

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	541
No. of shares (bn)	221
Market cap (USDmn)	18,144
Market cap (EGPmn)	342,745
USD:EGP	18.89

EGX30 index performance



Source: EGX

18 July 2022

Market performance. The EGX30 extended its gains today, climbing 1.08% on continued local institutional buying. CIEB contributed most to gains as the stock rallied throughout the session on higher-than-average volumes and ended the day up 13.41%. COMI, on the other hand, ended the day flat despite outperforming for most of the session. Fintech names recouped yesterday's losses as EFIH +2.19% and FWRY +1.41% outperformed. MNHD +7.09% and BINV +6.31% remained in focus and continued to outperform on more-than-average volumes. OLF1 had a strong session today on the back of M&A chatter in the name as the stock climbed 14.76%.

Turnover and flows. Turnover increased by 179% from yesterday on the return of foreigners. COMI printed 2.6x ADV as the stock alone contributed to 32% of today's traded value. MNHD followed suit, on continued appetite from investors, as the stock accounted for 12% of today's turnover. OLF1 printed massive volumes today as the stock traded 31X its ADV; EAST followed suit, printing 5x ADV. Local institutions ended the day as net buyers of EGP287mn while their foreign counterparts were sellers by EGP218mn. Local retail were net buyers of EGP13mn as they helped support the EGX70.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	8,772	8,922	8,772	8,867	1.08
EGX 70	1,696	1,725	1,696	1,725	1.71
EGX 100	2,484	2,527	2,484	2,527	1.71

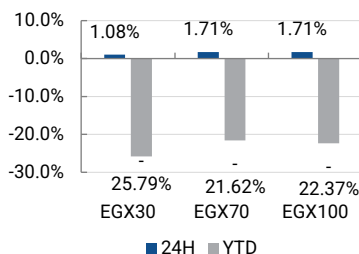
Source: EGX

CI Capital Brokerage

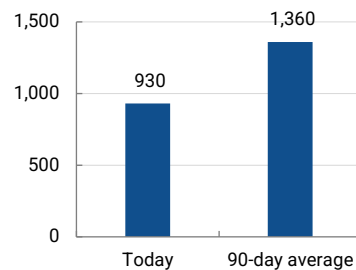
+20 2 2129 2270
research@cicapital.com

EGX Market Snapshot

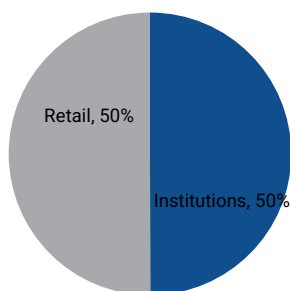
Key Indices Performance



Market Turnover (EGPmn)

