

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	543
No. of shares (bn)	221
Market cap (USDmn)	19,466
Market cap (EGPmn)	364,981
USD:EGP	18.75

EGX30 index performance



Source: EGX

26 June 2022

Market performance. The EGX30 opened higher and was able to hold its ground above Thursday's close. COMI contributed most to gains and was able to recover losses after the stock fell 1.1% during Thursday's auction. Fintech names extended their bearish run with FWRY and EFIH leading the decline. Real estate names were in focus today on continued M&A chatters in the sector. MNHD took centrestage today after increased rumours during the weekend that Aldar will acquire a stake in the company. The stock was suspended for the first two hours of the session before the company released a statement affirming that they have not received any official offers from ALDAR UH; regardless, the stock ended the day up 8.94%.

Turnover and flows. Turnover increased by 24% from Thursday, led mainly by real estate and fintech names. FWRY and EFIH combined contributed to a total of 4% of today's turnover. Real estate names further added to today's turnover as MNHD alone accounted for 14% while peers accounted for 14% combined. Despite printing lower than average volumes, COMI and HRHO contributed to 18% of turnover, respectively. Local institutions ended the day as net buyers of EGP53mn while Foreigners were net sellers of EGP29mn. Local retail also ended the day as net-sellers of EGP13mn as they weighed on the EGX70.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,439	9,512	9,435	9,443	0.04
EGX 70	1,778	1,788	1,774	1,774	(0.23)
EGX 100	2,629	2,646	2,625	2,627	(0.09)

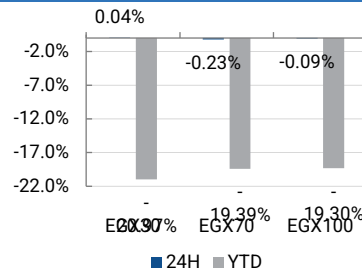
Source: EGX

CI Capital Brokerage

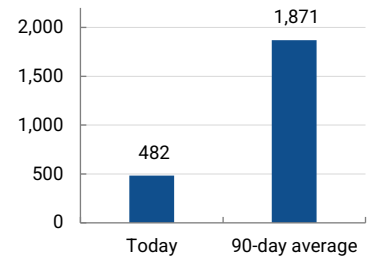
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EGX Market Snapshot

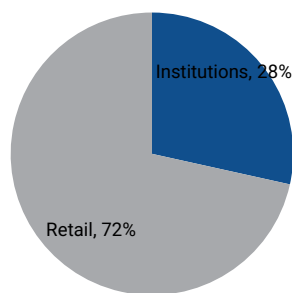
Key Indices Performance



Market Turnover (EGPmn)

