

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	876
No. of shares (bn)	221
Market cap (USDmn)	25,427
Market cap (EGPmn)	689,067
USD:EGP	27.30

EGX30 index performance



Source: EGX

5 January 2023

Market performance and Flows

Market extends gains pushing the EGX30+2.67 to close at 15,973 points. Banks and financial dominated performance, evident in COMI +2.45, CIEB +7.43% and HRHO +3.66% as investors increased their exposure to such names given that they benefit most from the deval. Real-estate mixed today i.e. EMFD -2.69% and HELI -2.83% ended the day lower, while PHDC +0.24% and OCDI +1.02% bucked and closed higher. Stocks that benefit from a weaker EGP continue to soar, led by the likes of AMOC +4.20% and SKPC +4.97%. ESRS -3.51% witnessed profit booking after reaching a three year high yesterday. Market turnover inched lower by 12.19% from yesterday's level, with EGP3.08bn exchanging hands.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX30	15,557	16,029	15,557	16,002	2.86
EGX70	2,911	2,943	2,911	2,921	0.33
EGX100	4,339	4,398	4,339	4,368	0.67

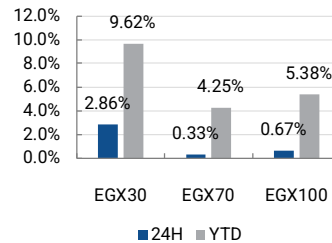
Source: EGX

CI Capital Brokerage

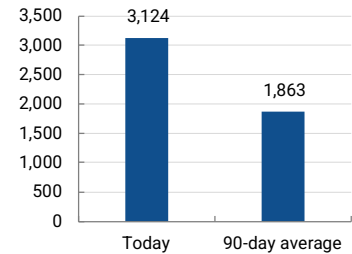
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EGX Market Snapshot

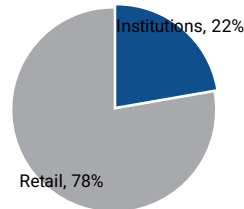
Key Indices Performance



Market Turnover (EGPmn)

