

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	796
No. of shares (bn)	221
Market cap (USDmn)	25,855
Market cap (EGPmn)	632,159
USD:EGP	24.45

EGX30 index performance



Source: EGX

19 December 2022

Market performance

The main market index continued to correct lower as investors booked profits following the market's recent strong rally. COMI led today's decline as internationals aggressively sold the stock, ending the day 3.66% lower on volumes of 9mn shares. ETEL +4.34% bucked the general trend and attracted increased buying appetite on the back of continue M&A chatter in the name. ESRS +7.83% and ORAS +6.65% were also among the session's top performers as locals increased their exposure to both names. CICH +5.44% further extended its recent positive momentum as locals speculatively bought the stock on rumors of potential M&A activity.

Turnover and flows

Market turnover improved by 20.4% from yesterday's level on the return of foreigners. Institutional investors contributed to 33% of today's activity. Local institutions ended as net buyers of EGP176mn while foreigners ended as net sellers of EGP195mn. COMI topped the session in terms of activity, contributing to nearly 16.4% of total value traded. CCAP came in second after soaring by 10.68% on increased retail buying. ETEL traded at its 52-week high, printing nearly 4.7mn shares as locals opportunistically bought the stock.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	14,843	14,917	14,575	14,738	(0.70)
EGX 70	2,836	2,845	2,799	2,813	(0.82)
EGX 100	4,167	4,187	4,115	4,160	(0.18)

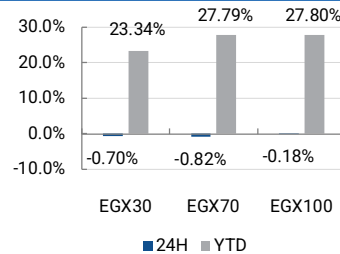
Source: EGX

CI Capital Brokerage

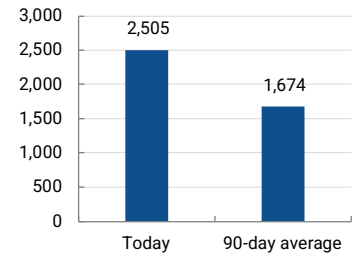
+20 2 2129 2270
reserach@cicapital.com

EGX Market Snapshot

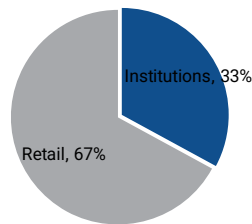
Key Indices Performance



Market Turnover (EGPmn)

