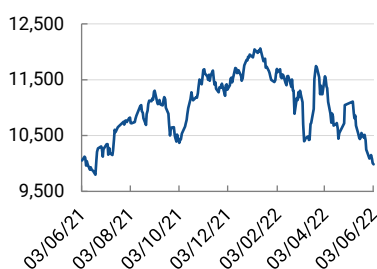


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	601
No. of shares (bn)	221
Market cap (USDmn)	20,429
Market cap (EGPmn)	380,805
USD:EGP	18.64

EGX30 index performance



Source: EGX

05 June 2022

Market performance. A slow session for the EGX30. The market ended the day down -0.21%, with significantly low volumes. HRHO extended its weakness, as selling pressure remained prevalent following last week's MSCI rebalance. Meanwhile, COMI stretched its weakness and further weighed on the index albeit on lower than average volumes. ClCH inched lower today as investors continue to book profits following Thursday's rally. After beating 1Q22 estimates by 10%, ESRS witnessed increased buying appetite and inched higher on higher than average volumes. Conversely, MFPC inched lower despite strong 1Q results. BTFH rallied today after the company received a non-binding offer from WM consultancy at EGP1.35, indicating a 30% premium to the stock's opening price.

Turnover and flows. Volumes were relatively muted today in the absence of foreigners and a lack of catalysts, as turnover fell 22% from Thursday. HRHO and COMI dominated volumes as they contributed to 8.5% and 7.5% of turnover, respectively. BTFH printed 7x ADV after receiving a non-binding offer from WM consultancy. ESRS also printed higher than average volumes after releasing strong 1Q results as the stock contributed to 6.5% of today's turnover. Retail investors dominated volumes, accounting for 80% of turnover, as they ended the day as net sellers of EGP16mn. Local institutions were net buyers of EGP30mn, while foreigners and GCC ended the day as net sellers of EGP7mn, each.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,007	10,030	9,971	9,986	(0.21)
EGX 70	1,735	1,758	1,735	1,753	1.02
EGX 100	2,608	2,636	2,608	2,629	0.79

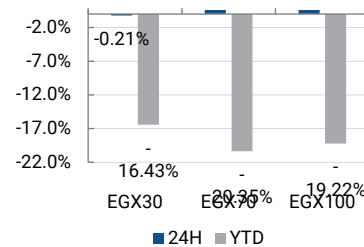
Source: EGX

CI Capital Brokerage

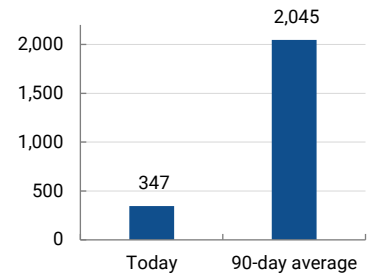
+20 2 2129 2270
reserach@ci-capital.com

EGX Market Snapshot

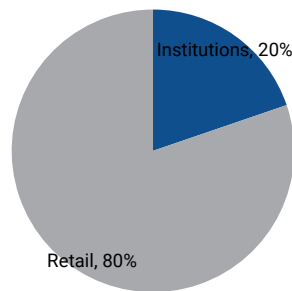
Key Indices Performance



Market Turnover (EGPmn)

