

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	921
No. of shares (bn)	221
Market cap (USDmn)	22,739
Market cap (EGPmn)	673,084
USD:EGP	29.60

EGX30 index performance



Source: EGX

11 January 2023

Market performance and Flows

Market reversed recent trend, erasing early losses, and rallying higher on the back of significant drop in EGP. USD ended the trading session at EGP29.60 after reaching a high of EGP32.20, which in hand triggered increased buying appetite across the board. Expect increased volatility during the upcoming period until the EGP finds a floor and that will be the trigger for retail to move back to the high yielding CDs. The market ended the day on a slight uptick +0.42% as heavyweight COMI witnessed increased selling pressure despite the continued weakness in EGP. The pressure was mainly on the back of retail selling following the release of ESOP shares. today, the market witnessed heightened volatility extending yesterday's weakness at open as locals were reallocating to high yielding CDs and reducing their exposure to equities. However, the strong move in currency led to increased buying in selective names across the board.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	15,462	16,139	15,301	15,528	0.42
EGX 70	2,814	2,893	2,809	2,809	(0.17)
EGX 100	4,213	4,359	4,211	4,227	0.34

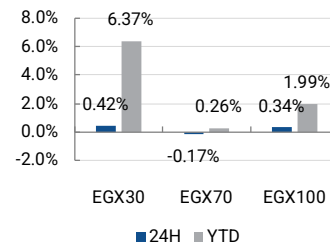
Source: EGX

CI Capital Brokerage

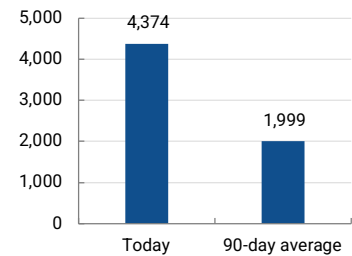
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EGX Market Snapshot

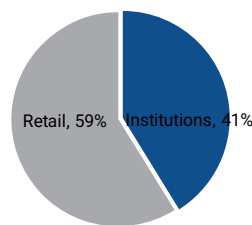
Key Indices Performance



Market Turnover (EGPmn)

