

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	567
No. of shares (bn)	221
Market cap (USDmn)	20,293
Market cap (EGPmn)	379,476
USD:EGP	18.7

EGX30 index performance



Source: EGX

13 June 2022

Market performance. The main gauge remained under pressure during today's session as weakness across regional equities trickled down to the EGX -0.82%. Global sentiment remained sour amid inflation worries in the US. MNHD -5.71% weighed most on the index as investors capitalised on its recent strong run following M&A rumors in the sector. BTFH +11.16% bucked the general trend and witnessed heavy buy flows following the announcement that Chimera submitted a mandatory bid to acquire 51-90% of the company at EGP1.485/share. ESRS -4.89% traded ex-div today for EGP0.8/share; adjusted, the stock is up +1.20%.

Turnover and flows. Market turnover increased by 23% from yesterday's level on the return of foreign investors. Local institutions ended the day as net buyers of EGP90mn, while both GCC and foreign institutions ended as net sellers of EGP7.6mn, and EGO 93.3mn respectively. COMI ended the session flat and contributed most to today's turnover as it printed higher than average volumes of 3mn shares. ABUK -0.77% also witnessed decent volumes as it came in second in terms of activity, trading a total value of EGP32.5mn. Real estate names further contributed to today's activity as MNHD and HELI both came under strong selling pressure and printed a combined value of EGP60.7mn.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,097	10,097	9,964	10,014	(0.82)
EGX 70	1,860	1,866	1,837	1,837	(1.28)
EGX 100	2,763	2,769	2,724	2,725	(1.39)

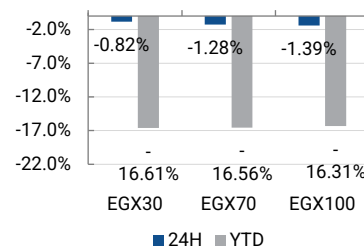
Source: EGX

CI Capital Brokerage

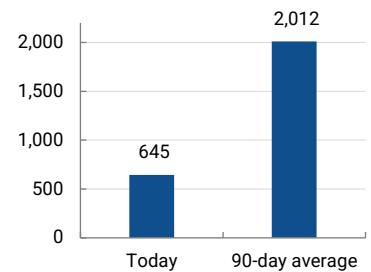
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EGX Market Snapshot

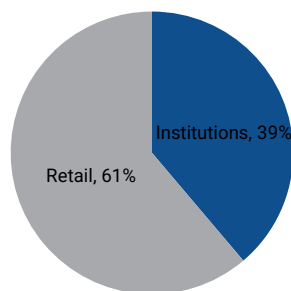
Key Indices Performance



Market Turnover (EGPmn)

