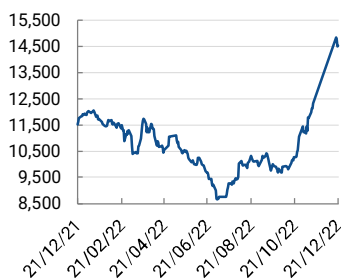


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	814
No. of shares (bn)	221
Market cap (USDmn)	25,855
Market cap (EGPmn)	632,159
USD:EGP	24.45

EGX30 index performance



Source: EGX

21 December 2022

Market performance

The EGX30 witnessed a volatile session today as it started off on a negative note on the back of exacerbated selling by retail investors. However, locals institutions stepped in and supported the main gauge which ended the day on an uptick, up 0.13%. COMI+1.01% recouped some of its recent losses after institutional investors aggressively sold the stock for four consecutive sessions. JUFO +7.75% outperformed the market, extending its recent bullish run, on higher than average volumes of 6.57mn shares.

Turnover and flows

Market turnover retreated by 26.14% from yesterday's level as investors remained wary ahead of tomorrow's scheduled MPC meeting. Foreign institutions ended the day as net sellers of EGP47.7mn while local institutions ended as net buyers of EGP103.6mn. COMI topped the session in terms of activity, printing 6.5mn shares and contributing to nearly 15.2% of today's total value traded. CCAP came in second and extended its dominance in terms of volumes as local retail continuing to increase their exposure in the name.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX30	14,523	14,591	14,302	14,542	0.13
EGX70	2,797	2,812	2,784	2,788	(0.32)
EGX100	4,138	4,155	4,111	4,122	(0.38)

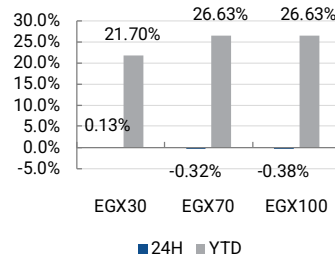
Source: EGX

CI Capital Brokerage

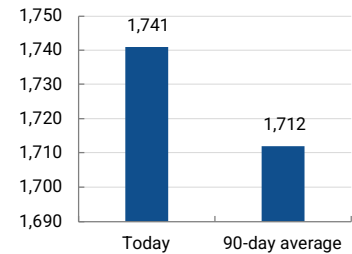
+20 2 2129 2270
reserach@cicapital.com

EGX Market Snapshot

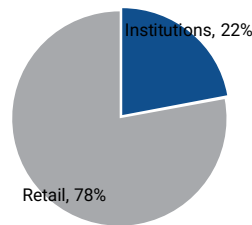
Key Indices Performance



Market Turnover (EGPmn)