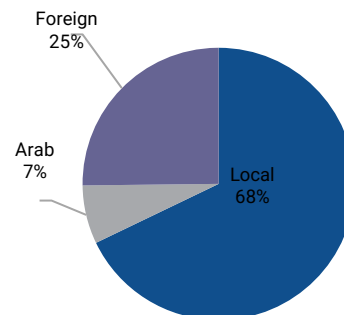


Trading Activity by Investor Type



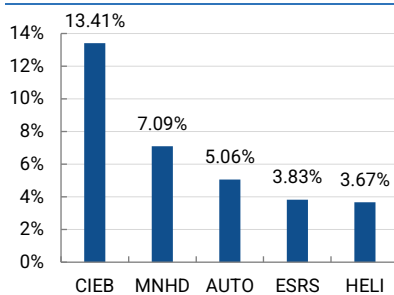
Source: EGX

Trading Activity by Nationality



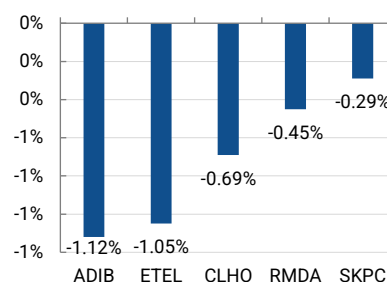
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,920	207	212,613	3.93	3.92	(0.25)	5.61	3.20	(1.51)	(6.89)	21.74
	COMI.CA	COMI EY	CIB	71,370	3,773	6,852,420	36.00	36.00	-	54.15	33.83	(7.69)	(32.08)	(16.43)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,238	330	344,640	4.40	4.99	13.41	9.00	4.10	(10.09)	(38.95)	(15.78)
	HRHO.CA	HRHO EY	ERG Hermes	12,222	646	2,812,210	12.30	12.56	2.11	20.00	11.17	(2.71)	(13.80)	11.98
	HDBK.CA	HDBK EY	Housing & Dev Bank	4,868	257	82,644	32.01	32.07	0.19	47.97	31.01	(11.06)	(30.24)	(10.27)
	QNBA.CA	QNBA EY	QNB Al Ahli	31,310	1,655	130,279	14.53	14.53	-	20.00	11.66	(9.19)	(22.09)	(11.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	21,540	1,139		11.40	11.65	2.19	25.20	0.50	(21.28)		
	FWRV.CA	FWRV EY	Fawry	9,525	503	2,168,326	2.84	2.88	1.41	10.77	2.77	(32.24)	(55.48)	(71.49)
	ETEL.CA	ETEL EY	Telecom Egypt	22,567	1,193	538,659	13.36	13.22	(1.05)	19.75	12.77	(13.03)	(21.78)	(4.96)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,644	563	271,077	2.33	2.35	0.86	3.25	2.19	(6.75)	(21.67)	(2.89)
	HELI.CA	HELI EY	Heliopolis Housing	6,796	359	1,405,024	4.91	5.09	3.67	7.40	3.97	0.79	(21.93)	6.49
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,998	264	1,101,243	2.68	2.87	7.09	3.00	1.82	17.62	18.68	3.29
	ORHD.CA	ORHD EY	ODE	3,979	210	185,985	3.43	3.52	2.62	6.13	3.35	(14.56)	(36.35)	(34.21)
	PHDC.CA	PHDC EY	Palm Hills	3,646	193	296,724	1.20	1.20	-	2.15	1.07	(2.76)	(35.59)	(36.76)
	OCDI.CA	OCDI EY	SODIC	3,954	209	47,294	11.10	11.10	-	19.95	9.01	(6.96)	(24.80)	(35.88)
	TMGH.CA	TMGH EY	TMG	14,239	753	1,257,610	6.71	6.90	2.83	9.99	6.50	(10.85)	(23.08)	(2.68)
Consumer														
	POUL.CA	POULEY	Cairo Poultry	1,049	55	96,960	2.18	2.19	0.46	4.56	2.04	(0.90)	(22.61)	(28.43)
	DICE.CA	DICE EY	Dice	154	8	132,468	0.28	0.29	0.35	0.83	0.24	(8.06)	(33.70)	(60.12)
	DOMT.CA	DOMT EY	Domty	1,308	69	259,828	4.65	4.63	(0.43)	4.84	3.40	0.65	10.24	15.17
	EAST.CA	EAST EY	Eastern Tobacco	22,073	1,167	649,626	9.81	9.81	-	12.77	9.75	(9.59)	(9.17)	(17.70)
	EFID.CA	EFID EY	Edita	5,351	283	164,567	7.12	7.40	3.93	8.70	6.55	(2.76)	(10.84)	(3.90)
	JUFO.CA	JUFO EY	Juhayna	6,985	369	309,823	7.17	7.42	3.49	8.93	5.15	4.07	4.80	33.21
	MTIE.CA	MTIE EY	MTI	2,030	107	866,489	2.04	2.10	2.94	8.30	1.85	(20.15)	(73.82)	(70.00)
	OLFI.CA	OLFI EY	Obour Land	1,928	102	152,848	4.20	4.82	14.76	7.30	4.10	(1.63)	(19.67)	(13.00)
	ORWE.CA	ORWE EY	Oriental Weavers	4,243	224	274,612	6.35	6.38	0.47	9.42	6.30	(2.60)	(26.83)	(20.55)