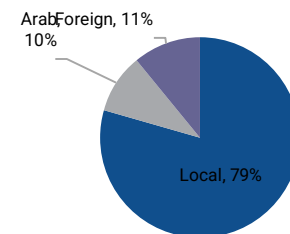


Trading Activity by Investor Type



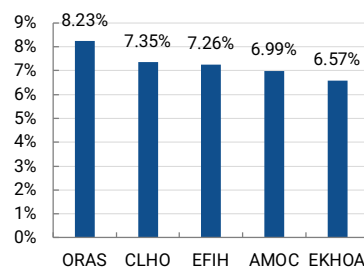
Source: EGX

Trading Activity by Nationality



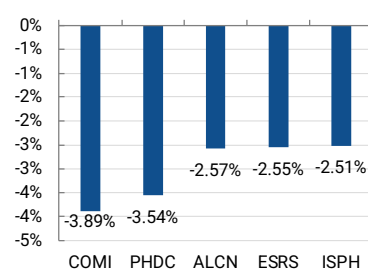
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	5,150	173	123,471	5.46	5.15	(5.68)	6.39	3.45	(8.20)	32.05	14.44
	COML.CA	COMI.EY	CIB	125,266	4,206	7,481,225	43.70	42.00	(3.89)	48.00	22.49	(5.83)	77.49	19.56
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	11,563	388	194,662	9.43	9.25	(1.91)	10.10	4.10	11.71	108.33	12.26
	HRHO.CA	HRHO.EY	EFG Hermes	20,201	678	2,155,207	17.70	17.30	(2.26)	19.63	9.33	(3.46)	72.86	37.48
	HDBK.CA	HDBK.EY	Housing & Dev Bank	9,510	319	126,459	17.67	17.90	1.30	18.25	8.86	6.42	93.54	37.06
	QNBK.CA	QNBK.EY	QNB Al Ahli	39,778	1,336	42,305	17.80	18.46	3.71	20.00	11.66	5.13	27.05	(1.02)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	40,676	1,366		20.51	22.00	7.26	22.00	11.25	16.96		
	FWRY.CA	FWRY.EY	Fawry	18,653	626	2,404,438	5.67	5.64	(0.53)	7.15	2.77	10.59	94.48	(20.41)
	ETEL.CA	ETEL.EY	Telecom Egypt	41,823	1,404	884,953	24.35	24.50	0.62	27.00	12.77	7.46	85.33	43.95
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	13,769	462	417,838	3.07	3.04	(0.98)	3.51	2.19	(5.00)	29.36	1.33
	HELL.CA	HELL.EY	Helipolis Housing	12,430	417	1,039,181	9.08	9.31	2.53	10.10	4.24	30.94	90.39	41.27
	MNHD.CA	MNHD.EY	Madinet Nasr Housing	7,245	243	2,300,889	3.41	3.45	1.17	3.80	1.62	5.18	48.85	49.77
	ORHD.CA	ORHD.EY	ODE	7,947	267	191,063	6.78	7.03	3.69	7.55	3.35	0.29	100.86	22.69
	PHDC.CA	PHDC.EY	Palm Hills	5,733	193	681,213	1.98	1.91	(3.54)	2.29	1.09	4.11	58.05	(2.02)
	OCDC.CA	OCDC.EY	SODIC	5,514	185	44,655	14.97	15.48	3.41	16.91	9.01	7.72	39.46	3.13
	TMGH.CA	TMGH.EY	TMG	21,461	721	1,092,851	9.99	10.40	4.10	10.79	6.50	10.76	52.94	13.54
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,466	49	146,481	3.02	3.06	1.32	3.42	2.04	10.87	41.01	4.79
	DICE.CA	DICE.EY	Dice	888	30	945,042	0.49	0.50	0.61	0.55	0.24	11.94	85.45	10.90
	DOMT.CA	DOMT.EY	Domty	1,577	53	44,800	5.58	5.58	-	6.54	3.40	0.90	20.00	30.68
	EAST.CA	EAST.EY	Eastern Tobacco	35,123	1,179	622,545	15.38	15.75	2.41	16.95	9.62	16.75	56.10	44.54
	EFID.CA	EFID.EY	Edita	9,942	334	256,511	13.39	13.75	2.69	15.16	6.55	10.53	93.12	65.66
	JUFD.CA	JUFD.EY	Juhayna	7,550	254	241,284	8.15	8.02	(1.60)	9.80	5.46	12.17	11.85	10.62
	MTIE.CA	MTIE.EY	MTI	4,670	157	700,588	4.83	4.83	-	8.10	1.85	6.62	135.61	(36.61)
	OLFI.CA	OLFI.EY	Obour Land	3,088	104	112,919	7.56	7.72	2.12	8.25	4.10	3.76	75.85	29.75
	ORWE.CA	ORWE.EY	Oriental Weavers	6,718	226	464,014	10.33	10.10	(2.23)	11.79	6.30	11.23	56.59	17.44
Education														
	CIRA.CA	CIRA.EY	CIRA	8,060	271	186,256	13.08	13.83	5.73	14.25	9.51	1.69	34.27	3.98
	TALM.EY	TALM.EY	Taaleem	2,892	97	125,587	4.01	3.96	(1.25)	5.28	2.72	0.76	31.13	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	8,416	283	421,454	4.90	5.26	7.35	5.65	3.81	8.45	25.24	4.37
	PHAR.CA	PHAR.EY	EIPICO	3,887	131	192,974	37.72	39.20	3.92	43.00	27.80	6.32	36.02	(6.95)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,173	73	519,753	1.99	1.94	(2.51)	3.40	1.10	(11.42)	70.18	(41.18)
	IDHC.CA	IDHC.EY	IDH	15,120	508	25,538	25.20	25.20	-	28.50	12.45	40.86	31.94	
	RMDA.CA	RMDA.EY	Rameda	2,750	92	169,455	2.76	2.75	(0.36)	3.17	1.80	(2.83)	25.00	10.89
	SPMD.CA	SPMD.EY	Speed Medical	481	16	465,526	0.44	0.43	(2.03)	1.25	0.40	1.40	(6.47)	(64.04)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	9,686	325	639,119	7.01	7.50	6.99	7.70	3.21	21.75	110.08	93.80
	CCAP.CA	CCAP.EY	Qalaa Holding	5,257	177	1,861,114	2.25	2.29	1.78	2.47	0.98	35.26	122.33	84.83
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	9,545	320	1,025,420	14.98	15.15	1.13	16.16	6.68	17.90	118.30	95.74
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	58,046	1,949	1,230,833	44.29	46.00	3.86	47.99	19.50	18.77	115.15	114.15
	EFIC.CA	EFIC.EY	EFIC	2,849	96	209,580	36.93	39.15	6.01	39.50	12.65	24.44	115.82	194.80
	EKHO.CA	EKHO.EY	EK Holding	41,161	1,391	196,708	1.24	1.24	0.08	1.46	1.15	(0.64)	(0.24)	(12.65)
	EKHOA.CA	EKHOA.EY	EK Holding	41,228	1,384	527,693	34.25	36.50	6.57	37.00	19.00	7.29		
	KIMA.CA	KIMA.EY	KIMA	8,211	276	709,414	6.85	6.92	1.02	7.37	3.19	10.02	105.95	80.68
	MFPC.CA	MFPC.EY	MOPCO	37,804	1,269	397,594	156.96	165.00	5.12	165.25	80.00	15.93	74.58	79.11
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,401	81	32,044	6.84	6.34	(7.31)	7.74	3.07	5.67	92.71	39.96
	SWDY.CA	SWDY.EY	Elsewedy Electric	27,981	940	888,519	12.89	12.89	-	14.20	5.60	7.11	111.75	30.86
	ESRS.CA	ESRS.EY	Ezz Dekheila	13,071	439	832,676	24.69	24.06	(2.55)	27.70	10.68	26.83	117.93	64.79
	IRAX.CA	IRAX.EY	Ezz Steel	14,997	504	11,831	759.23	768.62	1.24	800.00	380.13	2.01	68.82	83.00
	ORAS.CA	ORAS.EY	Orascom Construction	12,132	407	371,320	96.00	103.90	8.23	104.97	50.00	21.75	92.41	34.41
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	30,525	1,025	185,775	21.03	20.49	(2.57)	24.49	5.85	16.89	181.46	136.61
	CSAG.EY	CSAG.EY	Canal Shipping	4,520	152	167,726	22.53	22.60	0.31	26.58	9.11	(7.91)	111.61	58.37
	AUTO.CA	AUTO.EY	GB Auto	5,873	197	1,063,992	5.49	5.41	(1.46)	6.12	2.28	6.50	104.88	11.83