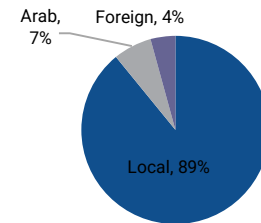


Trading Activity by Investor Type



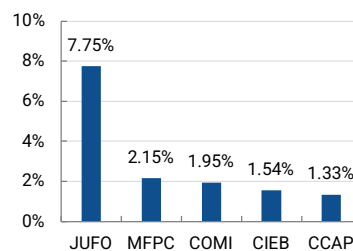
Source: EGX

Trading Activity by Nationality



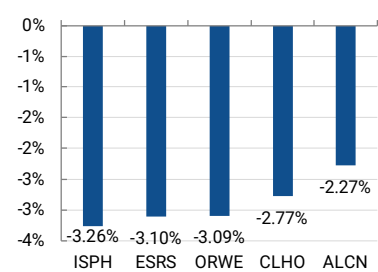
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	6,120	248	139,634	6.11	6.12	0.16	6.39	3.45	31.61	53.38	51.49
	COML.CA	COMI.EY	CIB	124,669	5,044	8,714,927	41.00	41.80	1.95	48.00	22.49	11.47	61.86	24.52
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	10,688	432	240,277	8.42	8.55	1.54	9.07	4.10	7.01	56.88	4.61
	HRHO.CA	HRHO.EY	EFG Hermes	20,271	820	2,451,627	17.48	17.36	(0.69)	19.23	9.33	29.65	67.33	40.95
	HDBK.CA	HDBK.EY	Housing & Dev Bank	9,122	369	146,486	17.25	17.17	(0.46)	18.00	8.86	39.59	66.93	38.92
	QNB.A.CA	QNB.A.EY	QNB Al Ahli	36,567	1,479	43,360	17.17	16.97	(1.16)	20.00	11.66	12.16	6.06	6.06
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	35,129	1,421		19.19	19.00	(0.99)	21.15	11.25	16.64		
	FWRY.CA	FWRY.EY	Fawry	17,000	688	2,448,010	5.18	5.14	(0.77)	7.23	2.77	20.66	28.18	(20.74)
	ETEL.CA	ETEL.EY	Telecom Egypt	45,220	1,830	962,798	26.48	26.49	0.04	26.89	12.77	20.41	82.69	65.56
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	14,177	574	457,068	3.18	3.13	(1.57)	3.51	2.19	17.67	28.28	4.33
	HELI.CA	HELI.EY	Helipolis Housing	10,948	443	1,063,849	8.15	8.20	0.61	8.59	4.24	41.14	61.10	20.23
	MNHO.CA	MNHO.EY	Madinet Nasr Housing	7,266	294	2,699,801	3.44	3.46	0.58	3.80	1.62	20.14	53.42	71.00
	ORHO.CA	ORHO.EY	ODE	7,992	323	225,331	7.03	7.07	0.57	7.55	3.35	15.33	78.09	24.69
	PHDC.CA	PHDC.EY	Palm Hills	6,537	264	589,347	2.15	2.15	-	2.21	1.07	30.38	75.22	11.20
	OCDI.CA	OCDI.EY	SODIC	5,450	220	48,969	15.26	15.30	0.26	16.91	9.01	21.33	28.25	5.59
	TMGH.CA	TMGH.EY	TMG	20,326	822	1,039,952	10.00	9.85	(1.50)	10.50	6.50	15.47	29.78	10.80
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,562	63	160,656	3.11	3.26	4.82	3.40	2.04	28.85	43.61	17.27
	DICE.CA	DICE.EY	Dice	856	35	1,002,261	0.49	0.48	(2.24)	0.54	0.24	29.46	61.28	15.06
	DOMT.CA	DOMT.EY	Domty	1,520	62	59,882	5.60	5.38	(3.93)	6.54	3.40	8.69	15.20	31.22
	EAST.CA	EAST.EY	Eastern Tobacco	33,495	1,355	722,295	15.06	15.02	(0.27)	15.48	9.62	10.52	41.78	37.84
	EFID.CA	EFID.EY	Edita	9,139	370	291,493	12.64	12.64	-	13.38	6.55	(0.47)	68.53	54.15
	JUFO.CA	JUFO.EY	Juhayna	8,379	339	219,289	8.26	8.90	7.75	8.99	5.46	24.48	26.24	26.24
	MTIE.CA	MTIE.EY	MTI	4,534	183	940,207	4.65	4.69	0.86	8.10	1.85	9.07	87.60	(25.08)
	OLFI.CA	OLFI.EY	Obour Land	2,904	117	124,672	7.23	7.26	0.41	8.00	4.10	6.76	54.47	27.37
	ORWE.CA	ORWE.EY	Oriental Weavers	7,097	287	504,652	11.01	10.67	(3.09)	11.79	6.30	41.32	65.68	27.94
Education														
	CIRA.CA	CIRA.EY	CIRA	7,535	305	164,214	12.93	12.93	-	14.25	9.51	1.41	8.66	(4.51)
	TALM.EY	TALM.EY	Taaleem	2,921	118	149,148	3.96	4.00	1.01	5.39	2.72	10.80	25.39	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	7,856	318	523,804	5.05	4.91	(2.77)	5.65	3.81	10.34	0.20	0.82
	PHAR.CA	PHAR.EY	EIPICO	3,702	150	209,401	37.19	37.33	0.38	43.50	27.80	13.78	24.85	(9.08)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,330	94	565,284	2.15	2.08	(3.26)	3.52	1.10	13.66	32.57	(38.53)
	IDHC.CA	IDHC.EY	IDH	10,734	434	29,351	17.89	17.89	-	22.50	12.45	5.24	(6.34)	
	RMDA.CA	RMDA.EY	Rameda	2,800	113	193,769	2.86	2.80	(2.10)	3.17	1.80	(5.08)	27.27	0.72
	SPMD.CA	SPMD.EY	Speed Medical	487	20	561,457	0.45	0.44	(1.79)	1.32	0.40	(2.01)	(24.96)	(64.05)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	7,775	315	633,987	6.09	6.02	(1.15)	6.75	3.21	42.99	69.58	76.02
	CCAP.CA	CCAP.EY	Qalaa Holding	5,242	212	1,688,402	2.25	2.28	1.33	2.41	0.98	70.28	84.91	87.96
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	8,064	326	956,236	13.09	12.80	(2.22)	14.34	6.68	49.01	66.45	82.60
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	46,879	1,897	1,354,334	37.79	37.15	(1.69)	39.99	19.50	20.81	56.09	82.11
	EFIC.CA	EFIC.EY	EFIC	2,295	93	229,319	31.72	31.54	(0.57)	36.20	12.65	10.13	70.76	142.62
	EKHO.CA	EKHO.EY	EK Holding	33,521	1,371	186,800	1.21	1.21	(0.74)	1.46	1.15	(0.33)	(8.02)	(8.78)
	EKHOA.CA	EKHOA.EY	EK Holding	33,900	1,372	544,271	30.72	30.50	(0.72)	37.00	19.00	3.95		
	KIMA.CA	KIMA.EY	KIMA	7,143	289	709,562	5.85	6.02	2.91	6.69	3.19	34.08	65.84	64.93
	MFPC.CA	MFPC.EY	MOPCO	31,547	1,276	444,145	135.10	137.69	1.92	146.40	80.00	10.27	38.24	53.86
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,329	94	47,334	6.20	6.15	(0.81)	6.32	3.07	6.96	74.22	42.36
	SWDY.CA	SWDY.EY	Elsewedy Electric	25,246	1,021	963,151	11.62	11.63	0.09	13.08	5.60	29.87	65.12	23.49
	ESRS.CA	ESRS.EY	Ezz Dekheila	11,898	481	869,893	22.60	21.90	(3.10)	23.49	10.68	32.73	80.99	48.47
	IRAX.CA	IRAX.EY	Ezz Steel	14,718	595	12,896	749.62	754.31	0.63	800.00	380.13	7.64	34.70	73.52
	ORAS.CA	ORAS.EY	Orascom Construction	10,735	434	423,349	93.48	91.94	(1.65)	100.00	50.00	16.41	45.11	22.52
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	27,784	1,124	189,497	18.93	18.65	(1.48)	19.60	5.85	43.68	137.88	132.54
	CSAG.EY	CSAG.EY	Canal Shipping	4,788	194	190,649	23.94	23.94	-	26.58	9.11	17.35	122.28	83.73
	AUTO.CA	AUTO.EY	GB Auto	5,970	242	1,182,701	5.52	5.50	(0.36)	6.11	2.28	30.33	83.74	12.52