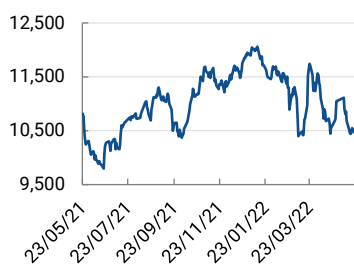


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	604
No. of shares (bn)	221
Market cap (USDmn)	21,891
Market cap (EGPmn)	399,730
USD:EGP	18.26

EGX30 index performance



Source: EGX

22 May 2022

Market performance. A slow trading day for the EGX, witnessing the market come under pressure on significantly low volumes following last Thursday's decision by the CBE to raise interest rates by 200BPS. COMI weighed most on the index as the stock was pressured on lower than average volumes. ORAS and AUTO underperformed today after both missed 1Q22 estimates by 54% and 30%, respectively. Despite also missing 1Q22 estimates, ISPH outperformed today after announcing the acquisition of El Sherouk Hospital for EGP430mn; the company also declared the cancellation of 3.8mn treasury shares.

Turnover and flows. Volumes were relatively low today in the absence of foreigners, as turnover fell -46% from Thursday. Retail dominated volumes, accounting for 83%, as they ended the day as net buyers of EGP6mn. Local institutions were net sellers by EGP2mn, while foreigners ended the day as net buyers of EGP7mn. Real estate names contributed most to turnover with 18%, led mainly by small caps EHDR and AIFI. Large caps COMI, EAST, and ABUK all printed lower than average volumes.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,550	10,572	10,463	10,463	(0.82)
EGX 70	1,833	1,855	1,833	1,841	0.46
EGX 100	2,769	2,794	2,768	2,771	0.08

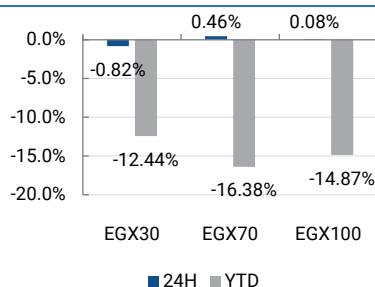
Source: EGX

CI Capital Brokerage

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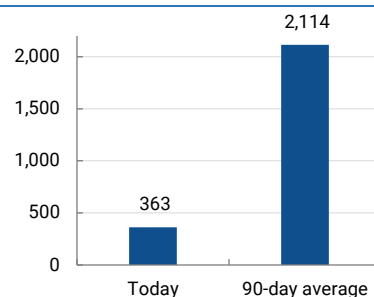
EGX Market Snapshot

Key Indices Performance



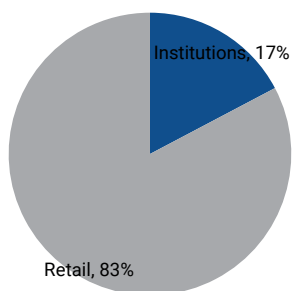
Source: EGX

Market Turnover (EGPmn)