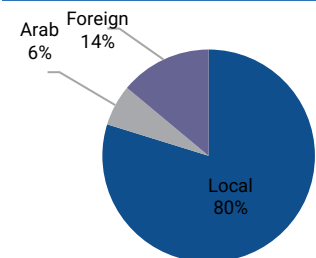


Trading Activity by Investor Type



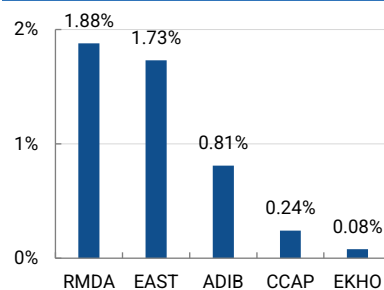
Source: EGX

Trading Activity by Nationality



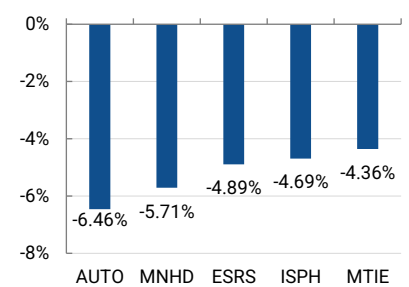
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,030	215	283,932	4.15	4.03	(2.89)	5.61	3.14	(2.18)	(1.47)	16.14
	COMI.CA	COMI EY	CIB	78,904	4,216	6,711,450	39.80	39.80	-	54.15	36.53	(5.46)	(24.62)	7.47
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,150	382	366,119	5.90	5.72	(3.05)	9.00	5.47	(8.33)	(28.58)	1.04
	HRHO.CA	HRHO EY	ERG Hermes	13,107	700	2,623,602	13.63	13.47	(1.17)	20.00	10.63	(12.42)	(9.29)	20.27
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,491	293	127,211	36.42	36.17	(0.69)	47.97	29.11	(3.85)	(21.88)	11.26
	QNBA.CA	QNBA EY	QNB Al Ahli	35,555	1,900	121,565	16.50	16.50	-	20.00	13.00	(5.61)	4.70	(3.00)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	28,270	1,511		15.62	15.29	(2.11)	25.20	0.50	(10.27)		
	FWRV.CA	FWRV EY	Fawry	13,716	733	2,245,848	4.25	4.21	(0.94)	17.23	3.91	(13.20)	(58.70)	(73.86)
	ETEL.CA	ETEL EY	Telecom Egypt	25,947	1,387	622,929	15.36	15.20	(1.04)	19.75	12.31	(5.30)	(4.46)	21.21
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,233	600	314,756	2.53	2.48	(1.98)	3.25	2.12	(7.12)	(11.74)	9.25
	HELI.CA	HELI EY	Heliopolis Housing	6,475	346	2,241,845	4.98	4.85	(2.61)	7.40	3.97	(12.14)	(23.38)	2.11
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,759	201	899,239	2.45	2.31	(5.71)	2.96	1.82	0.43	3.36	(17.61)
	ORHD.CA	ORHD EY	ODE	4,567	244	240,615	4.16	4.04	(2.88)	6.13	3.71	(5.61)	(30.34)	(29.12)
	PHDC.CA	PHDC EY	Palm Hills	3,859	206	330,160	1.28	1.27	(0.94)	2.12	1.07	(14.83)	(30.84)	(23.74)
	OCDI.CA	OCDI EY	SODIC	4,111	220	86,600	11.54	11.54	-	19.95	10.50	0.70	(26.03)	(32.12)
	TMGH.CA	TMGH EY	TMG	16,674	891	1,261,054	8.18	8.08	(1.22)	9.99	5.68	(0.37)	(8.18)	32.68
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,044	56	107,086	2.21	2.18	(1.36)	4.56	2.11	(6.84)	(21.30)	(30.13)
	DICE.CA	DICE EY	Dice	237	13	137,762	0.34	0.32	(7.29)	0.83	0.25	(1.41)	(28.00)	(60.40)
	DOMT.CA	DOMT EY	Domty	1,280	68	267,214	4.41	4.53	2.72	4.70	3.40	(0.66)	9.95	5.35
	EAST.CA	EAST EY	Eastern Tobacco	25,200	1,347	674,513	11.01	11.20	1.73	12.77	10.26	4.19	3.61	(5.80)
	EFID.CA	EFID EY	Edita	5,495	294	180,717	7.60	7.60	-	8.75	6.55	-	(7.32)	(10.38)
	JUFO.CA	JUFO EY	Juhayna	7,183	384	341,539	7.63	7.63	-	8.93	5.15	(7.06)	9.00	28.89
	MTIE.CA	MTIE EY	MTI	2,543	136	1,036,489	2.75	2.63	(4.36)	8.30	2.41	(19.57)	(60.33)	(63.83)
	OLFI.CA	OLFI EY	Obour Land	2,080	111	178,144	5.20	5.20	-	7.30	4.73	(6.64)	(11.86)	(18.24)