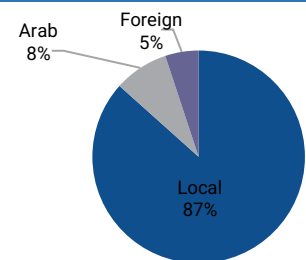


Trading Activity by Investor Type



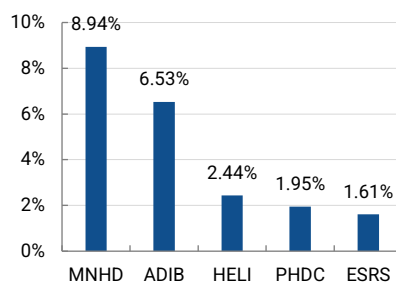
Source: EGX

Trading Activity by Nationality



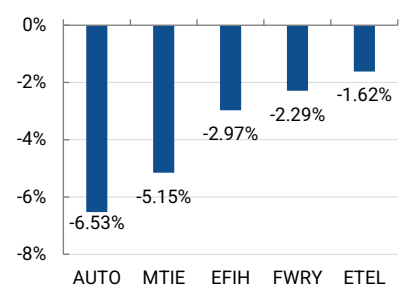
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,930	209	265,692	3.93	3.93	-	5.61	3.14	7.67	(2.24)	18.37
	COMI.CA	COMI EY	CIB	74,562	3,972	6,506,477	37.26	37.61	0.94	54.15	37.26	(9.63)	(28.36)	(3.21)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,688	356	324,563	5.35	5.35	-	9.00	5.32	(9.32)	(35.43)	(5.66)
	HRHO.CA	HRHO EY	EGF Hermes	11,774	627	2,688,111	12.25	12.10	(1.22)	20.00	10.63	(22.29)	(19.49)	7.72
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,396	287	85,889	36.00	35.55	(1.25)	47.97	31.00	(3.92)	(16.23)	11.93
	QNBA.CA	QNBA EY	QNB Al Ahli	34,262	1,825	128,505	16.00	15.90	(0.62)	20.00	13.00	(3.64)	(0.63)	(3.87)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	24,720	1,317		13.80	13.37	(3.12)	25.20	0.50	(19.41)		
	FWRV.CA	FWRV EY	Fawry	12,601	671	2,211,599	3.93	3.81	(3.05)	10.82	3.81	(4.75)	(45.02)	(63.34)
	ETEL.CA	ETEL EY	Telecom Egypt	23,899	1,273	566,352	14.19	14.00	(1.34)	19.75	12.92	(9.91)	(16.12)	5.50
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,327	550	269,411	2.36	2.28	(3.39)	3.25	2.25	(13.31)	(23.75)	(2.15)
	HELI.CA	HELI EY	Heliopolis Housing	6,715	358	1,864,908	4.91	5.03	2.44	7.40	3.97	5.23	(29.94)	5.23
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,134	220	932,488	2.35	2.56	8.94	2.95	1.82	27.36	(0.60)	(10.04)
	ORHD.CA	ORHD EY	ODE	4,228	225	225,576	3.81	3.74	(1.84)	6.13	3.71	(5.79)	(37.67)	(33.57)
	PHDC.CA	PHDC EY	Palm Hills	3,822	204	317,512	1.23	1.26	2.36	2.15	1.07	6.11	(37.03)	(30.70)
	OCDI.CA	OCDI EY	SODIC	4,075	217	58,277	11.93	11.44	(4.11)	19.95	10.50	(0.17)	(22.07)	(32.71)
	TMGH.CA	TMGH EY	TMG	15,085	804	1,249,545	7.41	7.31	(1.35)	9.99	6.30	(3.18)	(18.69)	12.29
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,035	55	103,032	2.19	2.16	(1.37)	4.56	2.11	(1.82)	(23.67)	(30.55)
	DICE.CA	DICE EY	Dice	199	11	137,812	0.29	0.29	(0.35)	0.83	0.25	(2.21)	(32.73)	(62.02)
	DOMT.CA	DOMT EY	Domty	1,308	70	274,263	4.63	4.63	-	4.76	3.40	5.47	10.77	12.93
	EAST.CA	EAST EY	Eastern Tobacco	23,063	1,228	653,510	10.25	10.25	-	12.77	10.25	(5.09)	(4.12)	(14.08)
	EFID.CA	EFID EY	Edita	5,314	283	182,613	7.41	7.35	(0.81)	8.70	6.55	(4.55)	(12.71)	(9.82)
	JUFO.CA	JUFO EY	Juhayna	6,816	363	304,056	7.20	7.24	0.56	8.93	5.15	(17.63)	(0.96)	22.71
	MTIE.CA	MTIE EY	MTI	2,137	114	1,020,360	2.33	2.21	(5.15)	8.30	2.20	(17.54)	(65.47)	(69.58)
	OLFI.CA	OLFI EY	Obour Land	1,820	97	176,439	4.55	4.55	-	7.30	4.51	(12.33)	(21.14)	(24.17)
