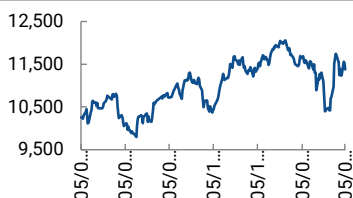


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	598
No. of shares (bn)	221
Market cap (USDmn)	23,458
Market cap (EGPmn)	429,055
USD:EGP	18.29

EGX30 index performance



Source: EGX

05 April 2022

Market performance. The EGX ended the day on a sour note, extending the weakness in the market for a second consecutive day, pressured by foreign institutional selling. Market bellwether, COMI (-2.96%), dominated volumes, pressuring the main market index -1.29% down, as it trades ex-div (EGP1.35/share cash div). The weakness extended across consumer and chemicals, with the former seeing retail investors re-allocate their holdings across food staples to DOMT (+2.73%), given the non-binding offer.

Turnover and flows. Market turnover regressed -16.6% from yesterday's levels, with local retail continuing its dominance of trading activity, despite relative up-tick in institutional market share. Internationals continued to reduce their exposure to equities, ending the day as net sellers by EGP89.6mn. Local institutions propped up NBFs, as HRHO (+4.26%), CICH (+3.19%), and FWRY (+4.35%) outperformed the broader market, on relatively high volumes.

Gainers and losers. FWRY ended the day as the main index top performer, gaining 4.35%, trading ex-rights. HRHO +4.26% continued to build on its recent momentum, as institutional buy flows further buoyed the stock. ORHD bucked its sector's trend and extended yesterday's bullish performance, albeit on lower-than-average volumes. Conversely, EKHOA ended the day in the red, pressured by low activity. PHDC, down -3.73%, witnessed rounds of profit booking and further weighed on the index.

CI Capital Brokerage

+20 2 2129 2270
reserach@cicapital.com

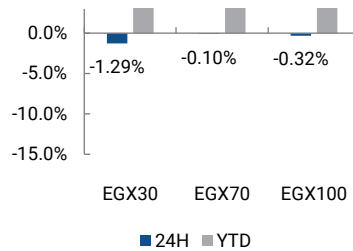
Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,529	11,545	11,366	11,380	(1.29)
EGX 70	1,936	1,943	1,934	1,934	(0.10)
EGX 100	2,944	2,954	2,934	2,934	(0.32)

Source: EGX

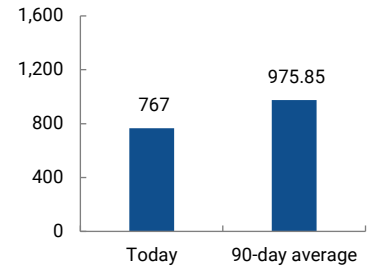
EGX Market Snapshot

Key Indices Performance



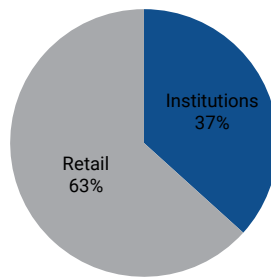
Source: EGX

Market Turnover (EGPmn)



