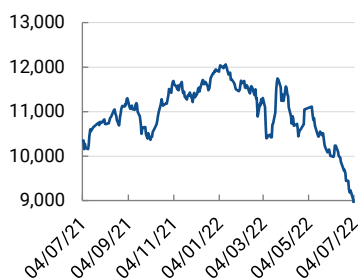


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	540
No. of shares (bn)	221
Market cap (USDmn)	17,907
Market cap (EGPmn)	336,481
USD:EGP	18.79

EGX30 index performance



Source: EGX

04 July 2022

Market performance. The EGX30 extended its sell-off as the weakness remained prevalent, leading the main gauge to end the day 3.59% lower. All EGX30 stocks ended today's trading session in the red as foreign institutional sell flows continued to drag the market. COMI -4.66% contributed most to index losses as the name, yet again, failed to hold its grounds. FWRY -5.60% further weighed on the index as it printed decent volumes of 7.2mn shares. ISPH took centrestage today after plummeting 15.36% and printing 3.6X its ADV on increased local flows. Locals also showed selling interest in MTIE, which ended the day 10.33% in the red on 2X its ADV.

Turnover and flows. Market turnover improved by 14.5% from yesterday's level as individuals contributed to 65% of today's activity. Local institutions ended the day as net buyers of EGP21.8mn, while foreign institutions continued their selling and ended as net sellers of EGP44.7mn. COMI dominated activity as it printed 3.8mn shares and contributed to 21% of today's turnover. A large cross went through earlier in the session today in SPMD of around 100mn shares, leading the retail-heavy stock to come in second place in terms of activity after printing 200mn shares on the day. Real estate name also contributed strongly to today's turnover as MNHD and TMGH both printed EGP31.6mn and EGP26mn, respectively.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,008	9,020	9,020	8,685	(3.59)
EGX 70	1,699	1,701	1,655	1,655	(2.57)
EGX 100	2,507	2,510	2,435	2,435	(2.89)

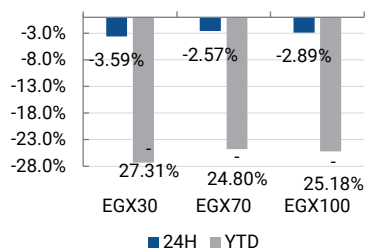
Source: EGX

CI Capital Brokerage

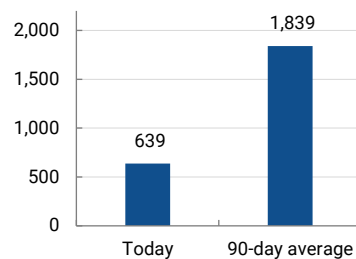
+20 2 2129 2270
 research@cicapital.com

EGX Market Snapshot

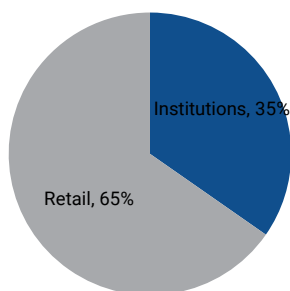
Key Indices Performance



Market Turnover (EGPmn)

