

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	821
No. of shares (bn)	221
Market cap (USDmn)	25,410
Market cap (EGPmn)	621,268
USD:EGP	24.45

EGX30 index performance



Source: EGX

22 December 2022

Market performance and Flows

The main market index failed to hold gains ending the day ticking 0.80% lower on weaker volumes. Investors await today's MPC meeting which was evident in today's Volumes. Institutions managed to push the index higher post open. However, Retail profit booking kicked in leading the main gauge to end the day on a downtick, while EGX70/100 closed -1.18% and -1.16% respectively. Consumer stocks took center stage today as the likes of EFID +9.97% and OLF1 +4.13% attracted increased buy flows following Prime Minister release stating that he urges acceleration in release of strategic commodities and foodstuff held in customs. Real-estate sector came under pressure following the recent bullish run i.e. TMGH -1.12%, HELI -4.51% and PHDC -2.79%. ORHD managed to buck to close at +1.84%. CIRA crossed decent size of 12.9mn shares accounting for 17% of today's Turnover.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX30	14,542	14,757	14,358	14,483	(0.41)
EGX70	2,788	2,815	2,752	2,755	(1.18)
EGX100	4,122	4,164	4,071	4,075	(1.14)

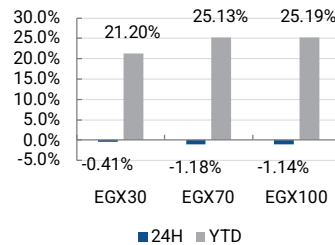
Source: EGX

CI Capital Brokerage

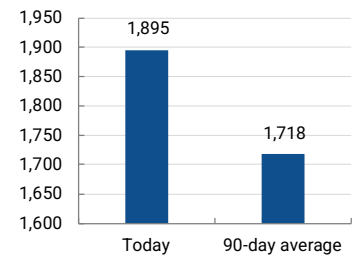
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EGX Market Snapshot

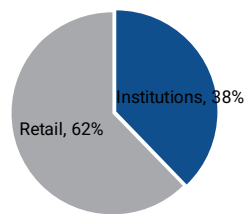
Key Indices Performance



Market Turnover (EGPmn)