	ORWE.CA	ORWE EY	Oriental Weavers	4,277	228	305,184	6.39	6.43	0.63	9.42	6.35	(8.53)	(23.72)	(25.49)
Education														
	CIRA.CA	CIRA EY	CIRA	6,935	369	504,318	11.81	11.90	0.76	14.85	9.51	(1.65)	(15.00)	7.11
	TALM.EY	TALM EY	Taaleem	2,264	121	133,240	3.11	3.10	(0.32)	5.60	3.02	(12.68)	(40.38)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	7,680	409	436,613	4.80	4.80	-	5.65	4.00	(9.94)	(2.83)	7.38
	PHAR.CA	PHAR EY	EIPICO	3,015	161	72,205	29.65	30.40	2.53	49.00	29.26	(1.39)	(24.94)	(29.24)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,714	91	365,727	1.52	1.53	0.46	3.77	1.50	(10.70)	(55.24)	(51.73)
	IDHC.CA	IDHC EY	IDH	11,460	610	44,289	19.10	19.10	-	22.50	17.00	-	(5.63)	
	RMDA.CA	RMDA EY	Rameda	2,250	120	368,832	2.20	2.25	2.27	2.93	1.62	8.17	(14.77)	6.07
	SPMD.CA	SPMD EY	Speed Medical	632	34	504,629	0.57	0.57	-	2.67	0.54	(0.18)	(51.78)	(76.92)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,520	241	809,497	3.50	3.50	-	4.48	3.09	(0.28)	(1.41)	3.86
	CCAP.CA	CCAP EY	Qalaa Holding	3,689	197	972,482	1.18	1.19	0.42	1.58	1.11	(1.33)	(4.20)	(8.00)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,757	253	528,511	7.50	7.55	0.67	10.88	6.33	(2.08)	1.89	(25.68)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	29,414	1,567	1,695,041	23.60	23.31	(1.23)	30.01	17.90	(7.68)	14.55	21.91
	EFIC.CA	EFIC EY	EFIC	1,383	74	160,200	18.72	19.00	1.50	19.50	11.41	11.05	44.71	38.48
	EKHO.CA	EKHO EY	EK Holding	25,973	1,385	476,124	1.31	1.30	(0.38)	1.49	0.96	(2.11)	(1.66)	28.59
	EKHOA.CA	EKHOA EY	EK Holding	26,005	1,385	850,484	21.39	21.15	(1.12)	25.50	17.25	(9.23)		
	KIMA.CA	KIMA EY	KIMA	4,307	229	319,877	3.69	3.63	(1.63)	5.00	2.64	1.97	(4.47)	(5.47)
	MFPC.CA	MFPC EY	MOPCO	22,224	1,184	617,581	97.89	97.00	(0.91)	114.00	73.73	(5.63)	5.90	27.70
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,238	66	47,069	3.53	3.27	(7.37)	6.18	3.10	(0.91)	(23.42)	(31.59)
	SWDY.CA	SWDY EY	Elsewedy Electric	14,634	780	968,219	6.80	6.70	(1.47)	10.03	6.60	(5.10)	(32.39)	(20.90)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,519	347	663,642	11.82	12.00	1.52	17.24	11.80	(4.15)	(17.81)	(12.02)
	IRAX.CA	IRAX EY	Ezz Steel	10,244	546	18,041	560.01	525.00	(6.25)	690.00	375.03	(18.97)	24.99	26.27
	ORAS.CA	ORAS EY	Orascom Construction	7,014	374	280,383	61.16	60.07	(1.78)	86.00	60.01	(12.18)	(20.46)	(16.95)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	11,099	591	386,344	7.63	7.45	(2.36)	11.18	5.85	(8.02)	(9.81)	(7.11)
	CSAG.EY	CSAG EY	Canal Shipping	2,222	118	39,593	10.60	11.11	4.81	21.20	9.11	(4.22)	(17.15)	(20.36)
	AUTO.CA	AUTO EY	GB Auto	3,009	160	619,778	2.91	2.75	(5.50)	6.06	2.62	-	(45.65)	(20.98)

Source: EGX