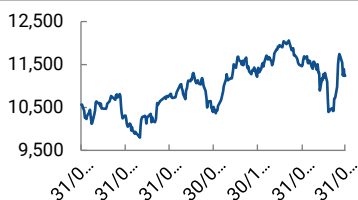


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	593
No. of shares (bn)	221
Market cap (USDmn)	23,565
Market cap (EGPmn)	431,642
USD:EGP	18.32

EGX30 index performance



Source: EGX

31 March 2022

Market performance. The EGX30 was able to pare early losses as it ended the day flat. Local selling pressure weighed on the index early on before buy flows came in and lifted the market. EAST contributed most to gains on lower-than-average volumes, while EKHOA weighed on the index. The EGX70 inched down and was pressured mainly by local retail. EFIC weighed most on the index, falling -5.14%, while TALM offset the weakness, contributing most to gains. The equal weighted EGX100 index lost 0.22% on the day.

Turnover and flows. The EGX turnover came in at EGP1.22bn, 20% beat on its 90-day average. Banks dominated volumes, accounting for 36% of daily turnover. This was mainly a function of a large cross of 14mn shares in QNBA, accounting for more than half of the sector's value traded. COMI traded EGP179mn on the day, further contributing to the sector's dominance. Basic resources came in second in turnover, on increased activity in MFPC and ABUK, trading a combined value of EGP135mn. A couple of large crosses in EFIH today led IT, Media, and Communications sector to grab a 10% share of turnover.

Gainers and losers. ORAS contributed most to gains, as it continued to record higher than average volumes, printing 235K shares. The name is sustaining its recent uptrend, gaining a further 5%. CCAP also recovered from recent losses, up 4.90% on the day. AUTO recouped some of its recent losses, as investors look to capitalise on its recent weakness, on higher average volumes. SWDY inched higher, on increased foreign institutional buying appetite. In the red, EKHOA, ABUK, and MFPC lost -4.39%, -1.97%, and -2.06% respectively, on reports of a gas price hike for local urea producers. AMOC extended its weakness, losing -4.39% on the day, as oil prices continue to normalise following OPEC+ decision to increase output.

CI Capital Brokerage

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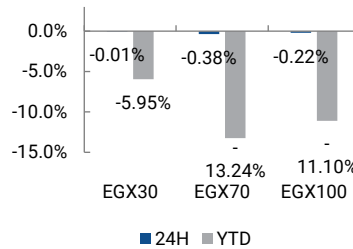
Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,239	11,239	11,123	11,238	(0.01)
EGX 70	1,917	1,918	1,909	1,910	(0.38)
EGX 100	2,900	2,900	2,883	2,893	(0.22)

Source: EGX

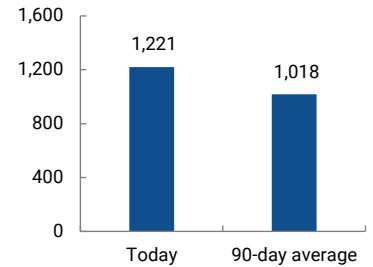
EGX Market Snapshot

Key Indices Performance



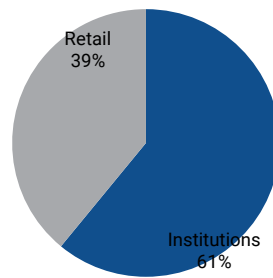
Source: EGX

Market Turnover (EGPmn)



