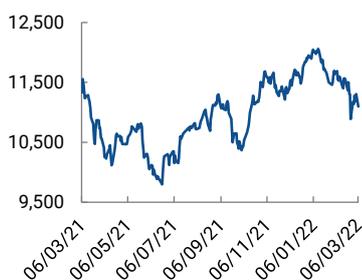


## EGYPT MARKET WRAP

### EGX30 index summary

6M avg. daily value (EGPmn)	523
No. of shares (bn)	221
Market cap (USDmn)	27,163
Market cap (EGPmn)	426,538
USD:EGP	15.70

### EGX30 index performance



Source: EGX

### 06 March 2022

**Market performance.** It was a mixed session for the EGX, as the EGX30 fell, while the retail dominated EGX70 sustained its recent uptrend. The EGX30 recovery witnessed on 3 March was short lived, as the blue-chip index shed 1.87% on today's transactions, pressured by renewed sell-off by non-Arab foreign institutions, EGP85mn net sellers. Commodity plays were the only EGX30 names to finish in the green. The EGX70 was quite different, with locals dominating the session, grabbing an 81% share of total activity. The retail-dominated index continued to build on its recent uptrend, supported by increasing demand from local and Gulf institutions. The index gained 1.32%, closing at a session high. The equal weight EGX100 gained a decent 0.50% on today's transactions.

**Turnover and flows.** Market turnover came in at EGP763mn, well below its 90-day average, on low foreign participation. On flows, basic resources came in on top of the turnover standings, accounting for 21% of market activity, on recent commodity prices rally. Ezz Steel (ESRS) topped the sector's turnover, at EGP59mn, topping the EGX30 gains at +4.79%. The steel producer was followed by urea heavyweight Abu Qir Fertilizers (ABUK), trading EGP41mn. Sidi Kerir Petrochemicals (SKPC) also put in good volume, trading EGP31mn. Real estate finished second, grabbing a 17% market share. The bulk came on a foreign sell-off in Talaat Moustafa Group (TMGH), down 3.66%, trading EGP49mn. Banks finished third, once again powered by Commercial International Bank (COMI), putting in a market-leading turnover of EGP102mn.

**Gainers and losers.** The EGX30 put in a disappointing session, coming off a decent recovery on Thursday. The index lost 1.87%, with only four names finishing in the green, all commodity plays, as the Russia-Ukraine conflict continues to take its toll on the market. ESRS topped the EGX30 gains at +4.79%, as global steel prices continue to surge. SKPC followed suit, up 1.66%, on higher-than-average volume. Urea prices are also on the rise, with chatter of Russia potentially halting exports, in a bid to counter western sanctions. Misr Fertilizers (MFPC) finished in the green as a result, +1.23%. Finally, the EGX30's last gainer was Alexandria Mineral Oils Co. (AMOC), as the global oil rally continues to unfold. In the red, healthcare sustained its recent downtrend, suffering the impact of the foreign sell-off on the EGX. Rameda (RMDA) finished as the EGX30's worst performer, shedding 4.44%, on decent volume. Ibn Sina Pharma (ISPH) followed suit, at -3.88%. Telecom Egypt (ETEL) made significant gains over the past week, on growing interest from Gulf institutions. Many investors viewed that as an opportunity to shift positions, pressuring the name to a -3.98% close during today's session. TMGH lost 3.66%, to finish among the EGX30's worst performers. Closing out the list, Cairo Investment Real Estate Development (CIRA) shed 2.99%, on low volume.

### Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,306	11,306	11,088	11,095	(1.87)
EGX 70	1,887	1,912	1,887	1,912	1.32
EGX 100	2,882	2,902	2,882	2,897	0.50