Education														
	CIRA.CA	CIRA EY	CIRA	6,003	317	509,653	10.30	10.30	-	14.85	9.51	(13.74)	(26.43)	(13.37)
	TALM.EY	TALM EY	Taaleem	2,264	120	131,759	3.02	3.10	2.65	5.45	2.80	(4.62)	(37.50)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,880	364	485,309	4.33	4.30	(0.69)	5.65	4.00	(11.52)	(14.51)	(6.52)
	PHAR.CA	PHAR EY	EIPICO	2,879	152	48,016	28.63	29.03	1.40	49.00	28.09	(5.99)	(29.61)	(35.52)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,299	69	361,250	1.15	1.16	0.69	3.77	1.10	(27.00)	(63.99)	(63.60)
	IDHC.CA	IDHC EY	IDH	11,460	606	45,448	19.10	19.10	-	22.50	15.28	-	(3.58)	
	RMDA.CA	RMDA EY	Rameda	2,190	116	337,400	2.20	2.19	(0.45)	2.93	1.62	(0.45)	(10.61)	1.76
	SPMD.CA	SPMD EY	Speed Medical	511	27	457,121	0.46	0.46	0.44	2.45	0.44	(25.65)	(59.56)	(78.76)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,611	244	735,419	3.54	3.57	0.85	4.48	3.16	(0.28)	(13.35)	(1.38)
	CCAP.CA	CCAP EY	Qalaa Holding	3,461	183	980,603	1.01	1.02	1.39	1.58	0.98	(20.44)	(16.07)	(12.48)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,309	228	455,689	6.86	6.84	(0.29)	10.88	6.33	(10.94)	(9.64)	(34.07)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	26,992	1,427	1,715,059	21.12	21.29	1.28	30.01	17.90	(13.40)	(0.42)	8.41
	EFIC.CA	EFIC EY	EFIC	1,346	71	163,062	18.30	18.50	1.09	19.50	11.41	1.20	43.52	31.30
	EKHO.CA	EKHO EY	EK Holding	25,412	1,345	434,337	1.24	1.25	0.73	1.49	0.97	(4.58)	(10.65)	27.94
	EKHOA.CA	EKHOA EY	EK Holding	25,400	1,343	870,812	20.26	21.00	3.65	25.50	17.25	(5.66)		
	KIMA.CA	KIMA EY	KIMA	3,999	211	328,212	3.31	3.37	1.81	5.00	2.64	(7.16)	(14.03)	(2.03)
	MFPC.CA	MFPC EY	MOPCO	21,551	1,139	595,679	93.00	94.06	1.14	114.00	73.73	(7.74)	2.24	19.20
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,246	66	54,677	3.29	3.29	-	6.18	3.07	(6.80)	(22.59)	(37.81)
	SWDY.CA	SWDY EY	Elsewedy Electric	13,607	719	961,059	6.13	6.23	1.63	10.03	5.57	(13.59)	(34.07)	(26.71)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,182	327	635,234	10.96	11.38	3.83	17.24	10.68	(9.68)	(17.36)	(11.85)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	470	18,796	455.30	455.30	-	690.00	376.01	(18.70)	8.40	19.79
	ORAS.CA	ORAS EY	Orascom Construction	6,427	340	288,012	54.00	55.04	1.93	86.00	50.00	(14.83)	(27.58)	(26.28)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	10,845	573	362,738	7.28	7.28	-	11.18	5.85	(10.01)	(15.05)	(11.86)
	CSAG.EY	CSAG EY	Canal Shipping	2,142	113	48,055	10.50	10.71	2.00	21.20	9.11	(2.81)	(21.42)	(36.59)
	AUTO.CA	AUTO EY	GB Auto	2,954	156	619,386	2.57	2.70	5.06	6.06	2.26	(14.01)	(44.21)	(22.19)

Source: EGX