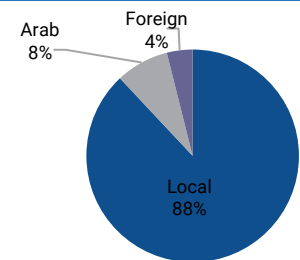


Trading Activity by Investor Type



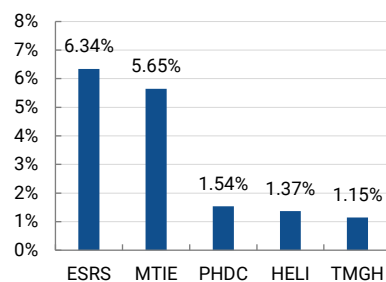
Source: EGX

Trading Activity by Nationality



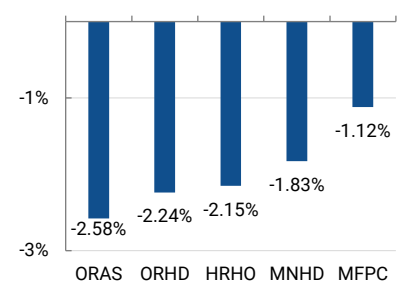
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,110	221	286,485	4.24	4.11	(3.07)	5.61	3.14	9.31	(0.96)	14.80
	COMI.CA	COMI EY	CIB	78,706	4,224	6,880,293	40.00	39.70	(0.75)	54.15	36.53	(11.38)	(22.46)	1.27
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,425	399	391,720	5.95	5.94	(0.17)	9.00	5.47	(9.86)	(16.35)	4.79
	HRHO.CA	HRHO EY	ERG Hermes	12,845	689	2,655,747	13.50	13.20	(2.22)	20.00	10.63	(22.40)	(7.89)	17.07
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,533	297	138,316	36.35	36.45	0.28	47.97	29.11	(3.90)	(8.88)	19.02
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,850	122,827	16.50	16.00	(3.03)	20.00	13.00	(8.47)	1.52	(5.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	29,305	1,573		15.88	15.85	(0.19)	25.20	0.50	(9.27)		
	FWRV.CA	FWRV EY	Fawry	13,511	725	2,388,070	4.06	4.09	0.74	18.08	3.91	(11.47)	(61.72)	(77.55)
	ETEL.CA	ETEL EY	Telecom Egypt	25,777	1,384	719,686	14.95	15.10	1.00	19.75	11.00	(7.48)	1.48	30.40
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,369	610	303,326	2.55	2.51	(1.57)	3.25	2.12	(11.31)	(5.99)	13.06
	HELI.CA	HELI EY	Heliopolis Housing	5,941	319	2,519,831	4.39	4.45	1.37	7.40	3.97	(22.61)	(20.82)	(5.52)
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,505	188	985,718	2.18	2.14	(1.83)	2.96	1.82	(10.83)	0.05	(19.32)
	ORHD.CA	ORHD EY	ODE	4,443	238	244,016	4.02	3.93	(2.24)	6.13	3.71	(10.48)	(31.89)	(30.20)
	PHDC.CA	PHDC EY	Palm Hills	3,618	194	344,931	1.17	1.19	1.54	2.12	1.07	(28.61)	(34.72)	(27.48)
	OCDI.CA	OCDI EY	SODIC	3,840	206	88,036	10.99	10.78	(1.91)	19.95	10.50	(7.86)	(45.42)	(35.26)
	TMGH.CA	TMGH EY	TMG	16,302	875	1,357,765	7.80	7.90	1.28	9.99	5.66	(9.20)	(4.59)	40.32
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,044	56	114,526	2.13	2.18	2.35	4.56	2.11	(11.02)	(22.42)	(27.09)
	DICE.CA	DICE EY	Dice	244	13	141,156	0.45	0.46	2.45	1.43	0.43	(17.86)	(41.18)	(66.25)
	DOMT.CA	DOMT EY	Domty	1,252	67	270,885	4.43	4.43	-	4.70	3.40	(1.56)	6.49	10.47
	EAST.CA	EAST EY	Eastern Tobacco	24,165	1,297	768,788	10.86	10.74	(1.10)	12.77	10.26	(0.28)	(3.33)	(8.91)
	EFID.CA	EFID EY	Edita	5,495	295	191,535	7.60	7.60	-	8.75	6.55	(5.00)	(7.32)	(0.65)
	JUFO.CA	JUFO EY	Juhayna	7,720	414	369,395	8.28	8.20	(0.97)	8.93	4.66	7.33	16.48	84.68
	MTIE.CA	MTIE EY	MTI	2,533	136	1,029,397	2.48	2.62	5.65	8.30	2.41	(22.02)	(58.01)	(61.87)
	OLFI.CA	OLFI EY	Obour Land	2,116	114	179,806	5.17	5.29	2.32	7.30	4.73	(4.68)	(8.64)	(18.36)
