

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	600
No. of shares (bn)	221
Market cap (USDmn)	22,506
Market cap (EGPmn)	416,138
USD:EGP	18.49

EGX30 index performance



Source: EGX

10 May 2022

Market performance. The EGX30 extended its weakness today, albeit on lower than average volumes, as selling pressure remained prevalent. Local sentiment turned sour after inflation figures were reported this morning, leading investors to expect an interest rate hike in next week's MPC meeting. Real estate names remained under pressure, with TMGH and ORHD leading the decline. ABUK traded ex-div today of EGP1/share, artificially weighing on the index; the stock came under further pressure, in line with market weakness. COMI held its ground, as it ended the day up 0.21%; however, not enough to offset the broader weakness. ISPH was pressured by significantly large volumes; the stock printed 10.5mn shares on the day, 3.7x ADV.

Turnover and flows. Turnover was lower than average and fell 37% from yesterday. Local retail dominated volumes, accounting for 63% of today's turnover, as they ended the day as net buyers of EGP52mn. Local, Arab, and foreign institutions were net sellers on the day of EGP20mn, EGP3mn, and EGP19mn, respectively. Real estate sector contributed most to volumes today led by MNHD, which accounted for 5% of today's turnover. COMI printed lower than average volumes, but still contributed to 13% of turnover.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,906	10,906	10,778	10,811	(0.87)
EGX 70	1,861	1,867	1,846	1,847	(0.74)
EGX 100	2,832	2,835	2,804	2,808	(0.87)

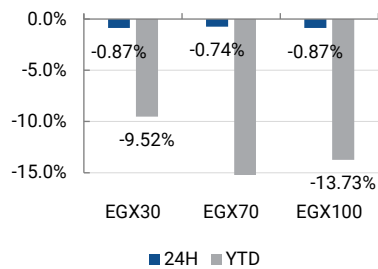
Source: EGX

CI Capital Brokerage

+20 2 2129 2270
 reserach@ci-capital.com

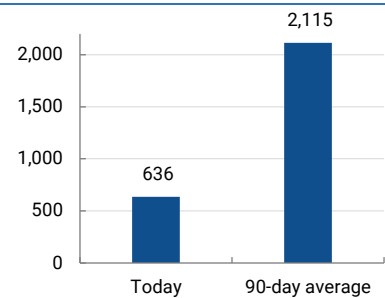
EGX Market Snapshot

Key Indices Performance



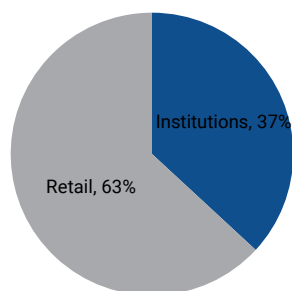
Source: EGX

Market Turnover (EGPmn)



