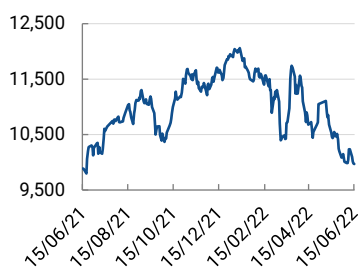


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	562
No. of shares (bn)	221
Market cap (USDmn)	20,283
Market cap (EGPmn)	380,309
USD:EGP	18.75

EGX30 index performance



Source: EGX

15 June 2022

Market performance. The EGX30 opened higher today on local institutional buying before selling pressure kicked in mid-session and dragged the index lower. Real estate names took centre stage today after reports emerged that ALDAR is considering buying a majority stake in MNHD. The chatter triggered increased buying activity across real estate developers with large land banks in East Cairo like HELI and TMGH. Heavyweights COMI and EAST remained under pressure today and continued to weigh on the market. FWRY outperformed today ahead of expected FTSE inflows in tomorrow's recall while COMI came under pressure ahead of expected outflows

Turnover and flows. Turnover increased by 18.75% today as individuals dominated volumes, contributing to 64% of today's turnover. Real estate names contributed most to turnover led mainly by MNHD, following reports of ALDAR's interest in acquiring a stake in the company, as HELI and TMGH followed suit; all three combined accounted for 16.6% of today's turnover. COMI further added to volumes, printing EGP53mn on the day, and accounting for 7% of traded value. Foreign institutions ended the day as net sellers of EGP111mn while Local and GCC institutions were buyers by EGP76mn and EGP7mn, respectively. Local retail ended the day as net buyers of EGP9mn as they continued to support the EGX70.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,981	10,008	9,924	9,969	(0.11)
EGX 70	1,854	1,871	1,854	1,870	0.88
EGX 100	2,742	2,765	2,742	2,760	0.66

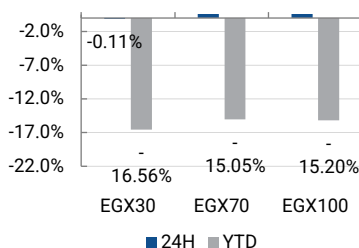
Source: EGX

CI Capital Brokerage

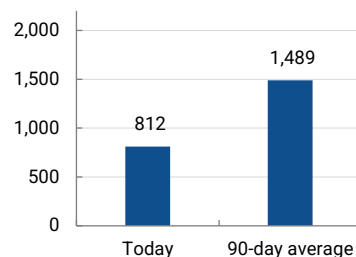
+20 2 2129 2270
 research@cicapital.com

EGX Market Snapshot

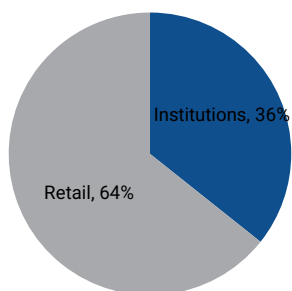
Key Indices Performance



Market Turnover (EGPmn)

