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	13,184	720	398,985	8.97	8.85	(1.34)	11.18	5.85	21.23	14.34	11.04
	CSAG EY	CSAG EY	Canal Shipping	2,120	116	45,196	10.69	10.60	(0.84)	21.20	9.11	(4.07)	(16.73)	(3.46)
	AUTO.CA	AUTO EY	GB Auto	4,234	231	680,942	4.00	3.87	(3.25)	6.06	3.17	2.38	0.52	17.99

Source: EGX