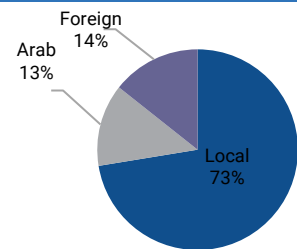
Source: EGX

Trading Activity by Investor Type



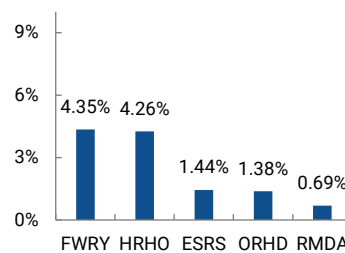
Source: EGX

Trading Activity by Nationality



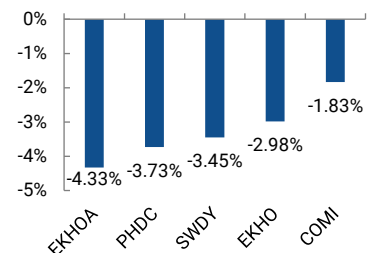
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,150	227	240,287	4.08	4.15	1.72	5.61	2.97	4.53	(2.12)	30.09
	COMI.CA	COMI EY	CIB	91,813	5,029	7,459,047	47.94	46.60	(2.80)	54.15	36.53	(1.89)	10.95	13.88
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	9,338	511	417,136	7.53	7.47	(0.80)	9.00	5.24	(4.23)	16.86	31.09
	HRHO.CA	HRHO EY	EFG Hermes	18,391	1,007	1,621,324	18.80	18.50	0.53	19.30	10.63	7.63	61.68	58.82
	HDBK.CA	HDBK EY	Housing & Dev Bank	6,274	344	151,912	41.98	41.33	(1.55)	47.97	27.50	1.32	8.00	40.10
	QNBA.CA	QNBA EY	QNB Al Ahli	36,955	2,024	123,776	18.00	17.15	(4.72)	20.00	13.00	0.88	5.54	7.19
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,378	1,719		17.78	17.65	(0.73)	25.20	0.50	(8.07)		
	FWRY.CA	FWRY EY	Fawry	17,291	947	2,358,056	5.21	5.47	4.99	14.07	4.59	5.80	(31.73)	(43.00)
	ETEL.CA	ETEL EY	Telecom Egypt	29,498	1,616	780,479	17.18	17.28	0.58	19.75	10.70	(10.74)	26.04	57.38
Real Estate														
	EMFD.CA	EMFD EY	Emaar Msr	13,362	732	342,849	2.95	2.95	-	3.25	2.12	10.90	22.92	32.29
	HELI.CA	HELI EY	Heliopolis Housing	8,237	451	2,253,165	6.15	6.17	0.33	7.40	3.97	18.65	25.92	28.27
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,909	214	975,789	2.42	2.41	(0.41)	3.24	1.82	20.92	4.97	(22.40)
	ORHD.CA	ORHD EY	ODE	5,008	274	301,086	4.34	4.43	2.07	6.22	3.71	1.14	(6.54)	(14.97)
	PHDC.CA	PHDC EY	Palm Hills	5,173	283	328,077	1.69	1.68	(0.53)	2.12	1.43	10.17	(12.42)	5.86
	OCDI.CA	OCDI EY	SODIC	4,381	240	156,287	12.22	12.30	0.65	19.95	11.29	(6.18)	(31.89)	(22.10)
	TMGH.CA	TMGH EY	TMG	18,531	1,015	1,207,801	8.98	8.98	-	9.99	5.41	(3.44)	23.01	49.67
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,217	67	162,472	2.57	2.54	(1.17)	4.56	2.37	(1.93)	(25.29)	(5.93)
	DICE.CA	DICE EY	Dice	307	17	159,388	0.57	0.58	1.22	1.87	0.50	(3.33)	(42.00)	(55.49)
	DOMT.CA	DOMT EY	Domty	1,266	69	222,680	4.40	4.48	1.82	4.63	3.40	15.46	12.56	6.92
	EAST.CA	EAST EY	Eastern Tobacco	26,573	1,456	997,092	12.03	11.81	(1.83)	12.77	10.26	1.37	(1.91)	(0.34)
	EFID.CA	EFID EY	Edita	5,423	297	215,908	7.51	7.50	(0.13)	8.75	6.55	(1.32)	9.17	(10.93)
	JUFO.CA	JUFO EY	Juhayna	6,759	370	386,584	7.45	7.18	(3.62)	7.67	3.97	20.47	27.76	28.67
	MTIE.CA	MTIE EY	MTI	4,254	233	1,050,844	4.42	4.40	(0.45)	8.30	3.96	(27.87)	(32.62)	(38.82)
	OLFI.CA	OLFI EY	Obour Land	2,428	133	174,505	6.25	6.07	(2.88)	7.30	4.73	(0.82)	17.41	(10.60)