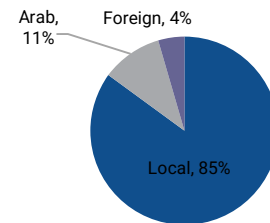


Trading Activity by Investor Type



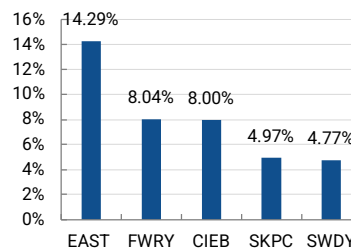
Source: EGX

Trading Activity by Nationality



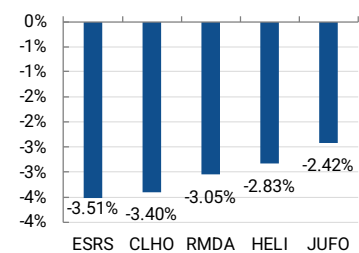
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	5,870	216	132,759	5.89	5.87	(0.34)	6.39	3.45	9.31	50.13	28.17
	COML.CA	COMI.EY	CIB	136,003	4,996	8,057,376	44.51	45.60	2.45	48.00	22.49	3.64	98.33	29.80
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	11,813	434	224,806	8.75	9.45	8.00	9.50	4.10	8.87	114.77	12.50
	HRHO.CA	HRHO.EY	EFG Hermes	22,536	828	2,228,472	18.57	19.30	3.93	19.34	9.33	19.50	100.69	56.28
	HDBK.CA	HDBK.EY	Housing & Dev Bank	9,266	340	132,942	17.40	17.44	0.23	18.00	8.86	1.28	79.95	33.07
	QNBK.CA	QNBK.EY	QNB Al Ahli	39,110	1,437	44,372	18.32	18.15	(0.93)	20.00	11.66	-	24.91	(2.68)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	38,531	1,415		20.36	20.84	2.36	21.15	11.25	9.68		
	FWRY.CA	FWRY.EY	Fawry	19,546	718	2,406,247	5.47	5.91	8.04	7.20	2.77	13.65	100.34	(15.70)
	ETEL.CA	ETEL.EY	Telecom Egypt	44,333	1,628	945,777	25.62	25.97	1.37	27.00	12.77	3.88	95.41	51.87
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	14,720	541	440,621	3.34	3.25	(2.69)	3.51	2.19	10.17	38.30	5.52
	HELL.CA	HELL.EY	Heliopolis Housing	11,922	438	1,058,255	9.19	8.93	(2.83)	9.33	4.24	25.77	84.89	31.32
	MRHO.CA	MRHO.EY	Medinet Nasr Housing	7,602	279	2,505,338	3.57	3.62	1.40	3.80	1.62	13.13	50.40	51.52
	ORHO.CA	ORHO.EY	ODE	8,207	301	206,816	7.38	7.26	(1.63)	7.55	3.35	4.76	108.62	23.89
	PHDC.CA	PHDC.EY	Palm Hills	6,378	234	682,534	2.12	2.13	0.24	2.29	1.09	19.39	82.41	4.13
	OCDI.CA	OCDI.EY	SODIC	5,628	207	46,518	15.64	15.80	1.02	16.91	9.01	13.02	42.34	7.92
	TMGH.CA	TMGH.EY	TMG	21,564	792	1,111,410	10.45	10.45	-	10.60	6.50	17.81	55.97	13.59
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,518	56	158,719	3.19	3.17	(0.63)	3.42	2.04	21.46	45.41	8.19
	DICE.CA	DICE.EY	Dice	949	35	992,272	0.52	0.53	1.92	0.55	0.24	26.73	105.81	13.99
	DOMT.CA	DOMT.EY	Domty	1,577	58	51,270	5.52	5.58	1.09	6.54	3.40	(2.79)	20.00	31.29
	EAST.CA	EAST.EY	Eastern Tobacco	36,215	1,330	657,318	14.21	16.24	14.29	16.24	9.62	20.30	59.36	49.31
	EFID.CA	EFID.EY	Edita	9,841	361	278,287	13.71	13.61	(0.73)	15.16	6.55	4.05	91.69	61.83
	JUFO.CA	JUFO.EY	Juhayna	8,350	307	252,054	9.09	8.87	(2.42)	9.80	5.46	24.93	26.71	20.03
	MTIE.CA	MTIE.EY	MTI	4,805	176	754,023	4.74	4.97	4.85	8.10	1.85	5.97	147.26	(34.43)
	OLFI.CA	OLFI.EY	Obour Land	3,188	117	124,073	7.86	7.97	1.40	8.25	4.10	5.70	91.59	32.83
	ORWE.CA	ORWE.EY	Oriental Weavers	7,177	264	489,362	10.85	10.79	(0.55)	11.79	6.30	20.69	68.07	24.88
Education														
	CIRA.CA	CIRA.EY	CIRA	7,792	286	196,511	13.30	13.37	0.53	14.25	9.51	(2.34)	26.73	(1.40)
	TALM.CA	TALM.EY	Taaleem	3,060	112	138,249	4.02	4.19	4.23	5.30	2.72	13.55	47.02	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	8,192	301	469,083	5.30	5.12	(3.40)	5.65	3.81	9.17	16.36	1.99
	PHAR.CA	PHAR.EY	EIPICO	3,856	142	198,378	37.50	38.88	3.68	43.00	27.80	9.21	36.56	(7.43)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,374	87	563,530	2.14	2.12	(0.93)	3.52	1.10	4.43	90.48	(38.29)
	IDHC.CA	IDHC.EY	IDH	15,120	555	27,707	25.20	25.20	-	28.50	12.45	40.86	31.94	
	RMDA.CA	RMDA.EY	Rameda	2,860	105	182,310	2.95	2.86	(3.05)	3.17	1.80	(1.72)	33.02	10.00
	SPMD.CA	SPMD.EY	Speed Medical	517	19	530,303	0.48	0.47	(2.51)	1.29	0.40	6.88	(5.28)	(63.19)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	9,299	342	646,970	6.91	7.20	4.20	7.39	3.21	29.50	105.13	84.62
	CCAP.CA	CCAP.EY	Qalaa Holding	5,143	189	1,880,520	2.24	2.21	(1.34)	2.41	0.98	47.73	119.03	74.98
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	9,721	357	1,009,273	14.70	15.43	4.97	15.64	6.68	50.39	122.66	95.81
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	57,037	2,095	1,290,925	45.05	45.20	0.33	47.99	19.50	22.16	113.41	110.33
	EFIC.CA	EFIC.EY	EFIC	2,554	94	216,521	33.05	35.10	6.20	36.20	12.65	12.61	90.04	159.62
	EKHO.CA	EKHO.EY	EK Holding	38,523	1,411	191,882	1.23	1.23	-	1.46	1.15	(3.00)	(0.16)	(12.70)
	EKHOA.CA	EKHOA.EY	EK Holding	38,451	1,412	546,707	35.00	35.00	-	37.00	19.00	(0.79)		
	KIMA.CA	KIMA.EY	KIMA	7,831	288	703,652	6.40	6.60	3.12	6.69	3.19	10.55	100.00	69.23
	MFPC.CA	MFPC.EY	MOPCO	36,327	1,334	420,500	155.69	158.55	1.84	163.80	80.00	13.81	68.67	67.78
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,814	103	32,956	7.48	7.43	(0.67)	7.65	3.07	23.83	130.03	60.13
	SWDY.CA	SWDY.EY	Elsewedy Electric	29,566	1,086	906,324	13.00	13.62	4.77	13.95	5.60	30.79	142.15	36.18
	ESRS.CA	ESRS.EY	Ezz Dekheila	13,891	510	849,457	26.50	25.57	(3.51)	27.70	10.68	34.93	136.32	75.14
	IRAX.CA	IRAX.EY	Ezz Steel	15,218	559	12,365	779.93	779.93	-	800.00	380.13	1.72	71.30	85.70
	ORAS.CA	ORAS.EY	Orascom Construction	11,256	413	407,682	98.00	96.40	(1.63)	100.00	50.00	18.14	81.92	23.61
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	33,266	1,222	186,419	22.56	22.33	(1.02)	24.49	5.85	23.92	210.14	163.33
	CSAG.CA	CSAG.EY	Canal Shipping	4,584	168	182,389	23.15	22.92	(0.99)	26.58	9.11	(12.02)	117.66	63.25
	AUTO.CA	AUTO.EY	GB Auto	6,491	238	1,111,706	5.75	5.98	4.00	6.11	2.28	18.65	146.20	18.43