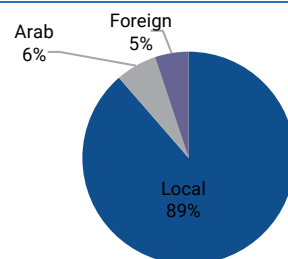
Source: EGX

Trading Activity by Investor Type



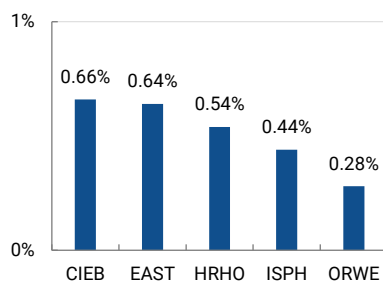
Source: EGX

Trading Activity by Nationality



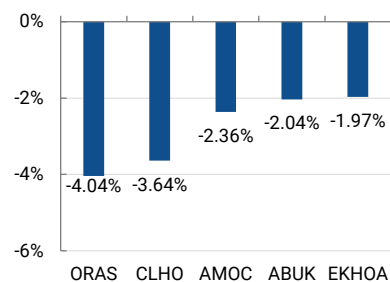
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,900	213	283,767	3.88	3.90	0.52	5.61	3.10	4.00	(1.02)	21.12
	COMI.CA	COMI EY	CIB	82,671	4,523	7,220,412	42.10	41.70	(0.95)	54.15	36.53	(0.71)	(20.62)	(2.42)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,588	415	414,063	6.09	6.07	(0.33)	9.00	5.47	(7.61)	(15.95)	1.94
	HRHO.CA	HRHO EY	ERG Hermes	14,518	794	2,430,854	14.94	14.92	0.54	20.00	10.63	(9.25)	16.96	21.63
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,738	314	140,414	37.77	37.80	0.08	47.97	28.77	1.91	(3.28)	24.17
	QNBA.CA	QNBA EY	QNB Al Ahli	35,555	1,945	126,995	16.50	16.50	-	20.00	13.00	(5.61)	6.45	(4.24)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,376	1,717		16.99	16.97	(0.12)	25.20	0.50	(2.53)		
	FWRV.CA	FWRV EY	Fawry	13,955	763	2,487,666	4.40	4.35	(1.14)	23.05	4.30	(10.86)	(64.98)	(81.03)
	ETEL.CA	ETEL EY	Telecom Egypt	27,689	1,515	768,333	16.25	16.22	(0.18)	19.75	11.00	1.95	13.11	41.17
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	12,048	659	315,347	2.66	2.66	-	3.25	2.12	(1.48)	6.40	13.19
	HELI.CA	HELI EY	Heliopolis Housing	7,023	384	2,550,924	5.30	5.26	(0.75)	7.40	3.97	(2.77)	28.61	9.13
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,580	196	1,027,670	2.22	2.19	(1.35)	2.96	1.82	(3.52)	8.60	(22.58)
	ORHD.CA	ORHD EY	ODE	4,635	254	258,033	4.11	4.10	(0.24)	6.13	3.71	(0.73)	(25.18)	(29.31)
	PHDC.CA	PHDC EY	Palm Hills	4,499	246	312,267	1.46	1.46	0.14	2.12	1.42	(4.95)	(14.12)	(11.94)
	OCDI.CA	OCDI EY	SODIC	4,153	227	124,766	11.66	11.66	-	19.95	10.50	(1.02)	(35.22)	(33.86)
	TMGH.CA	TMGH EY	TMG	16,282	891	1,395,730	7.98	7.89	(1.13)	9.99	5.44	(8.15)	5.34	31.72
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,116	61	124,981	2.34	2.33	(0.43)	4.56	2.20	(2.92)	(12.73)	(25.80)
	DICE.CA	DICE EY	Dice	317	17	135,096	0.56	0.60	7.36	1.80	0.43	11.36	(16.01)	(66.87)
	DOMT.CA	DOMT EY	Domty	1,260	69	271,714	4.47	4.46	(0.22)	4.70	3.40	(1.98)	8.78	3.72
	EAST.CA	EAST EY	Eastern Tobacco	24,593	1,345	923,932	10.93	10.93	-	12.77	10.26	(0.73)	(8.92)	(10.48)
	EFID.CA	EFID EY	Edita	5,568	305	201,062	7.70	7.70	-	8.75	6.55	(3.14)	2.67	(4.58)
	JUFO.CA	JUFO EY	Juhayna	8,115	444	382,063	8.40	8.62	2.62	8.68	3.97	14.93	32.01	79.96
	MTIE.CA	MTIE EY	MTI	3,103	170	1,048,652	3.23	3.21	(0.62)	8.30	2.86	(6.69)	(44.56)	(56.67)
	OLFI.CA	OLFI EY	Obour Land	2,124	116	206,206	5.54	5.31	(4.15)	7.30	4.73	(11.50)	(5.52)	(18.18)
