

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	558
No. of shares (bn)	221
Market cap (USDmn)	21,910
Market cap (EGPmn)	426,142
USD:EGP	19.47

EGX30 index performance



Source: EGX

28 September 2022

Market performance

Sentiment remained poor across the board as the market continued to show signs of ongoing weakness. The main gauge tumbled 1.17% on the back of increased foreign sell flows. EFIH -3.61% led today's losses, as FWRY -2.19% and MTIE -1.15% followed suit. AUTO +1.47% bucked the general trend and witnessed gains on increased local speculative flows. ORAS -1.33% further weighed on the index despite the company announcing that they plan to build, own, and operate strategic warehouse in Egypt. Real-estate names underperformed as TMGH -0.68%, EMFD -1.23%, PHDC -1.12% and MNHD -2.53% all came under pressure.

Turnover and flows

Market turnover ticked 0.95% from yesterday's level as institutional investors remained discouraged and continued to observe from the side-lines. Institutional participation amounted for only 14% of turnover today. Local institutions ended the day as net buyers of EGP38.5mn while foreign institutions ended as net sellers of EGP78.8mn. retail favourite, ZMID, led today's turnover locals sold the stock aggressively, printing 13mn shares and contributing to nearly 10% of total value traded. COMI came in second, albeit on lower than average volumes, as overall institutional participation slowed down across the board.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,807	9,828	9,694	9,702	(1.17)
EGX 70	2,267	2,275	2,241	2,241	(1.16)
EGX 100	3,206	3,216	3,170	3,172	(1.15)

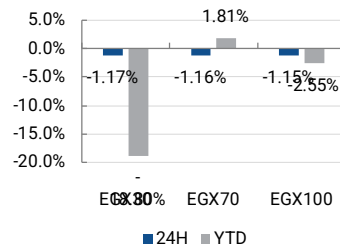
Source: EGX

CI Capital Brokerage

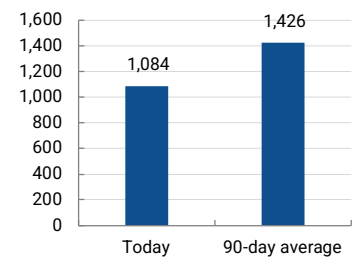
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EGX Market Snapshot

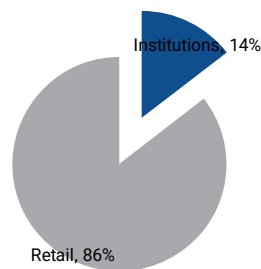
Key Indices Performance



Market Turnover (EGPmn)