	ORWE.CA	ORWE EY	Oriental Weavers	5,919	324	285,375	8.91	8.90	(0.11)	9.42	5.78	9.20	3.49	22.09
Education														
	CIRA.CA	CIRA EY	CIRA	6,178	338	544,800	10.60	10.60	-	14.85	9.51	(6.77)	(8.93)	(19.39)
	TALM.EY	TALM EY	Taaleem	2,958	162	257,128	4.10	4.05	(1.22)	6.22	1.00	15.06	(13.28)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,000	438	575,450	5.01	5.00	(0.20)	5.25	3.70	5.93	17.65	6.61
	PHAR.CA	PHAR EY	EIPICO	3,843	210	116,735	39.00	38.75	(0.64)	49.00	37.01	0.23	(11.67)	(3.41)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,774	152	381,299	2.93	2.89	(1.37)	4.40	2.82	(13.73)	(11.08)	(30.02)
	IDHC.CA	IDHC EY	IDH	12,600	690	57,051	21.00	21.00	-	22.00	3.94	6.17	10.53	
	RMDA.CA	RMDA EY	Rameda	2,030	111	404,729	2.02	2.03	0.50	2.93	1.62	(9.78)	1.00	3.58
	SPMD.CA	SPMD EY	Speed Medical	840	46	1,091,938	0.75	0.76	0.80	2.77	0.70	(27.14)	(57.64)	(70.66)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,934	270	778,264	3.84	3.82	(0.52)	4.48	2.33	(2.55)	(1.80)	57.85
	CCAP.CA	CCAP EY	Qalaa Holding	3,916	215	909,210	1.35	1.35	(0.52)	1.58	1.09	(9.85)	18.71	14.86
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,544	304	788,885	8.72	8.80	0.92	10.88	6.33	12.68	20.00	6.13
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	31,547	1,728	1,518,314	25.31	25.00	(1.22)	27.50	17.90	15.42	25.00	19.16
	EFIC.CA	EFIC EY	EFIC	1,205	66	150,734	16.76	16.56	(1.19)	18.09	9.65	15.72	29.38	64.12
	EKHO.CA	EKHO EY	EK Holding	25,506	1,395	578,049	1.31	1.26	(3.74)	1.49	0.94	(12.92)	7.60	20.73
	EKHOA.CA	EKHOA EY	EK Holding	25,459	1,395	1,108,204	22.84	22.00	(3.68)	24.15	17.25	2.85		
	KIMA.CA	KIMA EY	KIMA	4,390	240	137,775	3.75	3.70	(1.33)	5.00	2.64	2.21	(1.60)	17.46
	MFPC.CA	MFPC EY	MOPCO	24,053	1,318	609,382	106.20	104.98	(1.15)	110.00	64.05	18.03	17.78	53.91
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,594	87	96,209	4.31	4.21	(2.32)	6.18	2.70	(2.09)	6.85	51.99
	SWDY.CA	SWDY EY	Elsewedy Electric	18,631	1,021	1,346,131	8.70	8.53	(1.95)	10.03	7.40	3.77	5.83	(6.57)
	ESRS.CA	ESRS EY	Ezz Dekheila	8,035	440	1,157,296	14.60	14.79	1.30	17.24	8.70	2.64	8.43	65.25
	IRAX.CA	IRAX EY	Ezz Steel	11,004	603	54,541	541.19	563.98	4.21	580.00	310.01	25.35	41.00	61.81
	ORAS.CA	ORAS EY	Orascom Construction	8,988	492	362,704	78.19	76.98	(1.55)	90.90	64.00	9.99	4.73	(14.35)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	15,136	829	325,079	10.31	10.16	(1.45)	11.18	5.85	56.07	25.74	50.74
	CSAG.EY	CSAG EY	Canal Shipping	2,392	131	49,932	12.16	11.96	(1.64)	21.20	8.56	10.95	(34.89)	31.72
	AUTO.CA	AUTO EY	GB Auto	4,660	255	695,040	4.32	4.26	(1.39)	6.06	3.14	(27.30)	5.71	17.36

Source: EGX