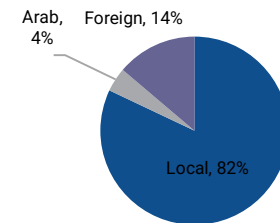


Trading Activity by Investor Type



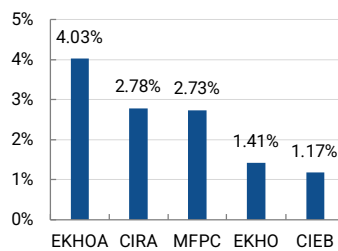
Source: EGX

Trading Activity by Nationality



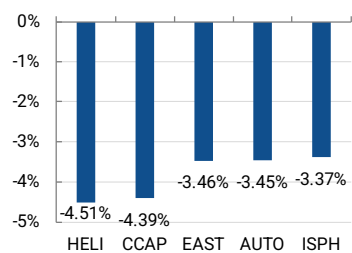
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	6,050	245	141,767	6.12	6.05	(1.14)	6.39	3.45	30.11	53.16	40.01
	COML.CA	COMI.EY	CIB	125,266	5,069	8,787,781	41.80	42.00	0.48	48.00	22.49	10.38	64.54	24.26
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	10,813	438	240,169	8.55	8.65	1.17	9.07	4.10	8.26	59.59	6.06
	HRHO.CA	HRHO.EY	EFG Hermes	20,434	827	2,431,327	17.36	17.50	0.81	19.23	9.33	27.92	69.22	42.57
	HDBK.CA	HDBK.EY	Housing & Dev Bank	9,080	367	146,437	17.17	17.09	(0.47)	18.00	8.86	38.72	65.14	38.98
	QNB.A.CA	QNB.A.EY	QNB Al Ahli	36,460	1,475	43,544	16.97	16.92	(0.29)	20.00	11.66	11.39	5.75	5.75
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	34,241	1,386		19.00	18.52	(2.53)	21.15	11.25	11.10		
	FWRY.CA	FWRY.EY	Fawry	16,801	680	2,469,806	5.14	5.08	(1.17)	7.23	2.77	14.16	27.00	(24.57)
	ETEL.CA	ETEL.EY	Telecom Egypt	44,503	1,801	973,702	26.49	26.07	(1.59)	26.97	12.77	16.59	80.29	57.62
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	13,860	561	459,748	3.13	3.06	(2.24)	3.51	2.19	14.18	25.93	1.66
	HELI.CA	HELI.EY	Helipolis Housing	10,454	423	1,073,728	8.20	7.83	(4.51)	8.59	4.24	27.52	57.55	8.60
	MNHD.CA	MNHD.EY	Medinet Nasr Housing	7,098	287	2,708,201	3.46	3.38	(2.31)	3.80	1.62	13.42	54.76	60.27
	ORHD.CA	ORHD.EY	ODE	8,139	329	225,297	7.07	7.20	1.84	7.55	3.35	15.76	83.67	25.22
	PHDC.CA	PHDC.EY	Palm Hills	6,385	258	609,660	2.15	2.10	(2.33)	2.26	1.07	24.63	69.90	7.76
	OCDI.CA	OCDI.EY	SODIC	5,336	216	49,161	15.30	14.98	(2.09)	16.91	9.01	18.89	25.57	4.61
	TMGH.CA	TMGH.EY	TMG	20,140	815	1,056,478	9.85	9.76	(0.91)	10.50	6.50	14.02	29.96	10.16
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,533	62	166,947	3.26	3.20	(1.84)	3.42	2.04	26.98	44.80	14.29
	DICE.CA	DICE.EY	Dice	834	34	1,017,447	0.48	0.47	(2.51)	0.54	0.24	25.54	57.77	10.15
	DOMT.CA	DOMT.EY	Domty	1,540	62	59,729	5.38	5.45	1.30	6.54	3.40	10.10	17.71	31.01
	EAST.CA	EAST.EY	Eastern Tobacco	32,335	1,308	713,816	15.02	14.50	(3.46)	15.48	9.62	4.32	36.87	34.69
	EFID.CA	EFID.EY	Edita	9,863	399	287,177	12.64	13.64	7.91	15.16	6.55	8.17	84.08	67.36
	JUFO.CA	JUFO.EY	Juhayna	8,388	339	237,629	8.90	8.91	0.11	9.30	5.46	26.92	23.75	25.49
	MTIE.CA	MTIE.EY	MTI	4,438	180	940,171	4.69	4.59	(2.13)	8.10	1.85	3.15	87.35	(27.60)
	OLFI.CA	OLFI.EY	Obour Land	3,028	123	124,409	7.26	7.57	4.27	8.25	4.10	10.35	58.70	32.81
	ORWE.CA	ORWE.EY	Oriental Weavers	6,917	280	510,081	10.67	10.40	(2.53)	11.79	6.30	36.13	62.50	22.50
Education														
	CIRA.CA	CIRA.EY	CIRA	7,745	313	164,124	12.93	13.29	2.78	14.25	9.51	4.24	12.53	(4.25)
	TALM.EY	TALM.EY	Taaleem	2,782	113	149,841	4.00	3.81	(4.75)	5.39	2.72	4.96	21.73	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	7,856	318	519,350	4.91	4.91	-	5.65	3.81	10.34	0.20	1.03
	PHAR.CA	PHAR.EY	EIPICO	3,673	149	209,743	37.33	37.04	(0.78)	43.50	27.80	15.50	24.38	(8.36)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,251	91	570,491	2.08	2.01	(3.37)	3.52	1.10	10.56	28.93	(40.60)
	IDHC.CA	IDHC.EY	IDH	10,734	434	29,354	17.89	17.89	-	22.50	12.45	5.24	(6.34)	
	RMDA.CA	RMDA.EY	Rameda	2,820	114	193,667	2.80	2.82	0.71	3.17	1.80	(2.76)	29.36	4.83
	SPMD.CA	SPMD.EY	Speed Medical	478	19	563,119	0.44	0.43	(1.82)	1.32	0.40	(3.79)	(25.56)	(64.17)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	7,672	310	641,624	6.02	5.94	(1.33)	6.75	3.21	40.43	70.69	70.69
	CCAP.CA	CCAP.EY	Qalaa Holding	5,101	206	1,739,057	2.28	2.18	(4.39)	2.41	0.98	61.96	80.61	76.38
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	7,862	318	970,438	12.80	12.48	(2.50)	14.34	6.68	44.28	64.21	76.52
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	47,118	1,907	1,352,753	37.15	37.34	0.51	39.99	19.50	21.59	58.22	81.26
	EFIC.CA	EFIC.EY	EFIC	2,262	92	229,745	31.54	31.09	(1.43)	36.20	12.65	8.14	66.79	139.15
	EKHO.CA	EKHO.EY	EK Holding	-	1,406	188,228	1.21	1.22	1.41	1.46	1.15	-	(6.36)	(8.81)
	EKHOA.CA	EKHOA.EY	EK Holding	34,723	1,405	549,015	30.50	31.73	4.03	37.00	19.00	8.11		
	KIMA.CA	KIMA.EY	KIMA	7,013	284	718,750	6.02	5.91	(1.83)	6.69	3.19	25.48	64.62	57.60
	MFPC.CA	MFPC.EY	MOPCO	32,409	1,311	447,188	137.69	141.45	2.73	146.40	80.00	9.74	44.34	52.44
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,428	98	47,422	6.15	6.41	4.23	6.58	3.07	11.48	81.59	49.07
	SWDY.CA	SWDY.EY	Elsewedy Electric	24,465	990	969,572	11.63	11.27	(3.10)	13.08	5.60	28.89	60.93	17.04
	ESRS.CA	ESRS.EY	Ezz Dekheila	11,789	477	873,015	21.90	21.70	(0.91)	23.49	10.68	35.96	80.68	46.13
	IRAX.CA	IRAX.EY	Ezz Steel	14,718	596	13,010	754.31	754.31	-	800.00	380.13	7.64	34.70	73.52
	ORAS.CA	ORAS.EY	Orascom Construction	10,668	432	426,146	91.94	91.37	(0.62)	100.00	50.00	16.48	47.28	21.36
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	27,635	1,118	191,509	18.65	18.55	(0.54)	19.60	5.85	36.40	140.60	132.46
	CSAG.EY	CSAG.EY	Canal Shipping	4,730	191	196,786	23.94	23.65	(1.21)	26.58	9.11	10.00	123.96	76.10
	AUTO.CA	AUTO.EY	GB Auto	5,764	233	1,192,049	5.50	5.31	(3.45)	6.11	2.28	22.35	76.21	10.69