

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	552
No. of shares (bn)	221
Market cap (USDmn)	22,337
Market cap (EGPmn)	434,449
USD:EGP	19.47

EGX30 index performance



Source: EGX

4 October 2022

Market performance

Market managed to witness increased gains today's on the back of improved global sentiment. The main gauge ended the day 2.46% higher, led by buying appetite in COMI +3.57%. FWRY +4.86% and EFIH +3.07%. BINV took center stage today after the company announced that it completed sale of its entire 44.7% stake in Giza Systems to Solutions by STC for a total company equity valuation of USD119mn. MFPC +5.37% outperformed the market on increased institutional appetite in the name. Other petchems followed suit, led by SKPC +0.69% and ABUK +2.40%. Small and mid caps also witnessed gains; however, at slower magnitude as retail investors booked in some profits.

Turnover and flows

Market turnover increased by 19.6% from yesterday's level as institutional participation continued to pick up. Local institutions ended the day as net buyers of EGP83mn while foreign institutions ended as net sellers of EGP126mn. COMI extended its dominance as the stock printed 8mn shares and contributed to 18% of market activity. Increased retail flows led ZMID to print higher than average volumes as it was the second highest stock in terms of turnover today. Other blue chips further contributed strongly to turnover as FWRY and HRHO printed EGP40.8mn and EGP39.4mn respectively.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,685	9,923	9,685	9,923	2.46
EGX 70	2,193	2,234	2,193	2,229	1.64
EGX 100	3,115	3,172	3,115	3,167	1.66

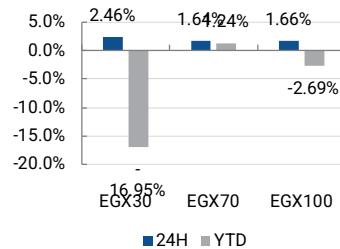
Source: EGX

CI Capital Brokerage

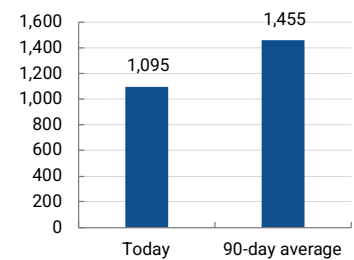
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EGX Market Snapshot

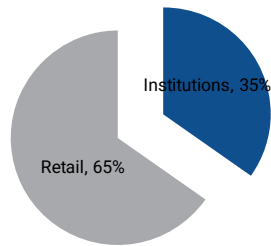
Key Indices Performance



Market Turnover (EGPmn)

