

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	835
No. of shares (bn)	221
Market cap (USDmn)	25,712
Market cap (EGPmn)	628,657
USD:EGP	24.45

EGX30 index performance



Source: EGX

28 December 2022

Market performance

The main gauge managed to recoup some of yesterday's losses, ending the 0.64% higher on local institutional buying in large caps. Three block trades were executed off-screen earlier in the session in EXPA EY, HDBK EY and NINH EY; leading institutional participation to account for nearly 30% of total activity today. Retail dominance remained prevalent. Foreign institutions ended the day as net sellers of EGP38mn, whereas local institutions ended as net buyers of EGP91mn. FWRY +1.56%, SWDY +2.69% and TMGH +3.06% led today's gains, albeit on lower than average activity. Real estate names followed in the footsteps of TMGH, as EMFD +2.64%, HELI +1.26% and ORHD +1.45% managed to end the day on a positive note.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX30	14,485	14,616	14,485	14,578	0.64
EGX70	2,761	2,792	2,761	2,792	1.09
EGX100	4,087	4,131	4,087	4,131	1.07

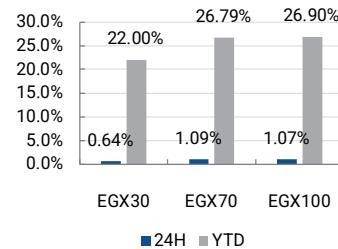
Source: EGX

CI Capital Brokerage

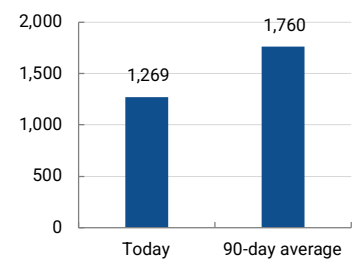
+20 2 2129 2270
reserach@cicapital.com

EGX Market Snapshot

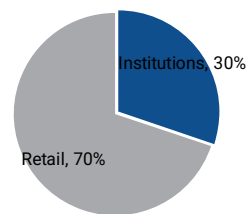
Key Indices Performance



Market Turnover (EGPmn)

