

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	603
No. of shares (bn)	221
Market cap (USDmn)	20,882
Market cap (EGPmn)	388,193
USD:EGP	18.59

EGX30 index performance



Source: EGX

26 May 2022

Market performance. The EGX30 witnessed a slow trading session today as it came under pressure from local institutions. COMI slightly offset the weakness as the stock inched higher by 0.53%. MTIE and AUTO continued to witness increased selling pressure following news of international automakers suspending sales to Egypt. HRHO bucked the trend and inched higher, on relatively decent volumes ahead of MSCI inflows in the stock next week. Real estate names extended their weakness as MNHD and TMGH led the decline. Small caps remained under pressure as the EGX 70 ended the day down 1.07%. That said, ETRS inched higher as investors capitalised on its recent weakness.

Turnover and flows. Volumes remained significantly low today as turnover fell by 17.71% from yesterday. Retail investors continued to dominate activity as they accounted for 66.63% of today's turnover. COMI and HRHO contributed most to turnover, accounting for 10% and 12%, respectively. Local institutions ended the day as net sellers of EGP20mn, while foreign institutions were buyers of EGP14mn. Despite pressure on the EGX70, local retail ended the day as net buyers of EGP 9mn.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,247	10,263	10,155	10,200	(0.46)
EGX 70	1,765	1,771	1,746	1,746	(1.07)
EGX 100	2,660	2,665	2,625	2,627	(1.23)

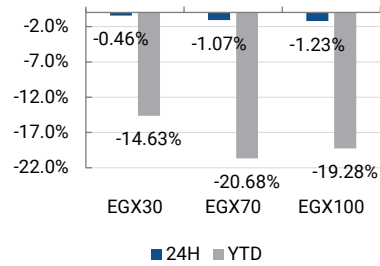
Source: EGX

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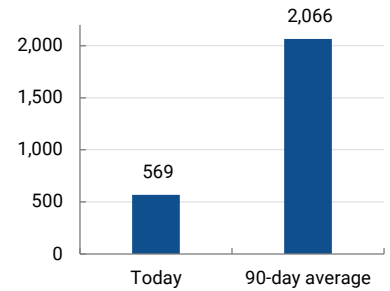
EGX Market Snapshot

Key Indices Performance



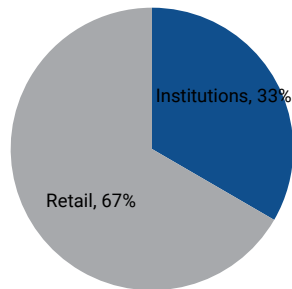
Source: EGX

Market Turnover (EGPmn)