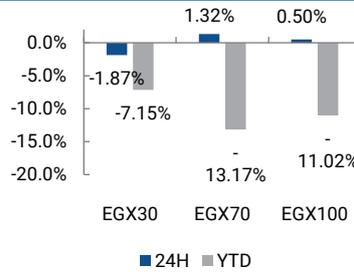
Source: EGX

### CI Capital Brokerage

+20 2 2129 2270  
reserach@ci-capital.com

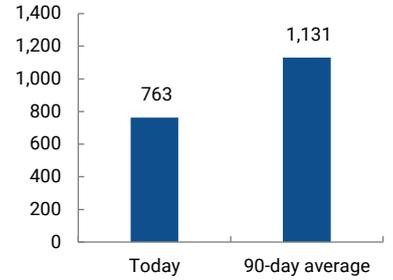
## EGX Market Snapshot

### Key Indices Performance



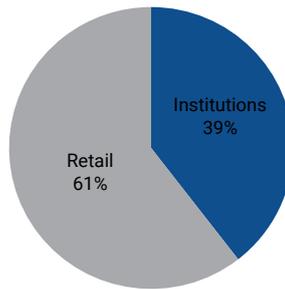
Source: EGX

### Market Turnover (EGPmn)



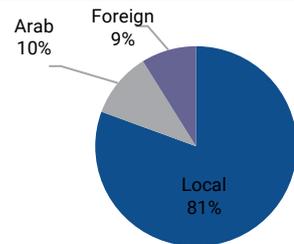
Source: EGX

### Trading Activity by Investor Type



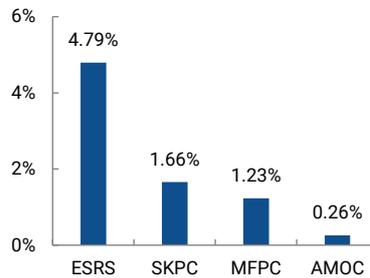
Source: EGX

### Trading Activity by Nationality



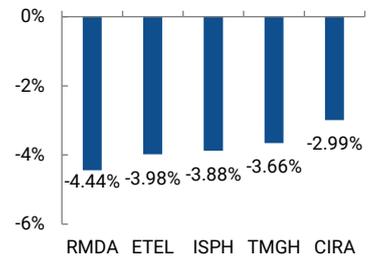
Source: EGX

### EGX30 Top Performing Stocks



Source: EGX

### EGX30 Worst Performing Stocks



Source: EGX

## Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmm)	Market Cap (USDmm)	GM A DTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
<b>Financials</b>														
	CICH.CA	CICH EY	CI Capital	4,080	260	298,392	3.97	4.08	2.77	5.61	2.97	(1.69)	(14.64)	(10.72)
	COMI.CA	COMI EY	CIB	90,828	5,787	6,971,195	47.50	46.10	(2.95)	54.15	36.53	(11.26)	(1.50)	0.88
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	9,463	603	428,247	7.80	7.57	(2.95)	9.00	5.24	(13.88)	8.73	19.30
	HRHD.CA	HRHD EY	EFG Hermes	16,844	1,073	1,512,768	17.56	17.31	(1.42)	18.80	10.63	12.99	39.15	38.57
	HDBK.CA	HDBK EY	Housing & Dev Bank	6,140	391	237,046	40.79	40.45	(0.83)	47.97	25.00	(9.02)	8.82	28.89
	QNBA.CA	QNBA EY	QNB Al Ahli	36,632	2,334	17,478	17.00	17.00	-	20.00	13.00	(8.85)	2.97	4.94
<b>Fintech &amp; telecom</b>														
	EFIH.CA	EFIH EY	E-finance	33,529	2,136		19.20	18.86	(1.77)	25.20	0.50	8.02		
	FWRY.CA	FWRY EY	Fawry	16,032	1,021	2,543,989	9.55	9.39	(1.68)	25.99	8.47	(8.30)	(43.77)	(51.53)
	ETEL.CA	ETEL EY	Telecom Egypt	31,734	2,022	838,012	19.36	18.59	(3.98)	19.75	10.12	10.33	28.65	65.69
<b>Real Estate</b>														
	EMFD.CA	EMFD EY	Emaar Misr	11,957	762	470,678	2.66	2.64	(0.75)	3.10	2.12	(12.00)	9.09	10.00
	HELI.CA	HELI EY	Heliopolis Housing	6,849	436	2,327,279	5.20	5.13	(1.35)	7.40	3.97	(23.32)	(6.56)	(1.16)
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,291	210	1,168,856	1.99	1.98	(0.55)	3.28	1.85	(22.51)	(21.98)	(38.03)
	ORHD.CA	ORHD EY	ODE	4,861	310	290,340	4.38	4.30	(1.83)	6.23	4.23	(23.21)	(9.28)	(24.83)
	PHDC.CA	PHDC EY	Palm Hills	4,690	299	422,562	1.52	1.52	(0.13)	2.12	1.43	(15.40)	(22.35)	(11.36)
	OCDI.CA	OCDI EY	SODIC	4,670	298	232,076	13.11	13.11	-	19.95	12.71	(9.21)	(23.78)	(21.02)
	TMGH.CA	TMGH EY	TMG	18,490	1,178	1,209,839	9.30	8.96	(3.66)	9.99	5.41	(0.88)	21.24	33.73
<b>Consumer</b>														
	POUL.CA	POUL EY	Cairo Poultry	1,269	81	282,505	2.59	2.65	2.32	4.56	2.37	(6.69)	(23.19)	(17.19)
	DICE.CA	DICE EY	Dice	318	20	234,119	0.60	0.60	-	3.17	0.56	(23.08)	(48.28)	(79.93)
	DOMT.CA	DOMT EY	Domty	1,063	68	187,985	3.88	3.76	(3.09)	5.21	3.71	(11.74)	(6.93)	(26.27)
	EAST.CA	EAST EY	Eastern Tobacco	26,100	1,663	1,033,809	11.65	11.60	(0.43)	14.49	10.26	9.43	(0.43)	(19.72)
	EFID.CA	EFID EY	Edita	5,358	341	241,813	7.60	7.41	(2.50)	9.00	6.86	(6.68)	(0.94)	(17.67)