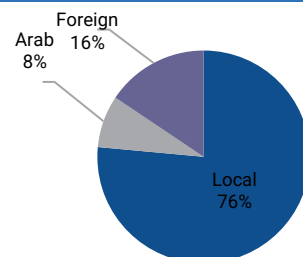


Trading Activity by Investor Type



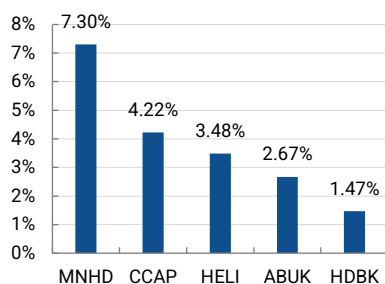
Source: EGX

Trading Activity by Nationality



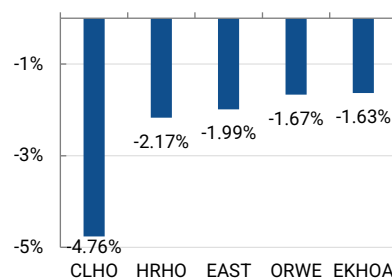
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmm)	Market Cap (USDmm)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,940	210	268,561	3.99	3.94	(1.25)	5.61	3.14	(4.14)	(1.75)	19.76
	COMI.CA	COMI EY	CIB	78,706	4,195	6,705,612	39.80	39.70	(0.25)	54.15	36.53	(4.34)	(23.65)	6.04
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,000	373	347,654	5.60	5.60	-	9.00	5.47	(6.98)	(31.40)	0.55
	HRHO.CA	HRHO EY	ERG Hermes	12,747	679	2,613,387	13.39	13.10	(2.17)	20.00	10.63	(10.88)	(11.01)	17.49
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,565	297	90,371	36.13	36.66	1.47	47.97	29.11	(2.66)	(18.24)	16.63
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,838	129,016	16.00	16.00	-	20.00	13.00	(8.47)	1.52	(5.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	27,733	1,478		15.00	15.00	-	25.20	0.50	(11.82)		
	FWRV.CA	FWRV EY	Fawry	13,682	729	2,209,860	4.14	4.19	1.21	17.23	3.91	(57.16)		(74.87)
	ETEL.CA	ETEL EY	Telecom Egypt	25,811	1,376	600,687	15.20	15.12	(0.53)	19.75	12.50	(5.91)	(5.38)	20.29
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	11,369	606	302,591	2.47	2.51	1.62	3.25	2.12	(4.56)	(14.92)	14.09
	HELI.CA	HELI EY	Heliopolis Housing	6,756	360	2,207,820	4.89	5.06	3.48	7.40	3.97	(6.81)	(22.51)	8.82
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,044	216	930,657	2.33	2.50	7.30	2.96	1.82	11.11	6.46	(8.64)
	ORHD.CA	ORHD EY	ODE	4,556	243	239,718	4.05	4.03	(0.49)	6.13	3.71	(6.28)	(31.69)	(28.55)
	PHDC.CA	PHDC EY	Palm Hills	3,786	202	327,063	1.26	1.25	(1.19)	2.12	1.07	(14.84)	(32.70)	(25.09)
	OCDI.CA	OCDI EY	SODIC	4,249	227	80,729	11.54	11.93	3.38	19.95	10.50	4.10	(21.31)	(28.00)
	TMGH.CA	TMGH EY	TMG	16,282	868	1,258,106	7.81	7.89	1.02	9.99	5.68	(2.59)	(10.34)	33.28
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,059	56	105,985	2.21	2.21	-	4.56	2.11	(3.91)	(19.34)	(25.59)
	DICE.CA	DICE EY	Dice	231	12	138,868	0.32	0.32	(1.25)	0.83	0.25	(0.71)	(24.87)	(58.62)
	DOMT.CA	DOMT EY	Domty	1,300	69	269,086	4.51	4.60	2.00	4.70	3.40	2.00	11.38	10.58
	EAST.CA	EAST EY	Eastern Tobacco	24,323	1,296	660,970	11.03	10.81	(1.99)	12.77	10.26	(0.73)	-	(10.14)
	EFID.CA	EFID EY	Edita	5,596	298	180,139	7.74	7.74	-	8.70	6.55	0.52	(3.25)	(7.64)
	JUFO.CA	JUFO EY	Juhayna	6,759	360	316,681	7.63	7.18	(5.90)	8.93	5.15	(13.39)	2.43	27.53
	MTIE.CA	MTIE EY	MTI	2,552	136	1,032,402	2.68	2.64	(1.49)	8.30	2.41	(17.50)	(58.88)	(63.00)
	OLFI.CA	OLFI EY	Obour Land	1,980	106	178,970	5.00	4.95	(1.00)	7.30	4.73	(11.76)	(12.39)	(18.72)