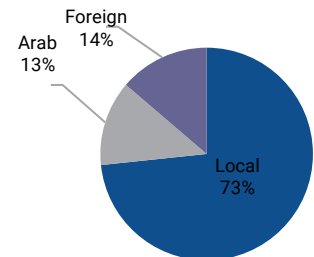
Source: EGX

Trading Activity by Investor Type



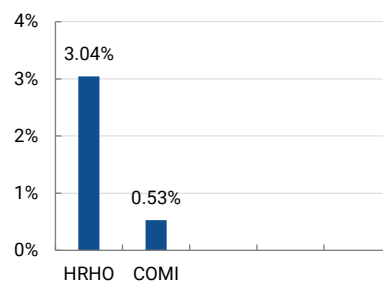
Source: EGX

Trading Activity by Nationality



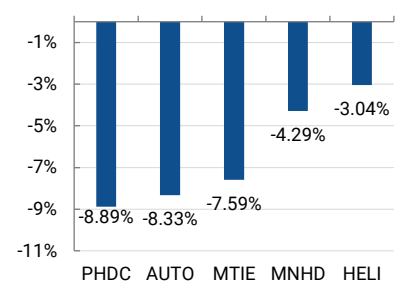
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,630	195	281,043	3.70	3.63	(1.89)	5.61	3.10	(1.63)	(10.37)	12.38
	COMI.CA	COMI EY	CIB	83,067	4,466	7,059,672	41.40	41.90	1.21	54.15	36.53	(2.56)	(18.66)	0.95
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,375	396	411,085	5.91	5.90	(0.17)	9.00	5.47	(9.23)	(18.18)	3.58
	HRHO.CA	HRHO EY	EGF Hermes	15,073	810	2,381,942	15.11	15.49	2.51	20.00	10.63	(10.20)	10.56	32.11
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,617	302	140,506	37.52	37.00	(1.39)	47.97	28.77	(0.24)	(5.01)	21.71
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,853	124,816	16.50	16.00	(3.03)	20.00	13.00	(8.47)	3.23	(5.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	30,636	1,647		16.80	16.57	(1.37)	25.20	0.50	(4.22)		
	FWRY.CA	FWRY EY	Fawry	13,357	718	2,445,015	4.00	4.00	-	22.50	3.91	(12.09)	(67.48)	(81.31)
	ETEL.CA	ETEL EY	Telecom Egypt	26,869	1,444	758,664	15.96	15.74	(1.38)	19.75	11.00	(0.57)	7.81	40.04
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	11,867	638	309,331	2.64	2.62	(0.76)	3.25	2.12	(2.96)	(1.50)	14.91
	HELI.CA	HELI EY	Heliopolis Housing	6,408	345	2,508,758	4.93	4.80	(2.64)	7.40	3.97	(9.26)	5.03	(0.83)
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,310	178	1,019,633	2.10	2.01	(4.29)	2.96	1.82	(10.27)	(3.66)	(26.77)
	ORHD.CA	ORHD EY	ODE	4,465	240	248,809	4.03	3.95	(1.99)	6.13	3.71	(3.19)	(31.90)	(31.90)
	PHDC.CA	PHDC EY	Palm Hills	3,617	194	315,499	1.28	1.17	(8.50)	2.12	1.16	(21.73)	(35.67)	(28.02)
	OCDI.CA	OCDI EY	SODIC	3,989	214	105,492	11.46	11.20	(2.27)	19.95	10.50	(4.92)	(41.97)	(33.61)
	TMGH.CA	TMGH EY	TMG	15,539	835	1,391,759	7.65	7.53	(1.57)	9.99	5.44	(10.89)	(7.61)	27.63
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,054	57	124,969	2.25	2.20	(2.22)	4.56	2.16	(6.78)	(21.71)	(24.14)
	DICE.CA	DICE EY	Dice	265	14	144,549	0.51	0.50	(1.77)	1.65	0.43	(7.06)	(31.69)	(68.77)
	DOMT.CA	DOMT EY	Domty	1,229	66	267,730	4.39	4.35	(0.91)	4.70	3.40	(3.55)	4.82	11.83
	EAST.CA	EAST EY	Eastern Tobacco	24,143	1,298	829,085	10.80	10.73	(0.65)	12.77	10.26	(5.04)	(10.21)	(10.36)
	EFID.CA	EFID EY	Edita	5,568	299	194,564	7.70	7.70	-	8.75	6.55	(4.11)	1.18	2.39
	JUFO.CA	JUFO EY	Juhayna	7,908	425	382,783	8.79	8.40	(4.44)	8.93	3.97	11.41	21.92	82.61
	MTIE.CA	MTIE EY	MTI	2,591	139	1,035,688	2.90	2.68	(7.59)	8.30	2.65	(18.04)	(54.34)	(62.86)
	OLFI.CA	OLFI EY	Obour Land	2,084	112	181,738	5.22	5.21	(0.19)	7.30	4.73	(8.44)	(10.33)	(19.72)
	ORWE.CA	ORWE EY	Oriental Weavers	4,656	250	321,505	7.14	7.00	(1.96)	9.42	6.86	(7.77)	(17.55)	0.14
Education														
	CIRA.CA	CIRA EY	CIRA	6,877	370	514,806	12.31	11.80	(4.14)	14.85	9.51	(1.42)	(14.92)	4.33
	TALM.EY	TALM EY	Taaleem	2,300	124	221,207	3.55	3.15	(11.27)	5.79	3.08	(19.23)	(34.24)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,528	458	452,049	5.35	5.33	(0.37)	5.65	3.70	5.54	12.68	33.58
	PHAR.CA	PHAR EY	EIPICO	3,051	164	82,593	31.44	30.77	(2.13)	49.00	30.50	(9.53)	(19.05)	(25.32)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,930	104	377,909	2.00	2.01	0.50	4.40	1.95	(22.69)	(42.74)	(47.52)
	IDHC.CA	IDHC EY	IDH	11,460	616	47,707	19.10	19.10	-	22.00	16.21	-	0.53	
	RMDA.CA	RMDA EY	Rameda	2,100	113	447,295	2.10	2.10	-	2.93	1.62	(2.33)	(5.83)	(2.77)
	SPMD.CA	SPMD EY	Speed Medical	632	34	928,071	0.58	0.57	(2.40)	2.67	0.54	(7.32)	(69.04)	(75.43)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,559	245	843,293	3.53	3.53	-	4.48	2.78	(5.11)	(4.59)	19.66
	CCAP.CA	CCAP EY	Qalaa Holding	3,712	200	978,392	1.23	1.20	(2.28)	1.58	1.11	(7.47)	3.27	(4.68)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,857	261	574,566	7.79	7.71	(1.03)	10.88	6.33	(1.66)	13.38	(12.55)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	31,938	1,717	1,841,999	25.97	25.31	(2.54)	30.01	17.90	(2.47)	32.10	30.26
	EFIC.CA	EFIC EY	EFIC	1,248	67	163,814	17.13	17.15	0.12	19.00	11.41	2.45	40.57	31.62
	EKHO.CA	EKHO EY	EK Holding	27,062	1,456	502,141	1.33	1.33	-	1.49	0.96	3.91	(4.66)	35.44
	EKHOA.CA	EKHOA EY	EK Holding	27,079	1,456	1,045,354	23.30	23.00	(1.29)	25.50	17.25	(1.41)		
	KIMA.CA	KIMA EY	KIMA	4,212	226	308,733	3.71	3.55	(4.31)	5.00	2.64	(3.01)	8.90	4.41
	MFPC.CA	MFPC EY	MOPCO	23,164	1,245	661,386	102.90	101.10	(1.75)	114.00	69.00	2.14	8.97	33.91
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,197	64	54,666	3.30	3.16	(4.24)	6.18	3.11	(19.59)	(16.84)	(29.78)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,420	829	1,259,396	7.17	7.06	(1.53)	10.03	7.00	(5.23)	(17.52)	(15.55)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,791	365	851,512	12.77	12.50	(2.11)	17.24	9.90	(9.94)	(3.55)	18.48
	IRAX.CA	IRAX EY	Ezz Steel	11,220	603	19,730	647.94	575.01	(11.26)	690.00	316.05	(2.16)	27.78	64.85
	ORAS.CA	ORAS EY	Orascom Construction	7,831	421	371,163	68.47	67.07	(2.04)	86.00	64.00	(13.45)	(2.94)	(17.27)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,127	652	404,794	8.02	8.14	1.50	11.18	5.85	12.43	4.36	0.49
	CSAG.EY	CSAG EY	Canal Shipping	2,300	124	43,593	11.60	11.50	(0.86)	21.20	9.11	10.26	(2.29)	1.32
	AUTO.CA	AUTO EY	GB Auto	2,998	161	689,752	3.00	2.74	(8.67)	6.06	2.73	(29.74)	(29.74)	(22.82)

Source: EGX