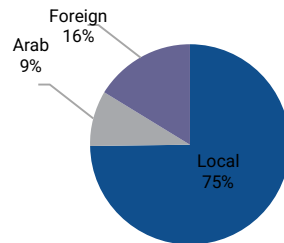


Trading Activity by Investor Type



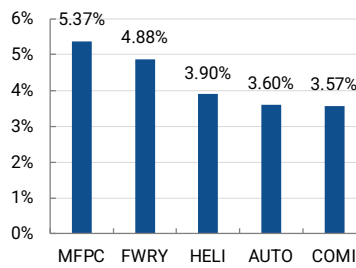
Source: EGX

Trading Activity by Nationality



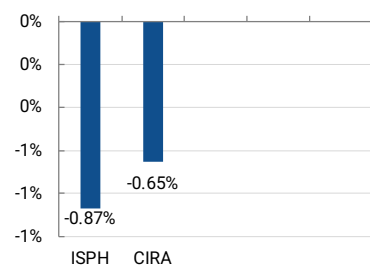
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,150	211	200,806	4.15	4.15	-	4.68	3.45	(3.94)	1.72	(0.24)
	COML.CA	COMI.EY	CIB	76,054	3,864	6,905,601	24.62	25.50	3.57	35.99	22.49	0.95	(19.98)	(9.52)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	7,613	387	302,711	5.98	6.09	1.84	9.00	4.10	(0.16)	(19.12)	(4.66)
	HRHO.CA	HRHO.EY	EFG Hermes	13,767	700	2,624,788	11.40	11.79	3.42	16.67	9.33	(6.80)	(24.74)	20.31
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,662	288	100,560	36.82	37.30	1.30	47.97	31.01	4.98	(11.15)	(3.69)
	QNB.A.CA	QNB.A.EY	QNB Al Ahli	33,615	1,708	11,743	15.60	15.60	-	20.00	11.66	(2.50)	(13.33)	(4.00)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	26,106	1,327		13.70	14.12	3.07	25.20	0.50	(2.42)		
	FWRY.CA	FWRY.EY	Fawry	12,138	617	2,311,433	3.50	3.67	4.86	9.18	2.77	(0.54)	(29.60)	(52.42)
	ETEL.CA	ETEL.EY	Telecom Egypt	29,020	1,475	612,423	17.00	17.00	-	19.75	12.77	11.33	(1.05)	23.10
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,278	573	284,511	2.45	2.49	1.63	3.25	2.19	(6.39)	(15.59)	3.75
	HELL.CA	HELL.EY	Helipolis Housing	7,824	398	987,120	5.64	5.86	3.90	7.40	3.97	(2.98)	(4.72)	20.58
	MNHO.CA	MNHO.EY	Medinet Nasr Housing	5,565	283	2,607,145	2.58	2.65	2.71	3.42	1.62	(13.96)	22.84	28.99
	ORHO.CA	ORHO.EY	ODE	5,935	302	164,028	5.10	5.25	2.94	6.13	3.35	5.00	20.97	11.70
	PHDC.CA	PHDC.EY	Palm Hills	4,047	206	489,597	1.29	1.33	2.86	2.09	1.07	(9.70)	(22.19)	(30.87)
	OCDI.CA	OCDI.EY	SODIC	4,431	225	26,189	12.66	12.44	(1.74)	19.95	9.01	1.47	1.80	(31.57)
	TMGH.CA	TMGH.EY	TMG	15,064	765	817,224	7.29	7.30	0.14	9.99	6.50	(3.82)	(18.71)	0.27
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,121	57	146,923	2.31	2.34	1.30	3.70	2.04	(10.69)	(8.95)	(31.98)
	DICE.CA	DICE.EY	Dice	665	34	775,302	0.36	0.37	2.20	0.60	0.24	(2.11)	10.10	(37.35)
	DOMT.CA	DOMT.EY	Domty	1,523	77	191,058	5.39	5.39	-	5.43	3.40	10.91	22.50	36.46
	EAST.CA	EAST.EY	Eastern Tobacco	23,445	1,191	623,789	10.25	10.42	1.66	12.63	9.53	1.17	(13.38)	(13.60)
	EFID.CA	EFID.EY	Edita	7,014	356	157,766	9.70	9.70	-	10.00	6.55	3.30	29.16	39.57
	JUFO.CA	JUFO.EY	Juhayna	6,853	348	138,357	7.28	7.28	-	8.93	5.40	(1.36)	(2.28)	31.88
	MTIE.CA	MTIE.EY	MTI	3,161	161	924,828	3.20	3.27	2.19	8.10	1.85	(13.95)	(26.02)	(50.45)
	OLFI.CA	OLFI.EY	Obour Land	2,012	102	148,679	5.01	5.03	0.40	7.30	4.10	(1.57)	(19.52)	(5.09)
	ORWE.CA	ORWE.EY	Oriental Weavers	4,423	225	370,370	6.54	6.65	1.68	9.27	6.30	(3.90)	(25.36)	(22.49)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,110	361	271,680	12.28	12.20	(0.65)	14.85	9.51	8.44	15.09	2.43
	TALM.EY	TALM.EY	Taaleem	2,483	126	145,816	3.40	3.40	-	5.40	2.80	11.48	(17.07)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,224	316	639,372	3.87	3.89	0.52	5.65	3.82	(2.75)	(22.36)	(11.59)
	PHAR.CA	PHAR.EY	EIPICO	2,975	151	147,630	29.86	30.00	0.47	44.43	27.80	(4.82)	(23.08)	(31.62)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,038	104	608,341	1.84	1.82	(0.87)	3.52	1.10	(7.05)	(27.49)	(33.40)
	IDHC.CA	IDHC.EY	IDH	9,900	503	35,432	17.00	16.50	(2.94)	22.50	12.45	-	(21.43)	
	RMDA.CA	RMDA.EY	Rameda	2,670	136	298,362	2.66	2.67	0.38	2.96	1.62	(3.96)	32.18	33.50
	SPMD.CA	SPMD.EY	Speed Medical	527	27	648,415	0.47	0.48	0.21	2.05	0.41	(1.86)	(36.75)	(73.39)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,334	271	505,711	4.06	4.13	1.72	4.48	3.21	2.23	7.55	8.68
	CCAP.CA	CCAP.EY	Qalaa Holding	3,903	198	1,076,843	1.30	1.34	2.45	1.58	0.98	1.98	(1.18)	17.19
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,612	234	434,337	7.27	7.32	0.69	9.52	6.33	(5.55)	(16.06)	0.62
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	32,291	1,641	1,572,720	24.99	25.59	2.40	30.01	17.90	2.61	1.11	28.59
	EFIC.CA	EFIC.EY	EFIC	1,936	98	204,158	25.29	26.60	5.18	27.00	11.41	33.53	58.71	103.05
	EKHO.CA	EKHO.EY	EK Holding	25,792	1,326	287,499	1.17	1.18	0.26	1.49	1.15	(9.13)	(10.24)	1.73
	EKHOA.CA	EKHOA.EY	EK Holding	26,088	1,326	669,514	23.01	23.20	0.83	25.50	17.56	(3.45)		
	KIMA.CA	KIMA.EY	KIMA	4,521	230	355,226	3.70	3.81	2.97	4.55	2.64	1.60	1.60	2.97
	MFPC.CA	MFPC.EY	MOPCO	24,626	1,251	488,417	102.00	107.48	5.37	115.00	73.73	(2.29)	1.21	20.76
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	100	53,468	5.22	5.22	-	5.40	3.07	4.40	21.11	29.85
	SWDY.CA	SWDY.EY	Elsewedy Electric	16,796	853	791,178	7.43	7.69	3.50	10.03	5.57	6.81	(11.61)	(3.15)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,541	383	501,424	13.74	13.88	1.02	17.24	10.68	5.23	(4.93)	5.39
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	658	14,049	663.17	663.17	-	750.00	380.13	45.66	22.54	65.80
	ORAS.CA	ORAS.EY	Orascom Construction	7,566	384	293,329	63.98	64.80	1.28	86.00	50.00	3.98	(17.12)	(12.37)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	14,734	749	216,612	9.89	9.89	-	11.02	5.85	-	(4.07)	20.02
	CSAG.EY	CSAG.EY	Canal Shipping	2,388	121	88,097	11.82	11.94	1.02	19.09	9.11	(2.77)	(1.81)	(34.47)
	AUTO.CA	AUTO.EY	GB Auto	3,774	192	960,752	3.33	3.45	3.60	6.06	2.26	(8.24)	(20.14)	(16.26)