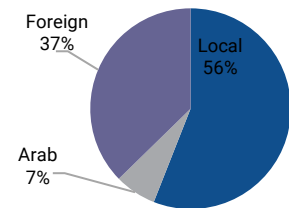
Source: EGX

Trading Activity by Investor Type



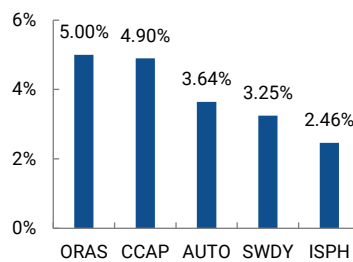
Source: EGX

Trading Activity by Nationality



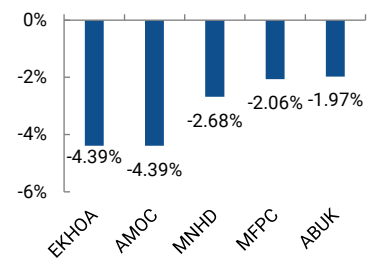
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,870	212	237,012	3.88	3.87	(0.26)	5.61	2.97	3.20	(10.83)	12.17
	COMI.CA	COMI EY	CIB	90,237	4,932	7,329,755	46.20	45.80	(0.87)	54.15	36.53	(4.20)	7.36	5.69
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	9,375	512	416,202	7.40	7.50	1.35	9.00	5.24	(4.94)	17.23	31.04
	HRHO.CA	HRHO EY	ERG Hermes	17,029	931	1,546,368	17.56	17.50	(0.34)	18.80	10.63	0.86	43.91	44.33
	HDBK.CA	HDBK EY	Housing & Dev Bank	6,269	343	149,765	41.85	41.30	(1.31)	47.97	27.50	1.95	4.61	41.97
	QNBA.CA	QNBA EY	QNB Al Ahli	37,429	2,046	15,151	18.00	17.37	(3.50)	20.00	13.00	2.06	5.15	7.16
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,556	1,725		17.89	17.75	(0.78)	25.20	0.50	(2.15)		
	FWRY.CA	FWRY EY	Fawry	16,817	919	2,324,848	9.83	9.85	0.20	25.99	8.47	1.86	(30.68)	(44.65)
	ETEL.CA	ETEL EY	Telecom Egypt	29,874	1,633	783,409	17.41	17.50	0.52	19.75	10.70	(1.02)	23.76	57.37
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	12,773	698	350,474	2.81	2.82	0.36	3.25	2.12	7.22	17.50	23.68
	HELI.CA	HELI EY	Heliopolis Housing	7,610	416	2,225,595	5.80	5.70	(1.72)	7.40	3.97	14.92	14.46	19.00
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,550	194	968,834	2.24	2.17	(3.13)	3.27	1.82	12.61	(7.25)	(31.06)
	ORHD.CA	ORHD EY	ODE	4,703	257	297,028	4.21	4.16	(1.19)	6.22	3.71	(4.81)	(16.63)	(21.80)
	PHDC.CA	PHDC EY	Palm Hills	4,841	265	329,229	1.57	1.57	(0.19)	2.12	1.43	4.25	(19.02)	(2.18)
	OCDI.CA	OCDI EY	SODIC	4,278	234	157,629	11.95	12.01	0.50	19.95	11.29	(8.18)	(35.05)	(25.03)
	TMGH.CA	TMGH EY	TMG	17,189	940	1,203,206	8.36	8.33	(0.36)	9.99	5.41	(11.00)	12.87	33.28
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,202	66	171,812	2.51	2.51	-	4.56	2.37	2.87	(29.89)	(13.45)
	DICE.CA	DICE EY	Dice	302	17	162,048	0.58	0.57	(0.87)	1.87	0.50	(2.56)	(44.06)	(59.20)
	DOMT.CA	DOMT EY	Domty	1,125	61	182,343	3.99	3.98	(0.25)	4.63	3.40	0.76	(3.63)	(9.95)
	EAST.CA	EAST EY	Eastern Tobacco	26,955	1,473	1,001,633	11.80	11.98	1.53	12.77	10.26	10.41	(2.12)	4.90
	EFID.CA	EFID EY	Edita	5,423	296	218,604	7.60	7.50	(1.32)	8.78	6.55	0.27	7.14	(11.66)
	JUFO.CA	JUFO EY	Juhayna	6,825	373	394,477	7.20	7.25	0.69	7.67	3.97	16.75	29.46	27.87
	MTIE.CA	MTIE EY	MTI	4,012	219	1,036,712	4.09	4.15	1.47	8.30	3.96	(29.54)	(36.93)	(48.33)
	OLFI.CA	OLFI EY	Obour Land	2,460	134	174,551	6.03	6.15	1.99	7.30	4.73	3.02	16.04	(3.15)