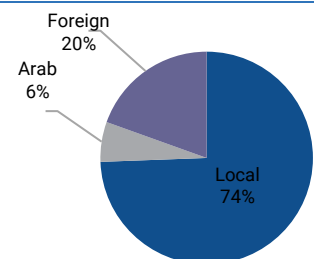
Source: EGX

Trading Activity by Investor Type



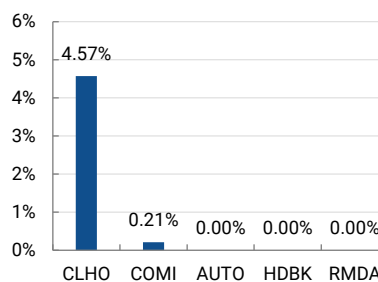
Source: EGX

Trading Activity by Nationality



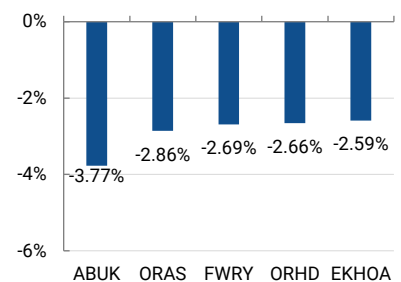
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,010	217	262,378	3.90	4.01	2.82	5.61	3.10	0.75	4.16	23.01
	COMI.CA	COMI EY	CIB	85,664	4,634	7,282,171	43.12	43.21	0.21	54.15	36.53	(2.26)	(18.47)	(4.27)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	8,000	433	415,888	6.44	6.40	(0.62)	9.00	5.47	(14.44)	(8.56)	10.76
	HRHO.CA	HRHO EY	ERG Hermes	15,384	832	2,032,726	16.20	15.81	(2.41)	20.00	10.63	(15.45)	24.78	34.46
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,743	311	144,306	37.83	37.83	-	47.97	28.75	(8.49)	(3.54)	29.70
	QNBA.CA	QNBA EY	QNB Al Ahli	37,666	2,038	125,617	17.48	17.48	-	20.00	13.00	(2.89)	9.25	2.82
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	32,540	1,760		17.65	17.60	(0.28)	25.20	0.50	(0.56)		
	FWRY.CA	FWRY EY	Fawry	14,569	788	2,470,428	4.84	4.71	(2.69)	14.07	4.40	0.21	(37.85)	(58.35)
	ETEL.CA	ETEL EY	Telecom Egypt	27,091	1,466	789,221	16.06	15.87	(1.18)	19.75	10.72	(6.09)	14.75	47.08
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	12,320	667	317,536	2.75	2.72	(1.09)	3.25	2.12	(1.45)	6.67	18.78
	HELI.CA	HELI EY	Heliopolis Housing	7,543	408	2,508,244	5.70	5.65	(0.88)	7.40	3.97	(2.59)	37.47	23.09
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,879	210	1,015,876	2.43	2.39	(1.65)	2.96	1.82	12.74	18.00	(13.72)
	ORHD.CA	ORHD EY	ODE	4,963	268	260,216	4.51	4.39	(2.66)	6.20	3.71	3.29	(18.10)	(26.83)
	PHDC.CA	PHDC EY	Palm Hills	4,878	264	315,130	1.60	1.58	(1.00)	2.12	1.42	1.87	(13.50)	(1.25)
	OCDI.CA	OCDI EY	SODIC	4,086	221	127,182	11.40	11.47	0.61	19.95	10.50	(4.42)	(36.59)	(30.57)
	TMGH.CA	TMGH EY	TMG	17,251	933	1,288,819	8.48	8.36	(1.42)	9.99	5.44	(2.79)	10.00	46.67
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,130	61	124,794	2.39	2.36	(1.26)	4.56	2.20	(4.45)	(13.24)	(19.45)
	DICE.CA	DICE EY	Dice	290	16	139,667	0.55	0.55	(0.55)	1.87	0.43	(4.04)	(32.88)	(62.71)
	DOMT.CA	DOMT EY	Domty	1,289	70	261,460	4.54	4.56	0.44	4.70	3.40	(0.44)	9.35	10.68
	EAST.CA	EAST EY	Eastern Tobacco	24,750	1,339	923,434	11.16	11.00	(1.43)	12.77	10.26	(6.78)	(6.54)	(8.64)
	EFID.CA	EFID EY	Edita	5,495	297	219,921	7.84	7.60	(3.06)	8.75	6.55	1.20	4.54	7.04
	JUFO.CA	JUFO EY	Juhayna	7,362	398	354,907	7.80	7.82	0.26	7.84	3.97	7.57	22.19	59.27
	MTIE.CA	MTIE EY	MTI	3,036	164	1,025,895	3.22	3.14	(2.48)	8.30	2.86	(18.44)	(48.18)	(55.35)
	OLFI.CA	OLFI EY	Obour Land	2,252	122	204,475	5.60	5.63	0.54	7.30	4.73	(13.38)	(2.26)	(10.21)