	JUFO.CA	JUFO EY	Juhayna	5,517	351	417,548	5.96	5.86	(1.68)	7.67	3.97	(16.29)	8.92	2.99
	MTIE.CA	MTIE EY	MTI	5,801	370	1,028,216	6.10	6.00	(1.64)	9.35	5.61	(20.84)	(18.52)	(28.57)
	OLFI.CA	OLFI EY	Obour Land	2,440	155	177,930	6.12	6.10	(0.33)	7.95	4.73	(5.43)	8.35	(21.79)
	ORWE.CA	ORWE EY	Oriental Weavers	5,354	341	310,283	8.15	8.05	(1.23)	9.42	5.78	(6.50)	(7.47)	12.12
<b>Education</b>														
	CIRA.CA	CIRA EY	CIRA	6,626	422	444,517	11.37	11.37	-	14.85	10.54	(8.31)	(10.12)	(12.54)
	TALM.EY	TALM EY	Taaleem	2,570	164	313,344	3.52	3.52	-	6.22	1.00	(21.60)	(24.95)	
<b>Healthcare</b>														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	7,520	479	626,222	4.72	4.70	(0.42)	5.40	3.70	(3.09)	2.17	(12.96)
	PHAR.CA	PHAR EY	EIPICO	3,826	244	136,331	38.66	38.58	(0.21)	49.00	37.01	(5.16)	(15.21)	(9.82)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	3,091	197	421,329	3.35	3.22	(3.88)	5.28	2.99	(16.15)	(19.30)	(37.84)
	IDHC.CA	IDHC EY	IDH	11,868	756	62,793	19.78	19.78	-	22.00	3.94	(0.15)	9.89	
	RMDA.CA	RMDA EY	Rameda	2,150	137	408,251	2.25	2.15	(4.44)	2.93	1.62	(8.90)	(0.45)	(10.63)
	SPMD.CA	SPMD EY	Speed Medical	1,116	71	1,438,807	1.04	1.01	(3.18)	3.07	0.96	(11.05)	(41.85)	(66.47)
<b>Industrials</b>														
	AMOC.CA	AMOC EY	AMOC	5,076	323	788,004	3.92	3.93	0.26	4.48	2.33	0.77	10.70	35.52
	CCAP.CA	CCAP EY	Qalaa Holding	4,106	262	850,958	1.49	1.48	(0.87)	1.58	1.09	0.61	23.87	6.71
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,002	319	820,395	7.81	7.94	1.66	10.88	6.33	4.06	(4.14)	(10.20)
<b>Fertilizers</b>														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	27,257	1,737	1,265,158	21.66	21.60	(0.28)	23.07	17.90	3.15	16.07	(0.87)
	EFIC.CA	EFIC EY	EFIC	1,046	67	125,193	14.31	14.38	0.49	15.90	9.60	6.99	6.44	16.25
	EKHO.CA	EKHO EY	EK Holding	24,586	1,566	592,449	1.45	1.43	(0.90)	1.49	0.94	3.17	27.47	39.22
	EKHOA.CA	EKHOA EY	EK Holding	24,589	1,567	21.39	20.81	20.81	(2.71)	23.70	17.25	0.97		
	KIMA.CA	KIMA EY	KIMA	4,272	272	92,863	3.62	3.60	(0.55)	5.00	2.64	(6.49)	(18.74)	(5.01)
	MFPC.CA	MFPC EY	MOPCO	20,627	1,314	488,330	88.94	90.03	1.23	106.00	64.05	2.28	11.42	19.96
<b>Construction &amp; materials</b>														
	ARCC.CA	ARCC EY	Arabian Cement	1,629	104	122,913	4.30	4.30	-	6.18	2.56	(5.70)	1.18	39.16
	SWDY.CA	SWDY EY	Elsewedy Electric	17,583	1,120	1,447,695	8.22	8.05	(2.07)	10.03	7.41	(16.15)	(4.17)	(13.81)
	ESRS.CA	ESRS EY	Ezz Dekhella	8,203	523	1,245,913	14.41	15.10	4.79	16.75	8.55	6.56	3.07	43.40
	IRAX.CA	IRAX EY	Ezz Steel	9,148	583	77,624	449.91	468.85	4.21	524.90	310.01	11.63	19.21	17.73
	ORAS.CA	ORAS EY	Orascom Construction	7,986	509	381,969	69.99	68.40	(2.27)	94.10	68.00	(6.70)	(8.80)	(26.36)
<b>Transport</b>														
	ALCN.CA	ALCN EY	Alex Containers	9,683	617	253,469	6.51	6.50	(0.15)	11.18	5.76	(14.92)	(26.22)	(10.47)
	CSAG.EY	CSAG EY	Canal Shipping	2,206	141	64,457	10.78	11.03	2.32	21.20	8.56	(21.21)	(30.89)	0.82
	AUTO.CA	AUTO EY	GB Auto	6,334	404	684,615	5.86	5.79	(1.19)	6.06	3.14	6.04	45.84	46.58

Source: EGX