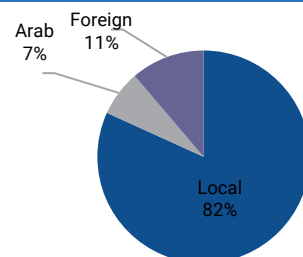


Trading Activity by Investor Type



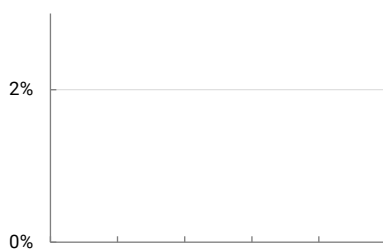
Source: EGX

Trading Activity by Nationality



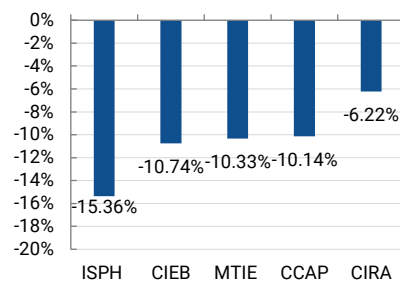
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,760	199	246,811	3.79	3.76	(0.79)	5.61	3.17	(11.32)	(10.90)	14.63
	COMI.CA	COMI EY	CIB	68,892	3,653	6,734,598	36.45	34.75	(4.66)	54.15	34.12	(13.13)	(34.19)	(11.76)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	5,400	286	303,312	4.84	4.32	(10.74)	9.00	4.20	(27.39)	(46.93)	(26.56)
	HRHO.CA	HRHO EY	ERG Hermes	10,996	583	2,770,280	11.51	11.30	(1.82)	20.00	10.63	(16.30)	(23.85)	0.15
	HDBK.CA	HDBK EY	Housing & Dev Bank	4,984	264	88,243	34.52	32.83	(4.90)	47.97	31.00	(9.68)	(26.98)	(0.39)
	QNBA.CA	QNBA EY	QNB Al Ahli	31,310	1,660	126,895	14.53	14.53	-	20.00	13.00	(11.94)	(22.09)	(13.15)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	22,760	1,207		12.83	12.31	(4.05)	25.20	0.50	(22.48)		
	FWRV.CA	FWRV EY	Fawry	10,583	561	2,197,574	3.39	3.20	(5.60)	10.82	3.17	(21.18)	(53.64)	(68.86)
	ETEL.CA	ETEL EY	Telecom Egypt	22,738	1,206	554,531	13.62	13.32	(2.20)	19.75	12.77	(10.90)	(21.23)	(1.19)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,463	555	262,853	2.32	2.31	(0.43)	3.25	2.19	(9.41)	(23.76)	(2.94)
	HELI.CA	HELI EY	Heliopolis Housing	6,315	335	1,495,787	4.89	4.73	(3.27)	7.40	3.97	7.74	(30.44)	0.21
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,306	228	940,450	2.51	2.50	(0.40)	2.95	1.82	14.68	(2.93)	(11.89)
	ORHD.CA	ORHD EY	ODE	3,878	206	209,223	3.55	3.43	(3.38)	6.13	3.35	(14.68)	(39.93)	(38.20)
	PHDC.CA	PHDC EY	Palm Hills	3,427	182	309,001	1.16	1.13	(3.18)	2.15	1.07	(3.84)	(42.67)	(38.66)
	OCDI.CA	OCDI EY	SODIC	3,922	208	56,061	11.01	11.01	-	19.95	9.01	0.18	(25.00)	(36.58)
	TMGH.CA	TMGH EY	TMG	13,785	731	1,266,225	6.84	6.68	(2.34)	9.99	6.50	(14.36)	(27.71)	(3.88)
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,035	55	102,515	2.22	2.16	(2.70)	4.56	2.04	1.41	(26.78)	(28.48)
	DICE.CA	DICE EY	Dice	159	8	137,382	0.27	0.26	(4.09)	0.83	0.25	(2.55)	(44.05)	(66.32)
	DOMT.CA	DOMT EY	Domty	1,334	71	282,189	4.80	4.72	(1.67)	4.84	3.40	6.55	12.11	14.01
	EAST.CA	EAST EY	Eastern Tobacco	22,613	1,199	658,857	10.10	10.05	(0.50)	12.77	10.03	(7.46)	(5.19)	(15.19)
	EFID.CA	EFID EY	Edita	5,119	271	170,935	7.08	7.08	-	8.70	6.55	(6.84)	(16.71)	(13.87)
	JUFO.CA	JUFO EY	Juhayna	6,759	358	311,299	7.14	7.18	0.56	8.93	5.15	(13.29)	(1.78)	24.44
	MTIE.CA	MTIE EY	MTI	1,847	98	972,604	2.13	1.91	(10.33)	8.30	1.88	(22.98)	(74.84)	(74.13)
	OLFI.CA	OLFI EY	Obour Land	1,696	90	176,950	4.40	4.24	(3.64)	7.30	4.20	(17.99)	(28.98)	(27.89)