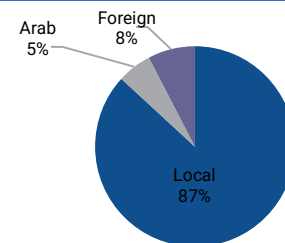


Trading Activity by Investor Type



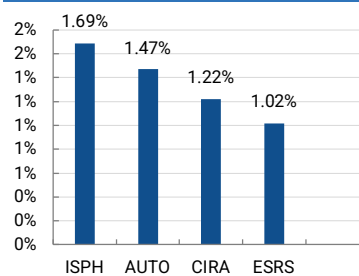
Source: EGX

Trading Activity by Nationality



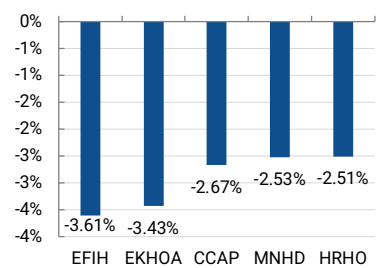
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,210	216	204,537	4.23	4.21	(0.47)	4.68	3.45	1.94	6.85	(5.44)
	COML.CA	COMI.EY	CIB	73,370	3,757	6,994,948	24.72	24.60	(0.49)	35.99	22.49	(6.97)	(21.56)	(13.49)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	7,675	393	313,875	6.14	6.14	-	9.00	4.10	(2.38)	(19.42)	(4.36)
	HRHO.CA	HRHO.EY	EFG Hermes	13,604	697	2,618,311	11.95	11.65	(2.51)	16.67	9.33	(10.04)	(20.61)	16.89
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,585	286	100,714	37.02	36.79	(0.62)	47.97	31.01	0.38	(10.57)	(5.64)
	QNB.A.CA	QNB.A.EY	QNB Al Ahli	33,615	1,721	119,191	15.60	15.60	-	20.00	11.66	(2.50)	(13.33)	(5.57)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	25,145	1,288		14.11	13.60	(3.61)	25.20	0.50	(7.17)		
	FWRY.CA	FWRY.EY	Fawry	11,807	605	2,400,412	3.65	3.57	(2.19)	9.18	2.77	(4.29)	(30.73)	(52.04)
	ETEL.CA	ETEL.EY	Telecom Egypt	28,576	1,463	584,252	16.93	16.74	(1.12)	19.75	12.77	10.42	(1.53)	16.98
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	10,870	557	286,756	2.43	2.40	(1.23)	3.25	2.19	(11.11)	(12.73)	(0.83)
	HELL.CA	HELL.EY	Helipolis Housing	7,677	393	1,059,579	5.81	5.75	(1.03)	7.40	3.97	(7.41)		16.63
	MNHD.CA	MNHD.EY	Medinet Nasr Housing	5,670	290	2,577,485	2.77	2.70	(2.53)	3.42	1.62	(18.43)	31.69	32.42
	ORHD.CA	ORHD.EY	ODE	5,664	290	176,865	5.11	5.01	(1.96)	6.13	3.35	(1.76)	24.01	5.92
	PHDC.CA	PHDC.EY	Palm Hills	4,038	207	485,403	1.34	1.33	(1.12)	2.09	1.07	(5.14)	(17.94)	(31.39)
	OCDI.CA	OCDI.EY	SODIC	4,420	226	26,075	12.88	12.41	(3.65)	19.95	9.01	1.22	3.24	(31.32)
	TMGH.CA	TMGH.EY	TMG	15,147	776	845,800	7.39	7.34	(0.68)	9.99	6.50	(5.05)	(11.99)	1.66
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,154	59	143,493	2.50	2.41	(3.60)	3.78	2.04	(11.07)	(2.82)	(33.43)
	DICE.CA	DICE.EY	Dice	659	34	730,530	0.38	0.37	(2.89)	0.61	0.24	(2.64)	8.08	(38.47)
	DOMT.CA	DOMT.EY	Domty	1,523	78	204,105	5.39	5.39	-	5.43	3.40	10.91	40.00	33.42
	EAST.CA	EAST.EY	Eastern Tobacco	22,545	1,155	621,480	10.15	10.02	(1.28)	12.63	9.53	(4.57)	(14.72)	(19.84)
	EFID.CA	EFID.EY	Edita	7,014	359	157,229	9.80	9.70	(1.02)	10.00	6.55	2.11	31.08	36.62
	JUFD.CA	JUFD.EY	Juhayna	6,919	354	154,760	7.35	7.35	-	8.93	5.37	0.14	2.80	34.62
	MTIE.CA	MTIE.EY	MTI	3,326	170	1,027,326	3.48	3.44	(1.15)	8.10	1.85	(8.51)	(16.71)	(44.96)
	OLFI.CA	OLFI.EY	Obour Land	2,016	103	153,639	4.99	5.04	1.00	7.30	4.10	(4.91)	(23.34)	(6.32)
	ORWE.CA	ORWE.EY	Oriental Weavers	4,390	225	375,587	6.68	6.60	(1.20)	9.27	6.30	(7.82)	(24.91)	(22.99)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,227	370	300,187	12.25	12.40	1.22	14.85	9.51	11.11	27.84	3.33
	TALM.EY	TALM.EY	Taaleem	2,512	129	149,008	3.53	3.44	(2.55)	5.40	2.80	13.16	(5.49)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,208	318	637,531	3.94	3.88	(1.52)	5.65	3.82	(5.37)	(19.17)	(13.78)
	PHAR.CA	PHAR.EY	EIPICO	3,012	154	146,820	30.87	30.37	(1.62)	44.99	27.80	(2.16)	(23.00)	(30.77)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,093	107	620,541	1.84	1.87	1.69	3.52	1.10	(8.83)	(23.45)	(32.66)
	IDHC.CA	IDHC.EY	IDH	10,200	522	37,880	17.00	17.00	-	22.50	12.45	3.03	(10.53)	
	RMDA.CA	RMDA.EY	Rameda	2,690	138	307,770	2.71	2.69	(0.74)	2.96	1.62	(7.24)	37.95	32.51
	SPMD.CA	SPMD.EY	Speed Medical	511	26	642,935	0.47	0.46	(2.12)	2.05	0.41	(12.52)	(37.95)	(73.72)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,295	271	571,675	4.12	4.10	(0.49)	4.48	3.21	1.99	0.49	20.59
	CCAP.CA	CCAP.EY	Qalaa Holding	3,765	193	1,065,894	1.27	1.24	(2.67)	1.58	0.98	(4.40)	(1.35)	10.34
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,580	235	476,756	7.35	7.27	(1.09)	9.52	6.33	(2.81)	(17.95)	(0.18)
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	30,790	1,577	1,660,083	24.52	24.40	(0.49)	30.01	17.90	(1.17)	(2.24)	22.00
	EFIC.CA	EFIC.EY	EFIC	1,719	88	225,229	23.72	23.63	(0.38)	24.30	11.41	20.81	47.04	82.89
	EKHO.CA	EKHO.EY	EK Holding	25,527	1,312	289,375	1.20	1.16	(3.43)	1.49	1.14	(10.81)	(11.83)	(0.26)
	EKHOA.CA	EKHOA.EY	EK Holding	25,610	1,311	671,909	23.01	23.00	(0.04)	25.50	17.50	(4.17)		
	KIMA.CA	KIMA.EY	KIMA	4,450	228	372,393	3.92	3.75	(4.34)	4.55	2.64	(3.35)	(5.30)	(1.32)
	MFPC.CA	MFPC.EY	MOPCO	23,814	1,220	518,192	105.45	103.94	(1.43)	115.00	73.73	(2.08)	2.41	16.39
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	101	58,737	5.22	5.22	-	5.40	3.07	4.40	21.11	26.09
	SWDY.CA	SWDY.EY	Elsewedy Electric	16,316	836	815,829	7.54	7.47	(0.93)	10.03	5.57	(1.19)	(5.44)	(5.44)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,551	387	562,066	13.76	13.90	1.02	17.24	10.68	7.75	(1.49)	12.82
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	663	14,975	663.17	663.17	-	750.00	380.13	45.66	22.54	66.44
	ORAS.CA	ORAS.EY	Orascom Construction	7,822	401	360,047	67.89	66.99	(1.33)	86.00	50.00	6.27	(4.30)	(5.66)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	14,912	764	260,465	10.01	10.01	-	11.02	5.85	0.10	(2.91)	20.31
	CSAG.EY	CSAG.EY	Canal Shipping	2,492	128	87,375	12.75	12.46	(2.27)	20.00	9.11	(0.80)	2.72	(35.97)
	AUTO.CA	AUTO.EY	GB Auto	3,763	193	1,034,417	3.39	3.44	1.47	6.06	2.26	(4.18)	(20.37)	(19.81)