	ORWE.CA	ORWE EY	Oriental Weavers	4,450	238	329,066	6.77	6.69	(1.18)	9.42	6.50	(13.57)	(21.29)	(13.90)
Education														
	CIRA.CA	CIRA EY	CIRA	6,819	364	489,436	11.88	11.70	(1.52)	14.85	9.51	(0.51)	(15.28)	0.43
	TALM.EY	TALM EY	Taaleem	2,497	133	159,944	3.70	3.42	(7.57)	5.60	3.08	(12.31)	(33.59)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,400	449	466,658	5.30	5.25	(0.94)	5.65	3.83	(2.78)	10.53	32.91
	PHAR.CA	PHAR EY	EIPICO	3,066	164	84,499	31.94	30.92	(3.19)	49.00	29.90	(3.31)	(23.29)	(27.60)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,776	95	392,908	1.66	1.59	(4.69)	3.77	1.54	(22.86)	(50.63)	(49.96)
	IDHC.CA	IDHC EY	IDH	11,460	612	45,254	19.10	19.10	-	22.50	17.00	-	0.53	
	RMDA.CA	RMDA EY	Rameda	2,170	116	403,357	2.13	2.17	1.88	2.93	1.62	(3.98)	(13.20)	4.57
	SPMD.CA	SPMD EY	Speed Medical	656	35	680,652	0.61	0.59	(2.80)	2.67	0.54	(6.78)	(51.12)	(73.38)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,688	251	818,252	3.70	3.63	(1.89)	4.48	2.78	(5.71)	0.28	25.17
	CCAP.CA	CCAP EY	Qalaa Holding	3,803	203	961,743	1.26	1.27	0.24	1.58	1.11	(3.58)	4.20	(4.74)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,883	261	541,328	8.07	7.75	(3.97)	10.88	6.33	(3.61)	6.60	(11.85)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,916	1,652	1,840,096	24.69	24.50	(0.77)	30.01	17.90	(12.34)	19.51	32.65
	EFIC.CA	EFIC EY	EFIC	1,331	71	160,736	18.26	18.29	0.16	19.15	11.41	1.89	43.11	43.11
	EKHO.CA	EKHO EY	EK Holding	27,078	1,448	502,004	1.33	1.33	0.08	1.49	0.96	2.94	(1.48)	32.21
	EKHOA.CA	EKHOA EY	EK Holding	27,105	1,448	806,394	23.10	22.83	(1.17)	25.50	17.25	(2.85)		
	KIMA.CA	KIMA EY	KIMA	4,307	230	318,480	3.71	3.63	(2.16)	5.00	2.64	(11.46)	3.71	(8.79)
	MFPC.CA	MFPC EY	MOPCO	23,024	1,230	645,412	102.87	100.49	(2.31)	114.00	72.52	(5.20)	11.71	32.75
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,337	71	53,723	3.53	3.53	-	6.18	3.10	(10.18)	(11.97)	(22.08)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,945	852	1,091,741	7.35	7.30	(0.68)	10.03	6.91	(6.53)	(22.01)	(6.65)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,872	367	782,071	13.30	12.65	(4.89)	17.24	10.11	(9.64)	(9.64)	21.05
	IRAX.CA	IRAX EY	Ezz Steel	10,927	584	19,018	560.01	560.01	-	690.00	316.05	(17.64)	27.27	65.11
	ORAS.CA	ORAS EY	Orascom Construction	7,657	409	291,886	66.32	65.58	(1.12)	86.00	64.00	(19.04)	(12.62)	(17.06)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	11,978	640	397,008	8.15	8.04	(1.35)	11.18	5.85	(10.37)	(0.37)	1.90
	CSAG.EY	CSAG EY	Canal Shipping	2,246	120	39,701	11.87	11.23	(5.39)	21.20	9.11	5.05	(9.80)	(7.19)
	AUTO.CA	AUTO EY	GB Auto	3,326	178	646,731	3.25	3.04	(6.46)	6.06	2.62	(24.00)	(36.67)	(8.43)

Source: EGX