	ORWE.CA	ORWE EY	Oriental Weavers	4,257	226	277,150	6.58	6.40	(2.74)	9.42	6.35	(1.99)	(26.44)	(24.62)
Education														
	CIRA.CA	CIRA EY	CIRA	6,148	326	515,041	11.25	10.55	(6.22)	14.85	9.51	(12.45)	(23.66)	(8.26)
	TALM.EY	TALM EY	Taaleem	2,191	116	132,651	3.17	3.00	(5.36)	5.60	2.82	(13.04)	(42.31)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	7,408	393	457,786	4.70	4.63	(1.49)	5.65	4.00	(12.81)	(7.77)	0.43
	PHAR.CA	PHAR EY	EIPICO	2,896	154	59,341	29.66	29.20	(1.55)	49.00	28.53	(4.07)	(30.94)	(35.67)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,333	71	353,588	1.41	1.19	(15.36)	3.77	1.18	(28.31)	(65.62)	(63.06)
	IDHC.CA	IDHC EY	IDH	11,460	608	44,803	19.10	19.10	-	22.50	17.00	-	(5.63)	
	RMDA.CA	RMDA EY	Rameda	2,100	111	352,338	2.20	2.10	(4.55)	2.93	1.62	-	(18.60)	0.08
	SPMD.CA	SPMD EY	Speed Medical	540	29	445,270	0.45	0.49	7.27	2.57	0.44	(14.56)	(61.26)	(80.12)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,494	238	806,204	3.56	3.48	(2.25)	4.48	3.14	(2.52)	(12.78)	8.41
	CCAP.CA	CCAP EY	Qalaa Holding	3,404	181	975,485	1.10	0.98	(10.14)	1.58	0.98	(16.82)	(21.72)	(19.67)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,334	230	487,467	7.00	6.88	(1.71)	10.88	6.33	(9.35)	(11.00)	(31.82)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	26,954	1,429	1,700,003	21.82	21.36	(2.11)	30.01	17.90	(17.34)	0.28	7.12
	EFIC.CA	EFIC EY	EFIC	1,338	71	162,195	18.69	18.39	(1.61)	19.50	11.41	(0.59)	37.96	34.33
	EKHO.CA	EKHO EY	EK Holding	24,621	1,310	456,255	1.26	1.22	(3.57)	1.49	0.96	(9.40)	(12.90)	22.73
	EKHOA.CA	EKHOA EY	EK Holding	24,712	1,310	861,820	20.80	20.50	(1.44)	25.50	17.25	(13.14)		
	KIMA.CA	KIMA EY	KIMA	3,868	205	319,145	3.52	3.26	(7.39)	5.00	2.64	(8.68)	(17.05)	(10.68)
	MFPC.CA	MFPC EY	MOPCO	21,546	1,142	595,955	95.99	94.04	(2.03)	114.00	73.73	(6.71)	1.43	19.10
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,204	64	53,756	3.18	3.18	-	6.18	3.10	(3.64)	(30.72)	(40.89)
	SWDY.CA	SWDY EY	Elsewedy Electric	12,253	650	978,030	5.77	5.61	(2.77)	10.03	5.60	(21.65)	(42.05)	(34.39)
	ESRS.CA	ESRS EY	Ezz Dekheila	5,922	314	664,667	11.00	10.90	(0.91)	17.24	10.68	(11.38)	(25.34)	(16.28)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	471	18,450	505.22	455.30	(9.88)	690.00	375.03	(18.70)	8.40	9.82
	ORAS.CA	ORAS EY	Orascom Construction	5,888	312	291,317	50.98	50.43	(1.08)	86.00	50.00	(25.67)	(34.54)	(31.84)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	10,592	562	374,729	7.39	7.11	(3.79)	11.18	5.85	(11.90)	(16.25)	(9.89)
	CSAG.EY	CSAG EY	Canal Shipping	2,090	111	46,615	10.72	10.45	(2.52)	21.20	9.11	(6.36)	(25.57)	(24.11)
	AUTO.CA	AUTO EY	GB Auto	2,626	139	618,318	2.48	2.40	(3.23)	6.06	2.26	(17.53)	(51.90)	(30.43)

Source: EGX