	ORWE.CA	ORWE EY	Oriental Weavers	4,383	235	329,558	6.53	6.59	0.92	9.42	6.50	(14.64)	(22.47)	(9.48)
Education														
	CIRA.CA	CIRA EY	CIRA	6,964	374	490,609	12.05	11.95	(0.83)	14.85	9.51	(1.24)	(16.84)	3.46
	TALM.EY	TALM EY	Taaleem	2,476	133	195,454	3.45	3.39	(1.74)	5.69	3.08	(13.08)	(29.38)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,560	459	473,147	5.31	5.35	0.75	5.65	3.83	(2.73)	18.36	40.79
	PHAR.CA	PHAR EY	EIPICO	2,965	159	84,496	30.44	29.90	(1.77)	49.00	29.90	(12.11)	(25.66)	(28.78)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,872	100	388,689	1.66	1.67	0.66	3.77	1.54	(24.98)	(47.14)	(46.41)
	IDHC.CA	IDHC EY	IDH	11,400	612	45,656	19.10	19.00	(0.52)	22.00	16.21	(0.52)	-	
	RMDA.CA	RMDA EY	Rameda	2,100	113	434,511	2.10	2.10	-	2.93	1.62	(5.83)	(18.60)	7.57
	SPMD.CA	SPMD EY	Speed Medical	631	34	895,202	0.57	0.57	(0.18)	2.67	0.54	(11.37)	(68.67)	(72.90)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,598	247	834,005	3.57	3.56	(0.28)	4.48	2.78	(8.48)	2.01	25.80
	CCAP.CA	CCAP EY	Qalaa Holding	3,688	198	971,280	1.18	1.18	0.08	1.58	1.11	(10.71)	(0.90)	(6.03)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,775	256	559,099	7.59	7.58	(0.13)	10.88	6.33	(10.61)	11.14	(9.31)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	32,241	1,730	1,878,560	25.84	25.55	(1.12)	30.01	17.90	(9.69)	36.63	36.41
	EFIC.CA	EFIC EY	EFIC	1,360	73	164,106	18.50	18.69	1.03	19.00	11.41	(0.32)	49.40	42.45
	EKHO.CA	EKHO EY	EK Holding	27,454	1,473	499,188	1.34	1.34	0.22	1.49	0.96	4.19	(1.18)	34.53
	EKHOA.CA	EKHOA EY	EK Holding	27,439	1,473	1,051,100	23.60	23.35	(1.06)	25.50	17.25	(0.64)		
	KIMA.CA	KIMA EY	KIMA	4,319	232	314,664	3.57	3.64	1.96	5.00	2.64	(4.96)	5.51	4.00
	MFPC.CA	MFPC EY	MOPCO	22,797	1,224	653,096	100.80	99.50	(1.29)	114.00	69.00	(9.55)	3.65	40.64
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,269	68	53,221	3.30	3.35	1.52	6.18	3.10	(14.76)	(16.87)	(21.91)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,661	841	1,230,063	7.16	7.17	0.14	10.03	6.91	(8.43)	(15.65)	(5.78)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,068	379	821,129	12.30	13.01	5.77	17.24	9.91	(11.56)	(0.23)	30.49
	IRAX.CA	IRAX EY	Ezz Steel	10,927	586	19,816	560.01	560.00	(0.00)	690.00	316.05	(10.91)	24.44	61.44
	ORAS.CA	ORAS EY	Orascom Construction	7,718	414	364,619	67.85	66.10	(2.58)	86.00	64.00	(15.15)	(6.74)	(16.91)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	11,963	642	401,007	8.07	8.03	(0.50)	11.18	5.85	(5.53)	3.21	0.88
	CSAG.EY	CSAG EY	Canal Shipping	2,396	129	40,559	11.16	11.98	7.35	21.20	9.11	12.17	(2.44)	(6.84)
	AUTO.CA	AUTO EY	GB Auto	3,195	171	700,852	2.91	2.92	0.34	6.06	2.62	(31.29)	(26.82)	(14.37)

Source: EGX