	ORWE.CA	ORWE EY	Oriental Weavers	4,789	262	325,278	7.21	7.20	(0.14)	9.42	6.82	(4.13)	(14.79)	(0.96)
Education														
	CIRA.CA	CIRA EY	CIRA	7,168	392	534,326	12.30	12.30	-	14.85	9.51	6.86	(8.21)	1.82
	TALM.EY	TALM EY	Taaleem	2,702	148	238,892	3.70	3.70	-	5.82	3.08	(5.13)	(22.59)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,512	466	459,610	5.50	5.32	(3.27)	5.65	3.70	0.76	10.83	26.37
	PHAR.CA	PHAR EY	EIPICO	3,098	169	102,799	31.24	31.24	-	49.00	31.00	(11.12)	(17.77)	(25.76)
	ISPH.CA	ISPH EY	Ibsina Pharma (ISP)	2,189	120	362,327	2.27	2.28	0.44	4.40	2.17	(14.29)	(32.74)	(41.98)
	IDHC.CA	IDHC EY	IDH	11,460	627	49,518	19.10	19.10	-	22.00	16.21	-	2.80	
	RMDA.CA	RMDA EY	Rameda	2,150	118	461,715	2.16	2.15	(0.46)	2.93	1.62	(0.46)	(1.83)	(0.81)
	SPMD.CA	SPMD EY	Speed Medical	699	38	949,984	0.63	0.63	0.32	2.67	0.54	0.48	(66.00)	(73.75)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,817	264	835,593	3.81	3.73	(2.10)	4.48	2.78	5.67	2.19	19.55
	CCAP.CA	CCAP EY	Qalaa Holding	3,821	209	993,061	1.28	1.28	0.16	1.58	1.11	(3.55)	11.91	(3.26)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,927	270	592,400	7.88	7.82	(0.76)	10.88	6.33	1.96	17.95	(14.85)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	33,238	1,818	1,833,779	26.95	26.34	(2.26)	30.01	17.90	6.51	35.91	29.95
	EFIC.CA	EFIC EY	EFIC	1,262	69	168,115	17.42	17.34	(0.46)	19.00	11.41	8.24	42.01	41.78
	EKHO.CA	EKHO EY	EK Holding	27,446	1,503	506,765	1.35	1.35	-	1.49	0.96	8.00	(5.59)	30.18
	EKHOA.CA	EKHOA EY	EK Holding	27,486	1,504	1,057,869	24.40	23.92	(1.97)	25.50	17.25	7.51		
	KIMA.CA	KIMA EY	KIMA	4,675	256	303,847	3.98	3.94	(1.01)	5.00	2.64	7.36	23.13	11.93
	MFPC.CA	MFPC EY	MOPCO	23,381	1,279	666,265	104.00	102.05	(1.88)	114.00	69.00	7.14	11.04	29.46
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	81	56,010	3.93	3.93	-	6.18	3.20	-	2.88	(10.88)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,966	874	1,286,414	7.34	7.31	(0.41)	10.03	7.01	(2.27)	(9.75)	(12.77)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,454	408	877,738	13.84	13.72	(0.87)	17.24	9.86	(1.72)	9.94	24.73
	IRAX.CA	IRAX EY	Ezz Steel	13,268	726	19,759	679.99	679.99	-	690.00	316.05	27.02	51.11	89.90
	ORAS.CA	ORAS EY	Orascom Construction	8,684	475	374,148	77.50	74.37	(4.04)	86.00	64.00	0.64	8.54	(10.35)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,976	710	408,532	8.94	8.71	(2.57)	11.18	5.85	18.18	15.67	6.87
	CSAG.EY	CSAG EY	Canal Shipping	2,332	128	43,892	12.03	11.66	(3.08)	21.20	9.11	11.79	4.67	8.16
	AUTO.CA	AUTO EY	GB Auto	3,971	217	687,508	3.70	3.63	(1.89)	6.06	3.17	(6.20)	(0.55)	2.25

Source: EGX