	ORWE.CA	ORWE EY	Oriental Weavers	5,959	326	275,887	8.82	8.96	1.59	9.42	5.78	9.54	2.75	23.08
Education														
	CIRA.CA	CIRA EY	CIRA	6,003	328	537,419	10.40	10.30	(0.96)	14.85	9.51	(7.46)	(15.50)	(21.73)
	TALM.EY	TALM EY	Taaleem	2,775	152	257,360	3.70	3.80	2.70	6.22	1.00	5.26	(21.49)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,000	437	576,814	5.00	5.00	-	5.25	3.70	5.93	11.61	8.70
	PHAR.CA	PHAR EY	EIPICO	3,863	211	115,380	38.50	38.95	1.17	49.00	37.01	1.09	(11.21)	(8.89)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,774	152	384,562	2.85	2.89	1.40	4.53	2.82	(12.69)	(12.42)	(34.62)
	IDHC.CA	IDHC EY	IDH	12,000	656	56,721	20.00	20.00	-	22.00	3.94	1.11	5.26	
	RMDA.CA	RMDA EY	Rameda	1,920	105	402,702	1.90	1.92	1.05	2.93	1.62	(9.86)	(7.25)	(6.79)
	SPMD.CA	SPMD EY	Speed Medical	835	46	1,105,052	0.77	0.75	(1.57)	2.94	0.70	(27.60)	(57.36)	(73.67)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,037	275	781,348	4.10	3.90	(4.88)	4.48	2.33	9.86	2.63	51.16
	CCAP.CA	CCAP EY	Qalaa Holding	3,840	210	887,647	1.29	1.29	0.39	1.58	1.09	(7.12)	12.85	4.45
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,405	295	795,089	8.78	8.58	(2.28)	10.88	6.33	17.05	15.82	1.64
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,916	1,690	1,481,696	25.37	24.50	(3.43)	27.50	17.90	16.78	23.24	14.59
	EFIC.CA	EFIC EY	EFIC	1,255	69	140,412	17.89	17.25	(3.58)	18.09	9.65	21.39	27.49	55.55
	EKHO.CA	EKHO EY	EK Holding	26,182	1,429	576,870	1.33	1.32	(0.38)	1.49	0.94	(5.85)	14.58	25.93
	EKHOA.CA	EKHOA EY	EK Holding	26,156	1,430	1,072,187	23.00	21.85	(5.00)	24.15	17.25	4.25		
	KIMA.CA	KIMA EY	KIMA	4,426	242	125,559	3.89	3.73	(4.11)	5.00	2.64	12.35	(1.84)	11.01
	MFPC.CA	MFPC EY	MOPCO	22,866	1,250	590,941	102.00	99.80	(2.16)	110.00	64.05	12.29	13.43	38.96
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,538	84	99,923	4.31	4.06	(5.80)	6.18	2.70	(3.33)	(2.17)	43.97
	SWDY.CA	SWDY EY	Elsewedy Electric	17,736	969	1,340,531	8.00	8.12	1.50	10.03	7.40	(2.17)	(0.61)	(9.98)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,606	416	1,154,527	14.40	14.00	(2.78)	17.24	8.70	5.74	8.78	52.67
	IRAX.CA	IRAX EY	Ezz Steel	10,068	550	55,918	541.19	516.00	(4.65)	580.00	310.01	23.11	29.51	43.24
	ORAS.CA	ORAS EY	Orascom Construction	8,987	491	351,806	76.00	76.97	1.28	90.90	64.00	9.99	4.08	(12.55)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	15,791	863	317,039	10.71	10.60	(1.03)	11.18	5.85	63.08	26.79	52.08
	CSAG.EY	CSAG EY	Canal Shipping	2,480	136	50,941	12.16	12.40	1.97	21.20	8.56	20.86	(34.15)	24.87
	AUTO.CA	AUTO EY	GB Auto	4,332	237	666,644	3.85	3.96	2.86	6.06	3.14	(31.25)	(8.33)	2.86

Source: EGX