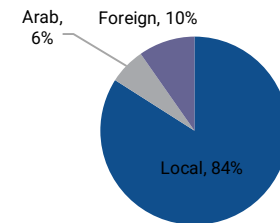


Trading Activity by Investor Type



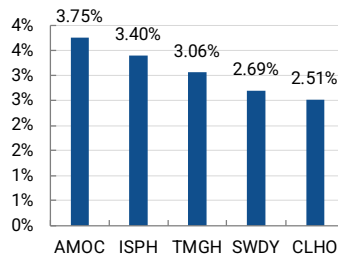
Source: EGX

Trading Activity by Nationality



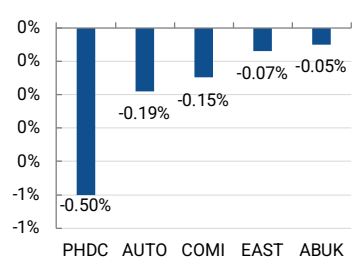
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	6,000	243	142,336	6.02	6.00	(0.33)	6.39	3.45	14.29	53.06	48.15
	COML.CA	COMI.EY	CIB	122,880	4,966	8,858,727	41.26	41.20	(0.15)	48.00	22.49	7.54	65.82	17.17
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	10,675	431	243,459	8.50	8.54	0.47	9.07	4.10	8.93	64.23	3.38
	HRHO.CA	HRHO.EY	EFG Hermes	20,902	845	2,437,148	17.90	17.90	-	19.23	9.33	27.04	78.85	46.12
	HDBK.CA	HDBK.EY	Housing & Dev Bank	9,069	367	146,215	16.87	17.07	1.19	18.00	8.86	32.22	70.65	40.51
	QNBK.CA	QNBK.EY	QNB Al Ahli	37,580	1,519	44,936	17.21	17.44	1.34	20.00	11.66	2.35	9.00	9.00
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	35,314	1,427		19.00	19.10	0.53	21.15	11.25	10.47		
	FWRY.CA	FWRY.EY	Fawry	17,264	698	2,529,733	5.14	5.22	1.56	7.23	2.77	10.13	49.14	(26.39)
	ETEL.CA	ETEL.EY	Telecom Egypt	43,547	1,760	997,907	25.00	25.51	2.04	26.97	12.77	12.03	82.47	52.21
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	14,086	569	466,926	3.03	3.11	2.64	3.51	2.19	15.19	32.34	3.32
	HELI.CA	HELI.EY	Helipolis Housing	10,734	434	1,080,437	7.94	8.04	1.26	8.59	4.24	33.33	61.45	18.06
	MNHD.CA	MNHD.EY	Madinet Nasr Housing	6,951	281	2,701,038	3.30	3.31	0.30	3.80	1.62	11.07	50.94	45.66
	ORHD.CA	ORHD.EY	ODE	7,891	319	226,674	6.88	6.98	1.45	7.55	3.35	12.40	92.82	20.14
	PHDC.CA	PHDC.EY	Palm Hills	6,020	243	653,147	1.99	1.98	(0.50)	2.26	1.07	12.88	65.83	(1.77)
	OCDC.CA	OCDC.EY	SODIC	5,233	211	49,675	14.42	14.69	1.87	16.91	9.01	15.76	33.42	2.08
	TMGH.CA	TMGH.EY	TMG	20,821	842	1,126,565	9.79	10.09	3.06	10.50	6.50	18.99	49.26	12.11
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,542	62	170,463	3.19	3.22	0.94	3.42	2.04	26.77	55.56	15.00
	DICE.CA	DICE.EY	Dice	858	35	1,042,677	0.47	0.48	2.13	0.54	0.24	28.00	77.12	13.06
	DOMT.CA	DOMT.EY	Domty	1,554	63	60,780	5.50	5.50	-	6.54	3.40	3.00	20.61	32.53
	EAST.CA	EAST.EY	Eastern Tobacco	31,666	1,280	717,851	14.20	14.20	-	15.48	9.62	2.53	36.64	32.52
	EFID.CA	EFID.EY	Edita	9,884	399	301,906	13.50	13.67	1.26	15.16	6.55	9.36	89.60	63.71
	JUFD.CA	JUFD.EY	Juhayna	8,802	356	265,142	9.28	9.35	0.75	9.60	5.46	37.50	31.88	24.17
	MTIE.CA	MTIE.EY	MTI	4,525	183	836,986	4.69	4.68	(0.21)	8.10	1.85	8.58	119.72	(27.44)
	OLFI.CA	OLFI.EY	Obour Land	3,112	126	129,359	7.70	7.78	1.04	8.25	4.10	10.35	78.44	34.60
	ORWE.CA	ORWE.EY	Oriental Weavers	6,651	269	524,158	9.82	10.00	1.83	11.79	6.30	20.48	55.52	16.28
Education														
	CIRA.CA	CIRA.EY	CIRA	7,704	311	231,402	13.22	13.22	-	14.25	9.51	4.59	17.51	(5.16)
	TALM.EY	TALM.EY	Taaleem	2,928	118	149,401	4.00	4.01	0.25	5.39	2.72	6.93	32.34	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	8,480	343	518,837	5.17	5.30	2.51	5.65	3.81	14.97	10.42	7.72
	PHAR.CA	PHAR.EY	EIPICO	3,653	148	209,865	36.57	36.84	0.74	43.50	27.80	7.37	24.33	(10.15)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,386	96	589,907	2.06	2.13	3.40	3.52	1.10	8.62	46.29	(37.68)
	IDHC.CA	IDHC.EY	IDH	15,120	611	30,702	25.20	25.20	-	25.23	12.45	48.24	31.94	
	RMDA.CA	RMDA.EY	Rameda	2,800	113	197,948	2.80	2.80	-	3.17	1.80	0.36	32.70	14.75
	SPMD.CA	SPMD.EY	Speed Medical	480	19	564,572	0.43	0.43	1.17	1.32	0.40	0.70	(18.61)	(64.24)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	8,227	333	662,016	6.14	6.37	3.75	6.75	3.21	36.11	85.17	75.00
	CCAP.CA	CCAP.EY	Qalaa Holding	5,001	202	1,898,336	2.10	2.11	0.48	2.41	0.98	45.12	83.80	75.83
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	8,297	335	1,027,798	13.11	13.17	0.46	14.34	6.68	42.38	86.28	68.85
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	48,822	1,973	1,382,280	38.71	38.69	(0.05)	39.99	19.50	19.05	73.50	80.37
	EFIC.CA	EFIC.EY	EFIC	2,259	91	231,329	31.04	31.04	-	36.20	12.65	7.33	64.76	135.69
	EKHO.CA	EKHO.EY	EK Holding	34,559	1,413	189,620	1.22	1.24	1.39	1.46	1.15	1.64	(2.44)	(5.34)
	EKHOA.CA	EKHOA.EY	EK Holding	34,963	1,413	563,530	31.50	31.54	0.13	37.00	19.00	7.39		
	KIMA.CA	KIMA.EY	KIMA	7,001	283	737,935	5.87	5.90	0.51	6.69	3.19	(3.28)	64.80	49.37
	MFPC.CA	MFPC.EY	MOPCO	32,482	1,313	450,080	141.47	141.77	0.21	146.40	80.00	6.61	51.09	49.48
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,556	103	48,890	6.81	6.75	(0.88)	6.98	3.07	14.41	110.28	58.82
	SWDY.CA	SWDY.EY	Elsewedy Electric	26,505	1,071	976,972	11.89	12.21	2.69	13.08	5.60	29.10	99.26	25.49
	ESRS.CA	ESRS.EY	Ezz Dekheila	12,126	490	899,390	22.21	22.32	0.50	23.49	10.68	36.01	98.22	52.77
	IRAX.CA	IRAX.EY	Ezz Steel	14,438	584	13,216	739.93	739.93	-	800.00	380.13	5.59	32.13	76.17
	ORAS.CA	ORAS.EY	Orascom Construction	11,151	451	435,661	93.75	95.50	1.87	100.00	50.00	24.14	76.85	25.66
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	27,099	1,095	193,260	18.15	18.19	0.22	19.60	5.85	17.35	141.25	122.37
	CSAG.EY	CSAG.EY	Canal Shipping	4,464	180	198,988	22.69	22.32	(1.63)	26.58	9.11	5.48	110.57	66.57
	AUTO.CA	AUTO.EY	GB Auto	5,840	236	1,210,961	5.39	5.38	(0.19)	6.11	2.28	15.20	109.34	5.29