	ORWE.CA	ORWE EY	Oriental Weavers	5,168	280	323,671	7.87	7.77	(1.27)	9.42	6.45	(12.20)	(6.16)	14.77
Education														
	CIRA.CA	CIRA EY	CIRA	6,964	377	488,735	12.00	11.95	(0.42)	14.85	9.51	13.81	(10.82)	(2.77)
	TALM.EY	TALM EY	Taaleem	2,848	154	250,690	3.90	3.90	-	5.82	3.08	(3.47)	(11.36)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,784	475	413,019	5.25	5.49	4.57	5.53	3.70	9.80	11.81	23.93
	PHAR.CA	PHAR EY	EIPICO	3,184	172	118,894	33.16	32.11	(3.17)	49.00	32.00	(15.61)	(18.89)	(21.76)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,400	130	348,036	2.55	2.50	(1.96)	4.40	2.37	(3.85)	(23.08)	(38.27)
	IDHC.CA	IDHC EY	IDH	11,460	620	48,958	19.10	19.10	-	22.00	3.94	(9.05)	2.80	
	RMDA.CA	RMDA EY	Rameda	2,250	122	479,874	2.25	2.25	-	2.93	1.62	4.17	7.45	(0.77)
	SPMD.CA	SPMD EY	Speed Medical	684	37	1,015,529	0.63	0.62	(1.59)	2.67	0.54	(8.32)	(67.51)	(74.92)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,882	264	786,995	3.82	3.78	(1.05)	4.48	2.78	2.16	(0.53)	21.94
	CCAP.CA	CCAP EY	Qalaa Holding	3,896	211	971,136	1.35	1.33	(1.41)	1.58	1.11	(1.48)	8.74	5.30
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,059	274	627,942	8.22	8.03	(2.31)	10.88	6.33	0.25	14.22	(8.66)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	34,121	1,846	1,669,872	28.10	27.04	(3.77)	30.01	17.90	11.69	38.67	36.22
	EFIC.CA	EFIC EY	EFIC	1,306	71	166,873	18.51	17.95	(3.03)	19.00	11.41	10.80	49.96	53.81
	EKHO.CA	EKHO EY	EK Holding	26,925	1,456	518,154	1.32	1.31	(0.08)	1.49	0.96	2.26	(5.54)	32.59
	EKHOA.CA	EKHOA EY	EK Holding	26,925	1,457	1,033,786	23.93	23.31	(2.59)	25.00	17.25	10.47	18.48	13.01
	KIMA.CA	KIMA EY	KIMA	4,640	251	233,495	4.00	3.91	(2.25)	5.00	2.64	(1.76)	18.48	13.01
	MFPC.CA	MFPC EY	MOPCO	23,702	1,282	637,607	104.99	103.45	(1.47)	114.00	69.00	11.21	14.94	39.06
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	81	63,639	3.93	3.93	-	6.18	3.20	-	8.86	7.67
	SWDY.CA	SWDY EY	Elsewedy Electric	17,168	929	1,273,379	7.92	7.86	(0.76)	10.03	7.01	(1.01)	(4.15)	(7.20)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,872	426	935,823	14.70	14.49	(1.43)	17.24	9.86	1.90	7.33	36.44
	IRAX.CA	IRAX EY	Ezz Steel	13,005	704	18,997	666.51	666.51	-	690.00	316.05	23.16	47.27	89.51
	ORAS.CA	ORAS EY	Orascom Construction	9,266	501	355,374	81.70	79.36	(2.86)	86.00	64.00	4.28	14.53	(5.60)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,782	692	386,577	8.78	8.58	(2.28)	11.18	5.85	(10.90)	11.57	10.85
	CSAG.EY	CSAG EY	Canal Shipping	2,138	116	44,655	10.69	10.69	-	21.20	9.11	(12.09)	(28.01)	5.22
	AUTO.CA	AUTO EY	GB Auto	4,310	233	674,200	3.94	3.94	-	6.06	3.14	(1.01)	(1.50)	20.49

Source: EGX