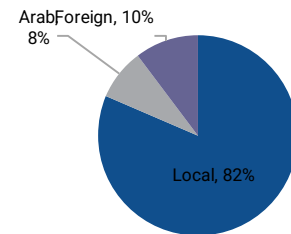


Trading Activity by Investor Type



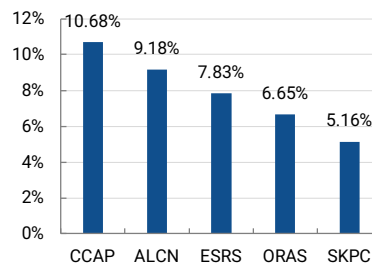
Source: EGX

Trading Activity by Nationality



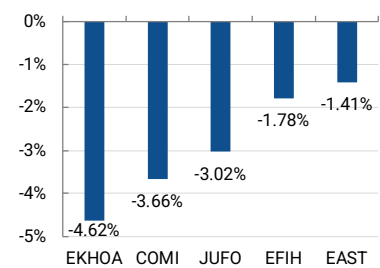
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	5,810	235	133,579	5.51	5.81	5.44	5.96	3.45	26.30	48.97	44.17
	COML.CA	COMI.EY	CIB	127,055	5,144	8,560,506	44.22	42.60	(3.66)	48.00	22.49	14.09	66.46	26.06
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	10,700	433	240,955	8.50	8.56	0.71	9.07	4.10	8.77	55.92	2.55
	HRHO.CA	HRHO.EY	EFG Hermes	21,287	862	2,374,709	18.10	18.23	0.72	19.23	9.33	35.04	74.03	46.72
	HDBK.CA	HDBK.EY	Housing & Dev Bank	9,112	369	145,899	17.15	17.15	-	18.00	8.86	38.20	65.68	36.82
	QNBK.CA	QNBK.EY	QNB Al Ahli	37,343	1,512	43,002	17.48	17.33	(0.86)	20.00	11.66	14.77	8.31	8.31
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	35,647	1,443		19.63	19.28	(1.78)	21.15	11.25	14.35		
	FWRY.CA	FWRY.EY	Fawry	17,363	703	2,407,083	5.18	5.25	1.35	7.23	2.77	20.14	26.51	(18.16)
	ETEL.CA	ETEL.EY	Telecom Egypt	43,104	1,745	914,425	24.20	25.25	4.34	25.75	12.77	14.46	67.44	58.41
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	14,494	587	447,813	3.27	3.20	(2.14)	3.51	2.19	18.96	32.23	6.67
	HELI.CA	HELI.EY	Heliopolis Housing	10,881	441	1,043,307	7.97	8.15	2.26	8.50	4.24	38.61	67.70	20.38
	MNHD.CA	MNHD.EY	Medinet Nasr Housing	7,203	292	2,698,017	3.47	3.43	(1.15)	3.80	1.62	16.27	59.66	65.70
	ORHD.CA	ORHD.EY	ODE	7,959	322	225,236	7.15	7.04	(1.54)	7.55	3.35	10.52	75.12	23.51
	PHDC.CA	PHDC.EY	Palm Hills	5,899	239	547,170	1.96	1.94	(1.02)	2.14	1.07	19.16	56.70	(0.14)
	OCDC.CA	OCDC.EY	SODIC	5,589	226	47,860	15.68	15.69	0.06	16.91	9.01	26.02	31.52	4.32
	TMGH.CA	TMGH.EY	TMG	20,883	845	997,287	10.06	10.12	0.60	10.50	6.50	18.09	34.75	16.59
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,509	61	158,525	3.09	3.15	1.94	3.40	2.04	27.02	44.50	11.31
	DICE.CA	DICE.EY	Dice	899	36	964,670	0.53	0.50	(4.91)	0.54	0.24	34.85	67.11	20.31
	DOMT.CA	DOMT.EY	Domty	1,650	67	60,715	5.79	5.84	0.86	6.54	3.40	17.98	25.32	41.06
	EAST.CA	EAST.EY	Eastern Tobacco	32,803	1,328	716,303	14.92	14.71	(1.41)	15.35	9.62	0.75	37.15	35.12
	EFID.CA	EFID.EY	Edita	9,226	374	292,598	12.63	12.76	1.03	13.38	6.55	(1.85)	67.67	55.42
	JUFD.CA	JUFD.EY	Juhayna	7,550	306	213,053	8.27	8.02	(3.02)	8.93	5.46	11.39	12.48	14.57
	MTIE.CA	MTIE.EY	MTI	4,486	182	943,636	4.68	4.64	(0.85)	8.10	1.85	7.41	84.13	(26.58)
	OLFI.CA	OLFI.EY	Obour Land	2,844	115	125,161	7.15	7.11	(0.56)	8.00	4.10	3.95	43.93	23.65
	ORWE.CA	ORWE.EY	Oriental Weavers	7,323	296	498,492	11.01	11.01	-	11.79	6.30	45.44	70.43	32.65
Education														
	CIRA.CA	CIRA.EY	CIRA	7,535	305	165,449	13.07	12.93	(1.07)	14.25	9.51	(1.97)	8.29	(7.44)
	TALM.EY	TALM.EY	Taaleem	2,943	119	149,685	4.00	4.03	0.75	5.39	2.72	11.63	24.00	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	7,984	323	524,135	5.04	4.99	(0.99)	5.65	3.81	8.48	0.40	2.67
	PHAR.CA	PHAR.EY	EIPICO	3,695	150	209,180	37.55	37.26	(0.77)	43.50	27.80	13.70	21.33	(9.45)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,486	101	561,381	2.22	2.22	-	3.52	1.10	20.00	41.49	(32.69)
	IDHC.CA	IDHC.EY	IDH	10,734	435	29,605	17.89	17.89	-	22.50	12.45	5.24	(6.34)	
	RMDA.CA	RMDA.EY	Rameda	2,840	115	195,081	2.87	2.84	(1.05)	3.17	1.80	(6.89)	28.51	6.77
	SPMD.CA	SPMD.EY	Speed Medical	496	20	562,403	0.45	0.45	(0.89)	1.32	0.40	(0.67)	(25.00)	(62.44)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	7,969	323	605,955	6.16	6.17	0.16	6.75	3.21	45.86	75.28	70.44
	CCAP.CA	CCAP.EY	Qalaa Holding	5,242	212	1,579,160	2.06	2.28	10.68	2.32	0.98	68.14	85.82	85.37
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	8,467	343	917,199	12.78	13.44	5.16	14.34	6.68	55.38	77.54	88.76
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	46,652	1,889	1,350,979	37.22	36.97	(0.67)	39.99	19.50	25.53	53.53	85.78
	EFIC.CA	EFIC.EY	EFIC	2,324	94	230,527	31.85	31.94	0.28	36.20	12.65	12.70	75.40	145.88
	EKHO.CA	EKHO.EY	EK Holding	34,555	1,413	185,212	1.24	1.23	(0.32)	1.46	1.15	1.48	(6.17)	(8.54)
	EKHOA.CA	EKHOA.EY	EK Holding	34,906	1,413	531,128	33.31	31.77	(4.62)	37.00	19.00	11.43		
	KIMA.CA	KIMA.EY	KIMA	7,060	286	695,056	5.87	5.95	1.36	6.69	3.19	30.77	67.61	63.91
	MFPC.CA	MFPC.EY	MOPCO	32,306	1,308	431,906	140.81	141.00	0.13	146.40	80.00	17.61	41.44	53.26
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,348	95	47,537	6.19	6.20	0.16	6.32	3.07	10.71	75.64	47.97
	SWDY.CA	SWDY.EY	Elsewedy Electric	26,245	1,062	953,911	11.93	12.09	1.34	13.08	5.60	34.56	69.24	26.48
	ESRS.CA	ESRS.EY	Ezz Dekheila	12,501	506	828,370	21.34	23.01	7.83	23.49	10.68	34.17	82.19	58.91
	IRAX.CA	IRAX.EY	Ezz Steel	14,748	597	12,811	755.85	755.85	-	800.00	380.13	7.86	34.97	73.87
	ORAS.CA	ORAS.EY	Orascom Construction	11,046	447	416,314	88.70	94.60	6.65	100.00	50.00	23.02	47.95	24.46
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	28,007	1,134	179,615	17.22	18.80	9.18	19.05	5.85	44.50	134.71	137.97
	CSAG.EY	CSAG.EY	Canal Shipping	4,782	194	184,793	24.13	23.91	(0.91)	26.58	9.11	26.91	121.18	97.44
	AUTO.CA	AUTO.EY	GB Auto	5,959	241	1,166,579	5.30	5.49	3.58	6.11	2.28	27.67	81.58	11.85