	ORWE.CA	ORWE EY	Oriental Weavers	4,317	230	324,646	6.60	6.49	(1.67)	9.42	6.40	(13.12)	(21.81)	(16.26)
Education														
	CIRA.CA	CIRA EY	CIRA	6,993	373	490,668	11.98	12.00	0.17	14.85	9.51	0.08	(11.11)	6.01
	TALM.EY	TALM EY	Taaleem	2,417	129	151,481	3.31	3.31	-	5.60	3.08	(15.13)	(36.35)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,000	426	443,531	5.25	5.00	(4.76)	5.65	3.93	(8.93)	2.04	25.00
	PHAR.CA	PHAR EY	EIPICO	3,072	164	84,392	30.92	30.98	0.19	49.00	29.90	(2.24)	(26.24)	(28.44)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,783	95	400,236	1.59	1.59	0.38	3.77	1.54	(18.85)	(51.22)	(47.80)
	IDHC.CA	IDHC EY	IDH	11,460	611	45,134	19.10	19.10	-	22.50	17.00	-	-	
	RMDA.CA	RMDA EY	Rameda	2,160	115	404,542	2.17	2.16	(0.46)	2.93	1.62	(4.00)	(16.28)	5.65
	SPMD.CA	SPMD EY	Speed Medical	673	36	627,571	0.60	0.61	2.02	2.67	0.54	(3.50)	(44.82)	(72.66)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,649	248	810,996	3.64	3.60	(1.10)	4.48	2.78	(6.25)	0.84	27.21
	CCAP.CA	CCAP EY	Qalaa Holding	3,864	206	951,552	1.26	1.31	4.22	1.58	1.11	1.47	9.00	4.89
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,883	260	540,762	7.75	7.75	-	10.88	6.33	(2.64)	10.09	(10.32)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	31,547	1,681	1,735,914	24.35	25.00	2.67	30.01	17.90	(7.95)	23.58	36.46
	EFIC.CA	EFIC EY	EFIC	1,324	71	159,678	18.17	18.20	0.17	19.15	11.41	2.82	42.08	44.33
	EKHO.CA	EKHO EY	EK Holding	27,100	1,445	499,992	1.34	1.32	(0.90)	1.49	0.96	2.64	(1.71)	30.70
	EKHOA.CA	EKHOA EY	EK Holding	27,122	1,446	812,769	23.32	22.94	(1.63)	25.50	17.25	(0.86)		
	KIMA.CA	KIMA EY	KIMA	4,355	232	317,851	3.67	3.67	-	5.00	2.64	(9.38)	2.80	(7.56)
	MFPC.CA	MFPC EY	MOPCO	23,127	1,233	627,827	100.49	100.94	0.45	114.00	72.52	(3.82)	12.24	34.77
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,337	71	52,827	3.53	3.53	-	6.18	3.10	(10.18)	(12.84)	(19.04)
	SWDY.CA	SWDY EY	Elsowedy Electric	15,792	842	1,058,302	7.26	7.23	(0.41)	10.03	6.91	(4.87)	(24.69)	(6.10)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,932	369	771,151	12.74	12.76	0.16	17.24	10.22	(8.27)	(14.93)	21.64
	IRAX.CA	IRAX EY	Ezz Steel	10,927	582	18,874	560.01	560.01	-	690.00	316.05	(17.64)	24.89	67.97
	ORAS.CA	ORAS EY	Orascom Construction	7,639	407	287,599	65.08	65.42	0.52	86.00	64.00	(17.40)	(14.36)	(15.77)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,141	647	392,154	8.09	8.15	0.74	11.18	5.85	(7.91)	2.26	3.30
	CSAG.EY	CSAG EY	Canal Shipping	2,210	118	39,559	11.08	11.05	(0.27)	21.20	9.11	4.25	(7.99)	(10.89)
	AUTO.CA	AUTO EY	GB Auto	3,370	180	635,573	3.07	3.08	0.33	6.06	2.62	(20.41)	(35.83)	(4.94)

Source: EGX